



Geometric constraints and the anatomical interpretation of twisted plant organ phenotypes

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The study of plant mutants with twisting growth in axial organs, which normally grow straight in the wild-type, is expected to improve our understanding of the interplay among microtubules, cellulose biosynthesis, cell wall structure, and organ biomechanics that control organ growth and morphogenesis. However, geometric constraints based on symplastic growth and the consequences of these geometric constraints concerning interpretations of twisted-organ phenotypes are currently underestimated. Symplastic growth, a fundamental concept in plant developmental biology, is characterized by coordinated growth of adjacent cells based on their connectivity through cell walls. This growth behavior implies that in twisting axial organs, all cell files rotate in phase around the organ axis, as has been illustrated for the *Arabidopsis spr1* and *twd1* mutants in this work. Evaluating the geometry of such organs, we demonstrate that a radial gradient in cell elongation and changes in cellular growth anisotropy must occur in twisting organs out of geometric necessity alone. In-phase rotation of the different cell layers results in a decrease of length and angle toward organ axis from the outer cell layers inward. Additionally, the circumference of each cell layer increases in twisting organs, which requires compensation through radial expansion or an adjustment of cell number. Therefore, differential cell elongation and growth anisotropy cannot serve as arguments for or against specific hypotheses regarding the molecular cause of twisting growth. We suggest instead, that based on mathematical modeling, geometric constraints in twisting organs are indispensable for the explanation of the causal connection of molecular and biomechanical processes in twisting as well as normal organs.

Keywords: *Arabidopsis thaliana*, developmental biomechanics, *spiral1 (spr1)* mutant, symplastic growth, tissue geometry, tissue tension, *twisted dwarf1 (twd1)* mutant, twisting growth

INTRODUCTION

Growth of cells in higher land plants is the irreversible deformation of the cell wall that is driven by the intracellular hydrostatic pressure (turgor) which the growing cells can maintain as long as an extracellular water source is available (Cosgrove, 2005). Hydrostatic pressure is an isotropic force; it acts indiscriminately in all directions. Therefore, the development of non-spherical cell shapes must be due to different degrees of cell wall extensibility in different directions (Peters et al., 2000). This results in growth along one or more predominant axes, a process termed anisotropic growth. This morphogenesis through anisotropic wall growth is thought to be regulated by the geometry of arrays of stress-bearing cellulose fibrils in the wall; it is widely accepted that irreversible cell wall enlargement proceeds perpendicularly to the orientation of those fibrils in higher plants (Baskin, 2005; Geitmann and Ortega, 2009). In turn, it is believed that cellulose fibril orientation is controlled by cortical microtubules (MT), which appear to guide the movement of active cellulose synthase complexes in the plasma membrane (Baskin, 2001; Paredes et al., 2006; Lloyd and Chan, 2008).

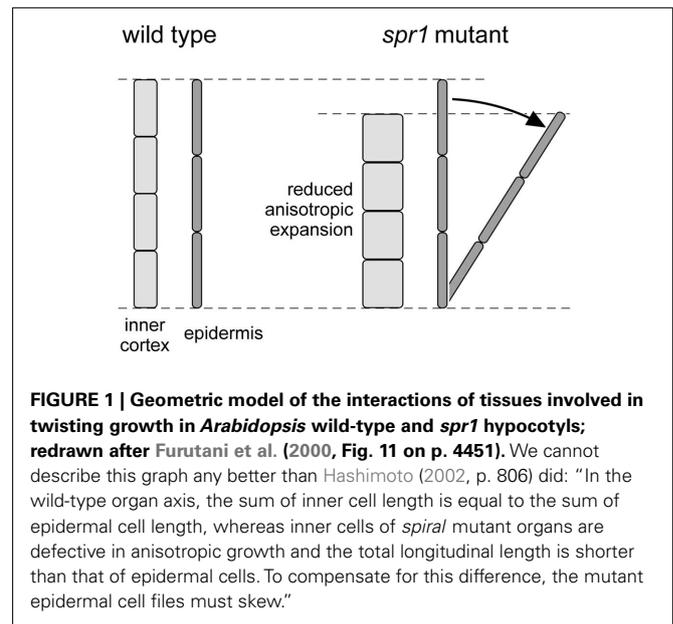
To obtain further insights into the regulation of cell, tissue, and organ expansion, mutants in which a known controlling component of development is affected and which show a clear morphogenetic phenotype are most welcome tools. Concerning the interplay of MTs, cellulose fibrils, and growth mechanics, a number of *Arabidopsis* mutants exhibiting twisted-organ phenotypes have attracted interest (for recent reviews, see Hashimoto, 2011, and Vaughn et al., 2011). In these lines, cell files of axial organs start to twist helically along the organ axis as their cells proceed through the growth process, and the organ rotates around its longitudinal axis (Furutani et al., 2000; Thitamadee et al., 2002). The mode of cell file orientation – left- or right-handed – seems fixed in some mutants including *spiral1* and *spiral2* (*spr1* and *spr2*, from here on: “spr” unless further specified; Furutani et al., 2000; Buschmann et al., 2004; Sedbrook et al., 2004; Shoji et al., 2004; Nakajima et al., 2006; Yao et al., 2008) as well as *lefty1* and *lefty2* (Thitamadee et al., 2002; Abe et al., 2004), but is variable in other mutants such as *twisted dwarf1 (twd1)*; Kamphausen et al., 2002; Pérez-Pérez et al., 2004; **Figure 3**). Most of the known twisted-organ mutants are mutated in tubulins or MT-associated proteins

(MAPs; Furutani et al., 2000; Whittington et al., 2001; Thitamadee et al., 2002; Ishida et al., 2007; Perrin et al., 2007; Wang et al., 2007). For example, *spr* mutant phenotypes are caused by mutations in MAP genes (Buschmann et al., 2004; Nakajima et al., 2004; Sedbrook et al., 2004; Shoji et al., 2004), while the two *lefty* mutants exhibit the same amino acid substitution in two different α -tubulin isoforms of *Arabidopsis* (Thitamadee et al., 2002). In contrast, TWD1 is an FKBP-type immunophilin, shown to interact with ABC transporters (Geisler et al., 2003, 2004). Interacting ABC transporters of the ABCB subclass are essential for polar auxin efflux from cells (Bouchard et al., 2006). The TWD1 protein is localized to most major membrane systems, plasma membrane, tonoplast, and endoplasmic reticulum (Kamphausen et al., 2002; Geisler et al., 2003, 2004; Wu et al., 2010). In *twd1* roots, ABCB transporters were mislocalized to the ER instead of the plasma membrane, apparently leading to disturbance of auxin flow patterns in the root growth zone (Wu et al., 2010). How these phenomena interact with MT dynamics, or whether they influence organ biomechanics through different routes remains obscure. Taken together, the examples mentioned demonstrate that twisting organ phenotypes may be evoked through a variety of molecular mechanisms. What are the mechanisms by which the distinct molecular causes converge on the same biomechanical result? To answer this question, understanding the biomechanical process of twisting growth is as important as understanding the underlying molecular causes.

In the current literature, there is only one explicit geometric model of the twisting growth process. Furutani et al. (2000) formulated a hypothesis on the developmental biomechanical origin of the twisted hypocotyl phenotype in *Arabidopsis spr* mutants, which was later expanded in theory to explain twisting phenotypes of any multicellular radial organ. Here we describe a model based on biomechanical principles to explain twisting (helical) organ growth.

THE CURRENT HELICAL GROWTH MODEL AND SYMPLASTIC GROWTH

Proceeding from the periphery to the center of an *Arabidopsis* wild-type hypocotyl, one finds a single-layered epidermis, two layers of cortical parenchyma (outer and inner cortex), a single-layered endodermis, and finally the vascular tissues concentrated into a dense central bundle (Gendreau et al., 1997). In the mature stage, all cells are elongated but the cells of the two parenchymatic cortical layers show the largest radial diameters. Furutani et al. (2000) found that, in the *spr1* mutant, the cells of the cortex and endodermis appeared shorter and wider than in the wild-type, whereas epidermal cells seemed unaffected. They concluded that the mutation had led to a loss of growth anisotropy in inner tissue cells, but not in the epidermis. Since the inner cells did not elongate as much as epidermal cells, and because this difference was not balanced by changes in the rate of cell production in the different tissue layers, the cell files of the epidermis had to wrap around the shortened inner tissues. The graphic representation of this idea by Furutani et al. (2000) has been reproduced practically unchanged by Hashimoto (2002, p. 806; 2011, p. 249) and by Ishida et al. (2007, p. 62); it is redrawn here as **Figure 1**.



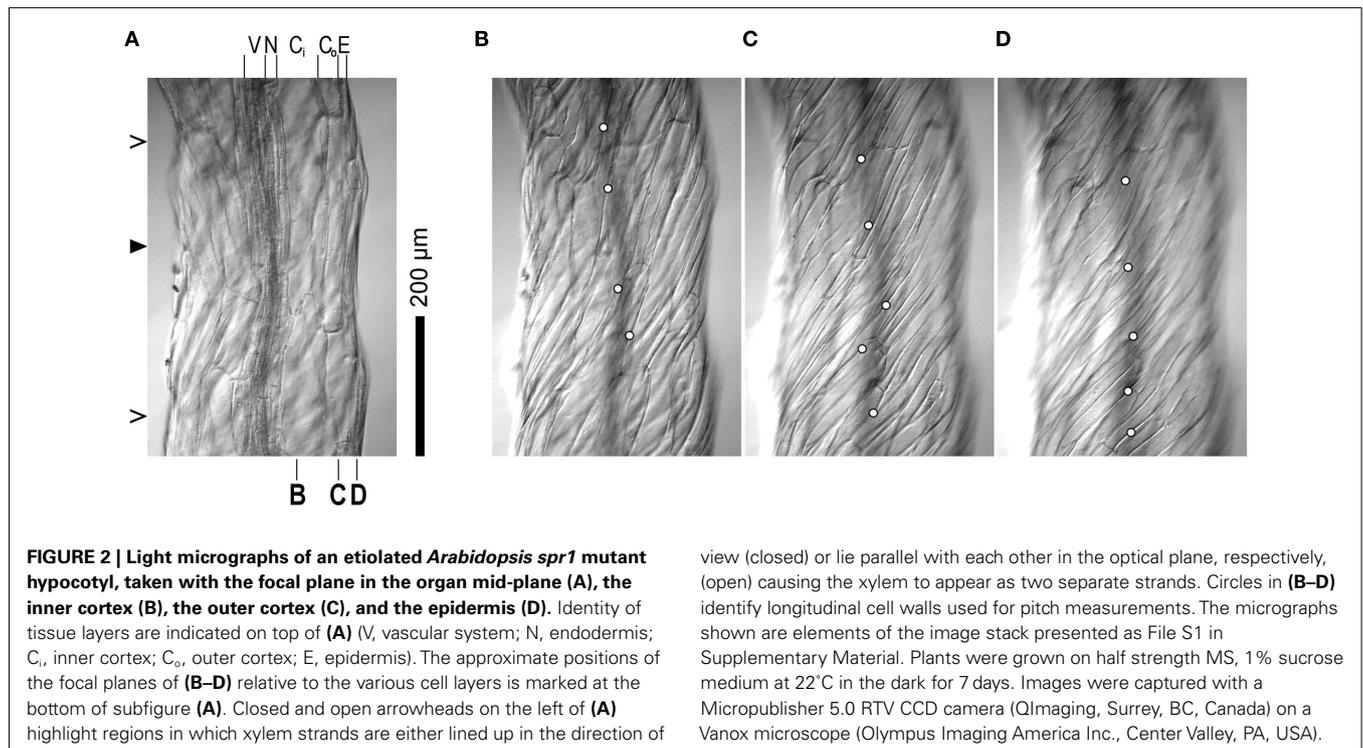
Taken at face value, **Figure 1** shows how the epidermal cell files are tilted in relation to the organ axis while the underlying, radially expanded and shortened cell files do not, but are aligned with the organ axis. This implies that the epidermal cell layer is also tilted with respect to the underlying cell layer, which requires that cells slide past each other during the growth process. However, the movement of growing cells relative to their neighbors – so-called sliding growth – has been a controversial concept among the older botanists, mainly because it would have drastic physiological consequences including the loss of plasmodesmata-mediated symplastic continuity in growing tissues which, in fact, was never observed. A series of in-depth analyzes in the early twentieth century (Priestley, 1930; Sinnott and Bloch, 1939; Brumfield, 1942) led to the conclusion “that sliding growth does not occur” (Sinnott, 1939, p. 57). Plant tissues rather expand through what Priestley (1930) called symplastic growth: “a process in which the three-dimensional cell wall network adjusts to complex tension patterns as a common framework, without the necessity for any slip between any two cellulose walls facing one another across a common middle lamella” (Priestley, 1930, p. 102; for a discussion of terminological issues, see Erickson, 1986). Neighboring plant cells share a common cell wall, established during cell division with the formation of the cell plate, and perforated by plasmodesmata, which represent cytoplasmic channels that interconnect adjacent cells. These shared cell walls result in adjacent cells growing as a symplastic unit. Symplastic growth is the basis of the statement found, in this form or another, in every modern text-book of plant cell and developmental biology: “plant cells are surrounded by a framework of relatively rigid cell walls. There is therefore virtually no cell migration in plants, and major changes in the shape of the developing plant cannot be achieved by the movement and folding of sheets of cells” (Wolpert et al., 2007). Concerning twisting growth, the symplastic mode of growth requires that the organ twists as a whole, forcing us to postulate that all cell layers of the entire organ, not only the epidermis,

twist in phase around the longitudinal axis of the organ. In other words, we claim that if an epidermal cell file completes a rotation of 360° around the organ axis over a given distance of organ length, then all other cell files will complete the same rotation as well.

IN-PHASE ROTATION OF VARIOUS CELL LAYERS AND HOW IT SHOWS

Whether all cell files twist in phase in twisting organs could be addressed in a visually impressive way by presenting 3D-reconstructions of confocal laser-scanning micrograph stacks. However, we purposefully employed a low-tech/low-cost/low-res approach which can easily be replicated by means of standard light microscopy. **Figure 2A** shows an etiolated *spr1* hypocotyl; focal depth is minimized, and the focal plane lies in the longitudinal mid-plane of the organ. Epidermis (E), the outer and inner cortical parenchyma layers (C_o , C_i), endodermis (N), and the vascular system (V) are visible. The relative sizes of the cells of the different tissues appear to be in agreement with the report by Furutani et al. (2000). As the focal plane is moved upward, we consecutively focus on C_i (**Figure 2B**), C_o (**Figure 2C**), and E (**Figure 2D**); File S1 in Supplementary Material shows the moving focal plane. The positions on the organ mid-plane that correspond to the focal planes in **Figure 2B–D** are indicated at the bottom of **Figure 2A**. Evidently, the longitudinal cell walls of all tissues are skewed with respect to the organ axis, which for geometric reasons does not show in radial longitudinal sections such as **Figure 2A**, but does in tangential ones (**Figures 2B–D**). The only exceptions are cell files which revolve around the organ axis at such a small radius that the complete helical file is included in the focal plane. This is the case with the xylem vessels in the vascular tissue which are easily

identified due to their spiral wall reinforcements (**Figure 2A**). At the position indicated by the filled arrowhead at the left margin of **Figure 2A**, these vessels are lined up in the direction of view. As a result, the xylem appears as one narrow band. At the positions highlighted by open arrowheads, several xylem vessels can be seen lying in parallel with each other in the optical plane. Clearly, the vessels twist in relation to the organ axis, forming helices with very small radii. The frequency of rotation of such a helix can be expressed as the distance along the organ axis over which the cell file covers a full circle of 360° . Compared to the radii of the xylem helices, their frequencies of rotation are huge (several hundreds of μm). Consequently, the pitch of the xylem helices, expressed as the angle between the longitudinal axes of the cells and the organ axis, is small to the point of being difficult to measure reliably. On the other hand, the angles between the organ axis and the longitudinal walls of C_i , C_o , and E cells can be more reproducibly determined in tangential longitudinal focal planes, where the organ axis is conveniently indicated by the shadow of the vascular tissues in the background (**Figures 2B–D**). It is worth noting that the true pitch of the helical cell files shows only right above the strand of vascular tissues, i.e., in that radial mid-plane which includes the direction of view, because only there are the longitudinal axes of the cell files parallel to the focal plane. We measured the pitch (angle α) of several clearly visible cell walls (marked by circles in **Figures 2B–D**) and arrived at average values of 16° for C_i (**Figure 2B**), 28° for C_o (**Figure 2C**), and 38° for E (**Figure 2D**). Evidently, the pitch angle α increases with the distance of each rotating cell file from the organ center, an observation already described by Furutani et al. (2000) but not further quantified or investigated. Moreover, we can determine the radii (r) of the helices described by the cell files for which we have established the pitch angles, either through estimating the



relative positions of the focal planes of **Figures 2B–D** as indicated at the bottom of **Figure 2A**, or by calculating the radii from the positions of the individual images presented as **Figures 2B–D** in the original image stack (compare File S1 in Supplementary Material). Thus, we can compute the distance (d) along the organ axis over which every cell file completes one full 360° revolution around the organ axis, by using the formula $d = 2r\pi(\tan \alpha)^{-1}$. The mathematical background of this equation will be discussed in conjunction with **Figure 4**. For C_i , C_o , and E , we arrive at d values of 960, 1130, and 1060 μm , respectively. Despite the rather crude methodology, these values are quite similar and indicate that the cell files of each tissue type are oriented helically around the organ axis with the same frequency, which in this example is approximately 1 mm^{-1} . This result suggests that our postulate of there being no sliding growth and that, therefore, all cell files twist in phase around the organ axis, is valid.

The very fact of in-phase rotation holds the key to the proper understanding of cell and tissue geometry in twisting organs. Irregularities such as kinks in the tissues, narrowing and widening of individual cell files, spontaneous or tropic curvatures of the organ, and elastic tensions in live tissues frequently obscure the general pattern, which nonetheless always holds. **Figure 3** shows a *twd1* root photographed with focal planes in the organ mid-plane, the root cortex, and the root epidermis, respectively. The molecular mechanisms that ultimately underlie the twisting phenotype are different in *twd1* and *spr1*, and the direction of cell file orientation is fixed in *spr1* but variable in *twd1*. Nevertheless, the postulate holds in *twd1* roots just as it does in *spr1* hypocotyls: all cell files twist in phase.

GEOMETRIC CONSTRAINTS IN TWISTING ORGANS

To fully appreciate the geometric relationships between cell layers in a twisting axial organ in the absence of sliding growth, we have to realize that if two helices of different radii wind concentrically as well as in phase around a common axis, the helix with the smaller radius will be steeper. For this reason, the angle between cell files and the axis of a twisted-organ decreases in a predictable way from the periphery toward the organ center (**Figures 2–4**). Moreover, steeper spirals are shorter relative to their axis of rotation than flatter ones. In axial plant organs, cell layers can be thought of as cylinders of different radii (r) which, in a thought experiment, can be cut open and unrolled to form rectangles with side lengths d (length of the cylinder along the organ axis, A) and $2r\pi$, the circumference of the cylinder (**Figure 4**). If d equals the distance along the organ axis (A) which cell files require for completion of a full rotation of 360° , the cell files will be represented by the diagonals of the rectangles. The dependence of cell file length on the radius of the cylindrical cell layer is obvious (**Figure 4**). We cannot claim originality for these insights which, in fact, had been expounded on in considerable detail by Nägeli and Schwendener (1877, p. 415–417) amongst other classical plant biologists. We wish to emphasize, however, that the radial gradients in cell file length and pitch reflect geometric constraints: the lengths and pitches of cell files in a twisting axial organ change in predictable ways along the radial organ axis, not because of some genetic specification, but out of biomechanical necessity.

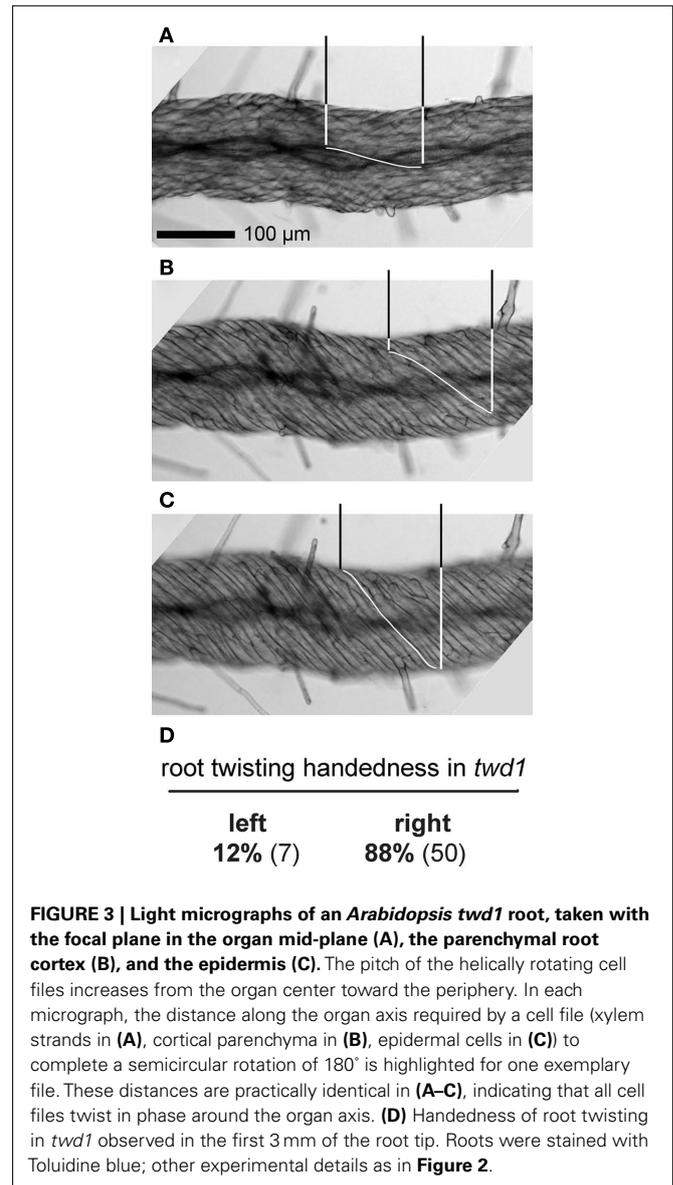
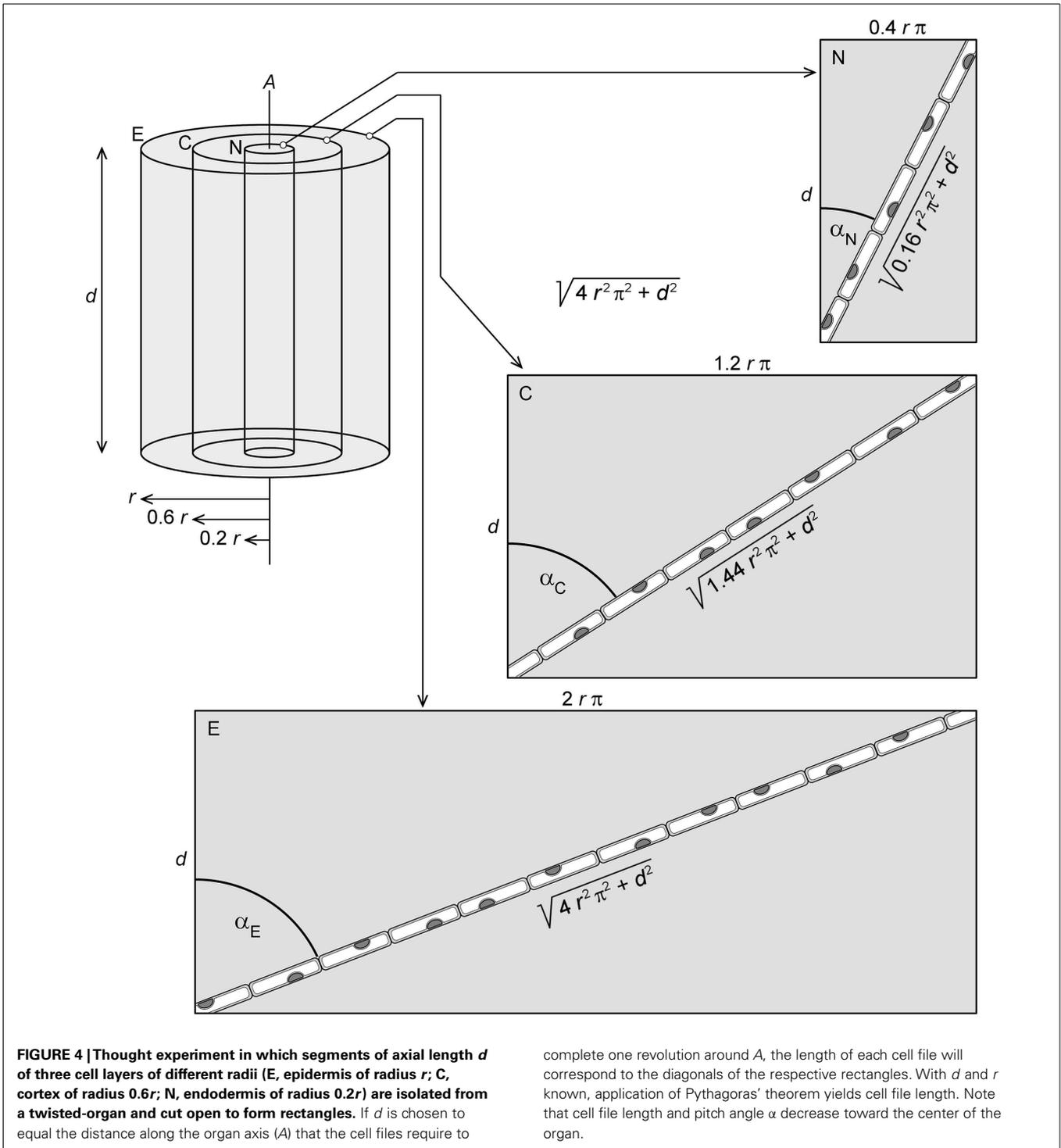


FIGURE 3 | Light micrographs of an *Arabidopsis twd1* root, taken with the focal plane in the organ mid-plane (A), the parenchymal root cortex (B), and the epidermis (C). The pitch of the helically rotating cell files increases from the organ center toward the periphery. In each micrograph, the distance along the organ axis required by a cell file (xylem strands in (A), cortical parenchyma in (B), epidermal cells in (C)) to complete a semicircular rotation of 180° is highlighted for one exemplary file. These distances are practically identical in (A–C), indicating that all cell files twist in phase around the organ axis. (D) Handedness of root twisting in *twd1* observed in the first 3 mm of the root tip. Roots were stained with Toluidine blue; other experimental details as in **Figure 2**.

It appears that any mutation or compound that reduces elongation in the organ center more strongly than in the periphery has the potential to generate twisting organ phenotypes. Does this mean that there is no role for the postulated cause of organ twisting in the original model (**Figure 1**), namely changes in cellular geometry and thus growth anisotropy? In the absence of changes in cell number, changes in cellular geometric and growth anisotropy must occur when an organ twists, out of geometric necessity. Consider a cross-section perpendicular to the longitudinal axis (A) of an axial organ in which elongated cells are organized in layers that represent cylinders with axes parallel to the organ axis. The geometry of the cells in this cross-section can be characterized by their tangential and radial diameters, c_t and c_r , respectively (**Figure 5A**). The sum of all individual c_t values in one cell layer provides the central circumference of this tissue cylinder. Similarly, the organ radius equals the sum of the radial diameters (c_r)



of all cell layers (Figure 5A). If the model organ is growing straight with all longitudinal cell axes parallel to organ axis A (Figure 5B), c_t and c_r determined on an organ cross-section will be the actual tangential and radial diameters of the cells. What will happen if the organ starts to twist with constant cell number and unchanged cell anisotropy, that is, if all cell files wind helically around the organ axis without changes in c_t and c_r ? The apparent tangential

diameter of a cell in an organ cross-section will not be the true c_t anymore, but $c_t(\cos \alpha)^{-1}$, where α is the pitch angle of the cell file (Figure 5C). This apparent tangential diameter is larger than c_t for all possible pitch angles other than 0° . In other words, the projection of c_t of a skewed cell onto the organ cross-sectional plane is larger than c_t . Consequently, the circumference of a twisted cell cylinder – which is approximately the sum of all individual $c_t(\cos$

$\alpha)^{-1}$ values in this cell layer – is larger than the circumference of the same cylinder before the twist. As a result, the circumference of the organ necessarily increases as the organ twists while the number and true tangential diameters of cells remain constant. On the other hand, the radial cell diameters (c_r) on cross-sectional planes are unaffected when cell files skew with respect to the organ axis (Figure 5C). Because the organ radius (r) is the sum of the cell layers' c_r , r does not change when the organ twists. This, however, is paradoxical as the organ cannot increase in circumference while retaining the same radius.

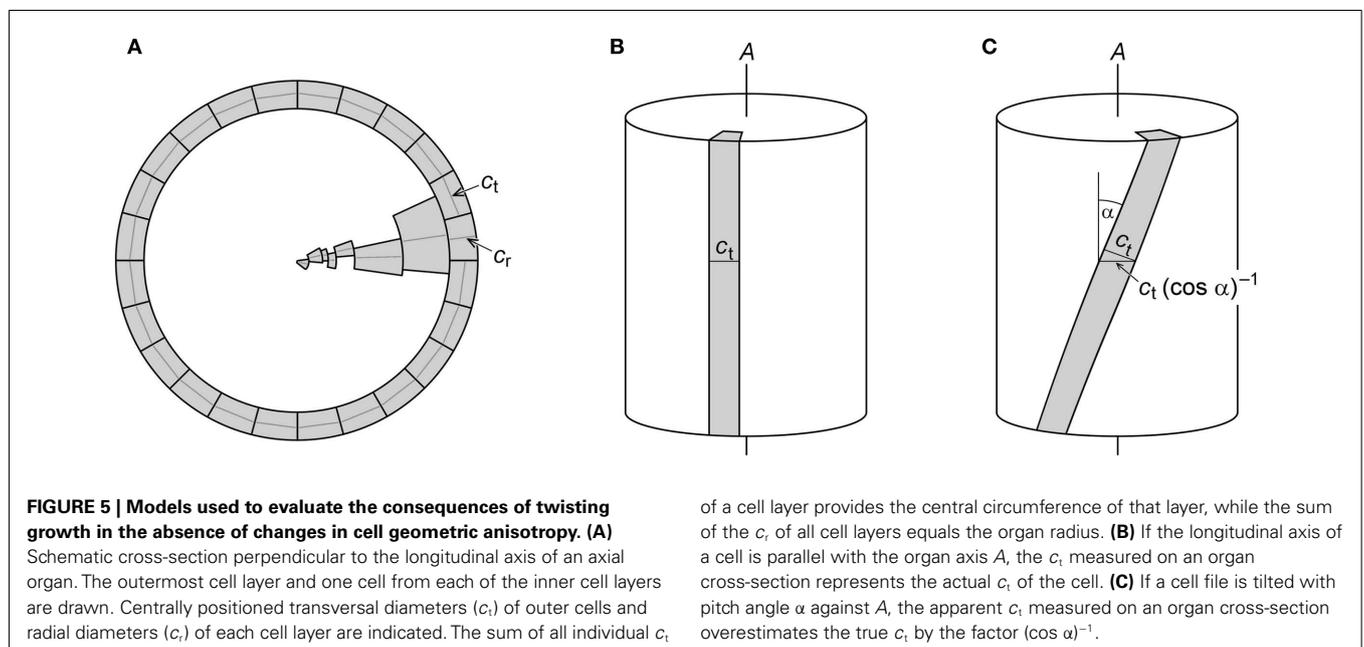
There are three modifications of the premises of our model that could avoid the paradox. The first possibility is that changes in cell (file) number could reduce the organ circumference and/or increase organ radius as required. Secondly, the true tangential diameters of the cells, c_t , could decrease proportionally with the organ twist so that organ circumference and diameter remain constant in the process. In this case, cells actually would shrink tangentially and increase their geometric anisotropy as the organ twists. As a third possibility, at least some of the inner cells could expand radially – in other words, increase their c_r – to provide the increase in organ radius required by the increase of organ circumference due to organ twisting. These cells would decrease their geometric anisotropy as they would grow wider relative to their length.

It is unlikely that changes in the number of cells or cell files are involved in twisting organs. The number of cell files is predetermined in the meristematic zone of the organ, whereas the cell files orient helically not before onset of rapid elongation. The cross-sections of wild-type and *spr1* mutant hypocotyls that accompanied previous presentations of the model presented in Figure 1 (Furutani et al., 2000, p. 4451; Hashimoto, 2002, p. 806; Ishida et al., 2007, p. 62; Hashimoto, 2011, p. 249) show mutant hypocotyls of about twice the diameter and circumference of the wild-type organ. Nonetheless, cell file numbers are practically identical for

each tissue type in wild-type and *spr1* hypocotyls. Evidently, the first possibility is not realized, implying that changes in cell anisotropy must occur when organs twist. The second possibility, tangential shrinkage of cells, so far also lacks supporting evidence. We have quantified the tangential diameters of epidermal cells of *spr1-6* ($19.50 \pm 1.55 \mu\text{m}$), *twd1-1* ($17.32 \pm 2.59 \mu\text{m}$), and respective wild-type (Col-0: $20.05 \pm 1.65 \mu\text{m}$, Ws-2: $17.66 \pm 2.12 \mu\text{m}$) etiolated hypocotyls and found no significant differences between the three genotypes [Student *t*-test: *spr1-6* and Col-0: $p = 0.187$, *twd1-1* and Ws-2: $p = 0.427$ ($n > 100$ for all measurements)]. Similarly, tangential cell widths seem unaffected in *lefty1* and *lefty2* (Thitamadee et al., 2002). We are left with possibility three – the radial expansion of at least some inner cells. There is ample evidence demonstrating that this phenomenon occurs in real twisting organs, and it actually forms the basis of the model in Figure 1. It cannot be overstressed, though, that in the absence of changes of cell (file) number and tangential cell shrinkage, the radial expansion of inner cells is a geometric necessity. The fact that inner cells do expand radially in twisting organs cannot establish that the twist is caused by the radial expansion, since the radial expansion would occur as a necessary adjustment to the increased organ circumference in any case.

Some twisting organ mutants such as *tua5D251N* (Ishida et al., 2007) exhibit decreased anisotropy in the epidermal layer, resulting in tangentially wider cells. In affected axial organs, the tangential cell growth further promotes the increase of organ circumference, and thus amplifies the requirement for inner cells to expand radially.

We conclude that increased radial cell expansion is not a mandatory consequence of specific cell shape changes directed by cytoskeleton or cell wall architecture, but is based on geometric constraints within a twisting organ. This does not mean that cytoskeleton and cell wall architecture are irrelevant. Twisting



growth can only occur if the radial cell walls are structured in such a way that the changes of cell shape required for twisting growth are possible. As implicated by several mutants, both cytoskeleton and cell wall architecture determine the handedness of twisting growth (Furutani et al., 2000; Buschmann et al., 2004; Sedbrook et al., 2004; Shoji et al., 2004; Nakajima et al., 2006; Yao et al., 2008).

CONCLUSION

When we consider biological objects, and especially when we move between levels of organization, we sometimes over-generalize our theories of fundamental biological processes, correct as they may be in principle. Knowing that higher plants consist of cells, and that cellular processes control properties of the multicellular entity, we tend to take it for granted that changes in cell shape are causes rather than effects of changing patterns of organ expansion. But this assumption can be misleading, as the example of twisting growth shows. The occurrence of radial gradients of cell file length and increased radial cell diameters in twisting organs reflects geometric constraints. These features must occur in twisting organs with any molecular or cellular mechanism that causes twisting growth, and therefore cannot be interpreted as evidence in favor of a particular one.

Let us clarify our conclusion by a hypothetical example. Imagine a twisting root mutant in which the length of the helical cell files of the epidermis between the apex and the first root hairs were shown to be identical to that of the straight cell files in the wild-type. In such a root, the lengths of the cell files will be found to decrease toward the organ center in a predictable way (Figure 4). If one assumes that there must be a direct correlation between molecular cause and cellular effect, one will conclude that the molecular mechanism through which the mutation reduces cell elongation is most active in the central cylinder, strongly active in the endodermis, somewhat active in the cortex, and inactive in the epidermis. However, the mutation could cause nothing but, for example, premature lignification of xylem vessels, which would prevent further organ elongation and might result in organ twisting due to the continuing tendency of non-xylem cells to expand. If so, every cell will elongate less than its peripheral neighbor, not because of differential molecular activities, but because of the system's inherent geometric constraints.

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Testing the model by Furutani et al., 2000; Figure 1), Nakajima et al., 2004 (2004, p. 1188) found via Northern blot analysis that *SPR1* is expressed uniformly in all organs. Subsequent expression analysis using *SPR1*-promoter-GUS transgenic plants did not allow a detailed analysis of *SPR1* in individual cell files of roots. These results “did not provide experimental data for this model” according to Nakajima et al. (2004). A similar lack of organ-specificity was detected for *SPR2* expression (Buschmann et al., 2004). Nakajima et al. (2004) further concluded that “a complex non-cell-autonomous mechanism is behind the helical growth phenotype,” and that “extensive analysis” of gene expression patterns were “necessary to elucidate the complex mechanism.” As an alternative, we suggest that the essential non-cell-autonomous mechanisms that explain the geometry of helical organ growth are mechanic rather than genetic and originate from geometric constraints that follow from the fact that plant tissues expand by symplastic growth.

AUTHOR CONTRIBUTIONS

Renate Weizbauer designed and conducted experiments, analyzed data, and wrote the manuscript, Winfried S. Peters designed experiments, analyzed data, performed mathematical modeling, and wrote the manuscript, Burkhard Schulz designed experiments, analyzed data, and wrote the manuscript.

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SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at http://www.frontiersin.org/Plant_Physiology/10.3389/fpls.2011.00062/abstract

File S1 | QuickTime movie file showing the microscope focal plane moving through an *Arabidopsis spr1* mutant hypocotyl; corresponds to Figure 2. The movie is viewed best with the “Loop back and forth” option activated.

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