



Study on Dynamic Characteristics of Drill String Considering Rock-Breaking Process

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Using various tools to obtain downhole data to reach a precise pore pressure model is an important means to predict overpressure. Most downhole tools are connected to the lower end of drill string and move with it. It is necessary to understand the motion state and dynamic characteristics of drill string, which will affect the use of downhole tools. In this paper, a drilling process considering rock-breaking process in vertical wells is simulated using finite element method. In the simulation, gravity is applied to the whole drill string. The contact force between PDC bit and formation is the weight on bit (WOB). And a rotation speed is applied to the upper end of drill string. Analysis of the results shows that the vibration amplitude of bottom hole WOB (contact force between PDC bit and formation, which is the real WOB in drilling process) is bigger than the amplitude of wellhead WOB (acquired through conversion using Hook load, which is on behalf of the WOB obtained on drilling site). Both wellhead WOB and bottom hole WOB decline with a fluctuation in drilling process. In small initial WOB and low rotation speed conditions, the fluctuation of wellhead WOB focuses on low frequency, the fluctuation of bottom hole WOB focus on high frequency, and the phase of them are not identical. In large initial WOB and high rotation speed conditions, the fluctuation of wellhead WOB and bottom hole WOB both become more irregular. As for wellhead torque and bottom hole torque, the fluctuation of them mainly focuses on low frequency. And in high rotation speed conditions, wellhead torque may become negative. The research results are beneficial to the usage of downhole tools.

Keywords: pore pressure, vertical well, drill string vibration, finite element method, rock-breaking process

INTRODUCTION

Overpressure may cause various downhole accidents in oil industry. The precise pore pressure model can be obtained through the downhole data measured by various tools to predict overpressure. Most downhole tools are connected to the lower end of drill string and move with it. So understanding the movement and dynamic characteristics of drill string is necessary. The essence of drill string vibration is a structural dynamics problem under prescribed boundary conditions and exterior excitations when the whole drill string is regarded as the study object. A great number of theoretical and experimental studies have been done by many researchers (Guan et al., 2003; Li et al., 2004; Fan et al., 2013). In terms of the complexity of the model, most of the early models are uncoupled vibration models, like axial (Lubinski, 1988; Elsayed and Phung, 2005; Li et al., 2007), lateral (Beck and da Silva, 2010; Ghasemloonia et al., 2012) and torsional (Challamel et al., 2000; Besselink et al.,

2011; Arjun Patil and Teodoriu, 2013a, Arjun Patil and Teodoriu, 2013b) vibration models. These simplified models allow researchers to understand how the single external excitations influence the vibration of drill string. And on this basis, more coupled vibration models, including coupled axial-torsional (Voronov et al., 2007; Germaý et al., 2009), bending-torsional (Yigit and Christodorou, 1998, Yigit and Christodorou, 2000; Melakhessou et al., 2003; Richard et al., 2007; Liao et al., 2011), axial-lateral (Yigit and Christodorou, 1996; Hakimi and Moradi, 2009; Sahebkar et al., 2011; Ghasemloonia et al., 2013) and fully coupled (Khulief and Al-Naser, 2005; Khulief et al., 2008; Khulief and Al-Sulaiman, 2009; Tian et al., 2016) vibration models, are established. In most of the theoretical studies, the boundary condition at the lower end of drill string is hypothetical time-varying excitation force or displacement (Di et al., 2010; Wu and Ma, 2000; Wang et al., 2018). Sine excitation force, random excitation force, or excitation conditions established by separate models are mostly used (Liu et al., 2013; Zhu and Hu, 2013). In this way, the response of drill string, such as the force, torque, displacement, and angle can be obtained. Then the motion law and dynamic characteristics of drill string can be studied. In this respect, the theoretical research method of drill string vibration problem is mature, and a lot of meaningful results have been achieved.

In fact, during the drilling process, it is a discontinuous contact condition between the bit and the formation. There is a very complicated interaction between the bit and the formation. The vibration of drill string will affect the rock-breaking process, and the rock-breaking process will react to the bit and become a boundary condition of the vibration of drill string, thus affecting the vibration of drill string. Many scholars have done a lot of research on rock-breaking process of drill bit. The rock-breaking simulation (with single-tooth and drill bit) and experiment (with drill bit) (Kuang et al., 2015; Zhu and Li, 2015; Deng et al., 2014) have been carried out.

On the basis of the studies of drill string vibration and rock-breaking process, some researchers successfully combine the two to study the application of downhole tools and bottom hole assembly (BHA) (Dong and Chen, 2018a; Chen, et al., 2018). In these studies, the weight on bit (WOB) is applied to the upper end of drill string or the drill bit using an axial force, and the results are more interpretable.

However, some of the models above did not take into account the bit-formation interaction (Di et al., 2010; Wu and Ma, 2000; Liu et al., 2013), some models just used a section of drill string containing the bottom hole assembly (BHA) (Dong and Chen, 2018b; Chen, et al., 2018), and the WOB is usually applied with an axial force on the upper end of drill string or the bit. In fact, the drill string is a whole, and the motion between each section affects each other. Moreover, the drill string is subjected to gravity and hook load, so the axial force in different parts of drill string is different. All of these factors will affect the overall motion state of drill string.

In this paper, the nonlinear finite element software Abaqus is used to study the vibration problem of drill string. The WOB is exerted by applying gravity to the whole drill string, and the contact force between drill bit and formation is the real WOB.

The rock-breaking process of drill bit is regarded as the bottom boundary condition of drill string. A three-dimensional PDC bit is connected to the lower end of drill string, and the entire drill string is located in the wellbore with a formation below the drill bit. During the simulation, gravity is applied to the drill string to bring the drill bit into contact with the formation, and the weight on bit is applied. Then, the rotation speed is applied to the upper end of drill string to drive the drill string, and the PDC bit is rotated to break the rock. The model transforms the drill string vibration from the response problem of a single drill string under external excitation to the discontinuous contact problem between drill string, wellbore, and formation, making the simulation results more interpretable.

METHODS

Governing Equations

Equation of Motion

The movement of drill string and formation is a dynamic problem. The deformation of drill string and formation in the model satisfy the Lagrange equation:

$$\frac{d}{dt} \left[\frac{\partial L}{\partial \dot{u}} \right] - \frac{\partial L}{\partial u} + \frac{\partial F_c}{\partial u} = 0 \quad (1)$$

where $L = T - U + W$ is the Lagrange function, T is the kinetic energy, U is the strain energy, W is the work of external force, F_c is the dissipative function, u is the displacement vector, \dot{u} is the velocity vector.

Every element of the deformable body satisfies the Lagrange Eq. 1 in the finite element method. The element motion equation can be obtained by substituting the element node displacement vector into the Lagrange equation. And the whole motion equations of deformable body can be obtained through combing the motion equation of each element:

$$M\ddot{u} + C\dot{u} + Ku = P \quad (2)$$

where M is the mass matrix, C is the damping matrix, K is the stiffness matrix, P is the integral node load vector, u is the displacement vector, \dot{u} is the velocity vector, \ddot{u} is the acceleration vector.

The equations are ordinary differential equations. In this paper, the central difference method is employed to solve the equations. The central difference method is an explicit algorithm, which solves the motion equations in the way of stress wave propagation. In the algorithm, node velocity vector and acceleration vector are respectively expressed as:

$$\dot{u}_t = \frac{1}{2\Delta t} (-u_{t-\Delta t} + u_{t+\Delta t}) \quad (3)$$

$$\ddot{u}_t = \frac{1}{\Delta t^2} (u_{t-\Delta t} - 2u_t + u_{t+\Delta t}) \quad (4)$$

Contact Algorithm

In the model, there are contact and collisions between drill string and wellbore, the drill bit and the formation. Therefore, contact

algorithm in the simulation is required. In this paper, the penalty function method is employed in the simulation.

In the penalty contact algorithm, the normal contact force acted by the spring element on the slave node is:

$$f = -lk_s n \tag{5}$$

where f is the normal contact force at the contact point, l is the distance between the slave node and the master plane, k_s is the stiffness of spring, n is the normal unit vector at the contact point.

Rock Constitutive Model

Drucker-Prager model is an ideal elastoplastic model used in conjunction with linear elastic model and extended Drucker-Prager failure criterion. The model is widely used in numerical calculation of geotechnical mechanics. It is usually more accurate than Mohr-Coulomb model because it considers the intermediate principal stress and the hydrostatic pressure (Cai et al., 2013). Therefore, in this paper, Drucker-Prager model is used as the constitutive model of formation:

$$f = \alpha I_1 + \sqrt{J_2} - k = 0 \tag{6}$$

$$I_1 = \sigma_1 + \sigma_2 + \sigma_3 \tag{7}$$

$$J_2 = \frac{1}{6} [(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2] \tag{8}$$

$$\alpha = \frac{2 \sin \varphi}{\sqrt{3} (3 - \sin \varphi)} \tag{9}$$

$$k = \frac{6c \cos \varphi}{\sqrt{3} (3 - \sin \varphi)} \tag{10}$$

where I_1 is the first invariant of stress, J_2 is the second invariant of stress deviator, α and k are the material parameters related to friction angle φ and cohesive force c . σ_1 , σ_2 , and σ_3 are the principle stress.

The cohesive force and friction angle of rock are the parameters of Mohr-Coulomb criterion. The model parameters of Drucker-Prager used in the simulation are converted by Mohr-Coulomb criterion. The conversion formulas are as follows:

$$\tan \beta = \frac{6 \sin \varphi}{3 - \sin \varphi} \tag{11}$$

$$K = \frac{3 - \sin \varphi}{3 + \sin \varphi} \tag{12}$$

$$\sigma_c = 2c \frac{\cos \varphi}{1 - \sin \varphi} \tag{13}$$

$$\psi = \beta \tag{14}$$

where c is the cohesive force, φ is the friction angle of Mohr-Coulomb criterion, β is the friction angle of Drucker-Prager criterion, K is the flow stress ratio, ψ is the dilation angle, σ_c is the uniaxial compression yield stress.

Damage Initiation Criterion

Shear criterion is employed as the damage initiation criterion in this paper. The criterion is a phenomenological model for predicting the onset of damage due to shear localization. The model assumes that the equivalent plastic strain at the onset of

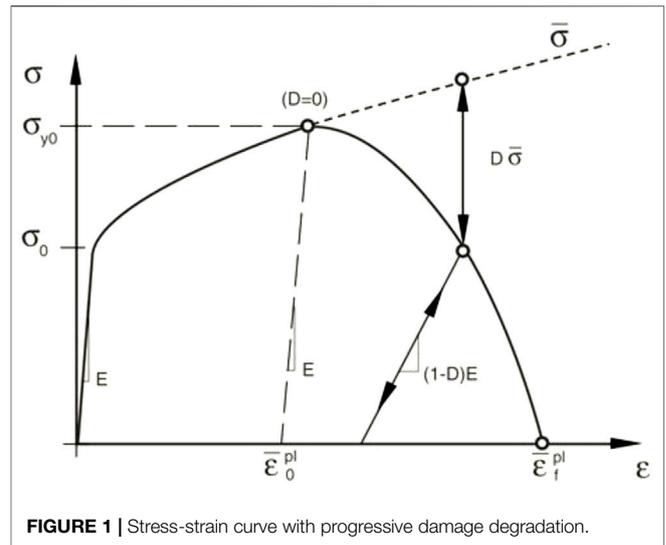


FIGURE 1 | Stress-strain curve with progressive damage degradation.

damage, $\bar{\epsilon}_s^{pl}$, is a function of the shear stress ratio and strain rate (Hooputra et al., 2004):

$$\bar{\epsilon}_s^{pl} (\theta_s, \dot{\epsilon}^{pl}) \tag{15}$$

where $\theta_s = (q + k_s p) / \tau_{max}$ is the shear ratio, τ_{max} is the maximum shear stress, q is the Mises equivalent stress, p is the pressure stress, k_s is a material parameter, and $\dot{\epsilon}^{pl}$ is the equivalent plastic strain rate. The criterion for damage initiation is met when the following condition is satisfied:

$$\omega_s = \int \frac{d\bar{\epsilon}^{pl}}{\bar{\epsilon}_s^{pl} (\theta_s, \dot{\epsilon}^{pl})} = 1 \tag{16}$$

Damage Evolution Criterion

Figure 1 illustrates the characteristic stress-strain behavior of a material undergoing damage. In the context of an elastic-plastic material with isotropic hardening, the damage manifests itself in two forms: softening of the yield stress and degradation of the elasticity. The solid curve in the figure represents the damaged stress-strain response, while the dashed curve is the response in the absence of damage.

In the figure σ_{y0} and $\bar{\epsilon}_0^{pl}$ are the yield stress and equivalent plastic strain at the onset of damage, when the damage factor $D = 0$. And $\bar{\epsilon}_f^{pl}$ is the equivalent plastic strain at failure (Hillerborg and Modeer, 1976); that is, when the overall damage variable reaches the value $D = 1$.

Establishment of Finite Element Model

The Composition of Geometric Model

As shown in Figure 2, the model consists of drill string, drill bit, wellbore, and a section of formation. The dimensions of each part of the model are as follows:

- 1) The outer diameter of the PDC bit is 0.2159 m.
- 2) The length of the drill string is 2000 m. The length of the drill pipe is 1800 m, and the outer diameter is 0.127 m. The

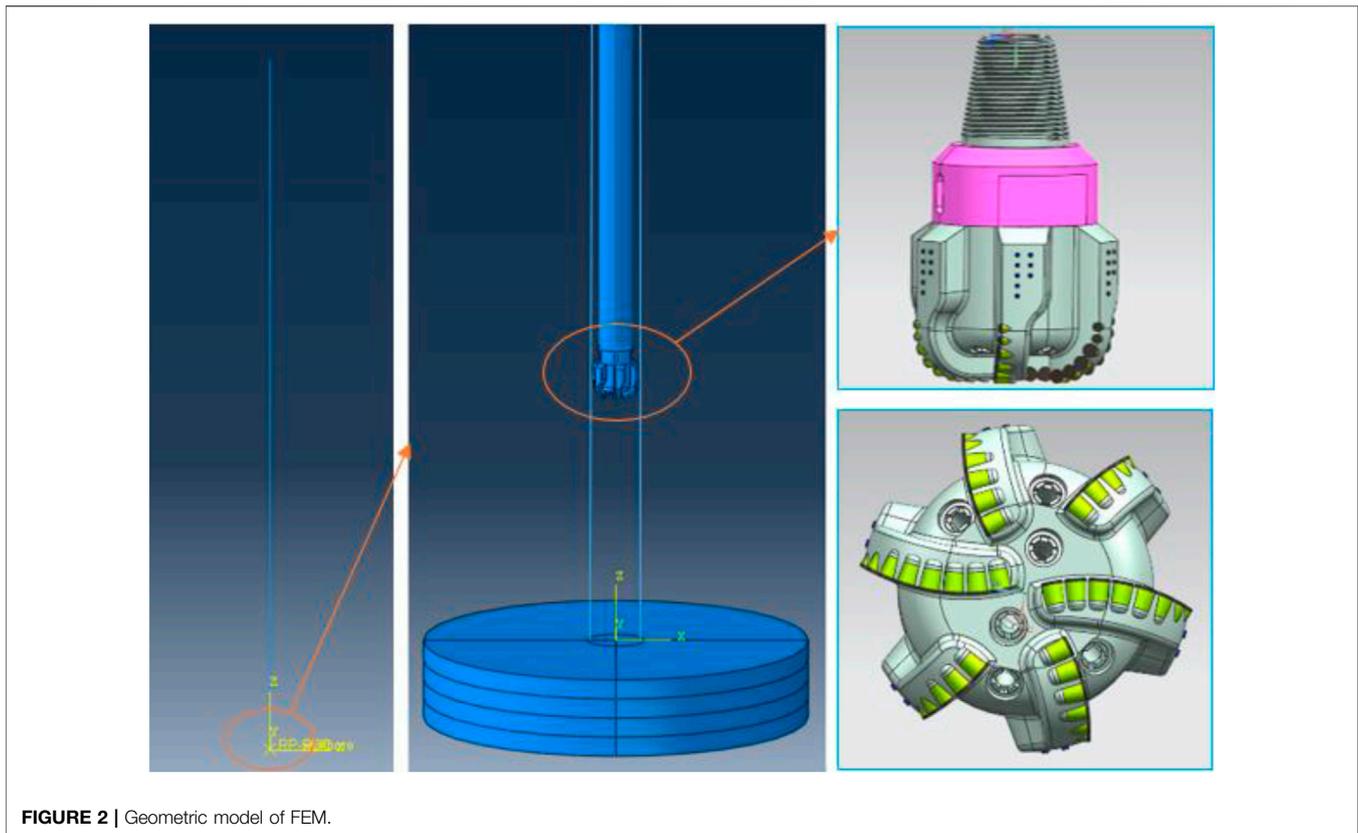


FIGURE 2 | Geometric model of FEM.

TABLE 1 | Parameters of model materials.

Model material	Density/(kg/m ³)	Elastic modulus/MPa	Poisson's ratio (no dimension)	Cohesion/MPa	Friction angle/(°)	Expansion angle/(°)
Sandstone	2400	20000	0.3	10	30	30
Drill string	7850	210000	0.3	—	—	—
Drill bit	7850	210000	0.3	—	—	—

length of the drill collar is 200 m, and the outer diameter is 0.1778 m.

- 3) The length of the wellbore is 2000.5 m, and the inner diameter is 0.216 m.
- 4) The thickness of the formation is 0.4 m, and the diameter is 2 m.

In the model, some assumptions are as follows:

- 1) The axis of drill string coincides with the centerline of wellbore;
- 2) The drill string is linearly elastic, ignoring the influence of joints;
- 3) The effect of drilling fluid and the temperature and pressure in wellbore is not considered;
- 4) The wellbore and drill bit do not deform during the simulation.

Model Material Parameter Settings

The basic parameter settings of various materials in the model are shown in **Table 1**.

Mesh Division

In the model, the wellbore is set to an analytical rigid body. The drill string, drill bit, and formation are meshed using three-dimensional first-order Timoshenko beam unit B31, four-node reduction integral shell unit S4R, and three-dimensional eight-node reduction integral solid unit C3D8R respectively. And hourglass control technique is performed on C3D8R element. The mesh division is shown in **Figure 3**.

Analysis Steps, Boundary Conditions, and Contact Settings

This model simulates a drilling process between two bit-feed operations. It contains two explicit dynamic analysis steps. In the

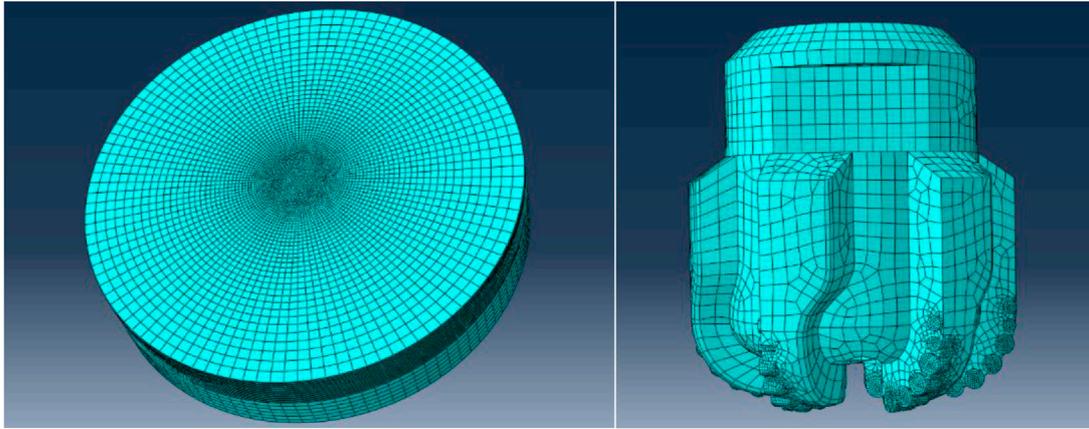


FIGURE 3 | Mesh division of formation and PDC bit.

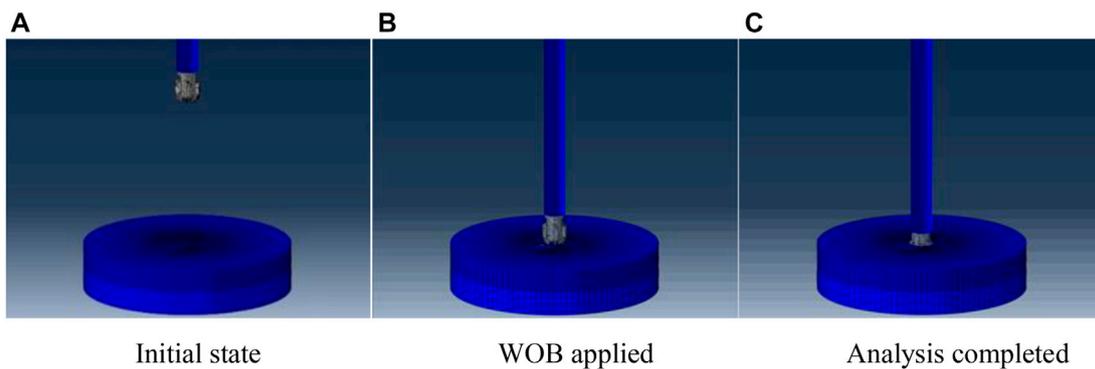


FIGURE 4 | Deformed shapes in different stages.

first step, the gravity is applied to the drill string. The interaction force between drill bit and formation at the end of the analysis step is just the initial WOB. This process is a quasi-static process, and the time length of the first analysis step is 23 s. In the second step, a constant rotation speed is applied to the upper end of drill string to drive the entire drill string to rotate, simulating the rotary drilling process. The time length of the second analysis step is 5 s.

Before the analysis begins, the freedom of the wellbore is completely constrained. The upper end of drill string constrains all the degrees of freedom except the axial rotation degree of freedom. A rigid body constraint is applied to the bit. The reference point and the lower end of the drill string are connected. The side face of the formation constrains the translational degree of freedom. The bottom face of the formation constrains the longitudinal degree of freedom.

A surface-to-surface contact is applied between the bit and formation. And a general contact is applied in the whole model so the drill string can collide with the well wall. The friction coefficient is 0.4.

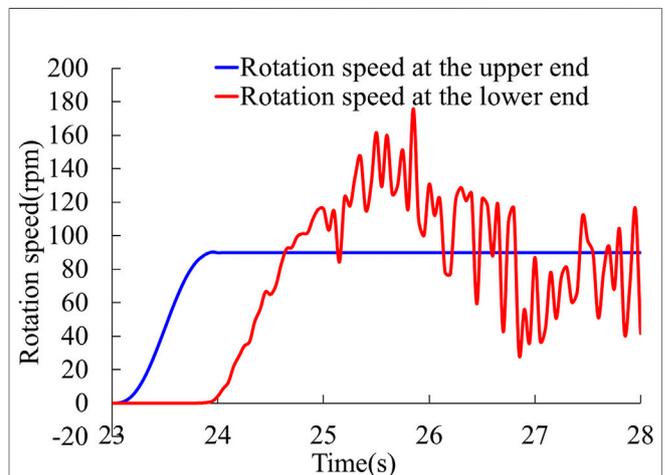
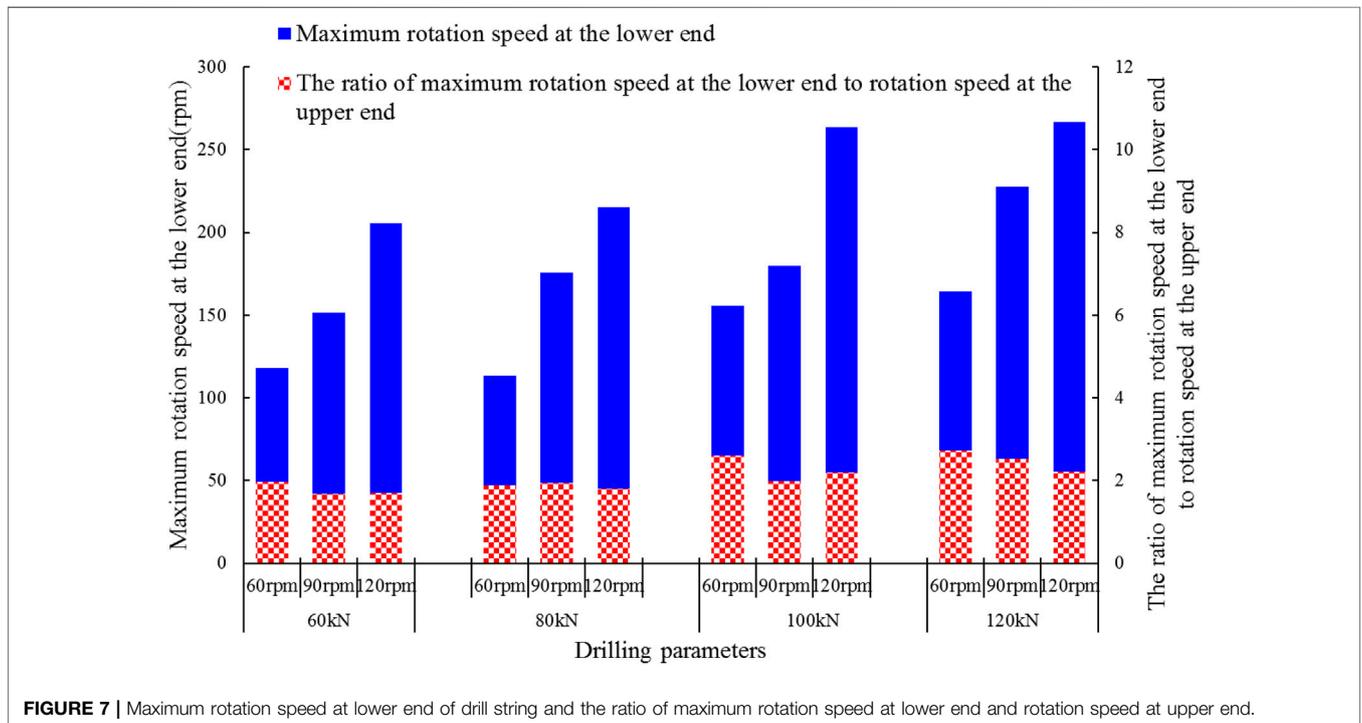
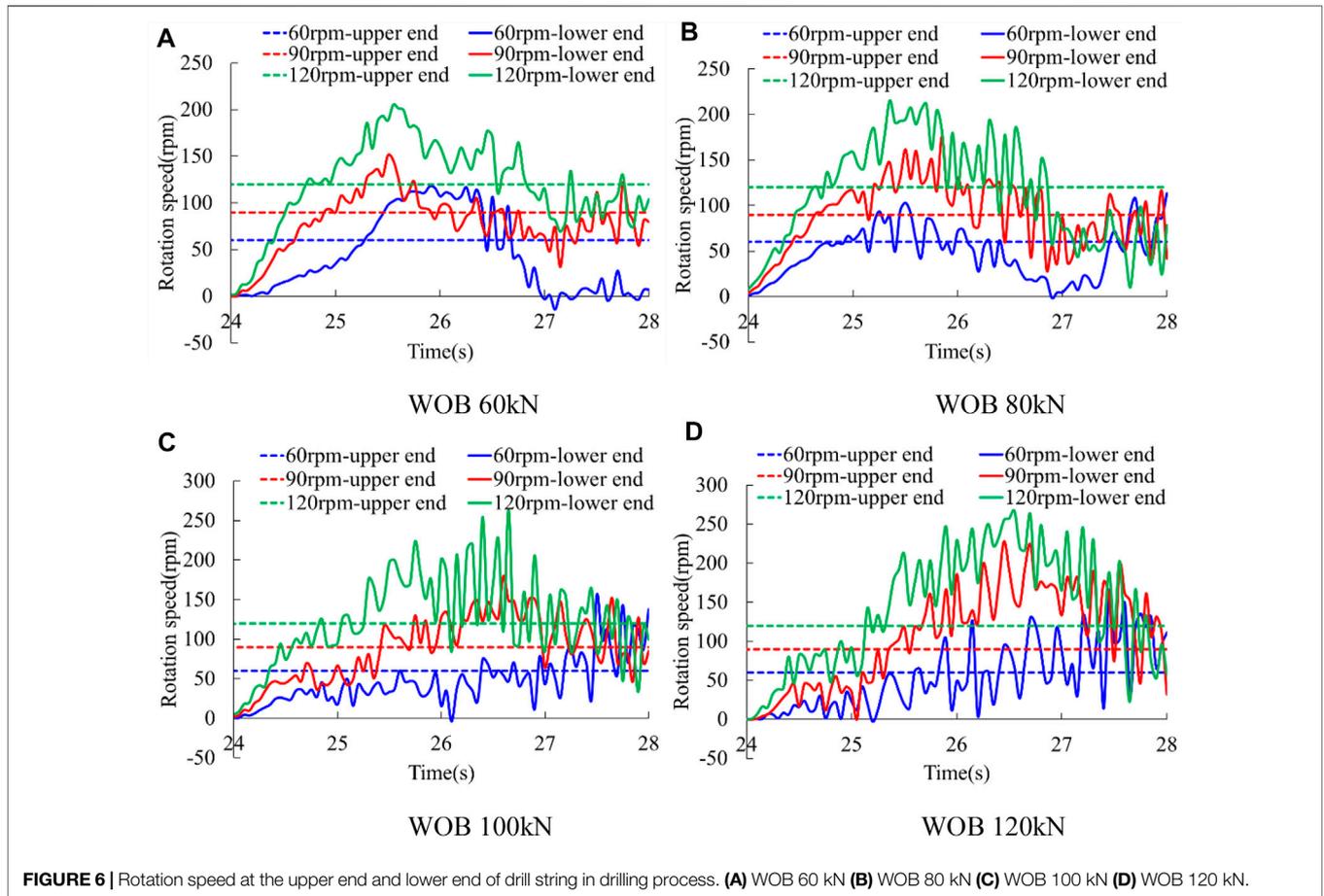
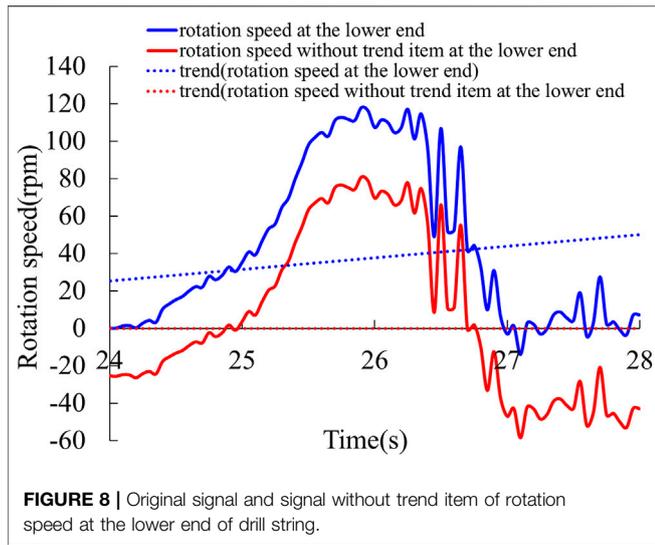


FIGURE 5 | Rotation speed at the upper end and the lower end of drill string when the initial WOB is 80 kN and the Rotation speed at upper end is 90 rpm.





RESULTS AND DISCUSSION

Drill String’s Law of Motion

In the simulation, different initial WOB(60 kN, 80 kN, 100 kN, 120 kN) and rotation speed (60,90, 120 rpm) are applied.

The deformed shapes of the model in different analysis stages are shown in **Figure 4**. As can be seen from the figure, at the end of the first analysis step, the bit has penetrated the formation due to the WOB; at the end of the second analysis step, some drilling footage appears.

The rotation speed at the upper end and the lower end of drill string during rotating drilling period while the initial WOB is 80 kN and the rotation speed is 90 rpm is shown in **Figure 5**. At the beginning of the simulation, the rotation speed at the upper end of drill string increases from 0 to 90 rpm, and then remains unchanged for the rest of the time.

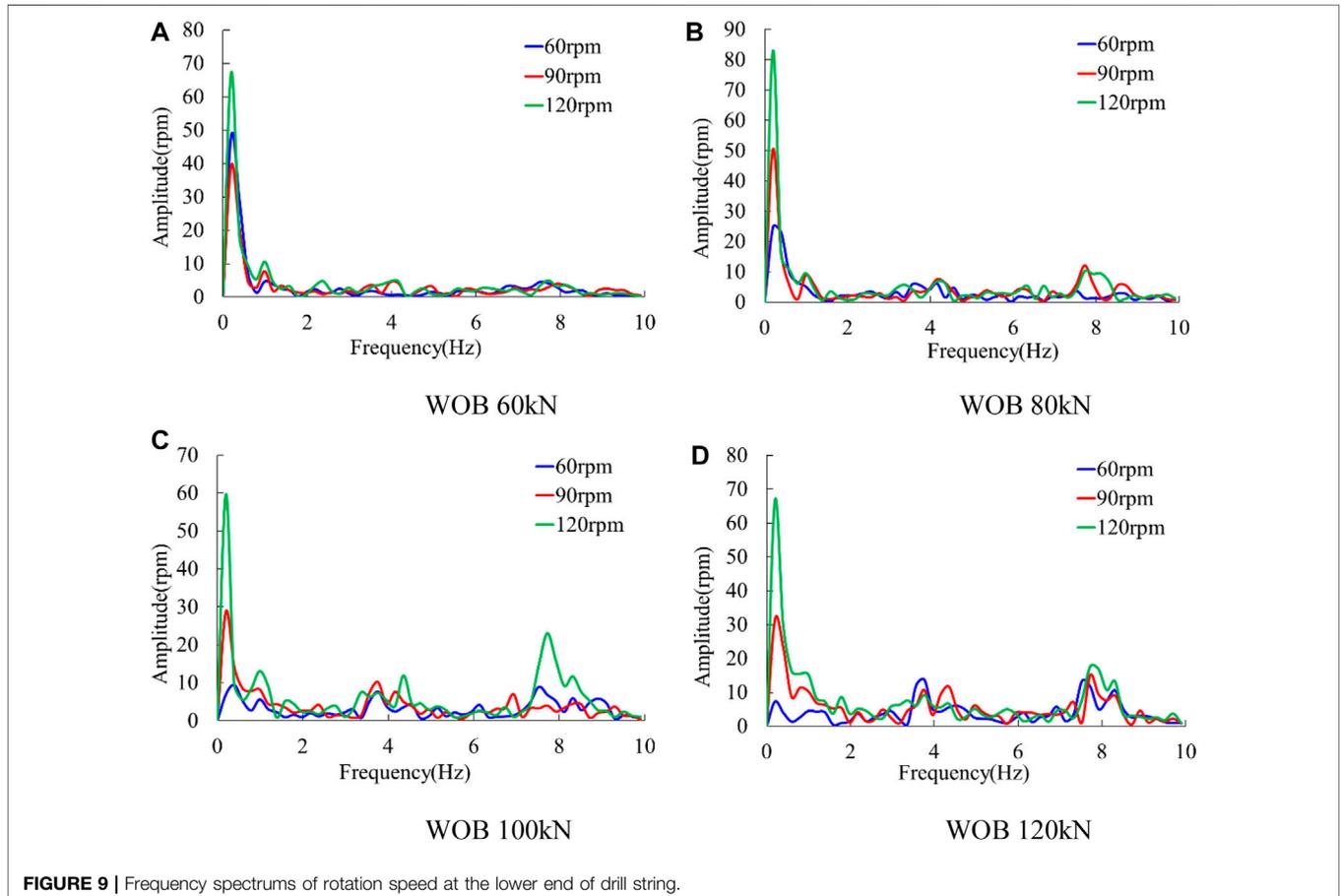
Through the **Eq. 12** the shear modulus of drill string can be calculated to be 80 GPa.

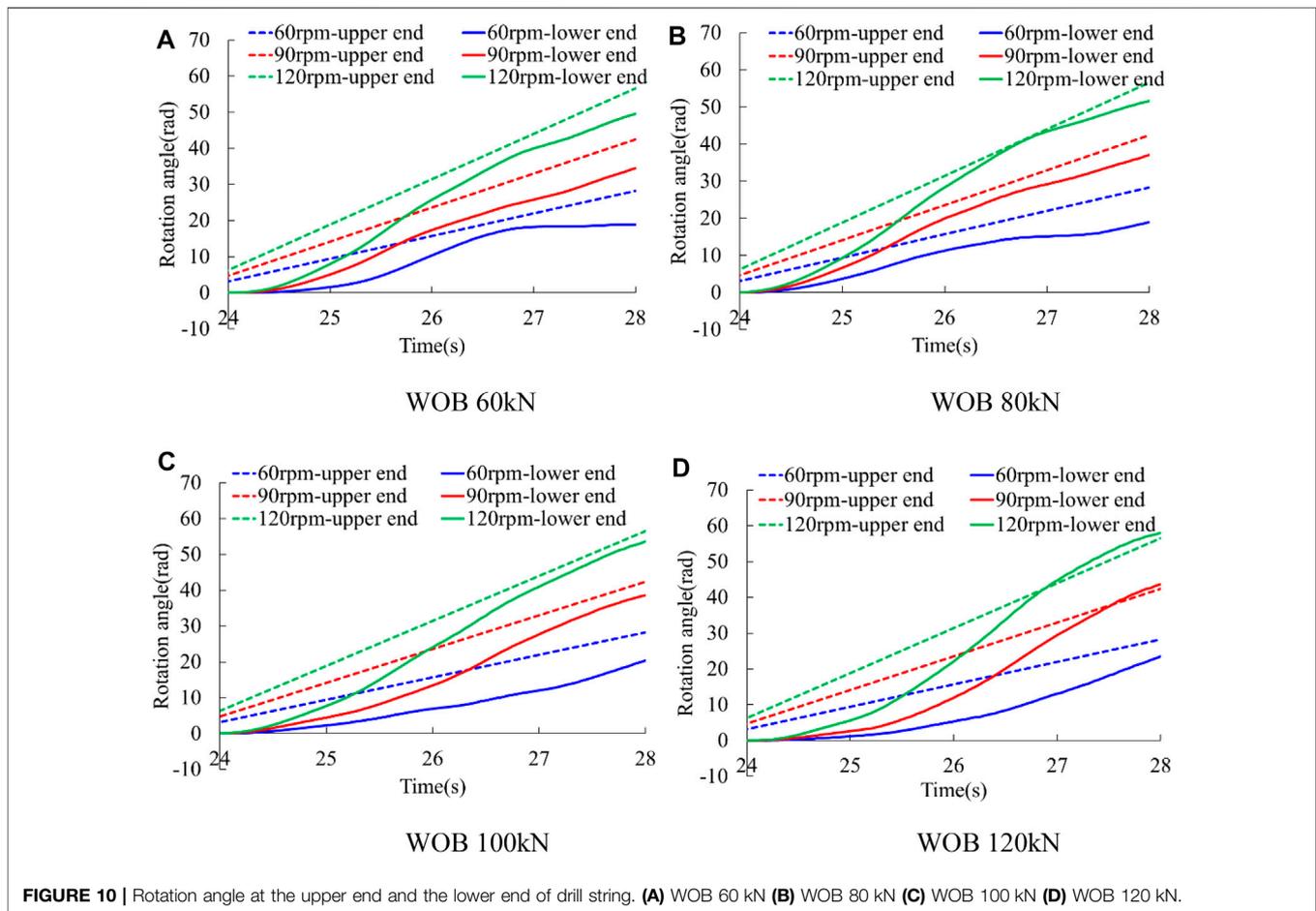
$$G = \frac{E}{2(1 + \mu)}$$

The propagation velocity of torsional wave in the drill string is $a = \sqrt{\frac{G}{\rho}} = 3192m/s$ due to the one-dimension wave **Eq. 13**.

$$\frac{\partial^2 \theta}{\partial t^2} = a^2 \frac{\partial^2 \theta}{\partial x^2}$$

Then the time it takes for the torsional wave to propagate from the upper end of drill string to the lower end is about 0.63 s. The lower end of drill string will not rotate at first when the torsional





wave propagates to the lower end due to the resistance of the formation.

Figure 5 shows that the lower end of drill string begins to rotate at about 23.9 s. The rock-breaking process doesn't begin in the first 1 s, so only the 4 s behind are selected to be analyzed in the following analysis process.

Rotation Speed Analysis

Time Domain Analysis of Rotation Speed

Figure 6 shows the rotation speed at the upper end and lower end of drill string under different drilling parameters.

When the initial WOB is 60 kN and the rotation speed at upper end is 60 rpm, as shown in Figure 6A, the rotation speed at the lower end of drill string increases at first and then decreases, proving that there is torsional vibration in drill string. The maximum rotation speed at the lower end can reach 117.8 rpm, which is 1.96 times of the rotation speed at the upper end, and the minimum rotation speed is -14.0 rpm, indicating that the stick-slip phenomenon occurs.

As can be seen from Figure 6A, the rotation speed at the lower end of drill string fluctuates around the rotation speed at the upper end all the time no matter how fast the upper end rotates. But the minimum rotation speed at the lower end no longer

reduces to zero with the increase of rotation speed at the upper end.

In Figure 7, the blue bar shows the maximum rotation speed at the lower end of drill string, and the red bar shows the ratio of maximum rotation speed at the lower end to the rotation speed at the upper end.

It can be seen from the figure that the maximum rotation speed at the lower end of drill string increases obviously when the rotation speed at the upper end increases under the same initial WOB. And the maximum rotation speed at the lower end of drill string also increases in most cases when the initial WOB increases under the same rotation speed at the upper end. No matter how the initial WOB and rotation speed at the upper end change, the ratio of maximum rotation speed at the lower end to the rotation speed at the upper end does not change too much, it's about 2.

Frequency Domain Analysis of Rotation Speed

Under the certain initial WOB and rotation speed at the upper end of drill string, the rotation speed at the lower end of drill string fluctuates around the rotation speed at the upper end, so there are constant term and trend term in the signal of rotation speed at the lower end, as the blue curve shown in Figure 8. Therefore, the constant item and trend item need to be eliminated before the frequency domain analysis.

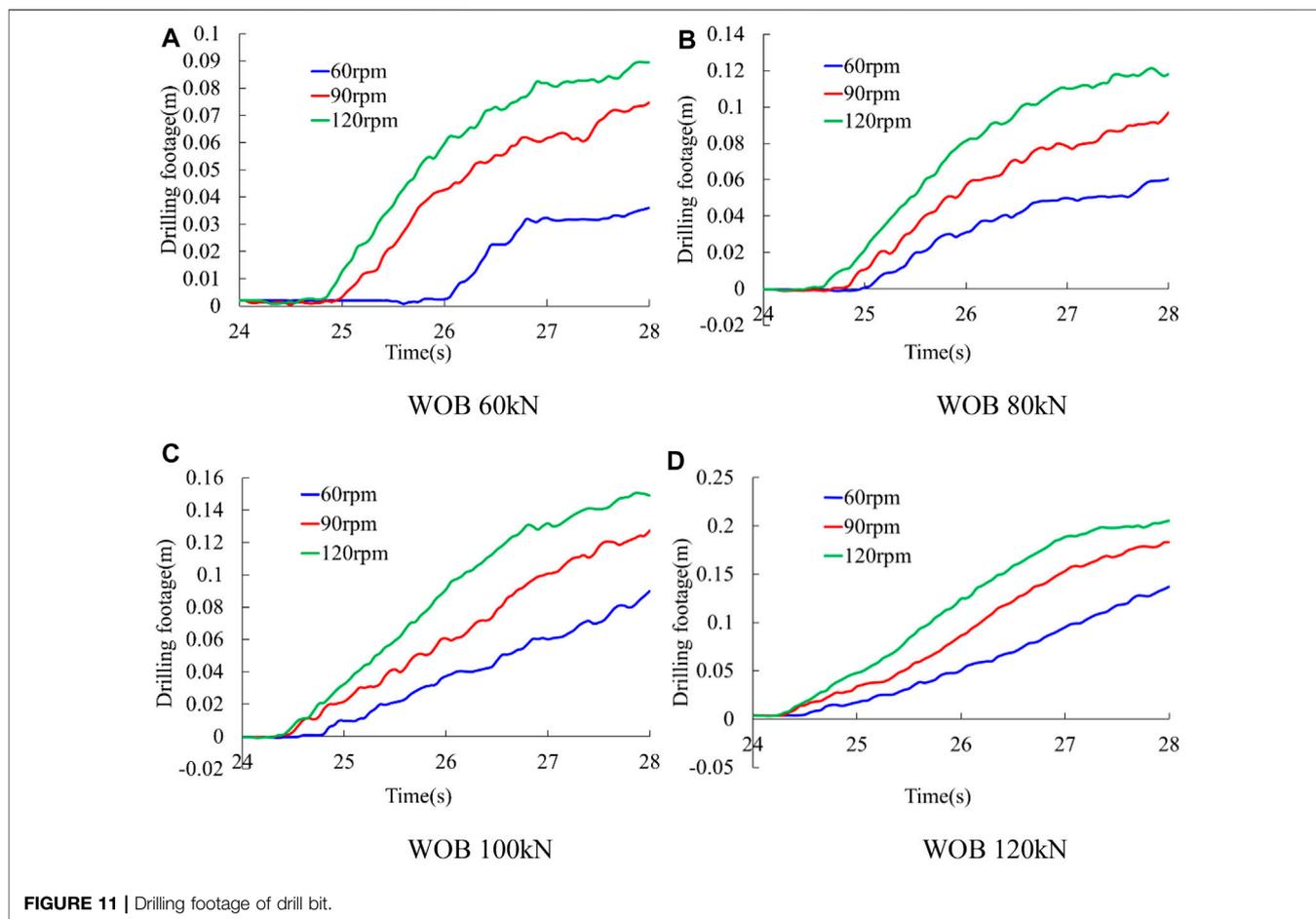


Figure 8 shows the original signal and signal without trend item of rotation speed at the lower end of drill string while the initial WOB is 60 kN and the rotation speed at the upper end is 60 rpm. It can be seen that the equilibrium point becomes zero after the constant item and trend item are eliminated, and no trend exists.

A fast Fourier transform (FFT) is performed on the signal without trend item of rotation speed at the lower end of drill string, and the frequency spectrums are extracted, as shown in **Figure 9**.

It can be seen from **Figure 9** that the low-frequency components are dominant in comparison with the high-frequency components, especially in high rotation speed conditions. This is because torsional vibration exists in the drill string, and low frequency is a typical feature of torsional vibration.

Rotation Angle Analysis

Figure 10 shows the rotation angle at the upper end and the lower end of drill string. As can be seen from the figure, the rotation angle at the upper end of drill string increases linearly with time due to the constant rotation speed at the upper end, but the rotation angle at the lower end of drill string increases nonlinearly because the rotation speed at the lower end of drill string is not constant.

Since the rotation of the lower end has a delay of nearly 1 s compared with the upper end, the rotation angle at the lower end is less than the rotation angle at the upper end at the beginning. As time goes on, the rotation angle of the lower end is always smaller than the rotation angle at the upper end, as shown in **Figure 10A**. However, in the case of large initial WOB and high rotation speed at the upper end, the rotation angle at the lower end may exceed the rotation angle at the upper end sometimes, as shown in **Figure 10D**.

Longitudinal Displacement (Drill Footage) Analysis of Bit

Figure 11 shows the drilling footage of bit with time.

It can be seen from the figure that in the 4 s time of drilling, the drilling footage increases with the increase of rotation speed under the same initial WOB, and the drilling footage increases with the increase of initial WOB under the same rotation speed. Moreover, under certain initial WOB and rotation speed, the drilling footage growth rate increases first and then decreases during the drilling process. The drilling footage is accompanied by a small fluctuation in the increase process, and this fluctuation becomes smaller in large initial WOB conditions.

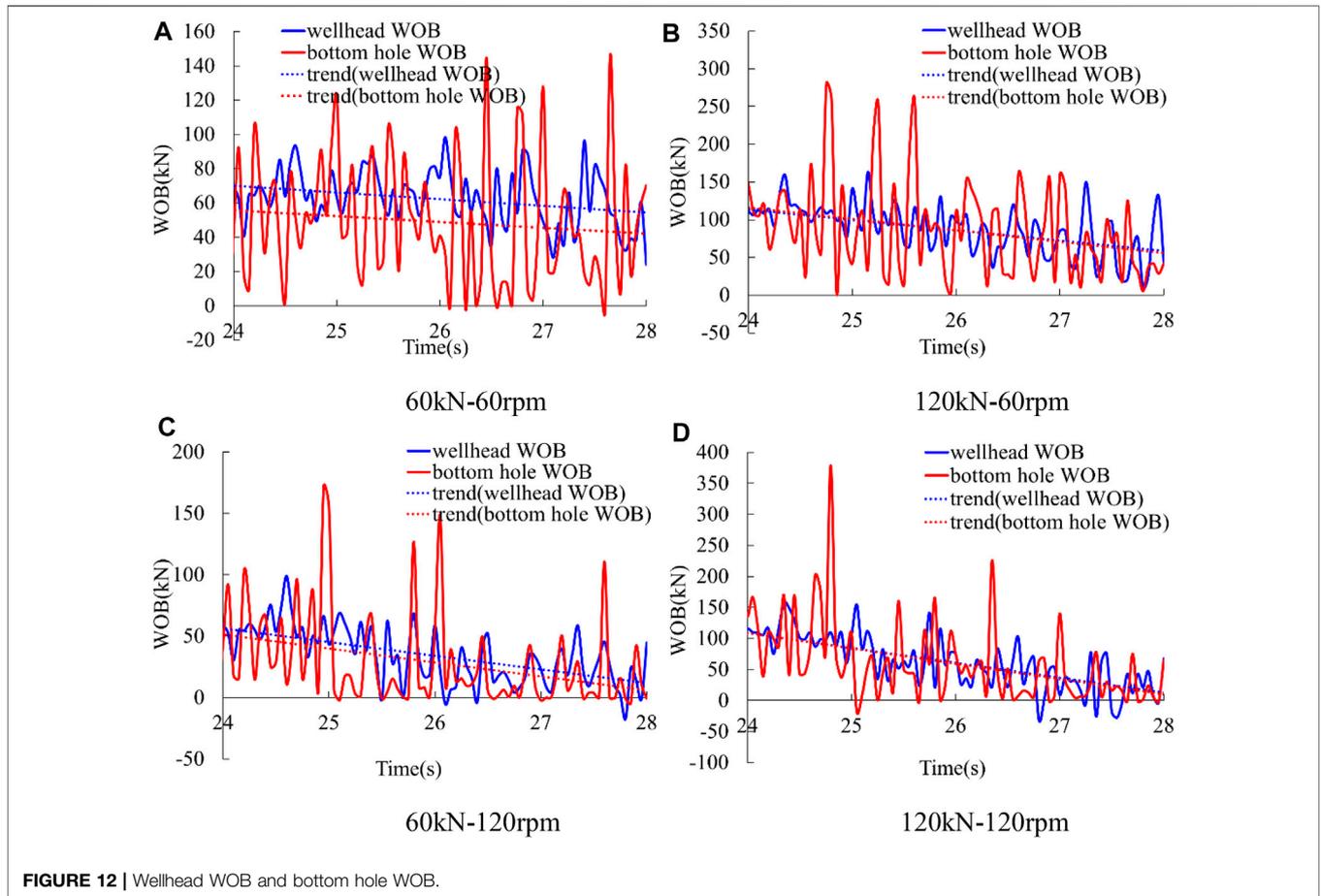


FIGURE 12 | Wellhead WOB and bottom hole WOB.

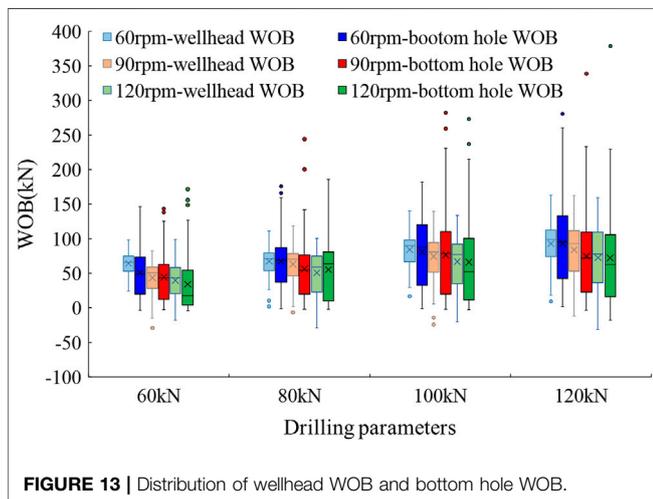


FIGURE 13 | Distribution of wellhead WOB and bottom hole WOB.

Dynamic Characteristics of Drill String WOB Analysis

Time Domain Analysis of WOB

In fact, in the oilfield drilling process, the time-varying contact force between drill bit and formation (hereinafter referred to as bottom hole WOB) is difficult to obtain directly. It is usually obtained by subtracting the hook load from the hanging weight at the wellhead

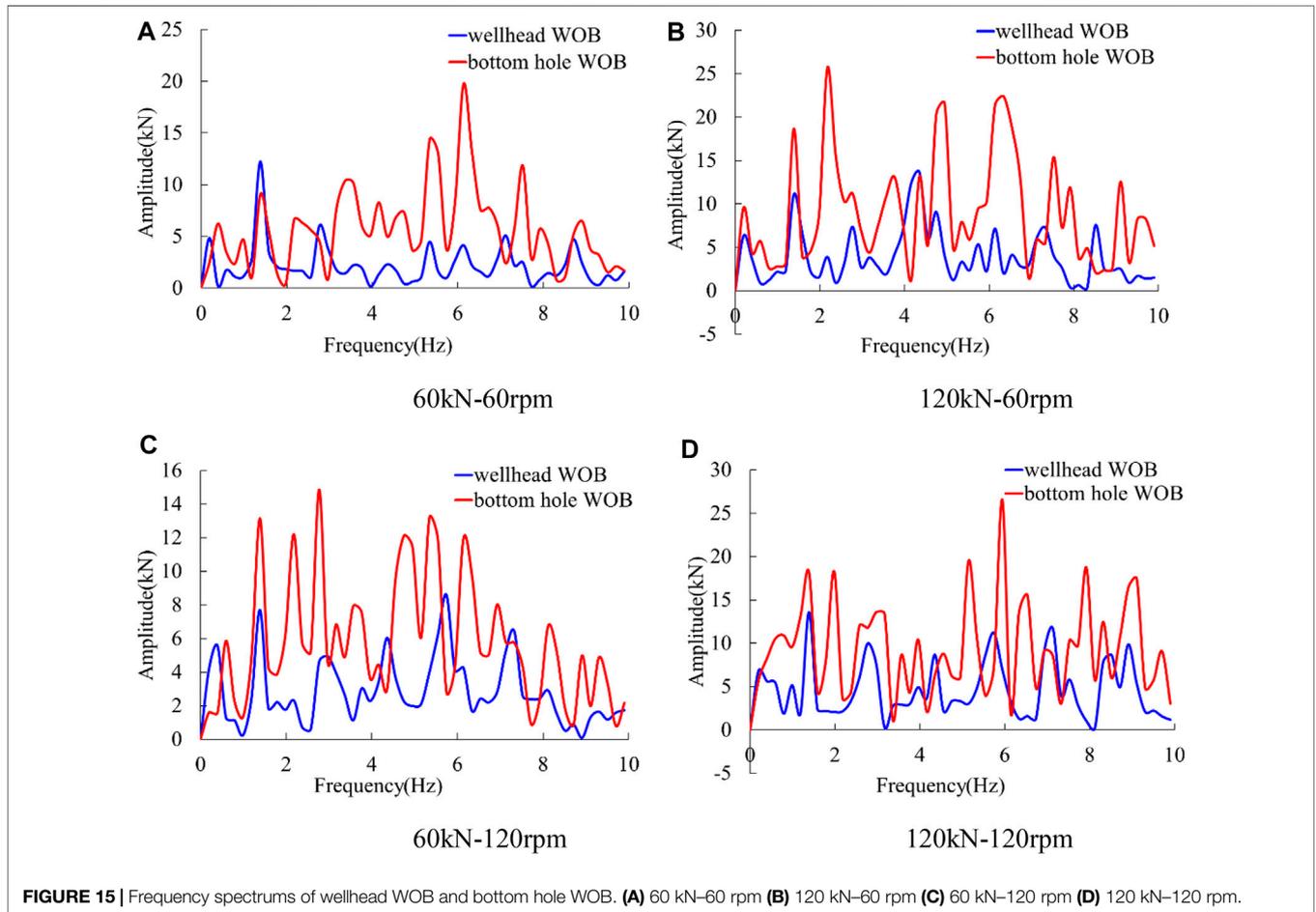
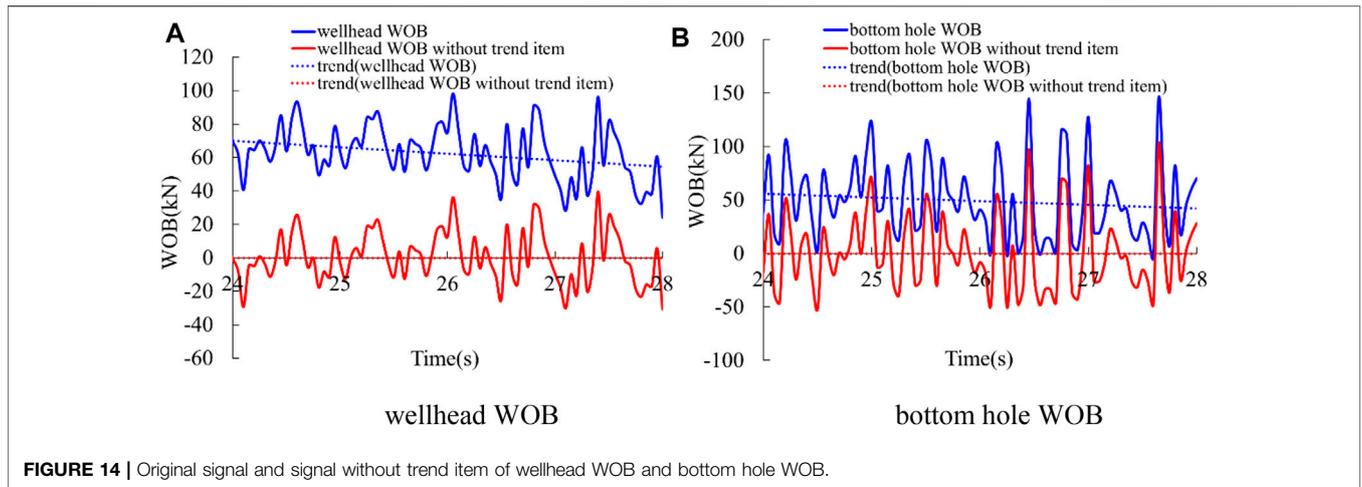
(hereinafter referred to as wellhead WOB). However, both of the two WOB can be easily obtained in the simulation.

Figure 12 shows the variation of wellhead WOB and bottom hole WOB with time.

The hanging weight can be obtained by performing a static analysis on the drill string separately. And the wellhead WOB is the difference between the hanging weight and the axial tension at the upper end of drill string.

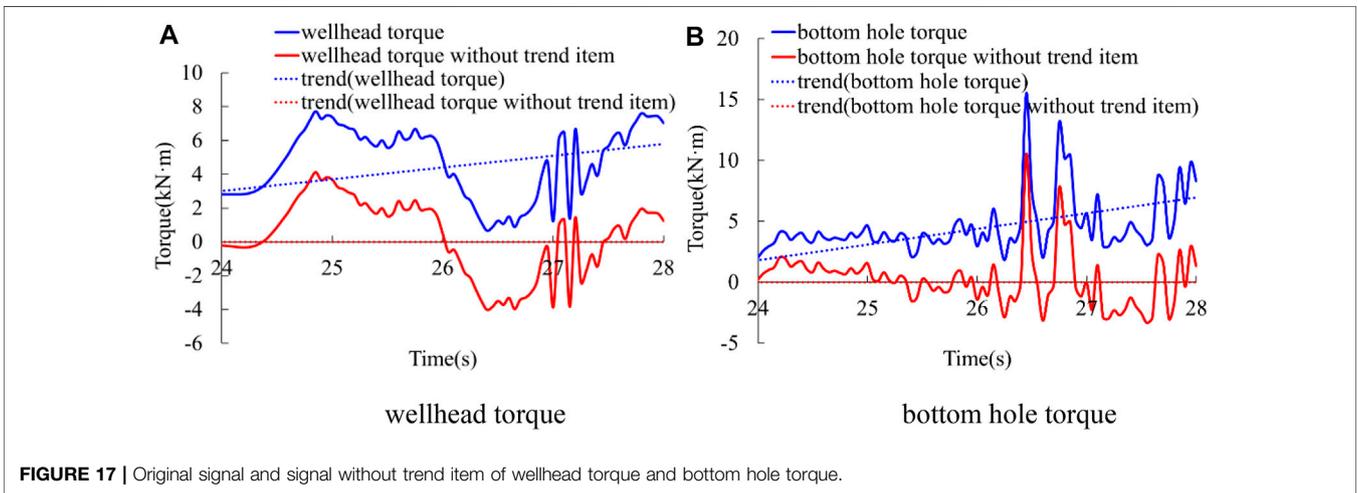
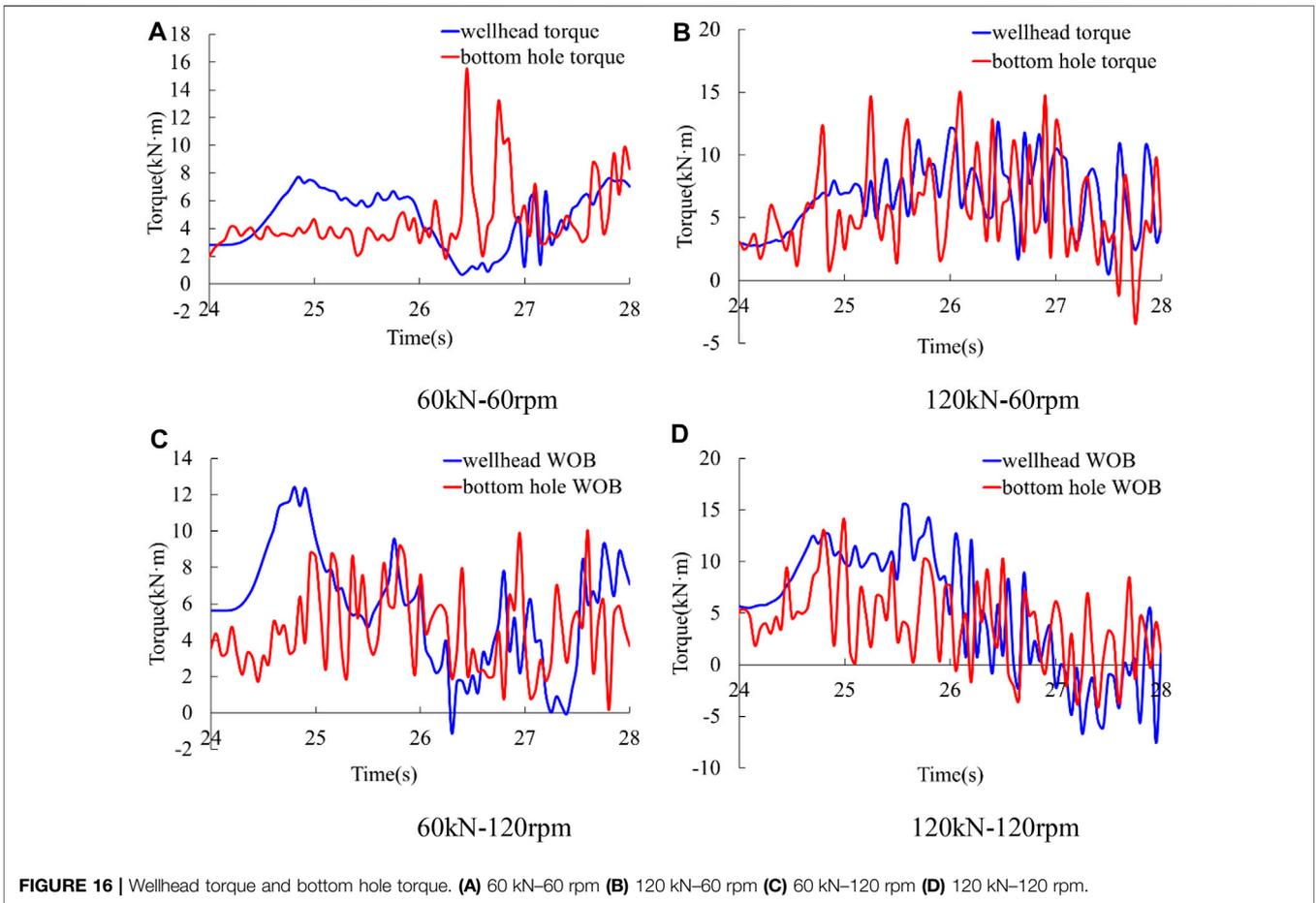
It can be seen from the figure that during the drilling process between two bit-feed operations, both of the bottom hole WOB and the wellhead WOB become smaller with a fluctuation, and they don't always fluctuate around an equilibrium point. This is because the upper end of drill string is axially fixed, and as the rock-breaking process proceeds, the axial displacement at the lower end gradually increases, so the contact force between drill bit and formation will gradually become smaller. This can also explain why the growth rate of drilling footage decreases later, as shown in Figure 11.

Moreover, Figure 12 shows that the bottom hole WOB fluctuates more severely than the wellhead WOB. While the initial WOB is 60 kN and the rotation speed at the upper end is 60 rpm, the maximum value of wellhead WOB is 98.4 kN, but the maximum value of bottom hole WOB is 146.4 kN. And the fluctuation of the two WOB is not completely synchronous. Sometimes the phases are the same, and sometimes the phases are opposite.



It can be seen from the trend line of each WOB that the wellhead WOB and bottom hole WOB decrease faster with the increase of the rotation speed under the same initial WOB, and they also decrease faster with the increase of initial WOB under the same rotation speed.

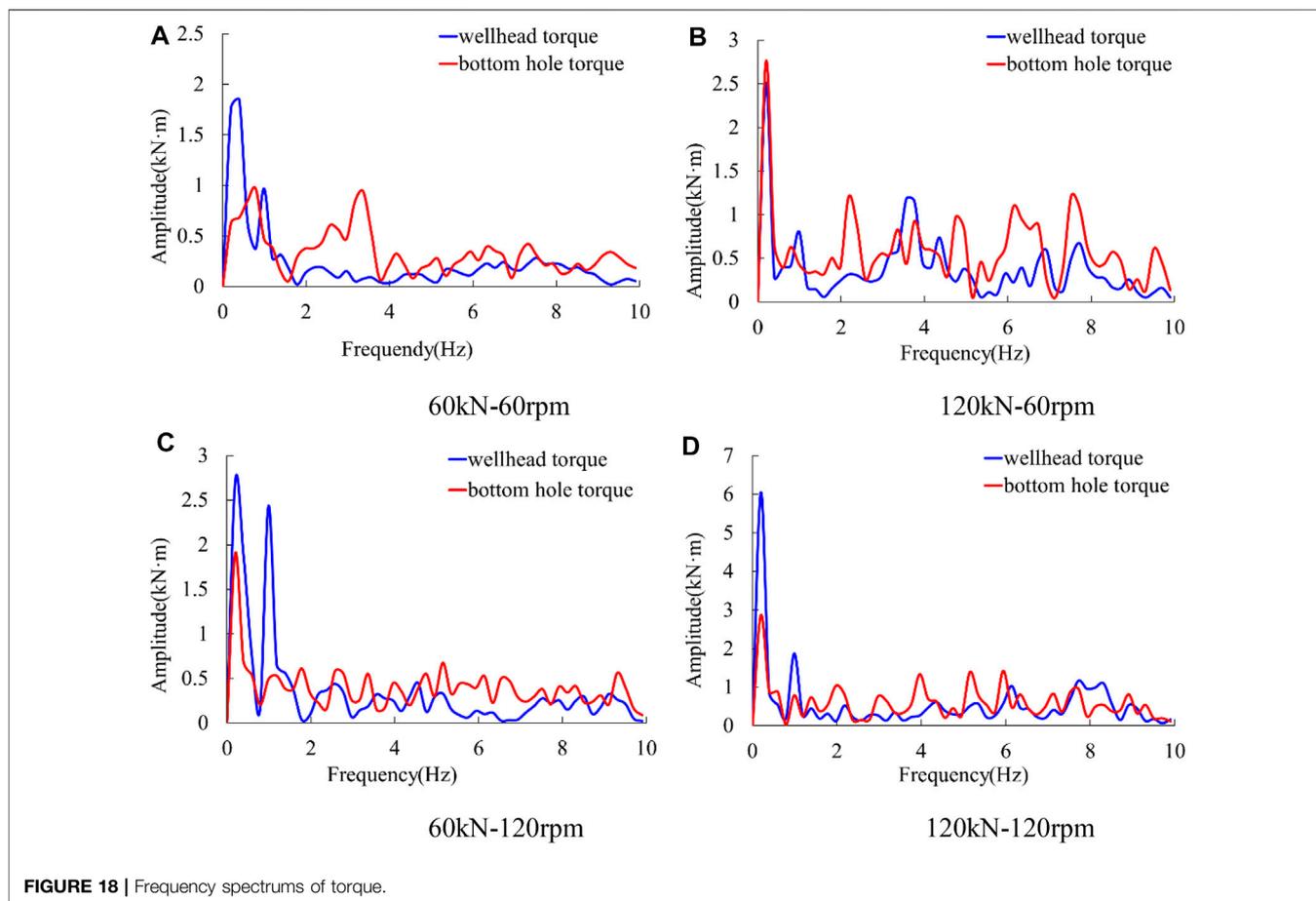
Figure 13 is a box diagram of wellhead WOB and bottom hole WOB while the initial WOB is 60 kN, 80 kN, 100 kN, 120 kN, and the rotation speed at upper end of drill string is 60, 90, 120 rpm. Comparing the wellhead WOB and bottom hole WOB under the same initial WOB and rotation speed, it can be



seen that the wellhead WOB distribution is more concentrated than the bottom hole WOB distribution, proving that the bottom hole WOB fluctuates more severely than the wellhead WOB. Moreover, the wellhead WOB tends to have an abnormal small value, but the bottom hole WOB tends to have an abnormal large value. And the

abnormal large value of bottom hole WOB increases with the increase of initial WOB.

The analysis of **Figures 12, 13** indicates that the wellhead WOB data can't fully reflect the bottom hole WOB data. It is difficult to detect the abnormal large value of bottom hole WOB at the wellhead. The phase of the wellhead WOB and bottom hole



WOB are not identical, and the increase and decrease of the two WOB are not completely synchronized.

Frequency Domain Analysis of WOB

Figure 14 shows the original signal and the signal without trend item and constant item of wellhead WOB and bottom hole WOB while the initial WOB is 60 kN and the rotation speed at upper end is 60 rpm. After the trend item is removed, the equilibrium point becomes 0, and there is no tendency to increase and decrease.

A fast Fourier transform is performed on the wellhead WOB without trend item and bottom hole WOB without trend item, and the spectrums of the WOB are extracted, as shown in Figure 15.

As can be seen from Figure 15A that while the initial WOB is 60 kN and the rotation speed at upper end is 60 rpm, the wellhead WOB has a dominant frequency of 1.4 Hz. In addition to the frequency of 1.4 Hz, the bottom hole WOB also contains many high-frequency components with larger amplitudes such as 3.4, 5.3, 6.1, and 7.5 Hz, etc. It indicates that in small initial WOB and low rotation speed conditions, the fluctuation of wellhead WOB focuses on low frequency, and the fluctuation of the bottom hole WOB focuses on high frequency. During the drilling process, the vibration of drill string is greatly attenuated from the bottom of the well to the wellhead due to the material damping of drill string and the frictional

collision between drill string and the wellbore, etc. This relationship between wellhead WOB and bottom hole WOB also exists in the other three conditions in Figures 15B–D.

For the wellhead WOB, Figure 15 shows that when the initial WOB or rotation speed increases, the various frequencies tend to be even, and no frequency has an absolute advantage, indicating that the fluctuation of wellhead WOB becomes more irregular with the increase of initial WOB and rotation speed.

For the bottom hole WOB, Figure 15 shows that when the initial WOB or rotation speed increases, the signal still contains various frequencies, and no one frequency has an absolute advantage, indicating that the fluctuation of bottom hole WOB is very complicated regardless of the initial WOB and rotation speed.

Torque Analysis

Time Domain Analysis of Torque

Figure 16 shows the torque at the upper end of drill string (hereinafter referred to as wellhead torque) and at the lower end of drill string (hereinafter referred to as bottom hole torque).

The average value of wellhead torque in the four conditions are 4.1, 5.7, 5.2, and 4.8 kNm. The average value of bottom hole torque in the four conditions are 3.7, 4.6, 3.8, and 3.3 kNm. It proves that the average value of bottom hole torque is smaller than that of wellhead torque. Figures

16A,B show that when the rotation speed at upper end is low, the fluctuation range of bottom hole torque is larger than that of wellhead torque. **Figures 16C,D** show that when the rotation speed at upper end is high, the fluctuation range of bottom hole torque is smaller than that of wellhead torque. In the condition of large initial WOB and high rotation speed, wellhead torque and bottom hole torque can become negative, as shown in **Figure 16D**.

Frequency Domain Analysis of Torque

Figure 17 shows the variation of the original signal and the signal without trend item of wellhead torque and bottom hole torque with time while the initial WOB is 60 kN and the rotation speed at upper end is 60 rpm. The equilibrium point of torque becomes zero after the trend item is removed, and no trend of increase and decrease exists.

A fast Fourier transform is performed on the signal without trend item of wellhead torque and bottom hole torque signal, and the spectrums of the torque are extracted, as shown in **Figure 18**.

Figure 18 shows that the fluctuation of wellhead torque and bottom hole torque mainly focus on low frequency. The low-frequency component of wellhead torque is dominant, but the bottom hole torque contains more high-frequency component, indicating that the fluctuation of bottom hole torque is more complex.

CONCLUSION

- 1) During the drilling process, the torsional vibration of drill string exists. The rotation speed at the lower end of drill string fluctuates around the rotation speed at the upper end, and the maximum rotation speed at the lower end of drill string is about twice the rotation speed at the upper end. The torsional vibration of drill string is mainly low-frequency vibration.
- 2) Since the rotation speed at the lower end of drill string is not constant, the rotation angle at the lower end of drill string does not increase linearly with time. When the rotation speed at the upper end is low, the rotation angle at the lower end is always smaller than the rotation angle at the upper end. When the rotation speed at the upper end is large, the rotation angle at the lower end sometimes exceeds the rotation angle at the upper end.
- 3) The wellhead WOB and bottom hole WOB both decrease with a fluctuation, but their phases are not completely synchronized. The bottom hole WOB fluctuates more severely than the wellhead WOB, contains more high-frequency components, and has a larger fluctuation amplitude range. The wellhead WOB becomes more irregular with the increase of WOB and rotation speed, but the

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fluctuation of bottom hole WOB is very complicated no matter how large the WOB and rotation speed are.

- 4) The average value of bottom hole torque is smaller than the average value of wellhead torque. When the rotation speed at upper end is low, the fluctuation range of bottom hole torque is larger than that of wellhead torque. When the rotation speed at upper end is high, the fluctuation range of bottom hole torque is smaller than that of wellhead torque. In the condition of large WOB and high rotation speed, wellhead torque and bottom hole torque can become negative, so this condition needs to be avoided. Both wellhead torque and bottom hole torque are dominated by low-frequency components, but the amplitude of high-frequency components of bottom hole torque is larger than the wellhead torque.
- 5) During the drilling process, the movement of the lower end of drill string is much more complicated than that observed at the wellhead. The data obtained at the wellhead does not fully reflect the situation at the bottom hole. The simulation results are helpful for understanding the real situation of the bottom hole during the drilling process.

DATA AVAILABILITY STATEMENT

The raw data supporting the conclusion of this article will be made available by the authors, without undue reservation.

AUTHOR CONTRIBUTIONS

DL performed the data analyses and wrote the manuscript; ZG contributed to the conception of the study; YX and YL helped perform the analysis with constructive discussions.

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NOMENCLATURE

L Lagrange function -	σ_2 second principle stress MPa
T kinetic energy J	σ_3 third principle stress MPa
U strain energy J	β friction angle of Drucker-Prager criterion °
W work of external force J	K stiffness matrix -flow stress ratio -
F_c dissipative function -	ψ dilation angle °
u displacement vector m	σ_c uniaxial compression yield stress MPa
\dot{u} velocity vector m/s	$\bar{\epsilon}_S^{pl}$ equivalent plastic strain at the onset of damage -
\ddot{u} acceleration vector m/s ²	θ_S shear ratio -
M mass matrix -	τ_{max} maximum shear stress MPa
C damping matrix -	q Mises equivalent stress MPa
K stiffness matrix -flow stress ratio -	p pressure stress MPa
P integral node load vector -	k_s stiffness of spring N/mm material parameter -
f normal contact force at the contact point N	$\dot{\bar{\epsilon}}^{pl}$ equivalent plastic strain rate -
l distance between the slave node and the master plane m	ω_S state variable -
k_s stiffness of spring N/mm material parameter -	σ_{y0} yield stress at the onset of damage MPa
n normal unit vector at the contact point -	$\bar{\epsilon}_0^{pl}$ equivalent plastic strain at the onset of damage -
I_1 first invariant of stress -	D damage factor -
J_2 second invariant of stress deviator -	$\bar{\epsilon}_f^{pl}$ equivalent plastic strain at failure -
φ friction angle of Mohr-Coulomb criterion °	G shear modulus MPa
c cohesive force MPa	E Young's modulus MPa
σ_1 first principle stress MPa	μ Poisson's ratio -
	a velocity of torsional wave m/s
	ρ density kg/m ³