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Experimental investigations of CO₂ adsorption behavior in shales: Implication for CO₂ geological storage

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Injecting CO₂ into shale reservoirs has dual benefits for enhancing gas recovery and CO_2 geological sequestration, which is of great significance to ensuring energy security and achieving the "Carbon Neutrality" for China. The CO2 adsorption behavior in shales largely determined the geological sequestration potential but remained uncharted. In this study, the combination of isothermal adsorption measurement and basic petrophysical characterization methods were performed to investigate CO₂ adsorption mechanism in shales. Results show that the CO₂ sorption capacity increase gradually with injection pressure before reaching an asymptotic maximum magnitude, which can be described equally well by the Langmuir model. TOC content is the most significant control factor on CO2 sorption capacity, and the other secondary factors include vitrinite reflectance, clay content, and brittle mineral content. The pore structure parameter of BET-specific surface area is a more direct factor affecting CO2 adsorption of shale than BJH pore volume. Langmuir CO₂ adsorption capacity positive correlated with the surface fractal dimension (D_1) , but a significant correlation is not found with pore structure fractal dimension (D_2) . By introducing the Carbon Sequestration Leaders Forum and Department of Energy methods, the research results presented in this study can be extended to the future application for CO2 geological storage potential evaluation in shales.

KEYWORDS

shale gas, adsorption capacity, pore structure, mineral composition, CO_2 geological storage

1 Introduction

Shale gas plays a crucial role in natural gas production in China because its great potential (recoverable reserves of $\sim 3.12 \times 10^{13} \text{ m}^3$) (Liu et al., 2019a; Li et al., 2019; Yao et al., 2019). The exploration and development of shale gas is the choice of fossil energy resource and national needs, which is of great significance to China's energy security (Xie et al., 2022). The methane content of shales is generally greater than 85%, even up to 99% (Howarth et al., 2011). The methane exists in shales in three strikingly different phases (Hazra et al., 2015; Zou et al., 2018; Yao et al., 2021): 1) Dissolving in the shale pore water as dissolved phase, which can be almost negligible. 2) Presenting in the form of movable fluid in shale pore-fracture system, defined as free phase methane. 3) Existing on the inner shale pore surface or in the shale matrix as an adsorbed state, defined as adsorbed phase methane.

The extremely low porosity and permeability of shale or coal reservoirs have significantly increased the difficulty of gas development (Zheng et al., 2018, 2019), and the initial fracturing engineering must be done to commercialize shale gas production (Liu et al., 2015; Ma et al., 2018; Dai et al., 2019). Currently, the hydraulic fracturing technology is a standard option for shale gas production (Gregory et al., 2011; Estrada and Bhamidimarri, 2016), but the high clay minerals content leads to poor stimulation-due to the expansion characteristics of shale clay minerals in contact with water (Ge et al., 2015; Zhou et al., 2022). In addition, additives in fracturing fluid can also pose a risk of environmental pollution (Vidic et al., 2013). CCUS (carbon capture, utilization, and storage) refers to the process of separating CO2 from industrial processes or the atmosphere and then directly utilizing or injecting it into the stratum to achieve permanent CO₂ emission reduction (Liu et al., 2019b; Zheng et al., 2022). Injecting CO2 into shales for enhancing shale gas recovery



id	Toc/%	Ro/%	Mineral content							
			Clay/%	Quartz/%	Plagioclase/%	Potassium feldspar/%	Calcite/%	Dolomite/%	Pyrite/ %	
S1	1.44	2.81	12.14	48.77	11.01	8.03	10.93	5.89	3.23	
S2	2.59	2.90	8.11	48.93	7.03	3.04	_	29.86	3.03	
\$3	2.89	2.28	16.14	47.94	14.98	7.99	6.10	4.73	2.12	
S4	2.97	2.00	16.95	54.04	6.84	6.17	5.97	4.18	5.85	
S5	3.78	2.46	13.95	50.84	11.95	8.01	8.22	4.91	2.12	
\$6	4.97	2.00	13.92	51.94	8.27	5.83	13.15	4.89	2.00	

TABLE 1 Detailed basic physical properties of the selected shales.



(abbreviated as CO₂-ESGR) has another unexpected benefits for CO₂ geological storage (Liu et al., 2017; Yang et al., 2018; Zheng et al., 2020). First, the CO₂ fracturing technology can reduce shale reservoir damage by comparing it with the fracturing fluid of water. In addition, the essence of CO₂-ESGR is the transformation of adsorbed methane to free phased–due to the CO₂-CH₄ competitive adsorption characterizations in shales. The characteristic of CO₂ adsorption in shales are essential for the CO₂-ESGR field application results and CO₂ geological storage safety.

Isothermal adsorption measurement is the most commonly used method for providing CO_2 adsorption characteristics in shales (Wang et al., 2016; Chen et al., 2021; Liu D et al., 2022). The analysis models to study CO_2 adsorption properties include the classical statistical mechanics-based Freundlich model, monolayer adsorption-based Langmuir model, multilayer adsorption BET model, and micro-pore filling adsorption D-R model (Du et al., 2021; Liu J et al., 2021; Shi et al., 2022). Weniger et al. (2010) estimated the CO₂ sorption capacity in shale samples from the Paraná Basin under an experimental temperature of ~35°C and ~45°C. They found CO₂ adsorption amount reached the maximum in the pressure range of 8.0–10.0 MPa. Kang et al. (2011) investigated the CO₂ storage potential in organic-richshales by performing CO₂ isothermal adsorption experiments. Experimental results in their study (Kang et al., 2011) indicated that pore-volume evaluation plays an essential role in shale reservoir CO₂ geological storage. By introducing the Monte Carlo and molecular dynamics simulation methods, CO₂ adsorption properties at modeled quartz were well described by the Langmuir model (Sun et al., 2016). In summary, the





ID	BJH pore volume (cm ³ /g)					BET specific surface area (m²/g)					
	Total	Micro-pores	Meso-pores	Macro-pores	Total	Micro-pores	Meso-pores	Macro-pores			
S1	0.0061	0.0020	0.0026	0.0015	7.94	6.48	1.39	0.07			
S2	0.0144	0.0055	0.0061	0.0028	21.18	17.94	3.10	0.14			
\$3	0.0117	0.0045	0.0047	0.0025	16.95	14.18	2.64	0.12			
S4	0.0157	0.0067	0.0069	0.0021	25.48	21.74	3.66	0.08			
\$5	0.0147	0.0069	0.0060	0.0018	66.02	21.84	44.11	0.07			
S6	0.0163	0.0083	0.0058	0.0021	30.79	26.48	4.21	0.10			

TABLE 2 Pore structure parameters on the selected shales identified by the LT-N₂GA measurement.



contribution of shale internal compositions together with pore structures on its CO_2 adsorption characteristics still remains unclassified due to the complex multi-factor coupling factor.

In this paper, we first performed the sulfur-carbon test, organic matter measurement, and XRD measurement to investigate the shale's organic geochemical and mineralogical characteristics. Based on the combination of pore structure characterization method and single fractal theory, the heterogeneous features of shales are systematically estimated. The CO_2 adsorption characteristics in shale gas reservoirs are evaluated through isothermal adsorption experiments, and the control mechanisms and patterns are established to reveal CO_2

adsorption characteristics in shale gas reservoirs directly. The research results presented in this paper have great significance in estimating CO_2 sequestration storage potential in shales.

2 Sampling and experiments

2.1 Samples

In this study, six shales were obtained from the Longmaxi formation, Sichuan Basin. The shales of S1, S3, S5, and S6 were collected from the bottom to upper-middle Longmaxi formation



at the Chongqing Blackwater Section (Figure 1). In comparison, the S2 and S4 were gathered from the bottom Longmaxi formation located at Qiliao and Pengshui Sections, respectively (Figure 1). The detailed petro-physical, organic geochemical, and mineralogical information parameters are presented in Table 1. The TOC of the selected shales in the range of 1.44%–4.97%, estimated by the CS-800 Carbon sulfur analyzer. The R_o (vitrinite reflectance equivalent) of the selected

shales averaged at ~2.41%, classifying to the over-mature stage. The XRD experimental results are listed in Table 1 and shown in Figure 2. Results indicated that the quartz content contributes the most significant mineral proportion of shales, ranging from 48.77% to 54.04%. The SEM results are displayed in Figure 3, the shale pore types include dissolved pore (Figure 3B), intergranular pore (Figures 3C,D), organic pore (Figure 3F), and microfracture (Figures 3A,E).

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TABLE 3 The fractal dimension and Langmuir model fitting results of the shales.	Langmuir model fitting results	R ²	0.9939	0.987.	0.9928	0.9959	0.9949	0.9881	
		P _L (MPa)	3.05	1.43	2.28	0.99	1.33	1.49	
		V _L (cm ³ /g)	3.26	3.85	4.73	5.48	5.91	6.95	
	Fractal dimension	D_2	2.72	2.56	2.72	2.74	2.55	2.89	
	Fra	D_1	2.29	2.36	2.44	2.60	2.75	2.64	
TABLE 3 The fract	Q		S1	S2	S3	S4	S5	S6	

2.2 Pore structure characterization experiments

In this study, the low-temperature N_2 gas adsorption (LT- N_2GA) measurements were performed to investigate the pore structure properties of shales, following the Chinese standard of SY/T6154-1995. For the sample preparation, the large-sized shales were crushed to 60–80 mesh, then dried in an oven to remove impurity gas and internal bound-water. The LT- N_2GA procedures can be summarized as: 1) Subject a certain amount of powder shales to vacuum degassing. 2) Obtaining the N_2 adsorption/desorption properties under constant experimental conditions. 3) Estimating the pore structure parameters (e.g., specific surface area, pore volume). based on the BJH and BET models (Yao et al., 2008).

2.3 CO₂ isothermal adsorption measurements

 CO_2 adsorption isotherm measurements were performed by the volumetric-based method (Figure 4). The principle of this method depends on the pressure changes in the sample and reference cells during CO_2 adsorption process. CO_2 adsorption isotherm experimental procedures were summarized as: 1) Grind the bulk shale into 60–80 mesh (0.02–0.03 cm) using a ball-mill instrument and then represent dry treatment for 72h at a given temperature of 110°C to remove the moisture inside the sample. 2) Transfer the powder sample in to sample cell and then present vacuum treatment by a vacuum pump. 3) Calculate the free space volume based on the mass balance parameters before/after helium injection. 3) Inject the designed pressure of CO_2 into the sample cell for CO_2 adsorption. e) Estimate the CO_2 adsorption capacity on the basis of the idealgas equation.

3 Results and Discussion

3.1 Pore structure characterization of shales

Table 2 shows the pore structure parameters of the selected shales identified by the LT-N₂GA measurement. Results indicated that the BJH pore volume of shales range from 0.0117 to 0.0163 cm³/g, the volume of micropores (pore radius <2 nm), mesopores (pore radius 2–50 nm), and macropores (pore radius >50 nm) contribute the total proportion as ~41.75%, ~41.05%, and ~17.2%, respectively. While the BET specific surface area in the range of 7.94–66.02 m²/g, the specific surface area of micropores, mesopores and macropores contribute the total proportion as ~75.75%, ~23.75%, and ~0.5%. The low percentage of





macropores in BET specific surface area is mainly because the $LT-N_2GA$ testing principle-limiting characterizes the pore size larger than 200 nm. As shown in Figure 5, the pore size distributions (PSD) of some shales (S6 and S5) emerge two

significantly different peaks; from left to right, the peak locates at 2–3 and 10–20 nm, respectively. For the remaining shale samples, the PSD is characterized by a unimodal size distribution with a peak at approximately 8–20 nm.





Based on the LT-N₂GA experimental data and Frenkel-Halsey-Hil (FHH) model, the complexity and heterogeneity of shale were quantitatively characterized (He et al., 2021; Liu K et al., 2021). The greater fractal dimension is indicative of more heterogeneity pore structure. FHH fractal dimension calculation method was expressed as follows:

$$\ln\left(\frac{V}{V_0}\right) = K\left[\ln\left(\ln\left(\frac{P_0}{P}\right)\right)\right] + C \tag{1}$$

where V means the nitrogen adsorption volume under pressure P, mmol/g; P means the experimental equilibrium pressure, MPa; V_0 means the monolayer coverage volume, mmol/g; K and C are constant, dimensionless; P_0 is the nitrogen saturation pressure, MPa. According to Eq. 1, the slope of $\ln V$ vs. ln (ln (P_0/P)) plots equals the constant C. While the fractal dimension D equals "C+3" value. Theoretically, fractal dimension D in the range of 2–3, the closest value to two indicates the more regular the pore space



structures, and the closest value to three means the more complex and heterogeneity pore structures.

The scatterplot of $\ln V$ vs. ln (ln (P_0/P)) for six shales are displayed in Figure 6. It can be found that there are two distinct linear segments, one at the P/P_0 intervals of 0–0.5 and the other one at the 0.5–1 region. In addition, these two linear segments show great linear relationships (R^2 >0.95), indicating the different fractal characteristics. Here, the fractal dimension at P/P_0 intervals 0–0.5 and 0.5–1 as D_1 and D_2 , respectively. Moreover, D_1 and D_2 represent the pore surface fractal and the pore structure fractal, dominated by Van der Waals forces and capillary condensation actions, respectively (Yao et al., 2008). As shown in Table 3, The fractal dimension D_1 of shales value as ~2.29–2.75, average at 2.51. While the fractal dimension D_2 ranges from 2.56 to 2.89, average at 2.70 (Table 3).

3.2 CO_2 isothermal adsorption of shales

Figure 7 represents the CO_2 isothermal adsorption data with respect to different pressures for the selected shales. The excess CO_2 adsorption capacity rapidly increases with pressure at low-pressure intervals, and slowly increases at high-pressure intervals. Additionally, the CO_2 adsorption capacities vary from region to region. The experimental determined maximum excess CO_2 adsorption capacity of shale S1 is ~2.02 cm³/g, the smallest value among all the samples (Figure 7). In comparison, the experimental determined maximum excess CO_2 adsorption capacity of S6 is valued as ~5.41 cm³/g (Figure 7). These differences probably arise because of the complex solid and heterogeneity in shales–resulting in the variation in internal composition and pore structure–leading to the different CO_2 adsorption capacities in different shales. Langmuir model is the commonly used adsorption characterization model in coals, which can be extended to investigate the CO_2 adsorption capacity for shales. The Langmuir model was based on the following assumptions (Perera et al., 2011; Dutka, 2019; Liu Y et al., 2022): 1) The adsorbent surface was characterized as uniform; 2) A dynamic adsorption equilibrium state between adsorbent and adsorbate; 3) The adsorption behavior was monolayer molecular adsorption; 4) No interaction force among the adsorbent gas molecules. The Langmuir model can be deduced as follows:

$$V = \frac{V_L P}{P + P_L} \tag{2}$$

where V means the experimental measured adsorption capacity, cm³/g; P means the experimental pressure, MPa. V_L means the Langmuir adsorption capacity, cm³/g; P_L means Langmuir adsorption pressure, MPa.

The CO₂ isothermal adsorption data fitting results are listed as Table 3, and the fitting curves are displayed in Figure 7. Results indicate that the Langmuir model fitting curves are consistent with experimental excess CO₂ adsorption capacity changes. The CO₂ adsorption capacity rapidly increases with increasing pressure before reaches to a critical pressure; after that, the fitting curves rise smoothly and tend to saturate. As shown in Table 3, the Langmuir volumes of the CO₂ isothermal adsorption in the shale in the range of 3.26-6.95 cm³/g (averaging ~5.03 cm³/g). While, the Langmuir pressure of the CO₂ isothermal adsorption in the shale ranges from 0.99 MPa to 3.05 MPa (averaging ~1.76 MPa). It can be concluded that the Langmuir model is used equally well to investigate the CO₂ sorption behavior for shales, as evident by the high correlation coefficients >0.9875.

3.3 Effect of shale composition on CO₂ adsorption capacity

Figure 8 shows the relationships between TOC content, R_0 value and Langmuir CO₂ adsorption capacity. Results indicate a perfect positive linear correlation between TOC content and Langmuir CO₂ adsorption capacity, with a high correlation coefficient as ~0.9169 (Figure 8A). The higher TOC content is indicative of greater CO₂ adsorption capacity. The above phenomenon can be attributed to the massive nanopore kerogen development in organic matter, which is the leading adsorption site of CO2 in shales. In addition, the Ro presents a very weak negative correlation with the Langmuir CO₂ adsorption capacity (Figure 8B). Tang et al. (2016) investigated the adsorption behavior of the shales under the same conditions for organic matter and kerogen shale types, and found the adsorption capacities of over-mature shales were lower than these in high-maturity stages. The results presented in this section are consistent with the previous study (e.g., Chalmers and Bustin, 2008; Tang et al., 2016).

The effect of shale mineral composition on its CO_2 adsorption capacity is mainly reflected in the clay and brittle minerals. In this study, the relationships between clay content, brittle mineral content and Langmuir CO_2 adsorption capacity in shales are displayed in Figure 9. It can be found that there exists a positive correlation between the clay content and Langmuir CO_2 adsorption capacity (Figure 9A). While, the brittle mineral content was negative related with the Langmuir CO_2 adsorption capacity (Figure 9B), properly because the increase in brittle mineral content in the shale leads to relative decreases both in the clay and TOC content. The correlation coefficient of clay content and Langmuir CO_2 adsorption capacity was more significant than that with brittle mineral content, indicating clay content is the significant control factor on CO_2 adsorption.

3.4 Effect of pore structure properties on CO₂ adsorption capacity

Figure 10 presents the correlations between pore structure parameters (obtained from the LT-N₂GA measurements) and CO_2 adsorption capacity of shales. Results illustrate that both the specific surface area and pore volume positively affect the CO_2 adsorption capacity. The correlation coefficient of CO_2 adsorption capacity and specific surface area was greater than that with pore volume, indicating that the specific surface area is the most direct factor affecting the CO_2 adsorption of shale. The behavior of CO_2 adsorption in shale pore surface is attributed to the physical adsorption of Vander Waals force. The larger specific surface area is indicative of more adsorption sites–more conducive to the CO_2 adsorption in shales.

The shale pore structures were characterized by heterogeneity (as discussed in Section 3.1), and the influence of these fractal

characteristics on CO_2 adsorption behavior cannot be ignored. Generally, there are two conventional definitions for describing fractal characteristics of porous materials: the surface fractal dimension (D_1) and the pore structure fractal dimension (D_2) . Thus, it is necessary to quantitatively investigate the effect of pore fractal characteristics on the adsorption and storage capacity. As shown in Figure 11, the two fractal dimensions have different influences on the CO_2 adsorption capacity of shales. Results show that the fractal dimension D_1 positively correlated with the Langmuir CO_2 adsorption capacity (Figure 11A). Because the higher fractal dimension D_1 values represent more rough surfaces of shales that offer more adsorption sites for CO_2 and lead to the higher adsorption capacity of shales. Additionally, there were no significant relationships between the fractal dimension D_2 and Langmuir CO_2 adsorption capacity (Figure 11B).

3.5 Potential application of this study in shale CO₂ geological storage

Shale reservoirs have considerable potential for large-scale CO_2 sequestration, and the sequestration mechanisms are mainly controlled by adsorption and mineralization reactions. CO_2 -ESGR technology opens up a new way for the green and efficient development of domestic unconventional oil and gas and geothermal resources. It is conducive to realizing the strategic goal of "Carbon Peak" in 2030 and "Carbon Neutrality" in 2060 in China. In 2020, the shale gas proved geological reserves reached ~ 2×10^{12} m³, providing a good application prospect in CO_2 geological storage potential in shales; one is the CSLF (Carbon Sequestration Leaders Forum) method (as described in Eq. 3), and the other one is the DOE (United States Department of Energy) method (as described in Eq. 4).

$$M_{\rm co_2} = P_{PGI} \times \rho_a \times R_e \tag{3}$$

where $M_{\rm CO2}$ is the CO₂ geological storage volume in shales, m³; ρ_g is the density of CO₂, kg/m³; $P_{\rm PGI}$ is the available shale gas production, kg; $R_{\rm e}$ is replacement volume ration between CO₂ and CH₄, dimensionless.

$$M_{co_2} = A_{shale} \times \rho_a \times h \times (V_a + V_f) \times E \tag{4}$$

where $M_{\rm CO2}$ is the CO₂ geological storage volume in shales, m³; $A_{\rm shale}$ is the target shale gas reservoir area, m²; ρ_g is the density of CO₂, kg/m³; h is the thickness of target shale gas reservoir, m; V_a is the CO₂ adsorption capacity, m³/kg; V_f is the free phase CO₂ content, m³/kg; E is the effective factor of shale CO₂ geological storage, which is influenced by the CO₂ adsorption capacity, buoyancy characteristics, and transport capacity. Based on the combination of CO₂ adsorption capacity and above parameters in Eq. 3 or Eq. 4, it is straightforward to calculate the CO₂ geological storage potential in shales.

4 Conclusion

In this study, the combination of isotherm adsorption measurement and basic petro-physical characterization methods were performed on six Longmaxi shales to investigate CO2 adsorption behavior and mechanism. The main conclusions are as follows.

- (1) The fractal characteristics of shale pore structure were systematically analyzed by the FHH fractal model based on the LT-N₂GA experimental data. Two distinct linear segments at the P/P_0 intervals of 0–0.5 and 0.5–1 region correspond to the pore surface fractal (D_1) and the pore structure fractal (D_2) properties, respectively. The fractal dimensions D_1 and D_2 of shales are in the range of 2.29–2.75 and 2.56–2.89, indicating the complexity and heterogeneity of shale pore structures.
- (2) The CO2 excess adsorption capacities increase gradually with increasing injection pressure before reaching an asymptotic maximum magnitude, which can be described equally well by the Langmuir model as evidenced by the high correlation coefficients.
- (3) TOC content is the most significant control factor on shale CO2 sorption capacity, and a positive correlation exists between the surface fractal dimension D₁ and Langmuir CO2 adsorption capacity. By calculating the selective adsorption coefficient of CO₂/CH₄, the research results presented in this study can be extended to the prospective application of shale CO₂ geological storage potential evaluation.

Data availability statement

The raw data supporting the conclusion of this article will be made available by the authors, without undue reservation.

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Author contributions

SS and MW provided the funding acquisition; SZ performed the experiments and wrote the paper; KH analyzed the data; GF and YS provided technical support.

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Conflict of interest

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