



## Experimental Design and Interpretation of Terrestrial Ecosystem Studies Using <sup>15</sup>N Tracers: Practical and Statistical Considerations

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The stable isotope <sup>15</sup>N is an extremely useful tool for studying the nitrogen (N) cycle of terrestrial ecosystems. The affordability of isotope-ratio mass spectrometry has increased in the last decades and routine measurements of  $\delta^{15}$ N with an accuracy better than 1%. are now easily achieved. Except perhaps for wood, which has a very high C/N ratio, isotope analysis of samples is, thus, no longer the main challenge in measuring the partitioning of <sup>15</sup>N used as tracer in ecosystem studies. The central aim of such experiments is to quantitatively determine the fate of N after it enters an ecosystem, mainly as fertilizer, as atmospheric deposition or as plant litter. By measuring how much of this incoming N goes into different ecosystem pools, inferences can be made about the entire N cycle. Sample collection and preparation can be tedious work. Optimizing sampling schemes is thus an important aspect in the application of <sup>15</sup>N in ecosystem research and can be helpful for obtaining a high precision of the results with the available manpower and budget. In this contribution, we combine statistical and practical considerations and give recommendations for the design of labeling experiments and also for assessments of natural <sup>15</sup>N abundance. In particular, we discuss soil, vegetation and water sampling. We additionally address the most common questions arising during the calculation of tracer partitioning, and we provide some examples of the interpretation of experimental results.

Keywords: nitrogen, isotopes, nitrogen-15, tracer, recovery, experimental design

## INTRODUCTION

System ecology and biogeochemistry focus on the dynamics of substances or energy in ecosystems. To monitor the flows of elements through the different pools of an ecosystem, tracers can be an extremely useful tool (Fry, 2006). Nitrogen (N) consists mainly of the stable isotope <sup>14</sup>N, with the heavier stable isotope <sup>15</sup>N making up a small proportion (0.3663% of the atoms in atmospheric N<sub>2</sub>). N compounds with a non-natural <sup>15</sup>N content can thus be used as a tracer. As such, they make it possible to study the dynamics of N in ecosystems, especially the double role of this element as an essential but also potentially harmful element. N is indeed an essential component of all organisms

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Schleppi P and Wessel WW (2021) Experimental Design and Interpretation of Terrestrial Ecosystem Studies Using <sup>15</sup>N Tracers: Practical and Statistical Considerations. Front. Environ. Sci. 9:658779. doi: 10.3389/fenvs.2021.658779 and plays a role in practically all biological processes. On the other hand, since the beginning of the 20th century, humans have enormously increased its availability in the environment by converting  $N_2$  into biologically reactive forms of N. This occurs partly on purpose, through the production of N fertilizers and partly as oxidation byproducts in combustion processes. In many cases this increase has led to eutrophication, acidification and a decrease in the biodiversity of ecosystems (Erisman et al., 2011).

According to Hauck and Bremner (1976), the use of <sup>15</sup>N in biological research started around 1940, not long after it became possible to produce substances enriched in this isotope. The first applications were in investigations of plant N uptake from decomposing plant material or from fertilizers. In the following decades, there were hundreds of publications on agricultural research involving <sup>15</sup>N. Around 1970, N isotope ratios could only be determined with a precision that was in the same order of magnitude as variations observed in different natural sources (Hauck et al., 1972). At that time, <sup>15</sup>N started to be used in large-scale field research, still mostly in agricultural systems [Hauck and Bremner, 1976; Nadelhoffer and Fry, 1994; see also a synthesis by; Gardner and Drinkwater (2009)]. One of the oldest experiments in a forest was conducted in Sweden in the 1960s (Nömmik, 1966; Björkman et al., 1967). A tracer experiment in an alpine grassland in Austria was started in the 1970s and was resampled 27 years later (Gerzabek et al., 2004). According to Nadelhoffer and Fry (1994), large-scale <sup>15</sup>N tracer experiments were still a relatively new development in the 1990s. At that time, the analytical precision had improved and became sufficient to even measure variations in <sup>15</sup>N natural abundance. For <sup>15</sup>N tracer studies, this meant that measurements had become possible even in large ecosystem pools in which the tracer would be strongly diluted. Currently, routine measurements by isotope-ratio mass spectrometry (IRMS) have an accuracy better than one thousandth of the natural abundance, which corresponds to approximately 1 out of 300,000 N atoms in a sample. As an example, it is possible to apply just 1 g or even less of a highly enriched nitrate salt (e.g.  $KNO_3$  with 99% <sup>15</sup>N) to the soil under a large conifer tree (500 kg biomass), and to quantitatively measure how much of this tracer is recovered in the foliage one year later. And this can be achieved by analyzing a sample weighing less than a single needle of the tree.

Because of improvements in the techniques and a reduction of costs, field studies using <sup>15</sup>N as a tracer have increased considerably in popularity. Based on knowledge gained from our own experiments, during counseling activities and through discussions with other researchers (in particular Templer et al., 2012), we want here to summarize methodological aspects of such studies. We will focus on terrestrial ecosystems, mainly on unfertilized ones. We will discuss the setup of experiments, the application of the tracer, the sampling of the various parts of the ecosystem, and the calculation of the tracer recoveries. Finally, we will discuss some examples of how results can be interpreted. Of course, each experiment has its own questions and hypotheses, which affect the choice of methods, but the overall aim of tracer field experiments is to determine the fate of the labeled

compounds and to infer about process rates. In this respect, a number of general principles deserve consideration. The goal of the present contribution is, thus, to help researchers in planning, conducting and interpreting <sup>15</sup>N tracer field experiments.

## **EXPERIMENTAL DESIGN**

Field experiments with labeled N have the advantage that they can be run for a long time, even years, without disturbing the natural conditions of the system. Due to the complexity of the N cycle in an ecosystem, especially in the soil, field tracer studies usually do not have the aim of quantifying a specific process like N mineralization or nitrification. Using <sup>15</sup>N to measure such processes generally requires bringing soil samples to the laboratory and mixing the tracer with the soil, thus disturbing its natural structure. Relatively short incubation periods are then applied, in the order of magnitude of one day (e.g. Wessel and Tietema, 1992; Schleppi et al., 2019). Instead, the aim of field studies is to describe the overall fate of the applied tracer. In this approach, the interpretation of recovery rates is relatively straight forward, especially if the tracer is added to a preexisting N flux into or within the ecosystem. The best examples are <sup>15</sup>N added to fertilizer, applied as simulated atmospheric deposition, or applied as labeled plant litter. In many cases, however, single (net or gross) process rates are difficult to estimate from such experiments because pathways of N within the system are multiple and partly bidirectional. Two complementary techniques can help: repeated analyses over time and modeling (Currie, 2007; Krause et al., 2012). With repeated analyses, it is possible to unravel processes that occur on different time scales, for example fast uptake of N by microbes including mycorrhiza (e.g. Zhang et al., 2019) and slower uptake by plants, followed by very slow mineralization of dead plant material and humus. For example, in an experiment with small plots, Providoli et al. (2006) carried out eight sampling events with increasing time intervals, from 1 h up to one year after tracer application. Additional insight can be obtained by analyzing individual N compounds for their concentration and <sup>15</sup>N abundance. See "Specific Ecosystem Pools and Fluxes" section for some examples.

With these considerations in mind, we propose a scheme of aspects to consider when setting up <sup>15</sup>N tracer experiments in the field (Table 1). This scheme partly reflects well-known statistical knowledge, especially for the difference between true replications and replicated measurements within experimental units. The variability of the ecosystem depends, of course, on the type of system studied and its characteristics. In the case of a forest with adult trees, a much larger study area is required if N fluxes in the trees are considered than if only the soil is studied. In order to obtain measurable <sup>15</sup>N abundances in all relevant pools and fluxes, these values may be estimated in advance using recovery rates obtained in previous studies with similar characteristics (e.g. Templer et al., 2012) and various amounts of tracer. A more sophisticated approach is to run an ecosystem model (Van Dam and Van Breemen, 1995; Currie et al., 2004) to simulate the fate of the tracer before applying it. This method was applied, for example, within the European NITREX project

Parameter	Decision criteria				
Plot (experimental unit) size	Large enough to be representative of small-scale variability Small enough that tracer costs are reasonable				
Amount of tracer applied per area	Large enough to achieve labeling of large, dilute pools and fluxes Small enough to avoid unwanted fertilization/eutrophication Small enough that tracer costs are reasonable				
Number of replications	Important to achieve precise, testable results Small enough that work load and analytical costs are reasonable				
Number of samples per plot	Useful to improve the level of precision Small enough that work load is reasonable Samples can be pooled for analysis without really compromising statistics				
Number of analyses per sample	Multiple analyses are marginally useful for improving precision				
Sampling frequency	Should match the time scale of relevant N transformation processes				

(Wright and Dise, 1992). In the last few decades, many <sup>15</sup>N tracer studies have been conducted in natural ecosystems and, more generally, in ecosystems that do not receive fertilizers (e.g. Schlesinger, 2009; Templer et al., 2012). In such ecosystems, the amount of tracer has to be kept low in order to avoid inducing a fertilization or eutrophication effect, i.e. to keep the system in its original trophic state. In agriculture, the amount of tracer applied may be higher, but its cost also has to be taken into account, especially if larger areas need to be labeled. In amounts typically needed for larger field studies (1 mol or more), the tracer itself currently costs around 2,000–3,000 USD per mole.

## TRACER APPLICATION

Besides the amount of tracer to apply, addressed in the previous section, there are several other practical aspects connected to the application of the tracer. These are mainly: the method of application, the chemical form of the tracer and the timing. Their optimization always depends on the questions asked in these studies. In experiments with mineral fertilizers, tracers can be chosen in the same chemical form and applied mixed into the fertilizer. More questions arise in experiments with the aim of assessing the fate of atmospheric N deposition. In their metaanalysis, Templer et al. (2012) distinguish between three chemical forms (15NH415NO3, 15NH4 or 15NO3) and between two application methods (to the canopy or to the soil). The choice of the chemical form depends on the local composition of the deposition that researchers want to trace. If it is possible to do so, applying <sup>15</sup>NH<sub>4</sub><sup>+</sup> and <sup>15</sup>NO<sub>3</sub><sup>-</sup> to separate plots leads to a better understanding of their respective short-term plant uptake and immobilization processes. Ammonium is retained much better in the soil than nitrate, by adsorption on clay and humus, and both ions also differ in their uptake by plants (Providoli et al., 2006; Feng et al., 2008; Liu et al., 2017). The preference of plants for these ions appears to be related to their mycorrhizal association (Goodale, 2017). Organic forms of N like glycine have mainly been tested in cold ecosystems where they may play a greater role in plant uptake (Sorensen et al., 2008; Dawes et al., 2017).

As long as the goal is to understand the fate of N from atmospheric deposition, applying the tracer over the canopy is the most representative method. In forests, this has been successfully done by helicopter (Dail et al., 2009). Due to the cost of this method (especially if the application has to be repeated over time), most studies are done by applying the tracer under the tree canopy, over the ground vegetation (Templer et al., 2012). This obviously does not allow for tracer uptake by tree foliage, a mechanism found for both broadleaves and needles, especially in young trees (Wilson and Tiley, 1998; Sparks, 2009; Nair et al., 2016). In contrast, application directly on or into the soil can be used to study plant uptake only via the roots.

The timing of tracer application is also a factor to be considered, as it is well known from agricultural crops that N availability should coincide with plant demand to maximize uptake. Atmospheric deposition, in contrast, has its own seasonality. In order to quantify the fate of N deposition over a year, it is thus advisable to follow a similar seasonality with the tracer, applying it in multiple small amounts. This was done, for example, in small headwater catchments by Providoli et al. (2005). They even noticed that applying the tracer at time of rain events led to more tracer appearing in leached nitrate than when the tracer was applied independent of the weather. This finding can be explained by preferential water flow through the soil during rain events, which hinders nitrate uptake. In experiments with roofs, deposition with a manipulated chemical composition was applied using automated sprinkler systems that simulated the actual rain events (Boxman et al., 1995; Lamersdorf and Borken, 2004; Feng et al., 2008). A single-dose tracer application, as sometimes performed, has the disadvantage that the obtained tracer partitioning is not representative of the actual seasonal dynamics.

A different approach is to follow the recycling of N within the ecosystem using labeled plant litter (Blumfield et al., 2004; Tonon et al., 2007; Hatton et al., 2012). For such experiments, labeled litter is first produced, typically by cultivating plants in pots with a <sup>15</sup>N-enriched fertilizer. This prior step may be a reason why the application of <sup>15</sup>N *via* plant litter is chosen relatively seldomly, despite its importance for understanding the release of N from decomposing plant litter and its incorporation into older soil organic matter.

## SAMPLING AND CALCULATIONS

# Three Components to Determine Tracer Recovery

To calculate the tracer recovery in an ecosystem pool or flux, it is necessary to measure three variables: the tracer fraction, the element concentration and the total mass of the pool or flux.

The **tracer fraction** in a pool or flux, also called specific labeling, is calculated from an N mass balance. Without tracer, all N pools and fluxes already contain <sup>15</sup>N at a natural abundance level. This means that measured <sup>15</sup>N is partly native and partly stems from the tracer (see equations below). Three <sup>15</sup>N fractional abundances thus enter the calculation: the abundance in the tracer itself, the natural (native) abundance in the pool or flux and the abundance coming from the tracer. These abundances can be measured by isotope-ratio mass spectrometry (IRMS). For a bulk analysis, the IRMS is usually coupled to an element analyzer in which the samples are completely oxidized. In this case, it can easily be combined with the analysis of <sup>13</sup>C, but other configurations are possible according to the chemical compounds of interest (see some details in "Specific Ecosystem Pools and Fluxes" section).

Abundances can be quantified with a relative precision that deteriorates with increasing natural and experimental variability. Because the natural abundance is relatively constant through space and time, it requires few samples and analyses to achieve a sufficient precision. In the labeled pools and fluxes, in contrast, the <sup>15</sup>N abundance varies because of inhomogeneity both in the tracer application (experimental imprecision) and in the N cycling processes (natural variability). To compensate for this variability, the labeled pools and fluxes should be sampled and analyzed with a higher intensity than the controls used for the determination of natural abundances. This is especially true in short-term studies, where N pools and fluxes are analyzed at a frequency of hours or days: at this time scale, the natural abundances usually do not show any measurable changes. If the <sup>15</sup>N abundance in the pool remains much higher than its natural abundance, the latter may even be ignored in the calculation (see Eq. 4 below).

The N concentration in the pools or fluxes is usually measured in the same samples used to determine their  $^{15}N$  abundance, most of the time in the same mass spectrometry analysis. Because the mass spectrometer is optimized for measuring the  $^{15}N$  abundance and not necessarily the N concentration, a separate analysis may improve the precision and also make it possible to measure other chemical elements like carbon and sulfur.

The **pool sizes or fluxes** are often measured independently from the N and <sup>15</sup>N analyses. The measurement techniques vary according to the nature of these pools or fluxes (e. g. soil, plants, water) and will, thus, be discussed in the following sections.

## Calculation of Tracer Recovery

Methods for calculating tracer recovery have been described in many publications, but often with diverging or even mathematically improper notations. Equations (Providoli et al., 2005) are therefore recalled and completed here, using SI units and thus avoiding unnecessary conversion factors. Abundances of stable isotopes in samples are routinely expressed in the  $\delta$  notation in relation to a standard (Eq. 1):

$$\delta^{15} N = R_{sample} / R_{standard} - 1$$
 (1)

where R is defined as the molar fraction of the heavier to the lighter isotope, i.e.  $^{15}N/^{14}N.$   $\delta$  values are essentially dimensionless and mostly expressed in ‰. For  $^{15}N$ , the standard is atmospheric N<sub>2</sub>, with R<sub>standard</sub> = 0.0036765. R<sub>sample</sub> can be calculated by inverting Eq. 1 to Eq. 2:

$$R_{sample} = \left(\delta^{15}N_{sample} + 1\right) \cdot R_{standard} = {}^{15}N_{sample} / {}^{14}N_{sample}$$
(2)

For further calculations, we use the molar ratio to calculate the fractional abundance (**Eq. 3**):

$$F = R/(R+1) = {}^{15}N/({}^{14}N + {}^{15}N)$$
(3)

**Equation 3** is given without subscripts because it applies to samples as well as to standard and reference material. Unfortunately, there are actually two definitions of  $\delta$  coexisting in scientific publications. The second has the same form as **Eq. 1** but with F instead of R, and thus uses  $F_{standard} = 0.003663$ . To avoid unnecessary confusion, we do not give this second equation explicitly. The F-based  $\delta$  would actually be preferable because it makes calculations a bit easier, but IRMS laboratories typically use the R-based definition and report results in this form. Therefore, **Eq. 2** and **Eq. 3** should normally be used in calculations based on  $\delta$  values from an IRMS laboratory. Double-checking this is still advisable.

In a next step (Eq. 4), fractional abundances are used to calculate the tracer fraction  $X_{sample}$ , defined as the molar ratio of tracer N to total N in a sample:

$$X_{\text{sample}} = \left(F_{\text{sample}} - F_{\text{reference}}\right) / \left(F_{\text{tracer}} - F_{\text{reference}}\right)$$
(4)

where  $F_{reference}$  is the fractional abundance in unlabeled samples and  $F_{tracer}$  is the abundance in the applied tracer (typically given as atom % by the producer). All equations so far are based on the number of atoms and not on their mass. For further calculations, we need amounts of N, which are typically obtained as masses (g) from IRMS laboratories. It is therefore necessary to convert these masses to moles (**Eq. 5**):

$$n = m/M \tag{5}$$

where n is the molar quantity, m the mass and M the molar mass. Because of the different masses of the isotopes, the molar mass itself is not constant but needs to be calculated from the isotope fraction F (**Eq. 6**):

$$M = 14.003074 \cdot (1 - F) + 15.000109 \cdot F$$
  
= 14.003074 + 0.997035 \cdot F (6)

Note that coefficients in **Eq. 6** (in g mol<sup>-1</sup>) are often rounded to the unit, i.e. to 14, 15 and 1, which affects the results only from the fifth significant digit onwards. Finally, the tracer recovery Z (tracer recovered in a pool or flux relative to the tracer applied) can be calculated (**Eq. 7**):



$$Z_{\text{pool}} = X_{\text{sample}} \cdot n_{\text{pool}} / n_{\text{tracer}}$$
(7)

where  $n_{pool}$  and  $n_{tracer}$  are the total amounts of *N* (in mol) in the pool and in the tracer, respectively. These amounts of *N* can be expressed per experimental unit (plot) or per area, but both should obviously be on the same basis. The tracer recovery  $Z_{pool}$  is usually expressed in %, but this is again only a transformation of units and thus not included in the SI-based equation.

In some studies, N masses were not transformed into molar quantities, i.e. N masses were used in **Eq. 7** instead of N amounts in mol (Hauck and Bremner, 1976; Nadelhoffer and Fry, 1994). The resulting difference in terms of tracer recovery can be quantified. Substituting **Eq. 5** and **Eq. 6** into **Eq. 7** gives:

$$Z_{\text{pool}} = X_{\text{sample}} \cdot m_{\text{pool}} / m_{\text{tracer}} \cdot (14 + F_{\text{tracer}}) / (14 + F_{\text{pool}})$$
(8)

So if tracer recovery is calculated using masses (m) instead of molar quantities (n), the resulting  $Z_{pool}$  differs from the true value by a factor (14 +  $F_{tracer}$ )/(14 +  $F_{pool}$ ). In case of a highly enriched tracer ( $F_{tracer} \approx 1$ ) and small sample enrichments ( $F_{pool} << 1$ ), this

factor equals 15/14. This means that tracer recoveries are underestimated by about 7%.

## Graphical Representation of <sup>15</sup>N Recovery

In a tracer experiment, recovery in an N pool (Z in the above calculations) is proportional to the pool's size  $(n_{pool})$  times its tracer fraction (X). This is illustrated graphically in Figure 1, which shows the results of two tracer experiments in a forest with experimental low and high N deposition (Wessel et al., 2021). The area of each rectangle represents the recovery in an N pool, with the vertical dimension indicating the size of the N pool and the horizontal dimension the tracer fraction. As the tracer application amounts differed between N deposition treatments, the x-axis scale differs among panels. In the figure it is apparent that some pools contributed considerably to the total tracer recovery because they were large, such as the mineral soil pools. Other pools, such as the aboveground vegetation and the LF1 layer, only made a small contribution to the total <sup>15</sup>N recovery despite their relatively large tracer fraction because their N pool sizes were small.

**TABLE 2** Calculation of tracer recovery by averaging the recovery of single samples (replications) vs. the calculation based on average N concentrations and  $\delta^{15}$ N.

	Pool mass (g/m²)	(mg/g)	δ <sup>15</sup> N (‰)	N pool (mol/m²)	<sup>15</sup> N ratio R	<sup>15</sup> N fraction F	Tracer fraction X	Tracer recovery Z
Tracer applied				0.00889		0.99		
Reference	6,956	10.93	-3.11	5.43	0.0036651	0.0036517		
Replication 1	4,120	19.10	46.51	5.62	0.0038475	0.0038327	0.0001836	0.1160
Replication 2	13,091	10.82	15.61	10.11	0.0037339	0.0037200	0.0000693	0.0788
Replication 3	9,463	11.91	55.73	8.05	0.0038814	0.0038664	0.0002177	0.1971
Replication 4	6,975	10.51	108.17	5.23	0.0040742	0.0040577	0.0004116	0.2424
Average recovery								0.1586
Average-based calculation	8,412	13.09	56.51	7.25	0.0038842	0.0038692	0.0002206	0.1950

Data from the organic soil layer in a forest, one year after spraying  $a^{15}$ NH<sub>4</sub>Cl tracer (*Providoli et al.*, 2006). The overestimation of tracer recovery by the second calculation method can be explained by negative correlations, in this case –0.73 between soil dry mass and N concentration and -0.21 between N concentration and  $\delta^{15}$ N.

# SPECIFIC ECOSYSTEM POOLS AND FLUXES

### Soil

Much of the applied <sup>15</sup>N tracer is typically recovered in the soil (Templer et al., 2012), and the accuracy of the total recovery thus largely depends on the accuracy of the soil analysis. Soil cores are typically taken according to sampling schemes similar to those used for other chemical analyses. These cores are then analyzed individually or combined to form composite samples. If present, undecomposed plant litter can be taken from the same cores and separated from the decomposing organic soil horizon. After this, the soil cores have to be cut according to their horizons. This step is crucial because it determines how well the obtained results will be comparable across plots, treatments, sampling times or even between different experiments and soil types. Cutting horizons by depth or along horizon borders is a matter of choice, as is the case of soil analyses in general. Working with horizons can facilitate interpretation of the results, but working with depths can be more reproducible across soil types. Apparent soil densities may show large spatial and temporal variations within a layer or horizon. For this reason, it is always advisable to measure the dry mass of each horizon in each sample. Relying on an average density can lead to gross errors, especially when this density is low and the soil tends to be compressed during coring.

If the mass, the N concentration and the tracer fraction are all measured from the same sample (corresponding to one or several cores), then the N recovery can also be calculated per sample before being averaged. This is better than calculating averages of the mass, N concentration and tracer fraction for two reasons. First, it allows a direct calculation of statistical parameters (standard deviation, standard error, confidence intervals) of the recovery. Second, it is not biased if the three variables are somehow correlated. For example, a sample having a higher N content (higher mass and/or higher N concentration) can be expected to have a lower tracer fraction due to dilution by the native N. In this case, averaging the tracer fractions would lead to an overestimation compared with averaging the tracer recoveries (Table 2). This leads to the following general advice: calculate averages of amounts, not of abundances or concentrations. If, for any reason, the mass, N concentration and tracer fraction are not measured in the same samples, then

error propagation laws have to be used to estimate the standard error of the tracer recovery. In most such cases, correlations between the three components of the recovery are not known, and this prevents a proper calculation of error propagation. However, because pool mass, N concentration and tracer fraction are more likely to be negatively than positively correlated, a calculation without accounting for these correlations can be considered conservative.

## **Soil Components**

N is present in many different bio-physico-chemical forms in the soil. Besides calculating total tracer recovery in soil horizons, it is often interesting to determine in greater detail the forms in which the applied tracer is present. The most frequent goal of these analyses is to separate more or less stable fractions, which can store and release the tracer at different time scales. Typical methods are extraction (e.g. Providoli et al., 2006), hydrolysis (e.g. Morier et al., 2010) and density fractionation (e.g. Hatton et al., 2012; Kramer et al., 2017, on natural <sup>15</sup>N abundance). The fumigation-extraction method (Brookes et al., 1985) plays a specific role as it allows the estimation of tracer recovery in soil microorganisms. It is not our goal here to examine the advantages and limitations of these methods, which are not directly related to isotopes. The analysis of aqueous solutions obtained from extractions will be treated in "Water" section, along with the analysis of natural water samples.

In the context of <sup>15</sup>N tracer experiments, the recovery rate of extraction or separation methods always plays a central role, as it also affects the recovery rate of the tracer. Correction factors are often applied, for example to estimate microbial N from the fumigation-extraction method. Applying the same factor to the tracer is always questionable and should in any case be interpreted with caution. Further, one of the greatest challenges is certainly to relate fractions empirically obtained by analyses to pools defined conceptually or implemented practically in ecosystem models.

## Roots

Fine roots (<2 mm as the standard definition) are usually taken from the same soil cores as used for soil analysis. Depending on the morphology of the roots and on the soil structure, this task can be very time consuming. This is especially the case for dense root systems of Gramineae. In some cases, it is easier to work with separate cores and to wash the roots free of soil with water, subsequently calculating tracer recovery in the root-free soil as a difference.

Coarse roots, especially coarse tree-roots, can rarely be sampled quantitatively by soil coring. A separate estimation of their dry mass can improve the results, but the accuracy is essentially limited by the difficulty in accessing root systems. Systematic sampling often requires a considerable amount of digging, i.e. more destructive sampling. If available, allometric estimations based on aboveground parameters may be sufficient to estimate the dry mass of coarse roots. As the tracer fraction and pool size are not estimated from the same samples, the accuracy of the tracer recovery has to be estimated by error propagation laws, and, as a consequence, possible correlations between the two remain unnoticed. Another consequence of using allometric relationships is that the spatial variation in the dry mass is practically impossible to determine, and is generally ignored in calculations and statistical tests.

## **Ground Vegetation**

The ground vegetation comprises mosses and aboveground parts of herbaceous vegetation and of shrubs. Except for taller shrubs, ground vegetation is best analyzed by quantitatively harvesting patches. The number and size of the patches must be chosen according to the homogeneity of the vegetation cover. In ecosystems with only a few plant species, the individual species can be weighed and analyzed separately. In species-rich systems, functional groups may be considered, for example separating mosses, monocotyledons and dicotyledons. If a species or a functional group is absent from a sample, then its tracer fraction and N concentration are missing data. Its tracer recovery, however, is not missing data but rather zero. Treating it as missing data would mean overestimating the average recovery by systematically removing all zero values. Again, to avoid bias in the recovery calculation, the same rule as for the soil (see above) should be applied: amounts can be averaged, whereas abundances and concentrations should not.

## Trees

The aboveground parts of large shrubs and trees can rarely be harvested quantitatively to analyze their tracer recovery. Just as in the case of coarse roots, the biomass of their different parts has to be estimated by allometric relationships: foliage, branches and trunks (bark, wood). The corresponding pools are sampled and analyzed separately. Wood is often difficult to analyze because of its high C/N ratio (Savard et al., 2020), meaning that its combustion for mass spectrometry produces much CO<sub>2</sub> but little N. Wood must be finely ground before analysis because the combustion of even tiny wood chips is not fast enough. In some species, it has been observed that tracer N also enters older wood (Tomlinson et al., 2014). It is thus important to take wood cores that go deep enough into the trunks. In spruce trees, for example, tree rings from at least the last 30 years should be analyzed, but rings can be grouped (Schleppi et al., 1999). Analyzing wood from different heights above the ground has also been tested but does not appear to be necessary (Nadelhoffer

et al., 2004). The wood mass of each ring or ring group is then calculated from the ring widths and wood densities, and from the size of the trees. A model for the shape of the tree species is therefore necessary (for example a simple conical shape). For the diagnostic of nutrient status, tree foliage is typically taken from the top, sunlight-exposed part of the crowns, which enables comparisons between trees and between stands. For a mass balance, however, it is essential to remember that shade foliage can be very different from sunlit foliage. This is true for its chemical composition but also especially for its morphological parameters, with shade foliage having a lower specific mass (less dry matter per area). The specific leaf mass is required in the calculation of the total mass of foliage based on indirect measurements of the leaf area index (leaf area per ground area). It is thus advisable to sample foliage from different heights within a forest canopy.

## Water

For the analysis of soluble N compounds in water samples or soil extracts, it is necessary to separate them from the water, which is often time consuming. For the combined analysis of <sup>15</sup>N and <sup>18</sup>O in nitrate, we refer to the extensive publication by Kendall et al. (2007). As long as no other isotope has to be measured (e.g. <sup>18</sup>O in nitrate), the method of ammonia diffusion is well established, giving good recovery rates and sufficient precision (Schleppi et al., 2006a). With this method, it is possible to determine the isotope fraction in inorganic N. This is achieved directly for ammonium and for nitrate after its reduction to ammonium. Total dissolved <sup>15</sup>N can be measured by first lyophilizing the water samples, then analyzing the residue by IRMS. The <sup>15</sup>N fraction in dissolved organic N (DON) can be calculated as the difference between total N and inorganic N (e.g. Providoli et al., 2006). If there is much more tracer in inorganic N than in DON, however, this calculation becomes too inaccurate.

In contrast to soil or plant pools, water can be highly mobile in an ecosystem, in which case its fluxes must be considered. This requires more frequent sampling and appropriate methods to integrate element fluxes based on discrete analyses (Schleppi et al., 2006b). In hydrologically defined catchments, dissolved N compounds leaving the ecosystem can be determined by quantifying and sampling the runoff. For vertical movements of water-dissolved N in the soil, water fluxes need to be modeled (Koopmans et al., 1996; Gundersen, 1998; Feng et al., 2008). The application and constraints of such an approach are not different than for dissolved compounds in general and thus will not be detailed here (Tiktak and Van Grinsven, 1995).

## LONGITUDINAL STUDIES AND MODELING

Longitudinal studies involve the repeated sampling and analysis of pools and fluxes over several years or even decades. Compared with short-term studies with a time scale of days, long-term studies pose some specific challenges and opportunities. The long-term fate of <sup>15</sup>N tracers is especially useful to assess the effect of slow changes, as brought about by atmospheric deposition (Veerman et al., 2020; Wessel et al., 2021) or



climate change (Cheng et al., 2019). Interpretation of long-term tracer experiments can be a challenge, but can be improved by the use of models (Currie, 2007). These vary from simple mixing models to derive the N dynamics of one tracer experiment (Gerzabek et al., 2004) to complete ecosystem models (Van Dam and Van Breemen, 1995; Currie et al., 2004). The latter are complex models, including many ecosystem processes such as photosynthesis, substrate allocation, litter production, soil organic carbon transformations, and water and solute flow. Such models, however, have only been applied to field experiments in a few cases (Koopmans and Van Dam, 1998; Currie et al., 2004; Krause et al., 2012), as all the different processes in the model have to be parameterized and calibrated before the model can be put to use. An alternative to these models is the approach used by Rastetter et al. (2005), in which an already existing model is used for the simulation of the N dynamics, after which a second model just adds the <sup>15</sup>N dynamics to the total N simulation results from the first model. As the <sup>15</sup>N does not affect the N transformations or any other process in the ecosystem, its dynamics can be calculated afterward. Another approach is to mimic <sup>15</sup>N dynamics in models by running such a model twice, adding a small amount of additional N into the N deposition input stream representing the tracer during the second model run (Thomas et al., 2013; Cheng et al., 2019). As these models have a broader application than just for the modeling of <sup>15</sup>N tracer, the effort needed to get them to produce meaningful output may be less.

As an example of a simple model application, we show here how the analysis of <sup>15</sup>N in tree needles and litter can help to understand the plant uptake of N brought about by atmospheric deposition. The data (**Figure 2**) are from a long-term  $NH_4NO_3$ addition to a subalpine coniferous forest where the treatment was labeled on both ions (<sup>15</sup> $NH_4$ <sup>15</sup> $NO_3$ ) during the first year (Schleppi et al., 1999). Needles of conifers can be separated according to their age. Here, we sampled five cohorts and repeated the measurements for nine years. Litter was also collected, with



trees is shown as bars. about two thirds of this material being old needles. The N translocation model used with these data is based on three plant pools (**Figure 2**): the needles (divided into seven age classes), a mobile N pool in woody tissues and bark, and the N immobilized in such tissues. The uptake from the soil, translocation within the plant and N loss by litterfall were the considered fluxes, with rates calibrated by fitting the model to the available data. These rates are all depicted in **Figure 3**. The best fit

explained  $R^2 = 91\%$  of the variance in the  $\delta^{15}$ N measurements. Besides the incorporation of new N into growing needles (cohort 1, marginally also cohort 2) and retranslocation out of senescing needles (cohorts 4–7), relatively large exchanges between the different cohorts via the mobile N pool had to be taken into account in order to achieve the observed partitioning of tracer across the different needle age classes. The modeled tracer N uptake by the trees is shown as bars in **Figure 3**. This time-course contrasts very much with the rapid disappearance of <sup>15</sup>N in nitrate leached from this forest (Providoli et al., 2005; Schleppi et al., 2017). On the other hand, <sup>15</sup>N available to trees decreases markedly from year to year while tracer in the bulk soil remains quite stable for decades, as observed in this experiment as well as in three other experimental forests across Europe (Veerman et al., 2020). This clearly shows that different N pools with different turnover times are involved. A simple model like the one considered here obviously cannot unravel the different processes taking place in the soil itself, but it shows the potential value of combining longitudinal tracer studies with ecosystem models.

## CHALLENGES AND OPPORTUNITIES

According to Templer et al. (2012), most <sup>15</sup>N studies in terrestrial ecosystems show a total tracer recovery well below 100%. Grasslands show even less recovery than forests in spite of the fact that an herbaceous vegetation is much easier to sample quantitatively. Some fluxes often remain unaccounted for in such studies, especially volatilization immediately after application, denitrification, grazing and lateral fluxes out of the plots. N leaching (mainly as nitrate but also as DON) is usually not directly measured but calculated by multiplying concentrations in soil water under the rooting zone by water infiltration at this level. This approach neglects preferential flow and may thus lead to an underestimation of the leaching flux. While lateral fluxes can be minimized by labeling also borders around the sampled plots (mainly above the plot if it is on a slope), all other processes are relatively difficult to capture and thus remain a challenge for future studies.

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<sup>15</sup>N tracer studies in terrestrial ecosystems, especially in forests, have been used to constrain global climate models (Nadelhoffer et al., 1999; Cheng et al., 2019). This kind of application has been criticized because N uptake by tree canopies is not taken into account when <sup>15</sup>N tracer is applied under tree crowns (Sievering, 1999; Nair et al., 2016). While the uptake of sprayed tracer by foliage of small trees has been well documented (Sparks, 2009), the magnitude of this process is still not really quantified for trees in their forest environment, especially considering the difficulty of reproducing experimentally the N deposition brought by natural rain events. Towers built in forests for research purposes may give opportunities to conduct realistic tracer experiments where <sup>15</sup>N could be sprayed over trees specifically during rain events.

## DATA AVAILABILITY STATEMENT

The model and dataset presented in this study are available upon request from the corresponding author.

## **AUTHOR CONTRIBUTIONS**

PS planned and wrote large parts of the manuscript. WWW wrote other parts. Both authors edited the manuscript.

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**Conflict of Interest:** The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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