

Tree-Related Microhabitats Are Promising Yet Underused Tools for Biodiversity and Nature Conservation: A Systematic Review for International Perspectives

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Sustainable management of forest ecosystems requires the use of reliable and easy to implement biodiversity and naturalness indicators. Tree-related microhabitats (TreMs) can fulfill these roles as they harbor specialized species that directly or indirectly depend on them, and are generally more abundant and diverse in natural forests or forests unmanaged for several decades. The TreM concept is however still recent, implying the existence of many knowledge gaps that can challenge its robustness and applicability. To evaluate the current state of knowledge on TreMs, we conducted a systematic review followed by a bibliometric analysis of the literature identified. A total of 101 articles constituted the final corpus. Most of the articles (60.3%) were published in 2017 or after. TreM research presented a marked lack of geographical representativity, as the vast majority (68.3%) of the articles studied French, German or Italian forests. The main themes addressed by the literature were the value of TreMs as biodiversity indicators, the impact of forest management on TreMs and the factors at the tree- and stand-scales favoring TreMs occurrence. Old-growth and unmanaged forests played a key role as a "natural" forest reference for these previous themes, as TreMs were often much more abundant and diverse compared to managed forests. Arthropods were the main phylum studied for the theme of TreMs as biodiversity indicators. Other more diverse themes were identified, such as restoration, remote sensing, climate change and economy and there was a lack of research related to the social sciences. Overall, current research on TreMs has focused on assessing its robustness as an indicator of biodiversity and

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naturalness at the stand scale. The important geographical gap identified underscores the importance of expanding the use of the TreMs in other forest ecosystems of the world. The notable efforts made in recent years to standardize TreM studies are an important step in this direction. The novelty of the TreM concept can partially explain the thematic knowledge gaps. Our results nevertheless stress the high potential of TreMs for multidisciplinary research, and we discuss the benefits of expanding the use of TreMs on a larger spatial scale.

Keywords: biodiversity indicators, TreMs, habitat trees, biodiversity conservation, naturalness, monitoring, forest inventory, wildlife habitat

INTRODUCTION

Forests play a key-role in solving the current global issue of biodiversity erosion, as they host about two-thirds of the world's terrestrial biodiversity (World Commission on Forests Sustainable Development, 1999). However, assessing the ability of sustainable forest management strategies to maintain biodiversity is complex (Drapeau et al., 2009; Blicharska et al., 2020) as exhaustive biodiversity surveys are generally time- and moneyconsuming. Consequently for practical purposes, and despite contradictory evidence of cross-taxa congruent biodiversity patterns in forests (Burrascano et al., 2018; Larrieu et al., 2018a), biodiversity surveys are often focused on a small group of taxa, generally vertebrates and vascular plants. This limits their applicability in forest management and conservation. Reliable biodiversity proxies for undersurveyed taxa, which can be easily monitored, are therefore critically required to assess the sustainability of the current anthropogenic impacts on biodiversity in forest ecosystems. Forest management for timber production, and more generally anthropogenic disturbances, have caused an important degradation of forests worldwide (Puettmann et al., 2009), threatening the habitats, functions, and services forest ecosystems provide. Hence, remnant natural forests now play a key role as references for naturalness in degraded forest landscapes, providing knowledge on development processes of critical habitat elements to be restored in managed forests (Watson et al., 2018).

Evaluating the success of "closer to nature" forest management strategies (Messier et al., 2015; Puettmann et al., 2015) requires the use of reliable yet easily applicable indicators. Tree-related microhabitats (TreMs) can fulfill the roles of biodiversity and naturalness indicators. They are defined as "all distinct and welldelineated structures occurring on living or standing dead trees, that constitute a particular and essential substrate or life site for species or species communities during at least a part of their life cycle to develop, feed, shelter or breed" (Larrieu et al., 2018b). They can be regrouped in seven main forms, based on morphological characteristics, and use by the associated taxa: (i) cavities, (ii) tree injuries and exposed wood, (iii) crown deadwood, (iv) excrescences, (v) fruiting bodies of saproxylic fungi and fungilike organisms, (vi) epiphytic, epixylic, and parasitic structures (e.g., nest), and (vii) exudates (Figure 1; Larrieu et al., 2018b). They thus represent a wide variety of structures, necessary for many animal, vegetal or fungal species, and several species are highly-dependant on specific TreMs. Some TreMs such as cavities can host several hundred taxa, some of which can also live in other TreMs or on deadwood. In contrast, dendrotelms (a cup-shaped concavity that retains water) host very few taxa; however, most of these taxa are strictly associated with this type of TreM (Dajoz, 2007), and dendrotelms are more generally an important resource for hydration and nutrition of animal species (Gossner et al., 2020; Kirsch et al., 2021). For this reason, TreMs have proven to be indicators of forest biodiversity (Paillet et al., 2018; Larrieu et al., 2019; Basile et al., 2020), although the direct links between TreMs and species occurrence at the stand scale are not always clear (Asbeck et al., 2021a). The richness and diversity of TreMs, as well as the occurrence of specific types, are also relevant indicators of naturalness or old-growthness (Winter and Möller, 2008; Michel and Winter, 2009; Vuidot et al., 2011; Larrieu et al., 2012; Paillet et al., 2017; Asbeck et al., 2021b). While some TreMs have been studied for a long time, such as dendrotelms (Kitching, 1971) or cavities (Wesołowski, 2007), the concept of a list of different microhabitats that represent a significant part of the forest biodiversity is more recent. Indeed, the novelty with the current "TreM concept" is to consider TreMs at the stand scale, as a key set of resources for a much wider range of taxa, which are functionally linked to each other as well as to other elements such as deadwood. This more holistic approach therefore aims at, among other purposes, assessing and orienting forest management strategies that conserve biodiversity.

Forest management and biodiversity conservation both benefit from exchanges among researchers and practitioners, and more generally from the transferability of concepts and the assessment of their robustness in different contexts. A quick look at the literature on TreMs suggests, however, that the concept has developed mainly in Europe, and particularly in the temperate and Mediterranean regions of that continent (Kraus et al., 2016; Larrieu et al., 2018b). Trees and forests in this area demonstrate certain characteristics (e.g., tree size, TreM development dynamics, history of anthropogenic disturbance) that may differ from other territories and current knowledge on TreMs may not be directly applicable outside the regions where they are currently studied. For example, Martin et al. (2021a) highlighted that the TreMs size thresholds commonly used to survey TreMs in temperate forests may not be easily applicable in some boreal regions due to the smaller tree size. Evaluations of the applicability of the TreM concept by comparing new territories (United Sates, Iran) with European



forests. Italic text in brackets indicates the specific TreM types represented here. Taxa pictures indicates that several species of the taxonomic group occur; these species are not necessarily strictly associated with the TreM group. Adapted from Larrieu et al. (2018b) and Bütler et al. (2020). Tree drawing by Valentina Buttò and taxa drawings by Celine Emberger.

forests have however been conducted in recent years (Asbeck et al., 2020a; Jahed et al., 2020). In line with these efforts, this article conducts a systematic review of the scientific literature on TreMs to identify research gaps, for example in terms of geographical coverage or themes. Identification of the scope and limits of the current knowledge on TreMs will facilitate the prioritization of research objectives and the application of this concept in sustainable management of forest ecosystems. We assumed that (1) the study of TreMs currently covers a limited geographical area and few studies are available outside of Europe, and that (2) due to the recent nature of this concept, the majority of studies on TreMs have focused on validating their role as an indicator of biodiversity and naturalness.

MATERIALS AND METHODS

Systematic Review

The systematic review was conducted in three steps. First, we performed a search on the specialized search engines Scopus (www.scopus.com) and Web of Science (www.webofscience.com) to find literature referring to TreMs. Identifying the relevant keywords for the search is a key part of this step (Atkinson and Cipriani, 2018; Foo et al., 2021). A wide diversity of terms, however, has been used to refer to TreMs before the terminology became more homogenized in recent years. We therefore relied on the literature already known by the authors to identify the different terms that have been used to refer to TreMs, here presented in the singular form: TreM (Jahed et al., 2020), tree related microhabitat (Larrieu et al., 2021), tree microhabitat (Paillet et al., 2015), bark microhabitat (Michel et al., 2011), microhabitat (Winter and Möller, 2008), microhabitat-bearing tree (Regnery et al., 2013b), dendromicrohabitat (Madera et al., 2017), special tree structure (Winter et al., 2005) or structural diversity characteristic (Lilja and Kuuluvainen, 2005). We used wildcards (*) to account for various word spellings. Because some of the identified terms were relatively generic (e.g., "microhabitat") or can be a part of another word (e.g., "TreM"), we also add as a constraint a 5words proximity with "tree*" or "forest*," Similarly, for the terms "special tree structure" and "structural diversity characteristics," constrained these words as a single expression rather than individual words. The literature search was conducted the 27th September 2021 using the following query, here written following the Scopus syntax:

[TITLE-ABS-KEY ((trem OR trems) W/5 (tree* OR forest*)) OR TITLE-ABS-KEY (tree W/5 microhabitat*) OR TITLE-ABS-KEY (dendromicrohabitat*) OR TITLE-ABS-KEY (bark W/5 microhabitat*) OR TITLE-ABS-KEY (microhabitat W/1 bearing W/1 tree*) OR TITLE-ABS-KEY (structural W/1 diversity W/1 characteristic*) OR TITLE-ABS-KEY (special W/1 tree W/1 structure*)].

Once the duplicates removed, a total of 626 articles were identified at this stage (Figure 2). We then read the title and the abstract, as well as the full text if necessary, of each articles to determine if they fulfilled the following criteria (hereafter, "selection criterion"): (i) research article; we nevertheless identified literature reviews related to TreMs for a subsequent step, (ii) TreMs had to be studied, not just mentioned, (iii) at least 2 TreM forms following the typology of Larrieu et al. (2018b) were considered, although without any size or abundance limits; this criterion serves to remove all articles focusing specifically on one type of TreM [e.g., cavities Remm and Lõhmus (2011)], without considering TreMs as concepts, (iv) all TreM forms studied are recognized as TreMs as defined by Larrieu et al. (2018b), and not as an element without its own habitat value. A single researcher (M. Martin) reviewed all the articles, but articles for which the correspondence to the criteria was uncertain were identified so that the final selection was made among all the authors. A total of 80 articles constituted the corpus at the end of the first step (Figure 2).

It was possible that some relevant articles related to TreMs were not identified in the previous step. For this reason, Foo et al. (2021) suggest to perform a backward and forward search based on pertinent reviews and landmark articles, i.e., a review of the references that are cited or that cite these selected articles. We thus performed a backward and forward search as a second step of our review. We identified three relevant literature reviews that specifically study TreMs (Larrieu et al., 2018b; Asbeck et al., 2021a; Kõrkjas et al., 2021a). For other landmark articles that were not reviews, we selected ten research articles presenting a detailed TreM typology [i.e., more than four different TreM forms, so more than half of the seven forms identified by Larrieu et al. (2018b)] and published before Larrieu et al. (2018b) homogenized typology (Winter and Möller, 2008; Michel and

Winter, 2009; Michel et al., 2011; Vuidot et al., 2011; Larrieu and Cabanettes, 2012; Regnery et al., 2013a; Larrieu et al., 2014a,b, 2017; Winter et al., 2015). We considered these ten articles as landmark research, because they were more likely to synthetize current knowledge of their time on a wide diversity of TreMs, and to be cited by further TreM-studies. The backward and forward search led to the identification of 1,133 articles, including 543 articles that were absent from the first step. We used the same method and criteria as before to make the article selection. A total of 19 articles were added to the corpus at the end of the second step (total number of articles in the corpus = 99; Figure 2).

As a third step, we finally compared the results of the corpus with the literature related to TreMs already known by the authors and fulfilling our selection criterion. We identified two articles that were absent from the corpus (Larrieu et al., 2019; Gosselin and Larrieu, 2020), probably because TreMs were studied through the Index of Biodiversity Potential (Larrieu and Gonin, 2008), an index that considers TreMs among other forest attributes (**Figure 2**). These articles were consequently added to the corpus (total number of articles in the corpus = 101).

Bibliometric Analysis

To better highlight the general context of TreMs-related literature we conducted a bibliometric analysis (Donthu et al., 2021) on the 101 articles selected for our corpus. For each article, we extracted the authors name, the date of publication, the "Keywords Plus" (i.e., the keywords defined by the publisher) as well as the countries covered by the data. We consider the countries covered by the data rather than the country of the corresponding author, which is commonly used in bibliometric analyses, because the latter is not necessarily the same as the country studied and several countries can be covered by the same study. Further, we chose to use the Keywords Plus rather than the authors' Keywords because the former are considered to better describe the articles than the latter (Zhang et al., 2016). There were also fewer articles in the corpus from which keywords plus were unavailable (n = 14) compared to authors keywords (n = 22).

The manual creation of a thesaurus based on the keywords plus also allows a better grouping of the themes that revolve around a subject (Yang et al., 1998). First, we identified and grouped keywords whose difference was only due to spelling (e.g., "tree" and "trees," "Abies alba" and "Abies alba Mill"). Second, we selected only the keywords that occurred at least three times in the corpus. Preliminary tests showed that lowering this threshold strongly increased the occurrence of unique themes, causing noise in the subsequent analyses. Third, we indexed the keywords when deemed relevant to avoid synonyms and to highlight explicit links [e.g., "Abies alba" = "Species/Genera (Tree), "Arthropod" = "Fauna (Invertebrate)," Aitchison et al. (2000)]. Depending on the quality of the links between words, different degrees of clustering were given to the keywords. For example, the word fauna was treated separately because it is a very generic word. On the contrary, the words arthropod, beetle, coleopteran, or diptera were associated with the group Fauna (Invertebrate).



To analyze the co-occurrence of the different themes identified in the thesaurus, we performed a Non-metric Multidimensional Scaling (NMDS) analysis based on the theme occurrence within the articles. To limit the noise caused by rare or very frequent themes we first removed themes for which the frequency in the corpus was below the 20th percentile or above the 80th percentile of theme frequency. We applied a NDMS on two dimensions using the Jaccard distance and 1,000 iterations, with the *metaMDS* function of the vegan R-package (Oksanen et al., 2018).

To analyze the authors co-occurrence, we first identified the numbers of articles published by each author in the corpus. For this analysis we kept only the authors that published at least three articles in the corpus, as we considered that a lower number of articles published meant low or no co-occurrence. The co-occurrence of the selected authors was identified using Veech's probabilistic model of species co-occurrence (Veech, 2013). The analysis was performed using the *cooccur* function of the cooccur R-package (Griffith et al., 2016). All the analyses were performed using the R programming language (R Core Team, 2019).

RESULTS

The oldest article identified in the corpus was published in 2000 (Lindenmayer et al., 2000; **Figure 3**). The number of articles published annually remained low (<4 articles/year) until 2013, where it progressively increased to reach a maximum in 2020 (20 articles published). The study areas of the articles from the corpus were located in 30 different countries (**Supplementary Material 1**). The dominant countries were France (32.6%), Germany (30.6%) and Italy to a lower



(27th September 2021), which may partly explain a lower value. One article already available at the date of the bibliometric study belongs to an issue for which the publication year is 2022 (Przepióra and Ciach, 2022), explaining the unique value observed for this year.

extent (11.8%) (**Figure 4**). For all of the 26 remaining countries, we identified between 1 and 6 articles studying TreMs on their territory.

A total of 351 authors contributed to the articles from the corpus. Among them, 45 authors published at least three articles (12.8% of the total number of authors; **Table 1**). Using Veech's probabilistic model of species co-occurrence, we identified three author groups: (A) Larrieu L, Cabanettes A, Bouget C, and Deconchat M (all authors main affiliations located in France), (B) Asbeck



FIGURE 4 | Map of the number of articles from the corpus covering world countries. Gray fill indicates no article identified for the country, blue indicates seas and oceans.

T and Bauhus J (all authors main affiliations located in Germany), and (C) Paillet Y, Gosselin F, and Archaux F (all authors main affiliations located in France) (**Table 1**, **Supplementary Material 2**). For all the 35 remaining authors, we identified no significant associations.

We indexed the Keywords Plus in a total of 40 themes (Table 2, Supplementary Material 3), with four of them occurring in more than half of the articles from the corpus for which keyword plus were available (Management (Forest), Biodiversity, Microhabitat and Country/Territory) and five of them occurring in three articles or less (Climate, Lichen, Natural, Climate change and Economy). A total of 26 themes, identified in 76 articles were kept for the NMDS (Figure 5). We observed that the NMDS1 axis distributed the themes in two main groups: general forest attributes for the positive values [e.g., Heterogeneity, Dynamics (Forest)], and forest species or their monitoring [e.g., Fauna (Vertebrate), Flora, Fauna, Survey] for the negative values. This suggest that this axis distinguishes studies focused on different scales, from the landscape (positive values) to local habitat (negative values). For the NMDS2 axis, positive values regrouped themes related to the methodology (e.g., Prediction/Probability, Methodology, Survey) while negatives values grouped more ecological concepts (e.g., Ecology, Community, Disturbance). This suggests that this second axis discriminates studies related to the methodological aspects of TreMs research (positive values) from those that are more centered on the ecological perspective. As a result, the combination of the two NMDS axes divides the themes in four main groups: forest complexity and heterogeneity (positive NDMS1 and NDMS2 values), general ecological concepts (positive NDMS1 and negative NDMS2 values), methodological approaches (negative NDMS1 and positive NDMS2 values), and biodiversity (negative NDMS1 and NDMS2 values).

DISCUSSION

Tree-Related Microhabitats: A Recent and Developing Ecological Concept

Research on TreMs is concentrated in a narrow number of countries and research groups from Western Europe, supporting our first assumption. This small geographic range of the TreM concept is consistent with its relatively young age, as the oldest study identified was published in 2000 (Lindenmayer et al., 2000) and more than half of the articles from the corpus were published in 2017 or after. The lack of consistent TreM terminology before 2008, e.g., special tree structure (Winter et al., 2005) or structural diversity characteristic (Lilja and Kuuluvainen, 2005), illustrates well the juvenile character of this concept. Admittedly, numerous research projects on individual TreM forms existed before 2000, forming the foundations of what will become the TreM concept. For example, Ricarte et al. (2009) in Mediterranean forest or Ranius and Jansson (2000) in Sweden provided detailed reviews of the different TreMs individually used by saproxylic beetles and hoverflies. During the literature search, we also identified articles studying one specific TreM form in regions for which there was little or no other TreM research, such as Africa (Pringle et al., 2015), South America (Whitfield et al., 2005; Ibarra et al., 2020) or Asia (Patel et al., 2021). Ecological research generally suffers from an important lack of representativeness at the global scale, with Global North countries being dramatically overrepresented in part because of better access to funding sources (Martin et al., 2012; Wohner et al., 2021). The fact that most TreM-related research comes from Western European countries is therefore consistent with this global trend.

Current research on TreMs focuses primarily on the themes of the value of TreMs as biodiversity indicators (37.6% of the corpus; **Table 3**) or the effect of forest management on TreMs abundance and diversity (34.5% of the corpus; **Table 3**),

| TABLE 1 Authors that published at least three articles in the corpus and |
|-----------------------------------------------------------------------------------|
| co-occurrence group. |

| TABLE 2 Number and frequency of articles presenting themes identified from | |
|-------------------------------------------------------------------------------------|--|
| the Keywords plus. | |

| Rank | Author | # Articles | Group |
|-----------|------------------|------------|-------|
| 1 | Larrieu L | 20 | А |
| 2 | Bouget C | 13 | А |
| 3 | Paillet Y | 12 | С |
| 4 | Asbeck T | 10 | В |
| 5 | Cabanettes A | 10 | А |
| 6 | Bauhus J | 9 | В |
| 7 | Marchetti M | 9 | |
| 3 | Winter S | 9 | |
| 9 | Gosselin F | 7 | С |
| 0 | Lombardi F | 7 | |
| 11 | Tognetti R | 7 | |
| 2 | Archaux F | 6 | С |
| 3 | Muller J | 6 | |
| 4 | Svoboda M | 6 | |
| 5 | Basile M | 5 | |
| 6 | Deconchat M | 5 | А |
| 7 | Parisi F | 5 | |
| 8 | Parmain G | 5 | |
| 9 | Gilg O | 4 | |
| 0 | Kozak D | 4 | |
| 1 | Pyttel P | 4 | |
| 2 | Augustynczik ALD | 3 | |
| 3 | Campanaro A | 3 | |
| 4 | Chirici G | 3 | |
| 5 | Courbaud B | 3 | |
| 6 | Debaive N | 3 | |
| 7 | Frey J | 3 | |
| 8 | Guilbert E | 3 | |
| 9 | Janda P | 3 | |
| 0 | Jonker M | 3 | |
| 1 | Kameniar O | 3 | |
| 2 | Kraus D | 3 | |
| 3 | Lachat T | 3 | |
| 34 | Lasserre B | 3 | |
| 35 | Martin M | 3 | |
| 6 | Michel AK | 3 | |
| 37 | Mikolas M | 3 | |
| 38 | Nagel TA | 3 | |
| 9 39 | Nusillard B | 3 | |
| .0 | Sarthou JP | 3 | |
| 10 1 | Schuck A | 3 | |
| + I 12 | Storch I | 3 | |
| +2 13 | Svitok M | 3 | |
| +3 14 | Synek M | 3 | |
| 14 15 | Trotsiuk V | 3 | |

| A same letter indicates a same co-occurrence group. |
|-----------------------------------------------------|
| |

supporting our second assumption. These main themes are consistent with the core concept of TreMs, which has been developed as an indicator of forest biodiversity that can be integrated into routine forest surveys (Larrieu et al., 2018b, 2021; Reise et al., 2019; Asbeck et al., 2021a). The importance of the themes "Conservation/protection," "Fauna (invertebrate)," and "Deadwood" is congruent with both the current threats to many species caused by the depletion of deadwood in

| Rank | Theme | # Articles | Frequency (%) |
|------|-------------------------|------------|---------------|
| 1 | Management (forest) | 60 | 59.4 |
| 2 | Biodiversity | 59 | 58.4 |
| 3 | Microhabitat | 57 | 56.4 |
| 4 | Country/territory | 53 | 52.5 |
| 5 | Species/genera (tree) | 49 | 48.5 |
| 6 | Indicator | 48 | 47.5 |
| 7 | Ecosystem | 43 | 42.6 |
| 8 | Protection/conservation | 42 | 41.6 |
| 9 | Fauna (invertebrate) | 28 | 27.7 |
| 10 | Deadwood | 27 | 26.7 |
| 11 | Structure (forest) | 23 | 22.8 |
| 12 | Methodology | 20 | 19.8 |
| 13 | Tree | 20 | 19.8 |
| 14 | Tree (characteristics) | 19 | 18.8 |
| 15 | Fauna (vertebrate) | 17 | 16.8 |
| 16 | Land use | 17 | 16.8 |
| 17 | Saproxylic | 14 | 13.9 |
| 18 | Fungi | 13 | 12.9 |
| 19 | Structure (landscape) | 10 | 9.9 |
| 20 | Old-growth | 9 | 8.9 |
| 21 | Prediction/probability | 9 | 8.9 |
| 22 | Disturbance | 8 | 7.9 |
| 23 | Dynamics (forest) | 8 | 7.9 |
| 24 | Flora | 8 | 7.9 |
| 25 | Community | 7 | 6.9 |
| 26 | Ecology | 7 | 6.9 |
| 27 | Habitat | 7 | 6.9 |
| 28 | Plant (general) | 7 | 6.9 |
| 29 | Survey | 7 | 6.9 |
| 30 | Article | 5 | 5.0 |
| 31 | Fauna | 5 | 5.0 |
| 32 | Restoration | 5 | 5.0 |
| 33 | Forest | 4 | 4.0 |
| 34 | Heterogeneity | 4 | 4.0 |
| 35 | Remote sensing | 4 | 4.0 |
| 36 | Climate | 3 | 3.0 |
| 37 | Lichen | 3 | 3.0 |
| 38 | Natural | 3 | 3.0 |
| 39 | Climate change | 2 | 2.0 |
| 40 | Economy | 2 | 2.0 |

The frequency was calculated using the total number of articles for which Keywords plus were available (n = 84 articles), and not the total number of articles in the corpus.

European managed forests (Stokland et al., 2012; Burrascano et al., 2013). It is also consistent with the lack of knowledge regarding invertebrate populations compared to vertebrates and vascular plants (Newbold, 2010; Feldman et al., 2020). Interestingly, themes related to fungi, bryophytes and epiphytes (here regrouped under the theme "Flora") as well as lichen were far less abundant. This implies that knowledge linking these taxa with TreMs is still scarce. It is important to note, however, that research on the relationship between deadwood (standing or downed) and fungi or lichens is abundant (Stokland et al., 2012). It seems likely that much of this knowledge could be at least partially applied to the TreM concept. Similarly, lichens and fungi can be considered in certain cases as TreMs, so it will be important to distinguish between studies where these taxa are considered as TreMs *per se* or as TreM users.

There was no theme directly related to the factors explaining TreM presence, abundance and diversity at the tree scale, although it is an important part of TreM research. When reading the manuscripts of the corpus, we notice however that this topic is particularly recurrent (32.7% of the corpus; Table 3). The absence of a specific theme is probably because this subject is often mixed with those of TreMs as an indicator of biodiversity or of the impact of forest management on TreMs (48.4% of the articles identified as addressing the question of TreM presence; Table 3). Overall, larger and senescent or dead tree are more likely to bear many TreMs (e.g., Michel et al., 2011; Paillet et al., 2019; Asbeck et al., 2021b; Kõrkjas et al., 2021b; Martin et al., 2021b;). For a same diameter at breast height, hardwoods tend to present a higher number and diversity of TreMs (Larrieu and Cabanettes, 2012; Bouget et al., 2014a; Paillet et al., 2019; Jahed et al., 2020; Asbeck et al., 2021b; Marziliano et al., 2021). At the stand scale, we generally observe the higher TreMs richness and diversity in old and "natural" (i.e., either old-growth, primary or intact) forests (9.9% of the corpus; Table 3) or formerly managed forests untouched over several decades (16.8% of the corpus; Table 3) compared to younger and managed forests. TreMs in general or some specific TreM types could thus be used as naturalness indicators (Winter, 2012), although the difference between natural or abandoned forest and managed forests can be sometimes more contrasted (Larrieu et al., 2014b; Sever and Nagel, 2019; Martin et al., 2021a,b). For example, the TreM form "Tree injuries and exposed wood" can be abundant in managed forests due to injuries caused by logging activities. Other factors influencing TreMs have been tested, such as local climatic and topographic conditions (Paillet et al., 2019; Asbeck et al., 2021b), spatial patterns (Kozák et al., 2018; Asbeck et al., 2019, 2020b; Martin et al., 2021b) or the influence of tree age (Kõrkjas et al., 2021b), but with less marked results.

Many of the less frequent themes represented rather generic ideas [e.g., "Ecology," "Habitat," "Plant (General)"]. Some of these themes, however, indicated specific fields of research that are still little considered from the perspective of TreMs, notably "Remote sensing" (Bagaram et al., 2018; Ozdemir et al., 2018; Rehush et al., 2018; Asbeck et al., 2019; Frey et al., 2020; Santopuoli et al., 2020), "Restoration" (Bouget et al., 2014b; Burgar et al., 2015; Larrieu et al., 2017), "Climate change" (Augustynczik et al., 2019, 2020), and "Economy" (Rosenvald et al., 2019).

We can observe that there are no themes related to social and cultural perspectives of TreM. To a certain extent, it is possible to consider the study related to choice of retention trees, partly based on TreMs, between different professional groups in "marteloscopes" (i.e., tree marking training sites) as social research (Cosyns et al., 2019, 2020; Santopuoli et al., 2019; Joa et al., 2020). TreMs and tree defects are indeed two close concepts (Martin and Raymond, 2019), that can result in conflicts between forest users as they are seen from different perspectives (e.g., production, conservation, aesthetic). The important cultural and social values of very large trees and natural forests, i.e., tree and forests more likely to exhibit TreMs, is also internationally recognized (Blicharska and Mikusiński, 2014; Watson et al., 2018). This result hence underscores the still underdeveloped potential of TreMs for social sciences, e.g., in terms of importance to Indigenous communities or influence on the feeling of naturalness.

The low frequency of the "Old-growth" and "Natural" themes can result to a certain extent from the scarcity of natural forests in Western Europe (Sabatini et al., 2021). This also explains why forests taken as "natural references" were often forests unmanaged for a given period of time (e.g., Vuidot et al., 2011; Packalen et al., 2013; Lelli et al., 2019; Marziliano et al., 2021; Schall et al., 2021). Even if forests, independently of their management status, remain the main study area for TreM research, we identified a few number of studies focusing of TreMs in urban areas (Großmann et al., 2020), in orchards (Parisi et al., 2020b), or in agricultural landscapes (Parmain and Bouget, 2018). This highlights how TreMs can be used in many research projects related to trees, and not only in forests.

Finally, the concentration of TreM research in Europe, and specifically Western Europe, implies that knowledge on TreMs in open biomes with dispersed trees (e.g., savannas) absent or rare in Europe is inexistent. We observed that three forest biomes (i.e., temperate broadleaf or mixed forest, temperate coniferous forest and Mediterranean forest) are overrepresented in the corpus, while for boreal forests a small sample of European and North American research are available (Lilja and Kuuluvainen, 2005; Kõrkjas et al., 2021b; Martin et al., 2021a), and Russia is absent.

Benefits in Expanding the TreM Concept: An Example in North America

As illustrated by our results, few TreM studies have been conducted in North America (Franklin et al., 2000; Zielinski et al., 2004; Vonhof and Gwilliam, 2007; Michel and Winter, 2009; Michel et al., 2011; Martin and Raymond, 2019; Asbeck et al., 2020a; Großmann et al., 2020; Martin et al., 2021a,b). Since most of the authors of this article are more familiar with this area, we will use North America as an example to discuss the value of extending the TreM concept beyond Western Europe. This, however, also applies for all territories with forested biomes similar to those of Western Europe, for example the temperate forests of South America, Asia or Oceania. The numerous research projects conducted in temperate forests in Europe, but also in Iran and North America, point toward emphasizing the relevance of the TreM concept in temperate forests in general. For tropical forests and savannas, specific questions arise with regards to the applicability of the TreM concepts in these ecosystems. For reasons of clarity, this subject is discussed in a dedicated section.

Many North American studies have already identified the microhabitats of specific taxa, for example lichens and fungi (e.g., Goward and Arsenault, 2018), arthropods (e.g., Schowalter, 2017), or birds and mammals (e.g., Drapeau et al., 2009). Similarly, tree defect surveys are regularly used in certain regions of North America to describe forest stand quality and



partially capture the TreM concept (Martin and Raymond, 2019). Although TreMs are still little studied as a set of key resources at the stand scale, there is nevertheless a solid scientific basis for the concept, and routine forestry practices already in use could result in the rapid uptake of TreMs in both research and forest management in North America.

Most of Europe's forests either have a long history of management or are recent forests resulting from the abandonment of former agricultural land. Forest management and natural disturbance control also truncate significant parts of natural forests dynamics in European forested landscapes (Kuuluvainen, 2009; Sabatini et al., 2020). In contrast, natural forests and those that have been little influenced by industrialization are much more abundant in North America compared to Europe, particularly in Canada and in the western United States (Ellis, 2011; Venter et al., 2016; Potapov et al., 2017), providing interesting references for TreM research. As a counterpoint to the natural or near-natural forest of North America, the forests of Europe provide varied examples of long-term anthropogenic impacts on TreMs, ranging from close-to-nature silviculture to the alternance between a forest and an agricultural state (Forest Europe, 2015; Jaroszewicz et al., 2019). These studies could therefore help to better estimate how past and current forest management strategies may influence TreMs in North America.

Some forests in North America are defined by specific characteristics that are not found in Europe, but many genera

are common to both continents (e.g., *Picea, Abies, Acer*, or *Quercus*). This could help to assess the differences, similarities and predispositions for TreM development at the tree genus level. Similarly, the rainforests of northwestern America have few equivalents in Europe in terms of structure and composition, but some tree species have been introduced in Europe for production purposes. Michel et al. (2011) observed very specific bark TreMs (corresponding to the epiphytic, epixylic, and parasitic form) on Douglas fir trees (*Pseudotsuga menziesii var. menziesii*) in these forests, due to the large dimensions and characteristics of the bark of this species. These results underline the possibility of further extending our knowledge of TreMs by studying North American forests as new TreMs may be defined and a better understanding of TreMs that are rare in Europe can be gained.

From a social sciences' perspective, there is in North America an increased public awareness to subjects related to trees and forests. Forests must now provide services other than timber production, such as aesthetical, recreational or spiritual services (Sutherland et al., 2016; Siry et al., 2018). Traditional indigenous knowledge is also increasingly considered in forest management planning (McGregor, 2002; Bélisle and Asselin, 2020; Bélisle et al., 2021), with the rationale of moving away from a purely western forest management paradigm. The value of some habitat trees (i.e., cavity trees) is widely recognized in North America (DeGraaf and Shigo, 1985; Tubbs et al., 1987; Ontario Ministry of Natural Resources, 2004) but many TreMs are still seen as defects (Martin and Raymond, 2019). The broader use of the

TABLE 3 | List of the articles from the corpus and of the topics addressed.

| | Topic a | ddressed | | | | |
|------------------------------------|-------------------------------------|----------------------|---------------------------------------------|------------------------|--------------------------|--------------|
| Article | Relevance as biodiversity indicator | Impact of management | Factors explaining TreM occurrence | Managed vs. Natural | Managed vs. Unmanaged | Other topics |
| Asbeck et al. (2019) | | Х | Х | | | Х |
| Asbeck et al. (2020b) | | | Х | | | х |
| Asbeck et al. (2020a) | | | Х | | | |
| Asbeck et al. (2021b) | | Х | Х | Х | | х |
| Asbeck et al. (2021c) | | Х | | | | |
| Augustynczik et al. (2019) | | Х | | | | Х |
| Augustynczik et al. (2020) | | Х | | | | Х |
| Bagaram et al. (2018) | | | | | | Х |
| Basile et al. (2020) | Х | | | | | |
| Bouget et al. (2013) | X | | | | | |
| Bouget et al. (2014b) | X | Х | | | х | х |
| Bouget et al. (2014a) | x | | х | | | |
| Burgar et al. (2015) | X | | ~ | | | Х |
| Buse et al. (2007) | X | | | | | ~ |
| Cosyns et al. (2019) | ~ | | | | | Х |
| Cosyns et al. (2020) | | | | | | X |
| Courbaud et al. (2017) | | | Х | | | Λ |
| Cours et al. (2021) | | Х | ~ | | | |
| Demant et al. (2020) | | ~ | | | | Х |
| rey et al. (2020) | | | | | | × |
| ritz and Heilmann-Clausen 2010) | Х | | | | | ~ |
| Gosselin and Larrieu (2020) | | | | | | Х |
| Großmann et al. (2018) | | Х | Х | | | ~ |
| Großmann et al. (2018) | | ~ | × | Х | | Х |
| Herrault et al. (2016) | х | | ^ | ^ | | ^ |
| | ~ | | V | | | |
| lahed et al. (2020) | V | | Х | | | |
| lanssen et al. (2016) | Х | | | | | X |
| loa et al. (2020) | | X | X | | | Х |
| Iohann and Schaich (2016) | | Х | Х | | | |
| Kameniar et al. (2021) | Х | ¥ | X | | X | |
| (hanalizadeh et al. (2020) | V | Х | Х | | Х | |
| Knuff et al. (2020) | X | | | | | |
| Kozák et al. (2021) | Х | | | | | |
| Kozák et al. (2018) | | N. | X | | | X |
| Kõrkjas et al. (2021b) | X | Х | Х | | Х | Х |
| angridge et al. (2019) | Х | | | | | |
| arrieu et al. (2009) | | | X | | | |
| arrieu and Cabanettes (2012) | | | Х | | | |
| arrieu et al. (2012) | | Х | | | Х | |
| arrieu et al. (2014a) | | | Х | | | |
| arrieu et al. (2014b) | | | Х | | Х | |
| arrieu et al. (2015) | Х | | | | | |
| arrieu et al. (2017) | | Х | | | | Х |
| arrieu et al. (2019) | Х | | | | | |
| arrieu et al. (2021) | | | Х | | | Х |

(Continued)

TABLE 3 | Continued

| | Topic addressed | | | | | |
|---------------------------------|-------------------------------------------|----------------------|---------------------------------------------|------------------------|--------------------------|--------------|
| Article | Relevance as biodiversity indicator | Impact of management | Factors explaining TreM occurrence | Managed vs. Natural | Managed vs. Unmanaged | Other topics |
| Lassauce et al. (2013) | Х | Х | | | | |
| Leidinger et al. (2020) | | Х | | | | |
| Lelli et al. (2019) | Х | X | | | Х | |
| Lilja and Kuuluvainen (2005) | | Х | | | Х | |
| Lindenmayer et al. (2000) | | | | Х | | |
| _ombardi et al. (2018) | | х | | | | |
| Martin and Raymond (2019) | | X | | Х | | |
| Vartin et al. (2021a) | | | Х | | | |
| Vartin et al. (2021b) | | х | x | Х | | Х |
| Martillet al. (2021) | | × | x | ~ | х | ~ |
| Menkis et al. (2020) | Х | ~ | ~ | | ~ | |
| Michel and Winter (2009) | ~ | х | Х | х | | |
| , , | | ^ | X | ^ | | |
| Michel et al. (2011) | V | | ^ | | | |
| Müller et al. (2014) | Х | V | V | | | |
| Ouin et al. (2015) | | Х | Х | | | X |
| Ozdemir et al. (2018) | | | | | | X |
| Paillet et al. (2015) | | | | | | Х |
| Paillet et al. (2017) | | Х | Х | | Х | |
| Paillet et al. (2018) | Х | Х | | | Х | |
| Paillet et al. (2019) | | | Х | | | Х |
| Parisi et al. (2016) | Х | | | | | |
| Parisi et al. (2019) | Х | | | | | |
| Parisi et al. (2020a) | Х | | | | | |
| Parisi et al. (2020b) | Х | | | | | Х |
| Parisi et al. (2021) | Х | | | | | |
| Parmain and Bouget (2018) | Х | | | | | Х |
| Percel et al. (2018) | Х | | | | | |
| Percel et al. (2019) | Х | | | | | |
| Plowman et al. (2020) | Х | | | | | |
| Prinzing (2005) | Х | | | | | |
| Przepióra and Ciach (2022) | | | Х | | | |
| Puverel et al. (2019) | | | Х | | | |
| Regnery et al. (2013a) | Х | | | | | |
| Regnery et al. (2013b) | | Х | Х | | Х | |
| Rehush et al. (2018) | | | | | | Х |
| Reise et al. (2019) | Х | | | | | |
| Rosenvald et al. (2019) | | Х | Х | | | Х |
| Rotheray et al. (2001) | Х | | | | | |
| Rouvinen et al. (2002) | | х | | | Х | |
| Russo et al. (2004) | Х | | | | | |
| Sálek et al. (2017) | | | Х | | | |
| Santopuoli et al. (2019) | | | | | | Х |
| Santopuoli et al. (2019) | | | | | | X |
| Schall et al. (2021) | | х | | | Х | ~ |
| | | × | | х | ~ | |
| Sefidi and Copenheaver 2020) | | ^ | | ^ | | |
| Sever and Nagel (2019) | | Х | | Х | | |

(Continued)

TABLE 3 | Continued

| | Topic a | ddressed | | | | |
|----------------------------|-------------------------------------|----------------------|---------------------------------------------|------------------------|--------------------------|--------------|
| Article | Relevance as biodiversity indicator | Impact of management | Factors explaining TreM occurrence | Managed vs. Natural | Managed vs. Unmanaged | Other topics |
| Standovár et al. (2016) | | | | | | Х |
| Vonhof and Gwilliam (2007) | Х | | | | | |
| Vuidot et al. (2011) | | Х | Х | | Х | |
| Winter et al. (2005) | | Х | | | Х | |
| Winter and Möller (2008) | | Х | | Х | Х | |
| Winter and Brambach (2011) | | | | Х | | |
| Winter et al. (2015) | | Х | Х | | Х | |
| Zehetmair et al. (2015b) | Х | | | | | |
| Zehetmair et al. (2015a) | Х | | | | | |
| Zielinski et al. (2004) | Х | | | | | |

For reasons of concision, we only included the five most common topics (87% of the articles addressed at least one of these topics) and the remaining ones have been grouped in the "Other topics" column. "Natural forests" refers to forests where there is no evidence of past forest management, while "unmanaged forests" refers to forests that were previously managed but have been abandoned for at least several decades.

TreM concept in North America could therefore be a step toward improving the balance between ecological, economic and social forest services.

Is the TreM Concept Applicable in Tropical Forests and Savannas?

None of the studies included in our literature review focused on tropical forests or savannas, which may raise questions about the applicability of the TreMs concept in these contexts. This does not mean, however, that TreMs are absent from these areas or have no ecological value. As part of our literature review, we identified studies of species dependent on individual TreMs conducted in the tropical forest (Whitfield et al., 2005; Cockle et al., 2012; Carvajal-Ocampo et al., 2019) and in the savanna (Pringle et al., 2015; Haddad, 2016). It is also likely that new TreMs absent from the Larrieu et al. (2018a) typology can be observed in these areas, such as bromeliads (Rogy et al., 2019). However, the high biodiversity and turnover that can characterize some tropical forests can make it more complex to identify clear links between TreMs and different taxa. Identifying these relationships in comparatively "simpler" temperate forests is already challenging, as they demand adapted TreM and species surveys (Asbeck et al., 2021a). The structural complexity that can define tropical forests (i.e., very tall trees, high number of canopy layers) is also a potential challenge for TreM identification, but current research on individual TreMs in these forests demonstrates that such surveys are possible. The research conducted in the temperate rainforest of North America (Michel and Winter, 2009), characterized by very tall trees, also underlines that tree height poses a challenge for TreM surveys but is still feasible. The continuous improvement of technologies such as LiDAR can also greatly facilitate the study of the characteristics of very tall trees (Disney et al., 2020). Regarding savannas, several research on TreMs and the related biodiversity have been carried out on isolated trees in agricultural landscapes in Europe (Parmain and Bouget, 2018; Froidevaux et al., 2022), highlighting that these indicators can also be relevant outside of closed-canopy forests.

Overall, the concept of TreMs is potentially applicable across all forest ecosystems, but some challenges related to these indicators may be exacerbated in certain contexts, in particular the tropical forests. The previously identified gap between the financial resources allocated to research in countries of the Global North compared with other can further reinforce these challenges. Thus, practical constraints seem to be the main limitation to the application or evaluation of the TreM concept in tropical forests and in savannas. The relative novelty and confidentiality of this indicator may also help explain its use only in a limited number of forest ecosystems. A wider dissemination of the TreM concept may facilitate the development of research projects exploring their ecological relevance in more meridional forests.

CONCLUSION AND PERSPECTIVES

TreMs is still a recent yet rapidly expanding ecological concept that can serve as a useful biodiversity and naturalness indicator. However, we identified many gaps in current TreM research, both in terms of geographical extent (most of the existing research comes from Western Europe, representing a limited set of biomes, tree genera, and disturbance history) or in themes addressed (focus on the value of TreMs as biodiversity indicators, the impact of forest management on TreMs and the factors explaining TreM occurrence), supporting, respectively, our two assumptions. Extending the TreM concept to a larger geographical scale and a greater diversity of themes will therefore certainly be beneficial in strengthening the robustness and applicability of this indicator.

The homogenized TreM typology proposed by Larrieu et al. (2018b) can be seen as a major step toward a greater utilization of the TreM concept. Previous research often used "ad hoc" typologies, with specific TreM classes and size thresholds, thus limiting comparisons and the possibility of performing syntheses and meta-analyses without degrading the information. Larrieu et al. (2018b) typology is thus expected to serve as a basis for new TreM studies in Europe and beyond. This typology is however designed for temperate and Mediterranean forests, underscoring that research in new areas and biomes will be useful to test its relevance and robustness. The hierarchical structure of this typology is precisely designed to facilitate the inclusion of new TreMs, while avoiding the creation of new sub-typologies that would limit the replicability of studies. Accordingly, it provides a further step toward establishing a relevant typology for all forest ecosystems.

The need to evaluate the robustness of current TreM typologies and to extend their scope to new contexts also highlights the importance of international collaborations. Combining the experience gained from the study of TreMs with knowledge of the local characteristics of forests in different regions will certainly facilitate new collaborations and management strategies. Similarly, interdisciplinary research should be encouraged. Working with forest managers would also help define strategies to better integrate TreMs in forest management planning and daily operations in the field. In this context, a communication and training program for forest managers and practitioners would be essential to reduce the negative perception of some TreMs as "defects" to be removed. The efforts initiated by certain research projects to facilitate the integration of TreMs in routine forest management (Larrieu et al., 2019, 2021; Martin and Raymond, 2019; Reise et al., 2019) should be continued. Finally, the recent growing interest in "citizen" surveys, where data are spontaneously sampled by generally non-professional citizens, offers a good opportunity to complete our knowledge of distribution patterns of TreMs across both continents. Such inventories have the potential to quickly

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provide a significant amount of data on a large spatial scale. They require, however, sound communication and pedagogical work from the scientific community to ensure data quality. This citizen science approach would also raise public awareness about the importance of TreMs for forest biodiversity and more generally about the importance of natural forests, particularly old seral stages that harbor TreMs.

DATA AVAILABILITY STATEMENT

The datasets presented in this study can be found in online repositories. The names of the repository/repositories and accession number(s) can be found at: https://figshare.com/articles/dataset/Data_Systematic_Review_Tree-Related_Microhabitats/17033435.

AUTHOR CONTRIBUTIONS

MM, YP, and LL conceived the ideas, designed methodology, and collected the data. MM performed the analyses and wrote the first draft of the manuscript. MM, YP, LL, CK, PR, PD, and NF interpreted the results. YP, LL, CK, PR, PD, and NF contributed critically to the drafts and gave final approval for publication. All authors contributed to the article and approved the submitted version.

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SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: https://www.frontiersin.org/articles/10.3389/ffgc.2022. 818474/full#supplementary-material

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