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Sexual and gender minority cultural humility training for oncology settings: An example of iterative adaptation and implementation

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Background: Multiple national organizations recommend that cancer care providers and oncology practices be responsive to the needs of sexual and gender minority (SGM) patients. Oncology practices have attempted to incorporate this recommendation through SGM-focused cultural humility training interventions. It is unclear how best to adapt and implement such training across practices. This manuscript outlines one process for adapting a widely-used SGM training from The Fenway Institute to the context of oncology settings using the Framework for Reporting Adaptations and Modifications-Enhanced (FRAME) model.

Methods: We conducted training sessions in two oncology care settings: a breast oncology center and a radiation oncology department. Subsequently, we conducted in-depth interviews with the three trainers involved in adapting The Fenway Institute's training to these two practices. Two independent investigators coded the interviews using components of the FRAME model as an analytic guide.

Results: Training team members described the mechanisms by which FRAME adaption occurred both proactively and reactively; the importance of involving SGM-identified trainers of diverse backgrounds as well as champions from within oncology practices in which trainings were conducted; the importance of adapting both the context and content of training to be relevant to oncology audiences; and the ways in which fidelity to the core principles of improving health care for SGM patients was maintained throughout the process.

Discussion: SGM cultural humility training for oncology providers and staff must undergo iterative adaptation to address the political and social context of specific practice environments and advocate for broader institutional culture change to achieve responsiveness to SGM health needs.

KEYWORDS

cancer, sexual orientation, gender identity, health disparities, sexual and gender minorities, cultural humility

Introduction

Sexual and gender minority individuals (SGM; e.g., lesbian, gay, bisexual, transgender, queer; LGBTQ+) experience high rates of psychological distress, low rates of insurance coverage, and difficulty accessing culturally competent and culturally humble healthcare services (1-6). These same disparities affect SGM people with cancer, reducing access to oncology care, quality of life following cancer care, and, potentially, rates of survival from cancer (7-9). Some studies have found that SGM cancer patients report higher psychological distress, depression, and anxiety than heterosexual and cisgender patients (i.e., those who are primarily attracted to people of genders different from their own and whose gender identities match societal expectations based on their sex assigned at birth; H/C) (10, 11). This is a major concern given the link between higher psychological distress and increased risk of mortality from cancer (12-14). These studies also highlight unique factors that affect distress for SGM cancer patients (15-17). One unique factor is minority stress, or chronic stress arising from experiences of prejudice and discrimination based on sexual orientation or gender identity (2, 5). Pre-existing disparities in distress, caused by minority stress, may be exacerbated by stigma and discrimination experienced during cancer diagnosis and treatment (e.g., discrimination from cancer care providers based on sexual orientation and/or gender identity) (18-21). In the face of minority stress, SGM cancer patients have asked for providers to "treat us with dignity" (22).

Given this request, interventions to improve SGM cultural competency and humility of oncology personnel as they treat SGM patients are urgently needed. Throughout this manuscript we will refer to "cultural humility" as the preferred approach to training interventions. Cultural humility training emphasizes awareness of trainees' personal biases, patient-centeredness, and openness to lifelong learning (23). The literature on racial/ethnic minority cultural humility training interventions highlights that such interventions are effective in improving provider knowledge and skills (24, 25) as well as patient satisfaction with care (26, 27). Importantly, satisfaction with care is a fundamental component of high-quality care, underscoring the importance of promoting cultural humility training (28, 29). While the literature on SGM humility training is still in its infancy (24, 30), based on limited evidence, SGM humility training has been shown to be effective in improving clinicians' knowledge and attitudes regarding SGM patients (31-35). Such training must also acknowledge that SGM identities also cut across all populations and that SGM people with multiple marginalized identities experience multiplicative marginalization and barriers to care (36). Examples of populations with intersecting marginalized identities include SGM people of color (37), SGM people who are economically disadvantaged (38, 39), or SGM people with disabilities (40). To date, no studies have tailored

intersectional SGM cultural humility training specifically to the context of oncology (41).

Despite limited data on the efficacy of training, cancer care facilities have begun to mandate SGM cultural humility training in response to the requests of patients and clinicians (42). The Fenway Institute's (TFI) National LGBTQIA+ Health Education Center has been at the forefront of delivering SGM-relevant training to healthcare facilities nationwide (43–45). Their SGM humility training intervention is based on a decade of program evaluation in non-cancer healthcare settings and was developed with a diverse community advisory board, based on survey data, chart review, and literature reviews (44, 46, 47). TFI's intervention focuses on four components, which are presented in Table 1. The TFI intervention has not included oncology-specific examples and has not been evaluated in the context of oncology.

To address this gap, we adapted TFI modules to address specific issues confronted by diverse SGM patients in oncology settings. In this article, we report on the process of iterative adaptation and implementation of TFI's SGM cultural humility training modules in two different oncology contexts: a breast oncology center and a radiation oncology department. We use the Framework for Reporting Adaptations and Modifications-Enhanced (FRAME) as a foundation for documenting and reporting our adaptation efforts (48). We present the results of our adaptation in order to establish a roadmap that other groups can follow when adapting TFI or other cultural humility training interventions to their specific healthcare contexts.

Methods

Initial adaptation of intervention

A team of four clinicians and scientists (AA, a Non-Hispanic White, queer, non-binary person who is a medical oncologist; CD, a Non-Hispanic White, gay cisgender man who is a radiation oncologist; CK, a Non-Hispanic White, gay cisgender man who is a clinical psychologist; and PV, a Non-Hispanic Black, gay cisgender man who was a public health graduate student) came together to implement a series of SGM-focused cultural humility trainings for oncology practices in the Wilmot Cancer Institute care network. The core training materials had been developed by TFI as described above. Oncology-specific content included in the training was based on feedback from a mixed-methods study conducted by the National LGBT Cancer Network (22, 49), findings from qualitative interviews with SGM cancer patients, their caregivers, and their providers (50), a focus group of transgender and gender diverse individuals affected by cancer (51), and the clinical experiences of the team members. The team also discussed pragmatic aspects of adaptation to address the needs of different oncology clinics. The training

TABLE 1 Core components of SGM cultural competence training.

SGM training core components	TFI's original curriculum
SGM concepts and terminology	Didactic presentation, printed glossary
Health disparities among SGM patients	Didactic presentation of population-based data
How to use sexual orientation and gender identity (SOGI) data in clinical practice	SOGI data collection toolkit, SOGI data collection demonstration videos, SOGI case studies
Improving the environment for SGM patients	Non-discrimination policy language, SGM patient experience video

was implemented at two regional care locations in the Wilmot Cancer Institute (Wilmot) network in upstate New York.

Ethical review

These trainings and subsequent data collection were approved by the Institutional Review Board of the University of Rochester.

First training

Three training team members (CD, CK, PV) delivered a 1-h training session to breast oncology clinicians and staff. Sixteen personnel attended, including six nurses, four social workers, four administrative staff, and two medical oncologists. The delivery and presentation of training materials took place in a conference-style room with a single large table for attendees and trainers, as well as a wall-mounted screen for the slide presentation.

Second adaptation

Four training team members (AA, CD, CK, PV) reviewed the findings from the first training. Based on personal reflections of the trainers and comments from attendees, the training materials were further adapted before the second training session.

Second training

Two training team members (CD, CK), delivered a 1-h training session to a radiation oncology department. Forty-one personnel attended, including 14 nurses, 12 radiation

oncologists, eight administrative staff, four administrators, and three dosimetrists. The delivery and presentation of training materials took place in a lecture-style classroom with tables for attendee seating, a projection screen, and a podium for the trainer(s) speaking.

Follow-up interviews

After the second training, two authors (MR, PD) conducted in-depth semi-structured interviews with three training team members (CD, CK, PV), all of whom are also authors on this paper. The interview guide was based on the FRAME model for adapting interventions and the purpose of the interviews was to capture the team's reflections on the adaptation process. Interviews were audio-recorded using Zoom and transcribed using otter.ai software, along with coder review. We analyzed transcripts in Dedoose, a qualitative data analysis program, using the components of FRAME as an explicit guide for analysis (48, 52). Two coders (MR, PD) independently reviewed the three interviews using Dedoose to extract quotes that exemplified the different components of the FRAME model. The coders discussed and refined these quotes collaboratively to create a preliminary codebook consisting of 36 codes, which both coders consistently applied to the 3 interviews. Two auditors (CK, RYN) reviewed the data to assess whether codes aligned with the quotes from interviewees; based on this feedback, final codes were aligned with the components of the FRAME model, and a table was generated based on the modular structure of the FRAME-Implementation Strategies tool (FRAME-IS) (53). The data presented here include the final set of FRAME components, relevant codes, and illustrative quotes, which have been minimally edited for readability.

Results

We structure the results based on the domains of the FRAME model and tabulate the results based on FRAME-IS modules. The table is comprised of 7 different modules used to document modifications to implementation strategies: a brief description of the EBP, implementation strategy, modification, and the reason for modification (Module 1); what is modified (Module 2); the nature of modification and the relationship between modifications and core-implementation strategies (Module 3); the goals and rationale for modification (Module 4) when the modification occurred, and whether it was planned (Module 5); who participated in the decision to modify (Module 6); and how widespread the modification is (Module 7). We present the modules in Table 2 using the order outlined in the original FRAME-IS manuscript, but for readability, we present the results below in the order in which topics were discussed by the interviewees. Interviewees offered

further insights that were not captured by the existing FRAME model; these comments are presented as a separate section in the text and FRAME-IS table.

When did adaptation occur?

Team members stated that adaptation of TFI's SGM cultural humility training occurred both proactively and reactively. To proactively adapt the training, the team met in person at the beginning of 2020 for a total of 3 meetings over the course of a month. The modifications focused primarily on program materials, which were adapted before their implementation to make their content relevant to oncology clinicians and staff. Visuals such as pictures and cartoons from the TFI materials were adapted to include cancer patients and caregivers of diverse racial and ethnic backgrounds in order to highlight intersectionality and make SGM people of color visible. Following the first training, several reactive modifications were made in response to feedback from the training team and attendees at the first training.

Who was involved in adaptation?

The team adapting the training was composed of faculty members and one graduate student from the University of Rochester Medical Center. As described above, all were members of SGM communities. Their training backgrounds included medical oncology, radiation oncology, clinical psychology, and public health. One member of the team (CK) was "the primary person leading the changes in the modifications. He had previously done similar training across the country in [LGBTQ+] cultural competency and wanted to tailor the program to the staff that we would be training...at the University of Rochester Medical Center" (CD). However, the team viewed the experience of adaptation as "pretty collaborative," because "we were all intended to participate in providing the training," and "having multiple people thinking about the tailoring ended up making it much stronger" (PV). Team members described the ways their diverse disciplinary viewpoints, alongside their shared lived experience as SGM people, informed their adaptation of the training: "All four of us were very knowledgeable in the area of LGBT cultural humility, and all four of us are also members of the LGBTQ community, so we knew what things we would want to see in a training as both healthcare providers and members of the community" (PV). In preparing for the second training, a team member (CD), who was a resident in the Department of Radiation Oncology, took a lead role in suggesting new examples relevant to radiation therapy, "bringing a focus on actual provider interest in behavior...like what does an oncologist need to know about sexual side effects for LGBT people after radiation" (CK).

Team members reflected that including a champion from within the clinic being trained enhanced the success of this second training: "I just have a very supportive department but I'm also engaged with them...I'm telling people, and then it was really just like, word of mouth" (CD).

What was adapted and what was the nature of the adaptation?

Both the format and the content of the training were adapted to work within oncology settings. In terms of format, the team distilled the 2-h TFI training into a 1-h session. This decision was based on feedback collected before the training from staff and providers at the clinics that they needed the training to be shorter: "People were like, 'We [staff and providers] cannot take a ton of time away from the clinic, please do it in a short burst, over lunch. We can make that work with the clinic schedule" (CK). The training team also provided food to participants, an aspect added to encourage the attendance of providers and staff with very busy schedules: "We [the training team] offer Panera sandwiches, so I think that galvanized some people to come who wouldn't have come otherwise" (CK).

In terms of content, the training team iteratively adapted training materials (e.g., PowerPoint slides, handouts) to include content specific to the needs of different oncology audiences. After the first training at the breast oncology center, the training team mutually felt that the examples they had been using were too "negative" and "gloomy." Therefore, the trainers decided to change the SGM-specific cancer examples to highlight resilience among SGM patients: "We need to revise the content enough so that it ... doesn't frighten people away from thinking about [gender and sexuality] issues" (PV). Before the second training, they also changed the content to be specific to radiation oncology. As the participants at this second training were radiation oncologists, dosimetrists, staff, nurses, and a department leader, the trainers added content about the sexual side effects of radiation and ways in which these side effects could uniquely impact SGM patients and their caregivers.

What were the reasons for the adaptation?

Trainers explained that the primary reason behind the modifications of the TFI model was to increase applicability for the audience: "The Director of Education at Fenway...and I had a long conversation about how Fenway does their training. And he himself said, 'You know, really these trainings are most effective when they are adapted to the specific healthcare audience where you're trying to deliver them" (CK). Other reasons for adapting the training included improving feasibility

TABLE 2 Adaptation of SGM cultural humility training according to FRAME-IS.

Module 1:		Specific examples
• The EBP being implemented is:	The Fenway Institute "Foundations of	"We didn't use [the TFI training video]we asked a rhetorical
	LGBTQIA+ Health" Training Program	question, 'does it matter if someone who has cancer is LGBT?"
• The modification(s) being made are:	Tailoring of training content, duration,	Training shortened to 1-h lunch block, one time: "We made it short.
	and environment	We made it over lunch. And those are both implementation
• The reason(s) for the modification(s)	To fit the training to oncology audience	modifications to try to ensure that people would actually come to the
are:	To fit the training to the schedules of	training."
	providers and motivate attendance	
Module 2:		Specific examples
• What is being modified?	Content and context of the TFI training	"We wanted to make sure we included issues that would be directly
		relatable for types of medical diagnoses and issues that they would be
		dealing with during their carelike talking about sexual side effects of
		radiation and how that could affect patients and their caregivers."
Module 3:		Specific examples
• What is the nature of the content,	Content modified to include	Setting changed to be "more of a seminar style than a lecture style."
evaluation, or training modification?	oncology-specific examples	
	Context modified to be shorter,	Provided food for attendees so "they were learning while
	including food, and focused on diverse	they were eating, taking care of two things at once."
	oncology staff members	
	Reactive adaptation to focus on	Multiple people lead the training sessions "that way one persor
	SGM resilience	could lead the training two other people could gauge the room, assess
		provide feedback, change the slide deck, and when the next person is
		leading the other two could switch off"
		"Tried to make some of the examples more positive, as opposed to
		being gloom and doom"
What is the relationship to core	Fidelity maintained; adapted	(See Table 1)
elements?	intervention consistent with core	
	intervention goals	
Module 4:		Specific examples
• What are the goals?	Improve feasibility	"We were specifically training the providers to be able to address issues
	Improve fit with recipients	during their individual [oncology] appointments with patients."
	Increase engagement and satisfaction	
• What is the level of the rationale for	Modification based on perceived	
the modification?	provider and patient needs	
Module 5:		Specific examples
• How many times did modification	Twice	Proactive modification of TFI before 1st workshop: "we had a total of
occur?		three meetings over the course of a month"
When was the modification initiated?	Planned proactive	Modifications revisited in 1 meeting between workshops: "we met to
	(pre-implementation/planning) and	discuss our opinions and feedback"
	unplanned reactive	
	(during implementation)	
Was the modification planned?		
Module 6:		Specific examples
• Who participates in the decision to	Training team members, including	"We were all members of the LGBTQ community and who were
modify?	practice champion	knowledgeable in LGBTQ cultural competency"
Who makes the ultimate decision?	Same as above	
Module 7:		Specific examples
• How widespread is the modification?	Based on two separate practices;	"We hoped to reach everyone at the practice from the front desk staff
	modified for providers/staff who would	to the chair of department"

(e.g., length of training), improving perceived applicability to recipients (e.g., oncology examples), addressing sociocultural differences between practices (e.g., all cisgender women at the breast oncology center training), and acknowledging the diversity of SGM cancer patients' experiences, with attention paid to intersectionality. In order to highlight the diversity of patient experiences, the training selected examples derived from interviews with actual SGM cancer patients (50): "We really tried to make it relevant to the trainees that you should care about your LGBTQ patients because look at these things that can happen when you don't, including some obvious discrimination that had occurred" (CD).

How was intervention fidelity ensured?

The core components of the TFI training program (Table 1) were maintained for this training. In both the original and our adapted version of the training, content addressed SGM terminology, SGM cancer disparities, sexual orientation and gender identity (SOGI) data collection, and institutional non-discrimination policies on the basis of SOGI. Data from the trainings were shared back with leaders at TFI to confirm fidelity with their approach: "He [the TFI Director of Education] had not up to that point done any modification to be oncology specific... it became pretty clear that should be done and we thought, who better to do it than our modification team?" (CK).

What were the results of the adaptation?

The training team felt that the adaptation increased participant engagement and improved knowledge gain. Team members reported receiving "verbal feedback" that attendees were "really appreciative of the information that we provided," that they "actually seemed to gain some confidence in the knowledge portion," and "they felt much more comfortable with being able to better serve the LGBTQ patient population" (CD). Pre- and post-training surveys (not published) showed significantly higher scores of trainee knowledge and self-efficacy, and reported satisfaction was high (average satisfaction score of 95% out of 100%).

Reflections on the next iteration

In addition to describing various aspects of the adaptation, interviewees also commented on other ways they would like to augment the training in future. Interestingly, many of these suggestions are directed at improving uptake and implementation, which are not explicitly addressed by FRAME. All three interviewees suggested follow-up training to reinforce skills, saying for example: "In the future, we can make the training more of a series...in the sense that we do one training on one day and then schedule a follow up [training] maybe two months later, or three months later" (PV). Trainers believed these future trainings could be more specific in scope than the initial training, e.g., could focus only on sexual orientation and gender identity data collection or on SGM relationships. They also suggested "doing more...small group... activities" rather than relying primarily on didactic lectures (CK). Interviewees also commented on the need for better training evaluation processes to inform future adaptations: "One thing that we could do... in the future is to have the... posttest as soon as possible [after the training], possibly on REDCap or some other electronic platform" (PV). Finally, interviewees commented that the early inclusion of champions from each practice receiving the intervention would assist with increasing buy-in from administrators and staff and could improve attendance. Additionally, this would increase the applicability of the trainings.

"One of the things that was so successful with the radiation oncology training was having [CD], a fellow in Radiation Oncology, be one of the trainers and promote the training within his facility....From an implementation perspective, having buyin from someone inside, preferably somebody with...clout or leadership, makes a huge difference. And, I'd like to think about capitalizing on that, and going up a level to the leadership of the clinic and having the champion connect me to that leader, so that we can, ideally, get the training to be made, if not mandatory, at least strongly encouraged for everybody to attend" (CK).

Discussion

In this manuscript, we describe an iterative process of adapting and implementing a SGM humility training in two different oncology settings. Our hope is to provide a roadmap that other trainers and implementation scientists can follow when adapting such training programs for their own settings. We used the FRAME model to structure interviews with team members involved in adaptation and implementation, as well as to organize qualitative findings. Commentary from the training team also expanded beyond the FRAME model to cover the importance of iterative adaptation, reflection, and future directions.

As healthcare systems expand regionally, incorporating multiple practices across a large geographic area, efforts to implement interventions may need to account for iterative adaptation on a practice-by-practice basis. Emerging models like FRAME help organize and document the process of such iterative adaptations. Process models also facilitate communication about and generalization of adaptation to other contexts. Given the different contexts of these practices, models like FRAME should be re-applied and the trainings revised to incorporate new lessons learned after each implementation. This is particularly true for interventions addressing diversity, equity, and inclusion, which may need to consider practices' different geographical, political, and social factors. For example, in the current study, we adapted our SGM humility intervention first for a multidisciplinary breast oncology practice, including attendees from the fields of nursing, social work, and oncology, with many cisgender women on staff serving primarily cisgender women; discussing issues like breast cancer in transgender men was relevant here. Second, we adapted for a radiation oncology practice, including radiation techs and front desk staff, with a large proportion of cisgender men on staff serving a more diverse patient base; talking about a range of sexual side effects of treatment was relevant here.

In this exercise, we found it difficult to separate adaptation and implementation, given the dynamic relationships between these processes. Reflecting on the use of FRAME as a qualitative analysis tool, we believe that this conceptual model could be enhanced by incorporating longitudinality and integrating adaptation with implementation. For example, as an intervention is implemented, it should be evaluated for potential adaptation to other care contexts. Future efforts to adapt and implement cultural humility training, specifically, should attend to the interplay between adaptation (e.g., accounting for the practice-level political and social factors mentioned earlier) and implementation (e.g., reach, effectiveness/outcomes).

One important goal for adapting the TFI SGM cultural humility training program for oncology settings was to maximize and facilitate implementation. Interviewees identified several factors that would aid in the implementation of future SGM oncology training programs for clinicians and staff, and these were incorporated into adaptation. For example, providing evaluation results in the form of post-training feedback to participants, as well as engaging department leaders and internal champions, are well-recognized implementation strategies that were suggested as adaptation activities (54). In our adaptation, including an internal champion from one practice allowed the training team to adapt the content of the intervention further to the needs of the practice, facilitating uptake and adoption as measured by verbal feedback about the relevance of the material. This point further highlights the interconnectedness of adaptation and implementation. Both are critical, intertwined, and mutually reinforcing.

Limitations

The present manuscript presents one example of this adaptation and implementation process. Results are based upon interviews with three team members who conducted two training sessions within a single regional cancer network. Interviews do not allow for collection of observational data and we did not assess the impact of trainings on trainees' behavior. Thus, the lessons learned from the adaptation and implementation of these training sessions may vary in their relevance to other cancer care settings. Finally, the end goal of cultural humility training is to improve patients' experiences with care, and so future research should incorporate the perspectives of patients about their relationship with trained, culturally humble providers.

Conclusion

The current study provides a real-world example of the adaptation and implementation of an SGM cultural humility training intervention in oncology. Adaptation of this sort of intervention is affected by issues such as the political climate of practices, biases of attendees, and the ongoing societal stigma that surrounds the assessment of sexual orientation and gender identity. Our adaptation methodologies balanced the needs of a cancer care audience with the goal of remaining faithful to the widely-used TFI cultural humility training intervention's core principles. Such training interventions, however, are only one aspect of the systemic and structural reform needed to ameliorate cancer-related disparities affecting SGM populations. These training interventions must coincide with culture change in cancer care practices for all members of the oncology team, including practice leadership, clinicians, front-line staff, and support staff. Practices must create an environment that not only accepts diversity based on sexual orientation and gender identity, but celebrates it. Cultural humility training programs must look beyond practice-level change to ascertain the impact of training on SGM patients' cancer outcomes. Future adaptations of SGM cultural humility training interventions for oncology must aim to incorporate these endpoints if we hope to achieve true health equity for SGM cancer patients.

Data availability statement

The raw data supporting the conclusions of this article will be made available by the authors, without undue reservation.

Ethics statement

The studies involving human participants were reviewed and approved by University of Rochester Research Subjects Review Board. The participants provided their written informed consent to participate in this study.

Author contributions

Data collection and analysis were performed by MR and PD, with supervision by RY-N. The first draft of the manuscript was written by CK. All authors contributed to the study conception and design, commented on previous versions of the manuscript, and read and approved the final manuscript.

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Conflict of interest

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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