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Improving reproducibility and translational potential of mouse models: lessons from studying leishmaniasis

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Leishmaniasis is a complex disease caused by protozoan parasites of the genus Leishmania, which are transmitted by phlebotomine sand flies. The clinical manifestations of leishmaniasis are diverse, ranging from self-healing cutaneous lesions to fatal systemic disease. Mouse models are instrumental in advancing our understanding of the immune system against infections, yet their limitations in translating findings to humans are increasingly highlighted. The success rate of translating data from mice to humans remains low, largely due to the complexity of diseases and the numerous factors that influence the disease outcomes. Therefore, for the effective translation of data from murine models of leishmaniasis, it is essential to align experimental conditions with those relevant to human infection. Factors such as parasite characteristics, vector-derived components, host status, and environmental conditions must be carefully considered and adapted to enhance the translational relevance of mouse data. These parameters are potentially modifiable and should be carefully integrated into the design and interpretation of experimental procedures in Leishmania studies. In the current paper, we review the challenges and perspective of using mouse as a model for leishmaniasis. We have particularly emphasized the nongenetic factors that influence experiments and focused on strategies to improve translational value of studies on leishmaniasis using mouse models.

KEYWORDS

mouse model, human leishmaniasis, translation, influencing factor, experimental analysis, reproducibility of data, experimental conditions

1 Introduction

Leishmaniasis is a complex disease caused by protozoan parasites from more than 20 *Leishmania* species, which are transmitted by over 90 different species of phlebotomine sand flies (1, 2). Among over 800 species of sand flies recorded, 98 are proven or suspected vectors of human leishmaniases; these include 42 *Phlebotomus* species in the Old World

and 56 Lutzomyia species in the New World (all: Diptera: Psychodidae) (3). The inoculated parasites infect the so-called professional phagocytes (neutrophils, monocytes, and macrophages), as well as dendritic cells and fibroblasts (4-6). Leishmaniasis affects various mammalian hosts, offering diverse opportunities to study immunopathology, genetic control, and host-parasite interactions using animal models. The clinical manifestations of leishmaniasis differ significantly, from selfhealing cutaneous lesion to severe systemic disease in humans and asymptomatic infections in many mammals. This variability presents significant challenges in selecting appropriate animal models, which must be carefully aligned with the specific objectives of the study. Various models, including mice, hamsters, dogs, and non-human primates, have been developed to investigate leishmaniasis' pathology, disease mechanisms, and potential therapeutic or vaccine candidates (7-11). Among these, the mouse has emerged as the most prominent model due to its genetic tractability, short lifespan, and physiological similarities to humans.

Infection with Leishmania species manifests in a wide spectrum of clinical forms, including cutaneous leishmaniasis (CL), mucocutaneous leishmaniasis (MCL), visceral leishmaniasis (VL), and post-kala-azar dermal leishmaniasis (PKDL) types (Table 1). CL is the most common form of disease that typically begins with the formation of a papule at the site of a female sand fly bite, which progressively enlarges and develops into a nodule or probably to a painless open ulcer. While CL is normally a self-healing disease with spontaneous cure without any treatment, the course of infection can vary depending on the host's immune response and the infecting Leishmania species. MCL arises as a metastatic complication of CL when parasites disseminate through the lymphatic system to the mucosal tissues resulting in destruction and disfigurement. VL is the most severe form of leishmaniasis associated with high fatality rate without proper treatment. Most cases of VL do not show clinical disease and remain asymptomatic, but in active VL the parasites spread to reticuloendothelial system (RES). This leads to systemic disease characterized by prolonged fever, weight loss, hepatosplenomegaly and anemia. PKDL emerges as a complication in some patients who recovered from VL in endemic areas. PKDL is characterized by macular, maculopapular, and nodular rash. PKDL patients serve as a significant reservoir for disease transmission.

It is important to note that the majority of *Leishmania* infections in humans, particularly in VL cases, remain asymptomatic (12, 13). In endemic regions, most individuals exposed to the parasite are able to control the infection through induction of a robust protective immune response and development of immunological memory (4, 14). Studies in both mice and humans indicate that the outcome of *Leishmania* infection is influenced by a complex interplay between host factors, parasite-specific characteristics and environmental conditions (15–18). Mice and human share more than 90% of their genome. Mice are easy to breed and maintain, they are useful tools for

genetic manipulation and conditional experiments that are usually not possible in human (19). However, despite considerable similarities and numerous advantages, significant differences in their physiology and genetics also exist. These differences, together with environmental factors, influence potential of mouse models to accurately mimic human diseases. For example, mice have a shorter life span and different physiological characteristics, such as hearth beat, body temperature, active/sleeping time, diet, and microbiota composition. In addition, mice are used as a model for some diseases that naturally do not occur in mice such as leishmaniasis. There is a significant overlap in the clinical manifestation of leishmaniasis between mice and human, however, mice and human also exhibit considerable differences in developing the symptoms. For instance, infection with L. major usually does not visceralize in human, while parasite disseminates to visceral organs in susceptible mice. Furthermore, in order to increase the translational capacity of mouse data, influencing parameters should be well characterized, carefully adapted, and considered when designing an experiment and interpreting results in Leishmania studies. Animal models including mouse, golden hamster, dog and monkey have been used in vivo testing of new antileishmanial agent (20-27). To evaluate drug efficacy, choosing an animal with closer evolutionary relatedness might be better. On the other side, mouse model provides fast answer to evaluate some parameters such as toxicity and dose response. According to recent data mouse models are by far the most commonly used animal model for antileishmanial drug discovery (27, 28). Several compounds such as miltefosine, amphotericin B etc. have been tested in mouse models (28-31). Depending on drug formulation, administration route and treatment protocol varies from topical, oral administration or inoculation (30-33). Due to the distinct phylogeny and differences between human and mice, the data may not be predictive of the response in human because compounds may show an effective response in animal model, but has no or very low efficacy in human (34). In addition, in human treatment starts when the clinical symptoms appears, whereas, in mouse animal model particular in mice, treatment usually starts only week or weeks after parasite challenge, which might result in different result than in human (10). The current paper provides comprehensive information of non-genetic influencing factors that limit the translational value of mouse models and offers strategies to improve their relevance to human leishmaniasis.

2 Host genetics

Leishmaniasis is a complex disease with pathogenesis influenced by various factors, including environmental conditions, insect vector, and genetic makeup of both the parasite and the host. Host genetics is especially intriguing because clinical outcomes can differ greatly among patients infected with the same *Leishmania* species and sharing similar non-genetic factors (35).

Mice are the most widely used model in identifying genetic control of leishmaniasis. The genetic control of susceptibility to various *Leishmania* species in mouse models has been extensively studied, with several loci linked to disease outcomes. Interestingly,

Abbreviations: Ic, intracardiac; id, intradermal; ip, intraperitoneal; iv, intravenous; sc, subcutaneous; SOP, standard operation procedure.

Subgenus	Species	Old/ New World	Clinical form	Main reservoir	Geographical distribution	References
Leishmania subgenus	L. donovani (Syn. of L. archibaldi)	Old World	a VL and PKDL rarely CL	Humans dogs	India, Bangladesh, Ethiopia, and Sudan	(2, 191–193)
	Leishmania tropica (Syn. of L. killicki)	Old World	CL, LR, and rarely VL	Humans	Eastern Mediterranean, the Middle East, and Northeastern and Southern Africa	(2, 191–194)
	Leishmania aethiopica	Old World	CL, DCL, DsCL	Rock Hyraxes	Ethiopia and Kenya	(2, 191–193, 195)
	Leishmania major	Leishmania major Old World CL		Rodents	north Africa, the Middle East, Central Asia, and West Africa	(2, 191–194)
	Leishmania infantum (Syn. of L. chagasi)	Old & New Worlds	VL and sometimes CL	Humans (Dogs, Cats, Foxes, Jackals)	China, Southern Europe, Transcaucasia, South America, Mediterranean basin, Asia, Latin America	(2, 191–193, 196)
	Leishmania mexicana (Syn. Of L. pifanoi)	New World	CL, DCL, and DsCL	Forest Rodents and marsupials	Central and South America	(2, 191–193, 197)
	Leishmania amazonensis (Syn. of L. garnhami)	New World	CL, DCL, and DsCL	Possums and rodents	South America	(2, 191–193, 197)
Viannia subgenus	Leishmania braziliensis	New World	CL, MCL, DCL, and LR	Dogs, humans, rodents, and horses, Sloth	Central and South America	(2, 191–193, 198)
	Leishmania guyanensis	New World	CL, DsCL, and MCL	Possums, sloths, and anteaters	South America	(2, 191–193, 198, 199)
	Leishmania panamensis	New World	CL, MCL	Sloth	Central and South America	(2, 191–193, 198)

TABLE 1 Main species of Leishmania causing human disease and their characteristics.

VL, visceral leishmaniasis; PKDL, post-kala-azar dermal leishmaniasis; CL, cutaneous leishmaniasis; LR, leishmaniasis; DCL, diffuse cutaneous leishmaniasis; DsCL, disseminated cutaneous leishmaniasis; MCL, mucocutaneous leishmaniasis.

Bold letters highlight the two main Leishmania species responsible for causing CL.

many of the susceptibility genes or loci identified in mice overlap with human genes that play a role in regulating disease severity (36– 48). Genome-wide linkage analysis identified more than thirty loci that control susceptibility to *Leishmania* infection in mice (9), but only two of them have been translated to human. The role of *Nramp1/Slc11a1* that is linked to leishmaniasis in mice (49) has also been proved in human (50). Wound healing related gene *Fli1* that influences cutaneous leishmaniasis caused by *L. major* in mouse (51) has impact on susceptibility to *L. braziliensis* caused CL in human (52).

One of the main reasons for low degree of translational potential of mouse to human concerning genetics studies is the low polymorphic complexity of mouse genome in comparison to highly heterogenic human genome. Genetic studies have been mostly performed on a limited number of inbred strains that do not mimic the high genetic polymorphism observed in the human genome. On one hand, the lower genetic complexity of inbred strains offers an advantage to study mechanism of the diseases; but on the other hand, it fails to show the network of gene-gene interactions in the human genome that play a crucial role in the disease control. Using tools such as crossing two inbreed strains improved the efficiency of mapping of complex quantitative trait loci (QTLs) revealed the network of genegene interactions (9, 37, 40, 41, 43, 44, 46, 47, 48). In addition, murine models do not fully recapitulate the complexity of human disease, in part due to intricate interactions between host genetics and environmental factors. This limitation can be partially addressed by employing a broader range of mouse strains with diverse genetic backgrounds (including wild-derived strains), optimization of experimental conditions to reduce limiting factors should be considered. In contrast to mice especially SPF kept mice, human population are heavily encountered with different infections in daily basis, therefore, the genetic polymorphism associated to susceptibility to infectious diseases are under selective pressure (53). The genetic control of leishmaniasis and influence of the host genetic factors in pathogenesis of leishmaniasis has been thoroughly discussed elsewhere (under review).

3 Non-genetic parameters influencing *Leishmania* infection

A significant proportion of data on the mechanisms of parasite pathogenesis and host immune responses have been collected from animal models. Although the data generated from the experimental models are pivotal, translating the results obtained from experimental studies to human is challenging. Primary goal in developing animal models has often focused on replicating human-like phenotypes, which can differ significantly from their

natural forms. Moreover, the infection in experimental models is influenced by various factors such as parasite species (2) and substrains (54, 55), dose (56), injection route (57), genetic background of the host (41), sex (58, 59) and hormonal status (60), age (61), microbiome composition (62), as well as presence of other infections (63). In vitro and in vivo experiments show influence of culture conditions (64) and medium composition (65) on parasite infectivity (65) and virulence capabilities (64, 66). These parameters can be controlled and should be described in experimental protocols (Figure 1). In addition, there are differences between infection occurring in the natural cycle of the parasite and those under the experimental conditions. Factors associated with the vector, such as mosquito salivary gland components, must be considered when interpreting the results (67). In addition, there is also an evidence arguing that Leishmania infection in mice by injecting millions of promastigotes subcutaneously in the hind footpad or tail ramp does not reproduce the natural form of the disease, where small number of metacyclic parasites are introduced during a sand fly bite (57).

3.1 Parasite factors

3.1.1 Cutaneous leishmaniasis: experimental considerations

Different species of *Leishmania* including *L. major, L. tropica, L. mexicana, L. amazonensis, L. braziliensis* and *L. guyanensis* cause CL in the New and Old Worlds (Table 1). Several experimental studies have shown determining role of both parasite dose and site of inoculation in the outcome of cutaneous *Leishmania* infection in mice with different genetic backgrounds. In addition, type of immune response against the parasites leads to different pathology in the mice.

3.1.1.1 Immune responses in control of the infection

Initial studies using the C57BL/6 and BALB/c mouse strains (Table 2) suggested that resistance (C57BL/6) or susceptibility (BALB/c) to *L. major* infection is associated with two types of Th1 and Th2 immune responses, respectively (8, 68, 69). It is noteworthy that the BALB/c susceptibility and C57BL/6 resistance



FIGURE 1

Factors that influence translational potential of mouse models to human leishmaniasis. Many parameters such as parasite, vector and host related factors might have significant impact on the disease outcome in mice and human. In addition to host factors and environment parameters, parasite, vector or inoculation can change the responses to the parasite infection. Therefore, these factors must be adapted and modified in order to increase translational value of mouse results.

model is primarily applicable to *L. major* infections, which have been the focus of most classical studies on the immune response in leishmaniasis. For other species of *Leishmania*, including the *Viannia* subgenus, the outcome of infection might be quite different; for example, typically most commonly used inbred mouse strains, including BALB/c mice, exhibit genetic resistance to *L. braziliensis* infection, resolving the infection within a few weeks. In contrast, the C57BL/6 strain develops a non-healing infection when infected with *L. mexicana* (Table 2) (70). For parasites in the *Viannia* subgenus, hamsters suggested as a more suitable model than mice, for the pathological study of localized and metastatic lesions (71).

Th1 response with production of IFN γ and IL-12 leads to lesion healing in resistant inbred mice (C57BL/6). Th1 type of cytokines particularly IFN γ , induce classically activated (M1) macrophages which initiate parasite killing. Macrophages produce two major anti-*Leishmania* components; reactive oxygen species (ROS) which is generated by respiratory burst during phagocytosis, and nitric oxide (NO), which is produced by Inducible nitric oxide synthase (iNOS) in response to IFN γ (4, 72, 73). Inhibition of the Th1 cells

TABLE 2	Comparison of	f immune	responses	in	BALB/c a	nd	C57BL/6	i to	different	Leishmania	species.
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Leishmania	Human disease	Mouse disease						
spp.		C57BL/	/6 mice	BALB/				
		Type of disease	Immune response	Type of disease	Immune response			
L. major	Self- healing CL	Self- healing lesion	Th1 (h.d.) 10^6 Transient Th2 (l.d.) 10^3	Visceralizing non- healing infection Resistance concomitant with parasite persistence Lesion development Lesion development	Th2 (h.d.) 10^6-10^7 Th1 (Very l.d.) 10^1-10^2 Th1/Th2 (l.d.)10^3 Th2>Th1 (Intermediate d.) 10^4-10^5	(119, 120, 139, 200–202) (56)		
L. amazonensis	Self- healing CL or DCL	Non-healing infection	Th1 like but exacerbating disease	Non-healing infection	mixed Th1/Th2	(123–125)		
L. mexicana	Self- healing American CL	Non-healing infection	TH1 and TH2	Non-healing infection	Th2	(94, 126)		
L. braziliensis	Self- healing American CL and destructive MCL	non-ulcerated nodular lesion (10^6)	ND	non-ulcerated nodular lesion (10^6) Self- healing non- ulcerated nodular lesion (10^7) self-healing ulcerated lesion in ear dermis (10^5)	ND Th1 Th1	(127–129)		
L. infantum	Typically cause VL, mostly children are affected, rarely cause CL	granulomatous response	mixed Th1/Th2 (h.d.) 10^7	Progressive VL, parasites clear from skin, gradual reduce from liver, persist in lymphnodes and spleen	infective dose is determinative; mixed Th1/Th2 (h.d.)(id) Th2 (h.d.)(sc) Th1 (l.d.)(sc OR id)	(130–132)		
L. donovani	Cause VL in adults	Inhibition of granuloma formation	Lack of Th1 response or a Th2 response	Inhibition of granuloma formation	Lack of Th1 response or a Th2 response	(133–136)		
L. panamensis	American CL	Self- healing lesion	ND	Non-healing infection Progressive disease with ulcerated lesion in ear dermis (10^5)	ND Mixed Th1/Th2	(137, 138)		
L. tropica *	Typically antroponetic CL, rarely VL	Minimal pathology, persistent parasite over 1 year	Th1 response	Minimal pathology, persistent parasite over 1 year	Th1 response, IL-10 and TGFβ control the establishment of chronic infection	(203)		

*C57BL/6 and BALB/c mice were infected in the ear dermis with 10^5 infectious stage, metacyclic promastigotes. ND, not determined; h.d., high dose; l.d., low dose; id, intradermal; sc, subcutaneous.

Bold letter highlights leishmania species.

function by deleting the cytokines genes (IL-12, IFN γ , TNF α), their receptors (IFNyR), transcription factors (T-bet and STAT4) or costimulatory molecules (CD40-CD40L) lead to susceptibility to L. major infection (8). The role of ROS in controlling Leishmania infection in murine models varies depending on the parasite species and mouse strain. Unlike L. major infection, where ROS production plays a crucial role, in mouse models of L. braziliensis infection, ROS synthesis does not play a significant role in disease pathogenesis (74). Additionally, NO is a crucial factor in controlling Leishmania infection in mouse models and one of the key mechanisms through which IFN- γ enhances resistance to L. major infection is by stimulating iNOS expression in macrophages (75, 76) The role of iNOS/NO and ROS in human leishmaniasis remains less understood. While ROS production has been implicated in the killing of L. braziliensis by human macrophages, NO alone does not effectively control L. braziliensis infection in monocytes from CL patients in vitro (77). Studies have reported that NO production is undetectable in the supernatants of human macrophages infected with L. infantum; even though, in vitro inhibition of NO involved in parasite growth in these cells (78).

On the contrary, the Th2 response with the production of IL-4 leads to the expansion of the lesion and disseminated visceral infection in susceptible inbred mice (BALB/c). The activation of Th2 type cytokines, such as IL-4 and IL-13, drives the differentiation of alternatively activated macrophages (M2), which are characterized by elevated expression of *Arg1* and enhanced polyamine biosynthesis. This metabolic shift creates a favorable environment for amastigote proliferation within macrophages, ultimately contributing to disease progression (79, 80).

In BALB/c mice, lymphocytes of a third group, Th17, play a role in the extension of the lesions by producing cytokines such as IL-17 and IL-22 and infiltrating the polymorphonuclear cells into the infection site (81, 82). IL-17 is a potent pro-inflammatory cytokine that modulates immune responses by stimulating the production of various cytokines, including IL-6, IL-8, and GM-CSF, as well as chemokines such as CXCL1 and CXCL10. Additionally, IL-17 is essential for recruitment and activation of neutrophils at infection sites (83, 84), which are exploited by Leishmania parasites as temporary host cells to evade macrophage-mediated immune mechanisms (85). Th17 cells have also been shown to produce IL-21, IL-22 as well as IL-23, which is essential for the terminal differentiation of IL-17 producing effector T cells (86). In L. major infected BALB/c mice, both Th17 cells and neutrophils produce significantly higher amounts of IL-17 in comparison to cells from resistant C57BL/6 mice (81). Leishmania-infected DCs have been shown to induce IL-23 secretion, which in turn may help in the production of Th17 cells in BALB/c mice (81). In human leishmaniasis, an increased number of IL-17-expressing cells in lesions of L. braziliensis-infected patients has been associated with a higher cellular infiltrate (87). Additionally, elevated IL-17 levels have been observed in PBMC culture supernatants of active American CL cases compared to recovered patients (88).

Although Th1/Th2 paradigm is well established in the resistant strain C57BL/6 and the susceptible strain BALB/c, in human, this paradigm seems to be more complex and might be different in other mice strains (89-91). In murine models of L. major infection, a wellestablished paradigm suggests that successful healing involved activation of phagocytic cells, expansion of CD4+ Th1 cells, production of key cytokines such as IFN-y, suppression of the Th2 response, and polarization of M1 macrophages. This ultimately enhances macrophage-mediated parasite-killing mechanisms, including NO synthesis (70). Over the past years, numerous studies have investigated the role of Th1/Th2 responses in human leishmaniasis, characterizing the phenotype of T cells and their polarized cytokines in lesions, cell cultures, or plasma of leishmaniasis patients (91-93). While cytokines like IFNy are believed to play a role in controlling parasite infection during the healing process of human CL lesions (16), the classic Th1/Th2 polarization and IFN-y/IL-4 interplays described in murine L. major infections do not fully translate to human disease or to infections caused by other species including the Viannia subgenus (70, 94).

In addition, existence of non-healing phenotypes in spite of a Th1 response (95, 96) along with evidence that some vaccines induce Th1 type cytokines without significantly effecting organ pathology (97, 98), or achieving protection without a strong Th1 response (99) suggests involvement of additional immune mechanisms. On the other hand, a delicate balance between proand anti-inflammatory cytokines is essential for an effective wound healing and the resolution of CL/MCL lesions. While a Th1 immune response is generally protective, an overproduction of pro-inflammatory cytokines can drive excessive immune cell recruitment to the infection site, exacerbating inflammation and ultimately leading to tissue destruction and damage. Elevated levels of IL-10 and transforming growth factor (TGF)-β help counteract this effect by suppressing pro-inflammatory cytokines, such as IFNy, thereby mitigating inflammation and preventing tissue damage (100, 101). Studies have shown that IL-10 levels increase in PBMCs culture from patients with CL, playing a role in preventing immunopathology (102). MCL is typically characterized by an exaggerated inflammatory immune response, driven by an excessive reaction to the parasite, including elevated levels of specific antibodies and high concentrations of proinflammatory cytokines such as IFN γ , TNF α , and IL-6 (103). Parasites belonging to the Leishmania (Viannia) subgenus are the primary etiologic agents of human CL in the Americas. but among infected individuals, a small percentage progress to mucosal involvement. In MCL patients caused by L. braziliensis, increased production of IFNy and TNFa coincides with reduced levels of IL-10 or IL-10 receptor expression in both PBMCs culture and lesion sites compared to patients without mucosal involvement (102, 104-106). CD4⁺ CD25⁺ regulatory T (T_{REG}) cells contribute to Th1/Th2 immune modulation by producing cytokines such as TGF β and IL-10, which suppress macrophage and dendritic cell activity, thereby limiting the release of inflammatory mediators at the Leishmania infection site (96, 107-110). An increased level of IL-17, produced by Th17 cells and polymorphonuclear (PMN) neutrophils, is another key characteristic of MCL lesions and PBMCs (88, 111). IL-17 is a potent pro-inflammatory cytokine contributing to excessive inflammation in the lesions (103).

Genetic studies in the cross between C57BL/6 and BALB/c mice revealed that QTLs (quantitative trait loci) *Lmr1* (*Leishmania major* resistance 1, -2, and -3 control *L. major* host response and wound healing independent of T helper cell responses and that a vigorous wound healing response was required for lesion resolution during *L. major* infection (112). Moreover, several studies using other mouse strains have shown that infection with *L. major* can induce several types of immune responses, which depends on the host genotype (45, 113). This is supported by the analysis of genetically engineered mice showing that some of cytokines (IFN γ , TNF α and IL-12) are necessary for defense against the parasite, whereas the others change their roles depending on genetic background, sub-strain of parasite and experimental design (9).

3.1.1.2 Effect of parasite genotype, dose, and inoculation site

The outcome of the disease is influenced not only by different species of *Leishmania* (Table 1), but also by the genotypic variation among isolates of one species. Several studies showed that substrains of *L. major* species have different infectivity and virulence capability (64) in mouse model. Consequently, severities of symptoms, including the size and form of the lesions is different in every sub-strains of *Leishmania* (110, 114–117). Recent study using multilocus sequence typing (MLST) of seven housekeeping genes explored genetic variations of *Leishmania* strains isolated from atypical vs. typical CL patients in Iran. A high rate of genetic variations and heterozygosity was evident in *L. tropica* and *L. major* clinical strains (118). In addition, *Leishmania* clinical strains isolated from different CL patients demonstrated diverse immune responses and variable pathology in BALB/c mice (114, 116).

Scientists have long been puzzled over the ability of *L. major* Seidman strain (MHOM/SN/74/SD) to form non-healing cutaneous lesions in the face of a strong Th1 response in C57BL/ 6. It has been established that this phenomenon is due to ability of *L. major* sub-strain to infect a population of dermal macrophages in a mannose receptor 1, C-type 1 (MRC1/CD206)-dependent manner (54, 55). These macrophages exhibit an M2-polarized phenotype, making them permissive to infection and unable to effectively control the intracellular multiplication of *Leishmania* parasites.

In addition, a number of experimental studies have shown determining role of both parasite dose (119–122) and site of inoculation (57) in the outcome of cutaneous *Leishmania* infection in mice with different genetic backgrounds (57, 94, 123–140). In Table 3 influence of inoculation site on the outcome of *L. major* infection in different mouse strains is outlined. As it is indicated, in BALB/c mice, subcutaneous (sc) injection of low doses (10^2 to 10^3) *L. major* did not induce lesion and was accompanied by stimulation of a Th1 type response. However, injecting doses higher than 10^5 caused a significant increase in the lesion size, associated with induction of a Th2 type of immune response (56). Although a low dose (10^2 parasite) initially caused pathology at the infection site in BALB/c mice, the lesion eventually healed (119). In the strain C57BL/6, a broad range of parasite doses from 10^2 to 10^7 elicited an effective Th1 type of immune

response, which resulted in lesion healing, and only high doses $(>10^{6})$ were associated with lesion onset (120) (Table 2).

In resistant mice (C57BL/6) intradermal (id) injection of 100 metacyclic promastigotes in the ear can be used to partially mimic natural infection. In this case, two phases in infection course were defined: the first phase at early 4-6 weeks, in which the parasite replicates and the lesion is absent, and the second phase in which the lesion begins to develop while finally the lesion heals due to the predominance of the Th1 immune response (121).

The route of parasite inoculation has also been shown to have an influential role in the disease outcome (Table 3) (57). In the susceptible strain BALB/c, injection at any site induces non-healing lesions associated with an increase in Th2-type cytokine profiles (57). In resistant C57BL/6J mice, injection into the ear pinna induces a Th1 type of immune response with limited and selfhealing lesion. However, injection into the tail ramp induces a Th2 type response, although the lesion eventually heals. Albeit, injection into the base of the tail in other resistant strains of mice such as DBA/2 and C3H/HeN caused partial or complete sensitivity to Leishmania infection (57). The clinical outcome of the infection and the severity of the lesions in these studies were not always associated with the type of immune response induced, as it is often seen in BALB/c or C57BL/6J mice (Table 2). Furthermore, the type of culture medium, number of passages, maintenance of the parasites, and percentage of metacyclic promastigotes influence the infectivity potential of the inoculum. That is why preparation of the inoculum need to be characterized and standardized well to reduce experimental variabilities. Together, the dose and the route of the parasite inoculation as well as parasite form determine the outcome of Leishmania infection in the experimental animal models, however, the genetic background of the host (mouse strain) and ultimately expanding of one of the two arms of either Th1 or Th2 immune responses is also of fundamental importance (reviewed in (122).

3.1.2 Visceral leishmaniasis: experimental considerations

3.1.2.1 Immune response in control of the infection

In contrast to a clear dichotomy of immune response against *L. major* infection in the strains BALB/c and C57BL/6, the Th1/Th2 concept does not explain susceptibility and resistance to visceral leishmaniasis caused by *L. infantum* (131) and *L. donovani* (133) in the mouse model.

Initial control and resolution of *L. donovani* hepatic infection in mice is accomplished within well-formed, mature tissue granulomas, which provide the microenvironment for intracellular *Leishmania* killing (136). The lack of a Th1 response or the presence of a Th2 response can inhibit granuloma formation in tissues of *L. donovani*-infected BALB/c (134, 135) and C57BL/6 mice (141). Experimental data indicated that *Il12* gene-deficient C57BL/6 mice are susceptible to *L. donovani*, but have diminished hepatic immunopathology associated with VL (141). The protective role of IL-12 in VL has been attributed to its ability to induce IFNγ production from NK and CD4+ T cells (142).

Inoculation Site	culation Site Mouse Strain L		Th1/Th2 Response	IFNγ/IL4 Ratio	Reference	
Hind footpad	BALB/c	Highly S, nonhealing ulcer	Th2	Low	(57, 139, 140)	
	C57BL/6	Resolving swelling by w4 pi	Th1	High		
	SWR	Small healing lesion	Th2	Low in w1, high in w8 pi		
Ear pinna	BALB/c	Highly S, nonhealing ulcer	Th2	Low in w5-10, baseline in w15 pi		
	C57BL/6	R, moderate swelling at w4, healed by w15	Th1	High in w5-10, baseline in w15 pi	_	
	C3H/HeN	Highly R	Th1	Low, small increase in w5 pi		
	CBA/H	Highly R	_	Low, same as control		
	DBA/2	Highly R	_	Low, same as control		
Tail base	BALB/c	Highly S, non-healing ulcer	Th2	Low in w5, baseline in w10 pi		
	C57BL/6	R, small swelling w4, healed by w10 pi	Th1/Th2	Low in w5-10, high in w15 pi	-	
	C3H/HeN	R, small lesion	Th1/Th2	Low in w5-10, very high in w15 pi		
	CBA/H	Highly R, small nodule w4 pi, healed w8 pi	_	Low		
	DBA/2	R, large ulcer w6 pi	_	Very Low		
	SWR Highly S, non-healing ulcer		Th2	Low		

TABLE 3 Influence of the inoculation site on the output of Leishmania major infection and immune response of mice.

Mice infected with 1x10^4 in the ear pinna, or tail base (139) or with 5x10^5 in tail base, or hind footpad (57) or with 3x10^6 in hind footpad (140) of metacyclic promastigotes of L. major Friedlin strain.

W, week; pi, post infection; S, susceptible; R, resistant.

Bold letters highlight the site of injection.

On the other hand, in the animal model of VL, the immune response is different depending on the infection in target organ (143). When L. infantum is injected intravenously (iv) into BALB/c mice, immune responses with different kinetics occur in the liver and spleen. In spleen, resident macrophages engage in leishmanicidal activity by increasing cytokines and producing nitric oxide (NO), and then parasite load is controlled (144). In the early infection, parasite replication is accompanied by inhibition of IFNy and IL-2 secretion, and simultaneous increasing production of IL-10 and TGFB by the spleen tissue inhibits macrophage activity causing further establishment of infection (144). In the later stages after 4 weeks of infection, the production of antigen-induced Th1 cytokines (IL-2 and IFNy) stimulate leishmanicidal activity of macrophages leading to decrease in parasite burden. However, it seems that activity of CD4+CD25+ T_{REG} cells during the VL period, results in TGFB production and establishment of a small number of persists in the spleen in L. infantum-infected BALB/c mice (145). In the liver of L. donovani-infected BALB/c and also C57BL/6 mice, the highest level of infection is shown in the 2^{nd} week that were largely eliminated by 4 weeks. It seems that development of immunity is due to formation of parasitized Kupffer cells granuloma leading to restriction of the infection and elimination of amastigotes from granulomas (146). Hence, an organ-specific immunity is suggested in VL: on one hand a protective immune response in the liver, which leads to the parasite elimination and on

the other hand an ineffective immune response in the spleen that permits the parasite survival [Reviewed in (122)]. A detailed understanding of difference between these two types of immune responses in VL can be used to formulate new strategies in development of candidate vaccines or effective treatment against human VL.

3.1.2.2 Effect of parasite genotype, dose and route of administration

Similar to L.major, there are intra-strain differences in the virulence of L. infantum isolated from different hosts belonging to the same zymodeme (MON-1) in the mouse model (147, 148). Strains with higher pathogenicity caused an increased parasite load in the spleen and liver of mice, which was associated with an enhanced TGF β and a decreased IFN γ . Recently, biological differences or the behavior of Old and New World strains of L. infantum (synonym L. chagasi) has been investigated (148). The result showed differences in the infectivity potential of these two parasite strains in mice, the L. infantum Old World strain was more infective in vivo and in vitro than New World strain. The iNOS and arginine activities were also different in infected animals (148). Anyhow, the role of the host in VL virulence diversity is not fully understood and it is difficult to generalize the results from one strain (male BALB/c) to others (Table 2). Increasing numbers of experimental studies on animal model of VL suggest that the

severity of the infection is associated with both dose of the parasite and the route of administration (130, 132, 149, 150). Usually, sc injection cause less infectivity than other routes of injection such as intradermal (id), intraperitoneal (ip) and intracardiac (ic). Typically, 10^5 parasite of *L. infantum* LIVT-1 strain with sc injection in mice was less infectious than iv injection, but this difference was not observed at higher doses (10^6) (122, 151– 154) (Table 2).

Ic injection of *L. donovani* in BALB/c mice promotes development of a Th2 type of immune response associated with increased production of IL-4 and IgG1 as well as increased IL-10 level, which ultimately leads to progressive VL disease and parasite survival, especially in the spleen (149). Ic injection of *L. donovani* amastigotes causes progressive VL with immunosuppression characterized by defect in proliferative response of the splenic cells to *in vitro* stimulation with leishmanial antigen or the mitogen (155). Similarly, iv injection, especially in high doses, leads to the establishment of infection and parasite persistence in the liver and spleen (156). Protective immunity, characterized by granuloma formation in the liver and parasite clearance, was observed only in mice injected with a low dose of the parasite.

The usual routes of infection in the hamster model of VL are ic and ip. In experimental studies, *L. infantum* and *L. donovani*infected Syrian hamsters (*Mesocricetus auratus*) often show typical clinical manifestations and pathological features of progressive VL, which are closely similar to active canine and human disease (152). However, the immunopathology of *L. donovani* infection in Syrian hamsters is extremely different from that observed in the murine models. Despite a robust Th1-like cytokine response, characterized by mRNA expression of IL-2, IFN γ , and TNF α , the hamster model exhibits increasing parasite replication in the liver, spleen, and bone marrow, indicating a possible dysfunction in macrophage effector activities. Notably, over the course of the infection, there is an absence of detectable inducible NO synthase in liver or spleen tissues, in contrast to what is usually observed in mice infections (153).

Following ic infection with *L. infantum*, hamsters display severe histopathological changes in both spleen and liver, where higher parasite burden are associated with different stages of granulomas formation with amastigotes in the liver, along with the disruption of the normal splenic architecture (154). Ic infection of BALB/c mice with *L. donovani* results in higher parasite loads in the liver and higher production of Th2 type cytokines IL-4 and IL-10 in the spleen in comparison to the sc, id or ip inoculation (149).

Overall, it seems that in the animal model of VL, using sc or id injection establishes an infection, which is more similar to natural disease. Moreover, a high dose can cause an effective infection in organs, and a low dose can induce a long-term immune response that might provide protection against *Leishmania* infection [Reviewed in (122)]. The mouse model of *L. infantum* infection replicates several features of human and canine VL, but Syrian hamsters exhibit severe clinical manifestations as usually seen in natural *Leishmania* infections (154). However, BALB/c mice remain the preferred model for studying VL pathogenesis and evaluating vaccine candidates, albeit they reflect self-healing or asymptomatic infections more accurately rather than progressive visceral disease. Unlike human VL, susceptible mouse strains fail to develop the full spectrum of progressive pathology. Moreover, disease severity in BALB/c mice varies based on inoculum size and infection route. In BALB/c mice, iv or id infection with *L. infantum* triggers organspecific immune responses that shape disease progression. In the liver, an effective immunity with granuloma formation is formed to parasite elimination, whereas the spleen acts as a reservoir for persistent infection, highlighting its higher susceptibility to *L. infantum*. Understanding the mechanisms underlying this difference in organ specific immune responses may provide insights for developing targeted treatments for VL (154).

3.2 Host influencing factors

3.2.1 Host sex

Host sex can differentially regulate susceptibility to leishmaniasis by modulating the immune response against the parasite [reviewed in (59)]. Usually, due to their easy handling female mice are used in research experiments, while in order to translate the data to human, both sexes must be equally considered.

Sexual dimorphisms have been observed in susceptibility to many infectious diseases including leishmaniasis. Sex may differentially affect pathology of various organs and its influence is modified by host's hormonal status and genotype including sex chromosomes X and Y, as well as autosomal genes [reviewed in (59)]. Both DBA/2 female and male mice develop ulcerated lesions after infection with *L. major*, lesions heals in males, but not in females (157). On the contrary, DBA/2 female mice are highly resistant while males are susceptible to lesion development after infection with *L. mexicana* (157).

Influence of *Leishmania* species (*L. major* and *L. tropica*), sex and genetic background were analyzed in mouse strains BALB/c, STS, and recombinant congenic strains (RCS) CcS-3, CcS-5, CcS-11, CcS-12, CcS-16, CcS-18, and CcS-20. Each RCS contains a different random set of 12.5% genes from the parental "donor" strain STS and 87.5% genes from the "background" strain BALB/c (158). Infection by *L. major* induced larger skin lesions in males of strains CcS-3, CcS-5 and CcS-18, whereas no difference between males and females was observed in strains BALB/c, STS, CcS-11, CcS-16 and CcS-20. Females of strains BALB/c, CcS-11, CcS-16 and CcS-20. Females of strains BALB/c, CcS-11, CcS-16 and CcS-20. Females no sex bias was observed in strains STS, CcS-3, CcS-5, CcS-12 and CcS-18. Thus, sex differentially influences infection with *L. major* and *L. tropica*, however, observed differences are modified by the host genotype (42).

Interestingly, influence of sex on murine leishmaniasis in some genotypes is organ-specific. Strains BALB/c and CcS-11 did not exhibit any sex influence on lesion size induced by *L. major*, but males of strain CcS-11 contained more parasites in spleens than females, and males of both strains had much higher parasite load in lymph nodes (37).

3.2.2 Host age

Age is an important factor that must be considered in studying infectious diseases using mice. Mice have a significantly shorter lifespan in comparison to humans; relatively, nine days in mice is almost equal to one year in human terms (159). Therefore, when designing an experiment, corresponding age of mice to human should be carefully estimated. With aging, frequencies of immune cells and expression of various immune receptors such as Toll-like receptors (TLRs) are changed, which can impair the host's ability to combat infections, because they are part of pattern recognition receptors (PRRs) family that detect molecules from microbes and initiate immune responses (160). Clinical outcomes of diseases, which is dependent on host genetic, host immune response and environmental conditions, become more severe with aging. Several studies have proved that immune responses against Leishmania infection is altered with aging (61, 161). Aged C57BL/6 mice were more susceptible to L. infantum infection compared to younginfected mice, characterized by more parasite load in the spleen and liver (61). In contrast, in L. major infection experiments, macrophages derived from senescent C57BL/6 or BALB/c mice displayed similar anti-leishmanial activities compared to those from young mice. In addition, infection of resistant C57BL/6 mice with L. major revealed a similar course of footpad swelling between senescent and young mice. However, in susceptible BALB/c mice, senescent animals exhibited milder infections than their younger counterparts did, with 40-60% showing healing of lesion, reduced parasite dissemination, and a Th1 cell-mediated response, which was mainly due to spontaneous release of IL-12 by macrophages of aged mice. Interestingly, senescent BALB/c mice raised under specific-pathogen free (SPF) conditions showed neither resistance nor a Th1 response, indicating that exogenous microbial stimulation may also play a role in shaping immune responses during aging (63). Both conventionally kept BALB/c mice and SPF kept mice produced IL-12 cytokine but conventionally kept BALB/c mice were also infected with murine hepatitis virus (MHV). The spontaneous release of IL-12 due to aging and MHV infection induced Th1 response resulted protective response against L. major in the aged BALB/c mice (63). This result very well reflects the role of age and environmental conditions of animal models in experimental researches. In addition, this study highlights the potential impact of previous or co-infection in susceptibility of animal model, which usually is lacking in SPF condition.

3.2.3 Host circadian rhythm

Pathological organism such as *Leishmania* can significantly alter circadian clock of the host, which can have a significant impact on the development of immune response against the infection. Change in circadian rhythm leads to an elevated inflammatory mediators that are not normally present in healthy individuals (162). In addition, infiltration and homing of circulating immune cells vary during the day/night; therefore, the timing of or the initiation of an experimental infection may lead to different outcomes depending on the time (163). For instance, the number of circulating monocytes and neutrophils are lower during the active (awake) phase while they go back to the peripheral organs such as bone marrow during the resting period (164). Therefore, altered circadian rhythm prior to an infection like *Leishmania*, can change the level of susceptibility to the disease and the immune responses (162). More importantly, mice and humans have a different circadian rhythm. In contrast to human, mice are nocturnal animals, being active during the night and resting during the day. Due to convenience, most experiments are started during the day, a time when the mice are supposed to be at rest. This situation can induce significant stress in mice that can influence the experiments outcome. Therefore, it might be of an importance to design experiments according to the biological clock of the animal models.

3.2.4 Host microbiota

Increasing evidence shows that the gut microbiome hemostasis plays a crucial role in construction of an effective immune response against a disease. There are studies indicating that the host genetic regulates the host microbiome structure, however, inflammatory or infectious diseases along with environmental conditions can lead to an imbalance in the gut microbiome (165, 166). By analyzing the gut microbiome in mice with different genetic backgrounds, Mrázek et al. showed that the structure of gut microbiota significantly changes according to the genetic background of the host and *L. major* infection can change these components. Changes in gut microbiome can alter susceptibility to the disease (165, 167, 168). Different studies suggest re-construction of the host microbiota as a tool to create a basis for developing an effective therapeutic or vaccines against infectious diseases (165, 166).

3.2.5 Host nutritional status

Host nutrition plays a major role in building effective immune responses against pathogens. Host diet has a direct effect on gut microbiome structure. In addition, unhealthy diet can enhance predisposition to cardiometabolic diseases such as obesity and diabetes as underlying conditions that make the host more susceptible to infections (169). Obesity influences clinical manifestations cutaneous leishmaniasis caused by L. braziliensis in humans and is associated with greater failure in therapy (170). Obese C57BL/6 mice are more susceptible to L. major, likely due to increased expansion of resident macrophages expressing CD206 (171). Insufficient nutrition intake or malnutrition characterized by deficit in protein, energy, zinc and iron disrupt anti-parasitic immunity during leishmaniasis (169, 172). It was shown that L. donovani disseminate faster from skin to visceral organs in malnourished mice (173). In addition it was reported that VL was significantly higher (more than three times) among malnourished people (174). Malnutrition lowers immunity against an infection by reducing immune cells and decreased inflammatory cytokines and enhanced anti-inflammatory cytokines production (172, 174). It is important to note that in experimental conditions, mice are often fed with chaw diet, which can be different from what they usually receive in the natural life. This artificial condition may have an impact on the Leishmania infection pathology.

3.2.6 Host stress

Increasing evidence shows that mental health, stress and anxiety play an important role in modulating the immune responses against an infection. Leishmaniasis causes social exclusion/isolation, leading to an internalized self-stigma, stress, anxiety and depression (175, 176). A systemic review by Pires et al. showed that CL and PKDL patients and their family experienced high risk of mental illness, psychosocial morbidity and reduced quality of life (177). Moreover, ZCL were correlated with the loss of self-esteem and feelings of inferiority, which negatively correlates with age. Therefore, younger patients are psychologically more affected (178). Intestinally, low quality of life, anxiety and depression was more prevalent in female than male (177). Leishmania infection causes behavioral alterations and anxiety in mice (179). Stress and stigmatization in turn influence leishmaniasis outcomes (180, 181). Scientists are required to design and plan the experiments that have low level of stress. Construction noises, pollution, lack of experience with animal handling and intervention, not paying attention to circadian rhythm etc. can have significant impact on the experimental results.

3.2.7 Vector influence

As it was mentioned earlier, the number of Leishmania parasites transmitted to the site of inoculation during natural transmission is very limited and is not comparable with the inoculum dose typically used in experimental infections. It was shown that salivary components and vector gut microbiota have a considerable role in infectivity and severity of leishmaniasis (67, 166, 182, 183). Salivary cDNA protein libraries has been constructed for 9 species of the genus Phlebotomus and 4 species of the genus Lutzomyia [reviewed in (184)]. More than 20 diverse proteins belonging to the different protein families have been identified in each cDNA library. Protein families that were detected in selected Phlebotomus as well as in Lutzomyia species are: antigen 5-related proteins, apyrases, odorant-binding proteins (D7-related proteins and PpSP15-like proteins), yellow-related proteins (YRPs), silkrelated proteins, and lufaxin-like proteins (185). These proteins have anti-hemostatic, anti-inflammatory and immunomodulatory properties (184).

The most efficient way of experimental infection is inducing a natural infection by infected sand flies, however, technically, not every lab has a possibility to breed and maintain sand fly colonies, therefore, formulation of inoculum needs to be standardized and present the most similarity to the natural infection that usually occurs in human. Supplementing salivary gland lysate that contains saliva component and part of the vector microbiome might be a solution to increase the infectivity of *Leishmania* inoculum (186).

3.2.8 Living conditions

Substantial evidence indicates that variations in laboratory mouse husbandry practices significantly contribute to the discrepancies observed in immune responses against pathogens, not only between mice and humans but also among experiments conducted at different institutes (19). In the early history of laboratory mouse breeding, preventing contamination of mouse colonies by pathogens was a significant challenge until the filter-equipped cages were developed in the 1980s (187). The term "Specific Pathogen Free" (SPF), first introduced in the late 1950s, refers to mouse colonies that are devoid of specific pathogens, such as particular viruses, bacteria, and parasites (188). Although the list of these pathogens may vary, it typically includes those commonly shared with wild mice. The experimental exposure of SPF mice to specific microorganisms or modifications to their gut microbiome elicited distinct alterations in their immune responses to infection. Therefore, it is argued that manipulating the microbiome-host relationship in SPF models might greatly influence the application of findings to human health (189).

It was suggested that alterations in the living conditions of laboratory mice significantly influence the cellular profile of immune system (19). While the effector and tissue resident memory T cell repertoires were absent in laboratory mice, these cell populations were readily demonstrated in wild and pet store mice, naturally exposed to a broad spectrum of microbial environments. Interestingly, these immune cells were induced in laboratory mice after co-housing with pet store mice (190). It has been recommended that in the study of infectious diseases, colonies of inbred mice in controlled environments with microbiome resembling natural conditions are better suited for translating mouse immunology studies to human contexts (189).

4 Reproducibility of the data

A primary step toward improving the translation of mouse data to humans is to increase the reproducibility of mice experiments. The reproducibility crisis in experimental results remains a significant challenge in biomedical science. Considering aforementioned parameters not only improves the translational value of mouse experiments but also plays an important role in improving the reproducibility of animal experiments across different laboratories or even within the same laboratory. A critical step to increase the probability of data regeneration is the writing of a detailed standard operation procedure (SOP) for an experiment, ensuring it can be consistently followed by different investigators. In addition to the influencing parameters that were comprehensively discussed before, paying attention to the following routine practice should also be taken into consideration:

- a. The animal experiments must be performed and repeated by trained staffs.
- b. Factors such as the availability of materials and equipment, cleanliness of the facility and adherence to cleaning procedures, proper operation of the equipment, and handling of animals and the performance of interventions and routine checkups need to be standardized in the form of SOPs.
- c. The breeding procedure or source of animal colony, along with factors such as age, sex, circadian clock and animal

housing condition including bedding, temperature, humidity, food type, cage type (SPF or conventional), number of animals per cage, random distribution of the groups, sample size etc. must be strictly monitored and controlled.

 d. Although ethical considerations may not directly influence experimental outcomes, adhering to ethical guidelines can help to unify most of the handling and housing procedures. Investigators must precisely and rigorously follow these ethical guidelines when designing, planning and conducting mouse experiments.

6 Conclusion remarks

Various animal models of CL and VL are employed in experimental studies to investigate the mechanisms of protective immunity and disease pathogenesis in *Leishmania* infections. The immune response to *Leishmania* is orchestrated through intricate regulatory networks, but the classic Th1/Th2 polarization observed in murine *L. major* infections do not fully translate to human disease or to infections caused by other species of *Leishmania* (70, 94). Therefore, there is no universal consensus on biomarkers of host susceptibility/resistance across human and experimental animal models, as immune responses can vary significantly depending on the host background and parasite factors as discussed above (reviewed in (4)).

Clinical manifestation of a disease such as leishmaniasis is a result of a complex cross talk between host genetic, immune responses and environmental conditions. Although, zoonotic types of leishmania infection naturally occurs in other mammalian hosts, development of mouse models has been an instrumental in furthering our understanding of the disease mechanism. Therefore, optimizing/ adapting the influencing parameters in experiments to mimic infection in human is fundamental and will increase translational value of mouse data. Including more strains of mice with distinct genetic background as well as inbred strains to increase the genetic complexity may help to recapitulate the complexity of human genome in mice. In addition, cohosting the laboratory mice with pet mice instead of keeping them in extra clean conditions, optimizing and well characterization of parasite culture, and inclusion of sand fly saliva components in the parasite inoculum will help to induce an infection with closer clinical manifestation of human leishmaniasis. Furthermore, applying the current development in research such multiomics technologies and system biology along with

References

characterizing environmental and host related parameters will help to recapitulate a disease condition closer to human leishmaniasis.

Author contributions

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