

Mechanisms and applications of chemical techniques for effective development of unconventional reservoirs

Edited by

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Mechanisms and applications of chemical techniques for effective development of unconventional reservoirs

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Editorial: Mechanisms and applications of chemical techniques for effective development of unconventional reservoirs

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Editorial on the Research Topic

[Mechanisms and applications of chemical techniques for effective development of unconventional reservoirs](#)

The proved reserves and production from unconventional reservoirs, such as tight sandstone, carbonate, and shale oil and gas, have increased yearly. How to effectively develop such tight reservoirs is still an urgent Research Topic for current and future decades. Researchers have accumulated a wealth of experience in exploiting conventional reservoirs. However, the geological conditions, petrophysical properties, and fluid mobility of unconventional resources are quite different from those of conventional ones. Usually, abundant micro-nanopores are well developed within unconventional reservoir rocks, resulting in a very high displacement pressure and hindering the application of most flooding approaches. In addition, fluids in tight formations are under the nanoconfinement environment but not the bulk condition. The fluid flow mechanisms and solid-fluid interactions remain elusive throughout the production stage, particularly when chemical recovery methods are involved. Therefore, this Research Topic is focused on the application of chemical-based techniques in promoting hydrocarbon extraction in unconventional reservoirs and revealing the mechanisms and intricate processes of chemical additives for improving recovery.

We have collected twelve papers on this Research Topic, mainly including the chemical-assisted hydraulic fracturing and the displacement of oil and gas in reservoir development. For instance, the paper “*Analysis of the influence of CO₂ pre-injection during hydraulic fracturing on enhanced oil recovery in shale reservoirs*” by Yang et al. discussed the effects of CO₂ pre-injection on reservoir rocks and fluids. They demonstrated that the CO₂-rock and CO₂-oil/water interaction could change the reservoir porosity, permeability, wettability, and fluid properties and impede clay swelling. These changes could lead to a reduction in initiation pressure, an increase in fracture complexity, and the enhancement in reservoir pressure, which is thus conducive to the hydraulic fracturing operation. Similarly, to mitigate the drawback of single HCl during matrix acidizing of tight carbonate formations, in their work “*Comparative analysis of matrix retarded acidizing methods for tight carbonate reservoirs: gelled acid, foamed*

acid and micro-emulsified acid,” Wang et al. proposed three promising matrix acidizing formulas for carbonate reservoirs. Among them, the foam-based acids have several advantages over other acidizing methods. Specifically, the foam-based acids show good compatibility with formation water and could lower the filtrate rate of acid and cause less formation damage. Therefore, it is highly recommended in the matrix acidizing process. Additionally, in the study “Comparative study on the analysis methods of fracture pressure interference in shale oil three-dimensional fracturing,” Chen et al. concluded that the tracer monitoring, microseismic, and pressure monitoring technology were commonly used to identify the interlayer fracture pressure and evaluate the fracturing performance. The tracer monitoring method is the most accurate, but the latter two have a wider range of applications. Thus, the synthetic application of the three methods could be more appropriate.

Given the significance of environmental protection, CCUS (carbon capture, utilization, and storage) has become a hot spot and has attracted much more attention from academia and industry in recent years. Several papers collected in this Research Topic are associated with this Research Topic. The experimental paper “Laboratory investigation of the influence of fractures on CO₂ flooding” by Qing-Fu studied the effects of fracture length and aperture on CO₂ flooding pressure, displacement efficiency, and composition of produced fluids. They found that a longer and wider fracture could decrease the injected pressure; however, this impairs the oil displacement efficiency. Besides, the fracture properties have no significant influence on the composition of produced oil. In the paper “Low Carbon Oil Exploitation: Carbon Dioxide Flooding Technology,” Xia et al. reviewed the research status of CO₂ flooding worldwide, and summarized nine mechanisms of CO₂ flooding for oil and gas reservoirs. Finally, the authors raised their concerns in terms of the low oil recovery, economic problems, gas sources, etc. Furthermore, it is inevitable that gas channeling would occur when CO₂ is injected into the fractured tight oil reservoirs. Zhu et al. stated that this unfavorable circumstance could be eased by injecting the low-viscosity CO₂ responsive plugging materials, which can effectively block the high-permeable channels and reduce the upswept zone. The primary mechanisms of CO₂ responsive foam, CO₂ responsive surfactant, and CO₂ responsive gel, are elaborated in their paper “The Application of CO₂-Responsive Materials (CRMs) on Enhanced Oil Recovery (EOR) for Fractured Tight Oil Reservoirs”. In another paper, “Eco-development of oil and gas industry: CCUS-EOR technology,” Yan et al. reviewed the current status and advance of CCUS technology from the perspective of ecological development, and they also gave their advice on the practical paths of reducing carbon in the world, the international development pattern and advanced technologies for the large-scale CO₂ storage and enhanced oil recovery. Additionally, oil recovery by spontaneous imbibition is also a vital enhanced oil recovery method for tight reservoirs. However, a prerequisite is that the reservoir rocks must be water-wet. Thus, in the paper “Wettability alteration agents to promote spontaneous imbibition in tight reservoirs: Achievements and limitations,” Zhong et al. proposed that the surfactants, nanoparticles, nano-emulsion, and inorganic salts can be used to shift the mixed-wet or oil-wet formations to the water-wet state to maximize the imbibition oil recovery. They also discussed the potential risks and future trends regarding the applications of these approaches in tight reservoirs.

Furthermore, several authors attempted to elaborate on the fluid flow behavior based on the pore scale modeling and mathematical model. For example, Jia et al. employed the phase-field model built in COMSOL to investigate the effect of fracture direction on displacement characteristics and residual oil distribution under the water flooding model. They also identified the evolution of residual oil types. The results were shown in the paper “COMSOL-based investigation of the characteristics of microscopic water flooding and residual oil distribution in carbonate reservoirs.” The paper “Study on flow model of multi-stage fracturing horizontal well in stress-dependent dual medium reservoir” by Jiaming et al. considered the stress sensitivity of carbonate reservoir and established a semi-analytical model to flow regimes of multistage fracturing horizontal well. Results showed that fluids flow in the horizontal well can be classified into six types, and ignoring the stress sensitivity would bring about a substantial error in production prediction. On the other hand, there are two additional papers concentrated on the fluid mobility in tight sandstone (Research on fluid mobility in tight sandstone with a NMR fractal theory pore classification method by Gao et al.) and the competitive adsorption of different gas on hydrate surface (Comparison of CO₂, N₂, CO, H₂S, CH₄, and H₂O adsorptions onto sl methane hydrate surface by Zhang et al.). These results would provide significant guidance for the selection of sweet-spot and the development of unconventional reservoirs.

In conclusion, commercial development of unconventional resources cannot be achieved without the usage of chemical-related techniques. The papers on this Research Topic provide an overview of a variety of chemical-assisted approaches used in tight reservoirs. However, the mechanisms and applicability of different chemical methods still remain vague since addressing this Research Topic is very challenging, which entangles multi-disciplinary knowledge. Therefore, it could be more targeted by organizing a Research Topic that only specifically focuses on one or two aspects of chemical recovery systems.

Author contributions

All authors listed have made a substantial, direct, and intellectual contribution to the work and approved it for publication.

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Wettability alteration agents to promote spontaneous imbibition in tight reservoirs: Achievements and limitations

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wettability alteration, spontaneous imbibition, tight reservoirs, achievements, limitations, enhanced oil recovery

1 Introduction

Though renewable energy is developing rapidly, fossil energy remains to be the most important source of energy and global oil consumption would keep rising to meet the needs of social development by 2040 (Sagala et al., 2019). Confronted with the situation that “easy oil” is depleting and new oilfield exploration is plummeting, increasing attention has been paid to the high-efficient exploitation and development of unconventional oil resources. Tight oil mainly occurs in tight sandstone, carbonate, or other reservoirs with overlaid matrix permeability less than 0.2 mD or air permeability less than 2 mD (Standard SY/T 6943-2013). The preliminarily proved tight oil geological reserves in China are about 125×10^8 tons (Wang et al., 2016; Sun et al., 2019) and about 40% of the national recoverable reserves are tight oil. The effective development of tight oil is vital to improving China’s energy structure and ensuring national energy security.

Natural microfractures are ubiquitous in tight oil reservoirs, but the pores/throats are narrow, connectivity is poor, and the formation energy is low, thus, the primary oil recovery of tight reservoirs is generally below 10% (Wang et al., 2015; Bidhendi et al., 2019). And the advancements in multi-stage horizontal well fracturing technologies have offered some new opportunities to partially relieve these problems (Wang et al., 2018; Yu et al., 2021). In matrix-fracture dual-permeability media, spontaneous imbibition through which a non-wetting phase is displaced by a wetting phase is regarded as the most probable matrix-fracture transfer mechanism that plays a key role in unlocking the tight oil potentials (Harimi et al., 2019). In general, original tight rocks are water-wet, but can be changed to oil-wet after a long time contacting with crude oil when asphaltenes deposit, calcite, and dolomite adsorb organic acids or resin acids and quartz and clay adsorb organic bases and aromatics (Liang T. et al., 2021). To ensure the occurrence of effective spontaneous imbibition in mix-wet or oil-wet tight reservoirs, the wettability of porous media should always be altered water-wet, and adding chemical agents is indispensable. Surfactants, nanomaterials, and inorganic salts are extensively used to enhance the imbibition rate and boost the oil recovery factor. However, challenges usually coexist with opportunities. In this paper, the potential risks associated with surfactants,

nanomaterials, and inorganic salts usage in tight formations are highlighted, and the possible directions for future studies were discussed to guide the effective design of EOR scenarios in tight oil reservoirs.

2 Surfactants

Surfactants with different structures can alter wettability through different means, including ion-pairing, hydrophobic interactions, solubilization, polarization of electrons, etc., (Hou et al., 2015; Patil et al., 2018). Numerous studies have been conducted, and the potentials of different types of surfactants to promote spontaneous imbibition in tight formations were verified. For example, cationic surfactant CTAB could extract additional 2.5% OOIP and 7.5% OOIP after brine imbibition from 0.11 mD (water-wet) and 0.018 mD (mix-wet) tight cores, respectively (Wang et al., 2019). Anionic surfactant petroleum sulfonate could yield an oil recovery of 35.9% from 1 mD tight cores, which was 21.7% higher than brine (Zhou et al., 2022). Nonionic surfactant APG could recover 27.02% OOIP from 0.26–0.31 mD tight sandstone cores, which was 21.02% higher than brine (Sun et al., 2021). However, there are still many problems to be solved before extending to field tests, such as.

- 1) Tight formations are abundant in narrow pores and throats, and the clay content can be higher than 15%. The large specific surface area will result in a significant surfactant retention density of 10–30 mg/g (Zhang et al., 2016; Zhong et al., 2019), which greatly limits surfactant penetration depth and efficiency. However, the contribution of surfactant adsorption to wettability alteration is also substantial, therefore, the economic and optimal adsorption density, as well as adsorption rate should be better clarified. Moreover, dynamic adsorption tests instead of static adsorption tests based on intact tight cores rather than rock powders should be conducted to mimic the real situations.
- 2) Surfactant penetration speed and depth are key parameters necessary for surfactant EOR modeling and are important to guide the scaling up of laboratory findings for field operation design (Liang T. et al., 2021; Wang et al., 2021). But there is scarce information on the direct measurements of surfactant dispersion coefficient in tight rocks, and the accuracy of numerical models can hardly be verified. Therefore, more laboratory evidence is necessary to increase the robustness and reliability of numerical simulations.
- 3) Normal surfactants usually undergo either phase change or separation in high temperature and high salinity (HTHS) conditions (Liu et al., 2021; Yao et al., 2021). Anionic-nonionic, zwitterionic and Gemini surfactants show high salt and thermal tolerance, but their functional mechanisms to induce wettability alteration remain elusive and further research is desperately needed.
- 4) The cost of surfactants especially novel surfactants is still relatively high. Though the advances in natural surfactants may help to relieve this problem, the industrialization production of natural surfactants still faces many challenges.
- 5) The current method to screen surfactants for tight formations mainly borrows from conventional reservoirs, without fully considering the specificity of tight formations and the discrepancies in reservoir physical properties. Thus, designing a systematic screening method especially for tight formations is urgent, in which surfactant micelle size, the optimal rock wettability, the adsorption density should be comprehensively considered.

3 Nanomaterials

3.1 Nanoparticles

Nanoparticles (NPs) induce wettability change mainly by forming microstructure formation or imposing structural disjoining pressure, and it is believed that NP adsorption on liquid-liquid/liquid-solid interfaces can increase the stability of water film adsorbed on rocks (Yuan et al., 2021). A summary of the recent progress of NPs applications in tight reservoirs was provided in Table 1 (Part I). Most research showed that nanofluids with or without surfactants were capable to enhance the oil recovery of spontaneous imbibition by over 10% through wettability alteration. However, there is also still more work that needs to be done, for instance.

- 1) The optimal NP concentration highly depends on NP type, rock properties, solution environment, etc. Zhou et al. (2022) reported that the highest efficiency of 38.1% could be obtained with 0.1 wt% SiDots in 1 mD tight cores and a further increase in SiDot concentration to 0.5 wt% would decrease the rate to 22.27% due to intense particle aggregation. They also indicated that the optimal SiO₂ NP (15 nm) concentration to be in 0.5 mD tight cores was also around 0.1 wt% (Zhou et al., 2019). However, Lu et al. (2017) held a different view. They highlighted that though viscosity and asphaltene content of the produced oil would decrease with increasing NP concentration, the silica concentration to be used should be around 10 mg/L in 0.68–0.95 mD tight cores to eliminate pore plugging. Authors tried to use pore plugging in most cases to explain the decrease in recovery when NP concentration increased without even knowing whether the nanofluid can seep into the tight cores or not. Therefore, a comprehensive study on NP transport and retention behaviors in tight porous media should be implemented and the permeability damage caused by NPs should better be quantified.
- 2) The optimal oil/water interfacial tension of nanofluids for tight formation remains bewildering. Zhang et al.

TABLE 1 Nanomaterials for tight formation EOR.

Part I nanoparticle

Nanoparticle	Size, nm	C, mg/L	Additives	k, mD	Solution environment	IFT, mN/m	Contact angle, °	Recovery incremental, %	Ref
Carbon NP	10	500	—	0.6	3% NaCl, 60°C	16.4	98 (oil)	22.3 (Imbibition)	Li et al. (2017)
SiO ₂ NP	19.4	10	—	0.68–0.95	0.75% NaCl, 50°C	—	90–128 (oil)	5.32–10.33 (Flooding)	Lu et al. (2017)
SiO ₂ NP (Modified)	10–20	10,000	—	0.6	3% NaCl, 60°C	7.0	142 (oil)	25.0 (Imbibition)	Li et al. (2018)
SiO ₂ (Modified)	15	1,000	—	0.5	3% NaCl, 60°C	12.2	120 (oil)	~24.5 (Imbibition)	Zhou et al. (2019)
SiO ₂ (Modified)	—	5,000	—	0.009	12.65% brine 25°C	0.267–0.190	57 (water)	—	Yuan et al. (2021)
Silicon dots (Modified)	3–5	1,000	—	1.0	Low salinity, 60 °C	18.7	—	23.9 (Imbibition)	Zhou et al. (2022)
NP	10–20	3,000	—	0.013–0.077	DI, 20°C	1	—	—	Qiu et al. (2022)
Carbon NP	7	1,500	0.05% Tween-80	0.113–0.125	3% NaCl, 75°C	11.2	89 (oil)	13.0 (Imbibition)	Zhao et al. (2020)
SiO ₂ NP	20.56	100	0.05% KD	0.2–0.3	1% NaCl, 90°C	4×10^{-4}	140 (oil)	17.64 (Flooding)	Xu et al. (2018)
SiO ₂ NP	20	1,000	0.1% AOS	0.1	3% brine, 80°C	3.5×10^{-3}	131.8 (oil)	19.6 (Imbibition)	Zhao et al. (2022a)
SiO ₂ NP	10	500	0.1% SLES	0.072–0.088	DI	~6.0	155 (oil)	28.71 (Imbibition)	(Zhang et al., 2022a; 2022b)
Silicon dots	5	1,200	0.1% Betaine	0.0091	15% brine, 80°C	0.085	124.1 (oil)	13.39 (Imbibition)	Zhou et al. (2020)
Part II Nanoemulsions									
Shell	Kernel	C, mg/L	Size, nm	k, mD	Solution environment	IFT, mN/m	Contact angle, °	Recovery incremental, %	Ref
C ₈ –C ₁₂ alkane	Gemini surfactant	3,000	<25	0.1–0.3	0.77% brine, 90°C	1×10^{-2}	—	27.5 (Flooding)	Ding et al. (2021)
Alkanes or olefins	Non-ionic surfactant	1,000	14	0.005	2% KCl, 85°C	2.6	126.8 (oil)	30 (Imbibition)	Liang et al. (2021b)
C ₁₀ –C ₁₄ alkane	Diphenyl ether surfactant	1,000	15.7	0.1	3.08% brine, 70°C	10^{-2}	76.6 (water)	19.2 (Imbibition)	Zhang et al. (2021)
Cyclooctane	Non-ionic surfactant	500–3,000	10	0.0839–0.101	DI, 60°C	3.56	11.7 (water)	7.53–24.83 (Imbibition)	Zhao et al. (2022b)
N-hexane	Non-ionic, cationic surfactants	3,000	6–11	0.1	0–1% brine, 60°C	0.005	32.7 (water)	20.5 (Imbibition)	Qu et al. (2022)

(2022a) systematically appraised the synergistic effects between surfactants and silica NP and highlighted that the IFT and contact angle should be tailored to higher than 1 mN/m and 140°, respectively to maximize the recovery factor of nanofluid spontaneous imbibition. Similarly, both numerical simulations and experimental studies indicated that the optimal IFT to generate satisfying oil recovery in water-wet tight porous media by surfactant imbibition is between 10–20 mN/m (Wang et al., 2019). However, Zhao

M. et al. (2022) proposed that by further decreasing IFT to 3.5×10^{-3} mN/m and water contact angle to 48°, AOS-based silica nanofluid could recover 28.5% OOIP from 0.1 mD tight cores, comparing to those of 8.9 and 14.33% OOIP by brine and surfactant, respectively. To clear the confusion, further microscopic mechanism study on how IFT will affect the spontaneous imbibition by increasing the capillary number and/or capillary force is necessary and urgent.

- 3) The stability of nanofluid is preliminary for its applications and surfactants are generally used to disperse the NP. However, the applications of nanofluids in HTS conditions are still limited and nanofluids with higher thermal and salt resistance should be developed. To improve the stability of NPs, ligands with dendritic structure or copolymers can be used (Zuniga et al., 2016; Zhong et al., 2020), but particle size should be carefully screened, and smaller particles are better preferred.
- 4) Structural disjoining pressure is proposed as the underlying mechanism in most studies to explain the wettability alteration by nanofluids by simply drawing a schematic diagram without compelling substantial evidence. Further study on the microscopic pore-scale wettability alteration mechanisms is required, and dynamic imbibition and pilot field tests should be conducted to convince the efficiency of NPs.
- 5) The cost of NPs is relatively high and industrial methods to produce functional NPs should be developed. Also, NP toxicity and its adverse impacts should be clearly defined.

3.2 Nano-emulsions

Broadly speaking, nanodroplets such as nanoemulsions with sizes between 10–100 nm can also be identified as nanomaterials (Shen et al., 2012). Nanoemulsions are generally characterized by a “shell-kernel” structure, in which surfactant functions as an external “shell” and disassociation agents (i.e., alkanes, cycloalkanes, etc.) form the kernel (Ding et al., 2021). Compared to NPs mentioned in Section 3.1, nanoemulsions are kinetically stable and may be deformable (Aljabri et al., 2021). By splitting the crude oil into “nanosized oil droplets”, reducing IFT, alternating wettability, and increasing sweep efficiency, the average recovery incremental by nano emulsions over brine imbibition was higher than 20% (Table 1, Part II), indicating huge EOR potential. However, the large-scale applications of nano-emulsions still face many challenges, such as.

- 1) Preparing nano emulsions consumes tremendous amounts of chemicals including surfactants, co-surfactants, organic solvents, etc., and the substantial energy might be required to promote the emulsification process, which greatly increases the cost. Thus, high-efficiency chemicals with lower costs and more economic emulsification methods should be developed.
- 2) Nanoemulsions are thermodynamically unstable and phase separation is unavoidable, but the influence laws of temperature, salinity, formula composition, and other factors and their transport behaviors in the complex porous media are not well comprehended, and extensive lab-scale and pilot tests are necessary.

4 Inorganic salts

Low salinity water (LSW) EOR has received considerable attention in recent decades thanks to its environmental-friendly and economical nature. The wettability alteration mechanisms of LSW include multi-ionic exchange, electrical double-layer effect, fine release, etc., and its effectiveness to enhance oil recovery has been widely confirmed through both laboratory and field scale tests (Sheng, 2014; Lyu et al., 2022; Mokhtari et al., 2022). For instance, an incremental spontaneous imbibition oil recovery of 4.5% OOIP was reported by Wei et al. (2021) when a brine with 0.21% TDS was applied in 0.3 mD tight cores. Mokhtari et al. (2022) revealed that an incremental recovery of over 10% could be obtained in 1.56 mD chalk cores by diluted seawater at the second stage compared to seawater. Webb et al. (2003) noticed a 25–50% reduction in residual oil saturation near the well region in a field-scale LSW flooding test. Overall, the research on LSW spontaneous imbibition in tight formations is relatively less common than surfactants or nanomaterials. The potential reasons may include.

- 1) LSW is viewed as an immature EOR technique with complicated EOR mechanisms, and due to the complex oil/brine/rock interactions, there is still no consensus over the dominant mechanisms so far. Also, though synergisms between LSW and surfactant/NPs to facilitate the spontaneous imbibition rate have been reported, their interactions, as well as the synergistic mechanisms are subject to debate.
- 2) The efficiency of LSW highly depends on brine salinity and composition and is sensitive to connate water saturation/composition, initial rock wettability, clay content, oil composition, etc., therefore, the benefits can hardly be ensured (Sheng, 2014; Katende and Sagala, 2019). Meanwhile, higher sulfate concentration is conducive to increased oil recovery but can also cause souring and scaling problems. The effects of fine release induced by LSW remain controversial, either a reduction or an increase in oil recovery is possible and the boundaries are yet to be identified. Also, the adverse impacts of clay expansion in LSW are not fully considered.
- 3) In most cases, seawater can hardly be used directly for LSW EOR and the compositions of LSW should be tailored by dissolving inorganic salts in freshwater or distilled water. The desalination of seawater usually requires high input, and the efficiency is generally low.

Author contributions

XZ: conceptualization, supervision, funding acquisition, and writing—original draft, review and editing. GS:

conceptualization, supervision, funding acquisition, and writing—review and editing. XC: funding acquisition and investigation. YW, SZ, and LZ: investigation and editing.

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Laboratory investigation of the influence of fractures on CO₂ flooding

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CO₂ injection is a promising method for low-permeability reservoirs. CO₂ is much easier to inject underground compared with water. The solubility of CO₂ in oil decreases the oil density and viscosity, leading to an enhancement of the oil recovery. CO₂ flooding could achieve the dual purpose of developing oil effectively and reducing greenhouse gas. Therefore, this technique has both economic and social benefits and is an essential technology for achieving green development. Natural fractures are widely developed in low-permeability reservoirs, and artificial fractures are often used to improve oil development. These fractures have a significant influence on flow patterns during CO₂ flooding. In addition, fractures are also one of the key factors of CO₂ channeling. Therefore, the influence of fractures on CO₂ flooding pressure distribution, fluid composition, and displacement efficiency needs to be studied. In this work, a CO₂ flooding experiment was implemented to test the pressure distribution and outlet composition changes during CO₂ flooding under different fracture lengths and apertures. The experiment shows that a long and wide fracture could effectively reduce the injection-production pressure difference. However, fractures also had a negative effect on oil development. Fracture length and aperture had a significant effect on the gas phase composition at the outlet, but had little effect on the oil phase composition.

KEYWORDS

CO₂ flooding, low permeability reservoir, fractures, CO₂ flooding experiment, greenhouse gas

1 Introduction

The development of low-permeability reservoirs and tight-oil reservoirs is often unsatisfactory due to problems such as small pore radius and low permeability. The poor flow conditions lead to difficulties in water injection development. Laboratory experiments and field applications have shown that the injection of CO₂ into low-permeability reservoirs has a significant ability to enhance oil. In CO₂ injection, oil mixed with CO₂ has much increased mobility and reduces the interfacial tension. Therefore, CO₂ flooding could greatly improve oil recovery. CO₂ injection has been recognized as the second-largest enhanced oil recovery (EOR) process in the world.

CO₂ has attracted the attention of experts around the world because of its excellent oil displacement capacity. There is a long research history on CO₂ flooding in theory research, and it has been frequently used in applications in the field. Since the 1950s, a large amount of theoretical research and field application research has been carried out (Guo et al., 2002; Jiang et al., 2010; He et al., 2011). In the 1970s, the application of CO₂ flooding made great progress (Cao et al., 2020). China started research on CO₂ flooding theory and application in the 1960s. This technology has not been widely promoted in China because of the lack of CO₂.

Global warming is a major issue for the world, as increased amounts of CO₂ and other greenhouse gases in the atmosphere have resulted in increases in sea levels and changes in the climate. Many countries have proposed policies to reduce carbon emissions. In CO₂ flooding, the injected CO₂ is trapped underground, and it is an important way to reduce carbon emissions. Therefore, CO₂ flooding has the dual purpose of oil recovery and CO₂ reduction, and has broad application prospects.

Laboratory experiments of CO₂ flooding are applied to support the implementation of CO₂ flooding in the field (Xie, 1991; Cheng et al., 2008; Ma et al., 2020). Many experts have made great contributions in this field. The influence of CO₂ on the viscosity and volume of oil was studied by Hao et al. (2005) through laboratory experiments, and the mechanism of CO₂ EOR was researched. Miller and Jones studied the effect of CO₂ on the physical properties of heavy oil (Miller and Jones, 1981; Sankur and Emanuel, 1983). Gao et al. (2020) analyzed the influence of development parameters on the CO₂ EOR through experiments (Gao et al., 2020). Wang et al. (2016) discussed periodic CO₂ injection through experiments in low-permeability porous media, and the influence of injection slug and velocity is revealed in their work (Wang et al., 2016). The differences between miscible flooding and immiscible flooding were compared by Zhao et al. (2018), and field experiments were conducted to support the research. The above works mainly focus on the mechanism of CO₂ EOR, and the effect of fractures was not studied.

Oil development of low permeability and tight reservoirs is often affected by fractures. On the one hand, by fracturing the injection well, the injection rate of CO₂ is improved and the reservoir energy can be recovered in a short time. On the other hand, the oil production well is usually fractured to improve the production rate in low-permeability reservoirs. As a high-conductivity channel, fractures are closely related to important parameters such as the swept volume and gas channeling during reservoir development. It is necessary to carry out experimental research on the effect of fractures on CO₂ flooding. In order to explore the effect of fractures on CO₂ flooding, Huang used cores with annulus to represent fractures (Huang et al., 2008). An experimental study of CO₂ huff and puff was conducted, showing that fractures had a great influence on the CO₂ huff and puff. In order to optimize the injection methods of CO₂ flooding after

water flooding, CO₂ compound flooding experiments with single fracture and complex fracture in a five-spot well pattern were implemented, respectively (Shi et al., 2021). The physical model of fracture radial flow was used in their work. To develop fractured tight reservoirs effectively, Wang (2017) designed a CO₂ flooding experiment to analyze pressure transfer in fractured porous media (Wang, 2017). In this experiment, the fractures were formed with different apertures. By comparing the CO₂ flooding results with the control experiment, it was shown that the gas channeling caused by fracture was the key factor in the production of oil in the matrix. Existing experiments show that fractures have a significant impact on the development of CO₂ flooding in low-permeability and tight reservoirs. However, further research is required on pressure distribution, fluid composition, and fluid displacement.

In this study, artificial cores were made according to the formation parameters in Shengli Oilfield. Fracture length and aperture are the primary factors affecting CO₂ flooding. Therefore these fractures were made with different lengths and apertures. During CO₂ flooding, the pressure along the core and the components at the outlet was recorded. Then the influence of fractures on CO₂ flooding was investigated.

2 Experimental method

The experimental equipment contained UQT-120-70 high temperature and high pressure long-core test system, Bruker 450 GC, and Agilent 7890A GC as the main components. The pressure was measured with SENEX DG2113-C-70/B. The pressure measurement signal was automatically recorded by the computer data acquisition system and was set to be recorded every 2 min. The cores used in this experiment were artificially produced according to the formation parameters of Shengli Oilfield. After cleaning and drying, the basic parameters of the cores are shown in Table 1. The fractures were made by wire cutting, and quartz sand was used as a filler to support the fractures as shown in Figure 1.

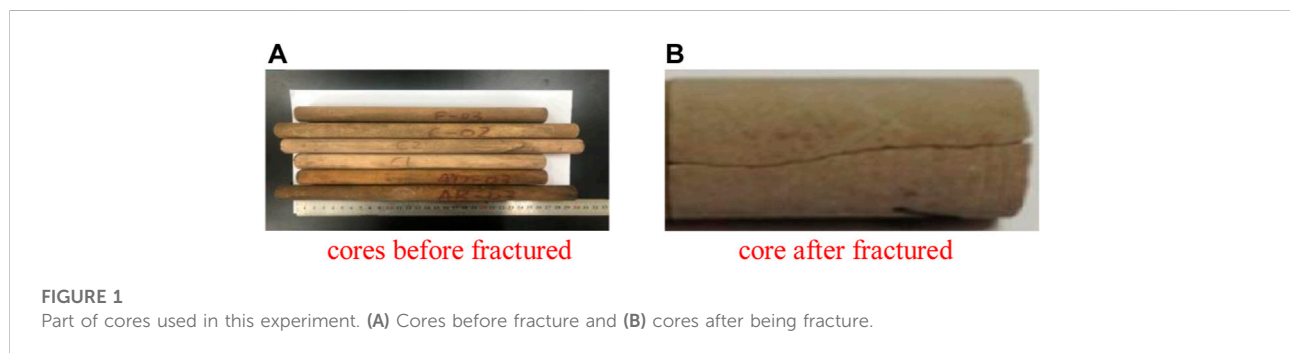
Since it is difficult to obtain a single core longer than 0.5m, the commonly used method is splicing conventional cores in a certain arrangement. Filter paper was applied to connect short cores to eliminate the terminal effect. The arrangement of each core was as follows.

- 1) The harmonic mean permeability \bar{k} of the n cores was calculated using Eq. 1. A comparison was made between \bar{k} and the permeability of the n cores, to find the core whose permeability was closest to \bar{k} . Then this core was put in the first place at the outlet of the experimental device:

$$\frac{L}{\bar{k}} = \frac{L_1}{K_1} + \frac{L_2}{K_2} + \cdots + \frac{L_n}{K_n} = \sum_{i=1}^n \frac{L_i}{K_i} \quad (1)$$

TABLE 1 Parameters of cores.

Number	Diameter (cm)	Length (cm)	Porosity (%)	Permeability (mD)
01	2.48	25.17	20.3	37.07
02	2.51	29.32	20.1	39.22
03	2.47	25.13	19.9	39.75
04	2.48	30.11	19.8	40.11
05	2.50	24.97	20.2	39.83
06	2.51	30.2	20.1	40.15



where L is total length of the core, cm, \bar{k} is the harmonized mean permeability of the core, $10^{-3}\mu\text{m}^2$, L_i is the length of the i th core, and K_i is the permeability of the i th core, $10^{-3}\mu\text{m}^2$.

- 2) The harmonic mean permeability of the remaining $n-1$ cores \bar{k} was calculated. The core whose permeability was closest to \bar{k} was arranged in the second place.
- 3) The long cores were obtained using the above method.

Four kinds of cores were considered in this experiment: the control group (without fracture in cores), a core with fracture length 10 cm and aperture 0.05 mm, a core with fracture length 20 cm and aperture 0.05 mm, and a core with fracture length 20 cm and aperture 0.1 mm. By carrying out CO_2 flooding experiments on different types of cores, the influences of fracture length and aperture on the pressure distribution, composition, and displacement effect during CO_2 flooding were studied. The fluid used in this experiment was obtained by compounding the oil and gas samples from the surface separator of a well in the block.

The experimental steps mainly included the following: ① Firstly, the core was cleaned with petroleum ether and dried with nitrogen, then dead oil was injected with a pump to fully saturate the core, and keep the pressure and temperature at formation conditions for some time. After the core was fully saturated, the amount of dead oil was recorded. ② The pressure and temperature at the outlet were set to 20 MPa and 50°C ,

respectively. Then the prepared live oil was used to displace the dead oil in the core until the gas-oil ratio at the inlet and outlet was the same to ensure that the core was completely saturated with live oil. ③ Industrial-purity CO_2 (99.9%) was injected at a constant rate to displace the oil in the core until no more oil was driven out at the outlet. The data record changed over time, including oil production, gas production, pressure at the measuring points, etc. The produced gas and oil samples were collected for chromatographic analysis. ④ After each experiment was finished, the cores were cleaned, dried with nitrogen, evacuated with a vacuum pump, and steps ① to ③ were repeated for the next set of experiments.

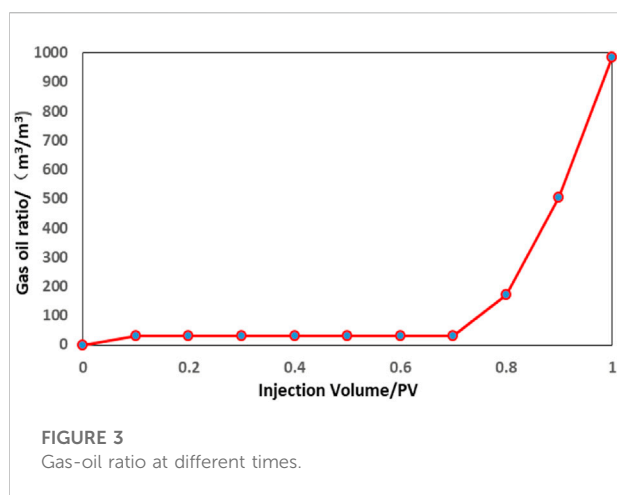
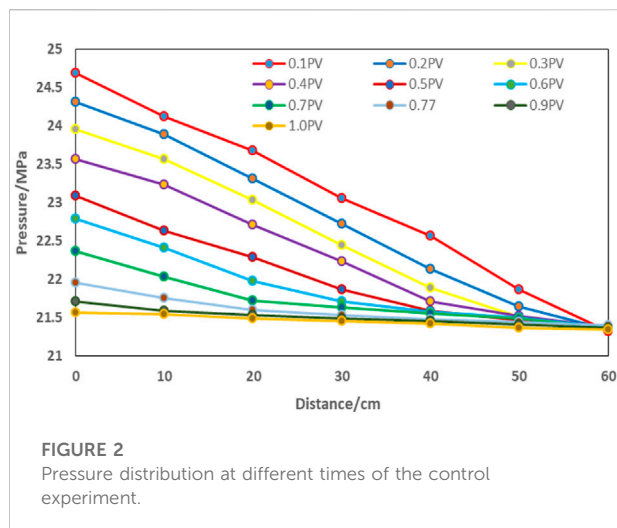
3 Results analysis

3.1 Analysis of the influence of fracture length on CO_2 flooding

3.1.1 Pressure distribution in cores with different fracture lengths

3.1.1.1 Control experiment

Firstly, the CO_2 flooding experiment in cores without fractures was carried out as a control experiment. The measuring points were set every 10 cm from the injection point. The outlet pressure remained unchanged, and the CO_2 was injected at a constant rate of 0.2 ml/min. The value of the



pressure at each measuring point was recorded, as shown in Figure 2.

The pressure at each measuring point gradually decreased with displacement time before CO₂ broke through the core. It indicated that in the initial stage of gas injection, high pressure was required to generate a pressure difference between the inlet and outlet. Stable flooding was formed after the experiment had been carried out for a period of time. At this stage, the required injection pressure at the inlet was decreased. The flow resistance was decreased by reducing the unswept area. Therefore the required pressure became smaller with CO₂ flooding. The gas-oil ratio in Figure 3 shows that the CO₂ broke through the core at 0.77 PV. Before CO₂ was detected at the outlet, it can be seen from Figure 2 that the pressure difference was significantly smaller than the initial pressure difference. It shows that, after the gas broke through, the constant-rate flooding could be achieved with a low pressure difference.

3.1.1.2 Fracture lengths of 10 and 20 cm

Two kinds of cores were considered in this case. One contained a 10-cm fracture and the other a 20-cm fracture. The aperture of both fractures was 0.05 mm. The measuring points were set every 10 cm from the injection point. The outlet pressure remained unchanged, and the CO₂ was injected at a constant rate of 0.2 ml/min. The values of the pressure at each measuring point were recorded, as shown in Figure 4. The curves of gas oil ratio for these two cases are shown in Figure 5.

Compared with the control experiment, the required injection pressure of the cores with fracture was smaller. Similarly, before CO₂ was detected at the outlet, the pressure at each measuring point decreased with the displacement time. The high permeability of the fractures led to low energy loss when fluid flowed through the fracture. Therefore the pressure in the fracture area did not decrease much with distance. But after passing through the fractured area, the descent rate of pressure was faster.

It indicates that fractures can reduce the required injection pressure because of their high permeability. As the experiment continued, the high-viscosity oil area gradually decreased and the flow resistance became smaller simultaneously. Figure 5 shows that the CO₂ broke through the core at 0.64 PV and 0.58 PV, respectively. Before CO₂ was detected at the outlet, it can be seen from Figure 4 that the pressure distribution had been reduced to 1.2 MPa. When the fracture length was 20 cm, the required injection pressure was lower than when the fracture length was 10 cm. It indicates that the fractures could effectively reduce the pressure difference between the injection and the production point.

3.1.2 Components at outlet of the cores with different fracture lengths

The outlet was used as the collection point to record the cumulative production of the cores at different times. The gas-oil ratio at different times was obtained according to the instantaneous production. The component composition under standard conditions was obtained by chromatography. Four time points were selected to analyze the component, including the time before CO₂ broke through the core, the time when CO₂ broke through the core, the time after CO₂ broke through the core, and the later stage of CO₂ flooding. The molar composition of each component in the gas phase and the oil phase was obtained according to the chromatographic analysis, as shown in the following Figures 6, 7.

- 1) Length of fracture 10 cm
- 2) Lengths of fracture 20 cm

The molar composition of gas and oil are shown in Figures 6, 7. It is obvious that CH₄ accounts for the largest proportion in the gas phase before CO₂ was detected. Part of the CO₂ was separated from the oil, less than 10%. After the CO₂ was detected, the proportion of CH₄ continued to decrease, and the proportion of CO₂ continued to increase, until the gas component at the outlet was mainly CO₂.

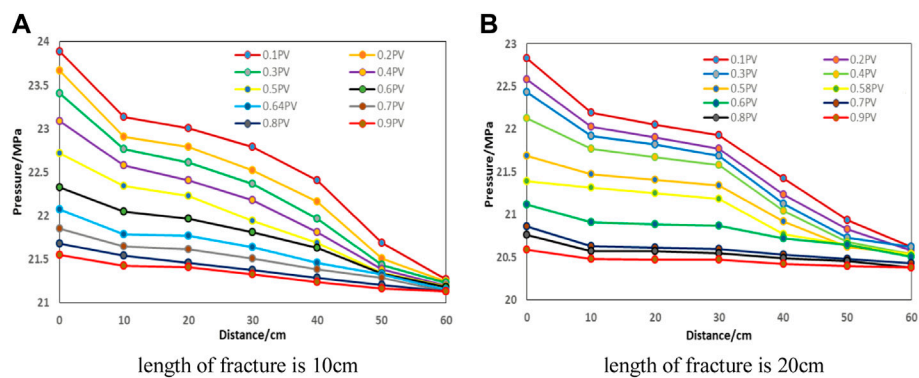


FIGURE 4
Pressure distribution in cores with different fracture lengths. (A) Length of fracture 10 cm and (B) length of fracture 20 cm.

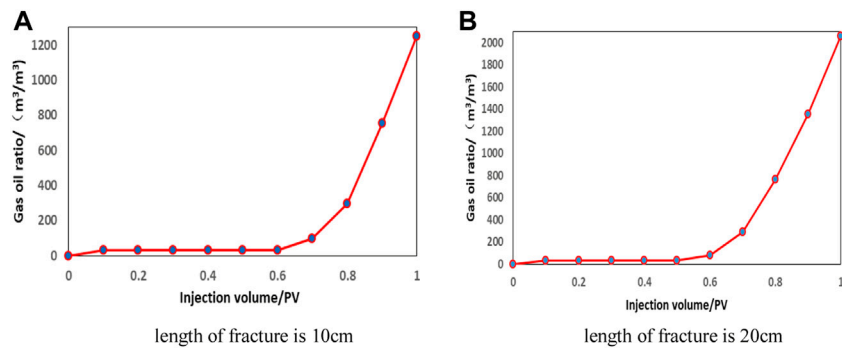


FIGURE 5
Gas oil ratio at outlet with different fracture lengths. (A) Length of fracture 10 cm and (B) length of fracture 20 cm.

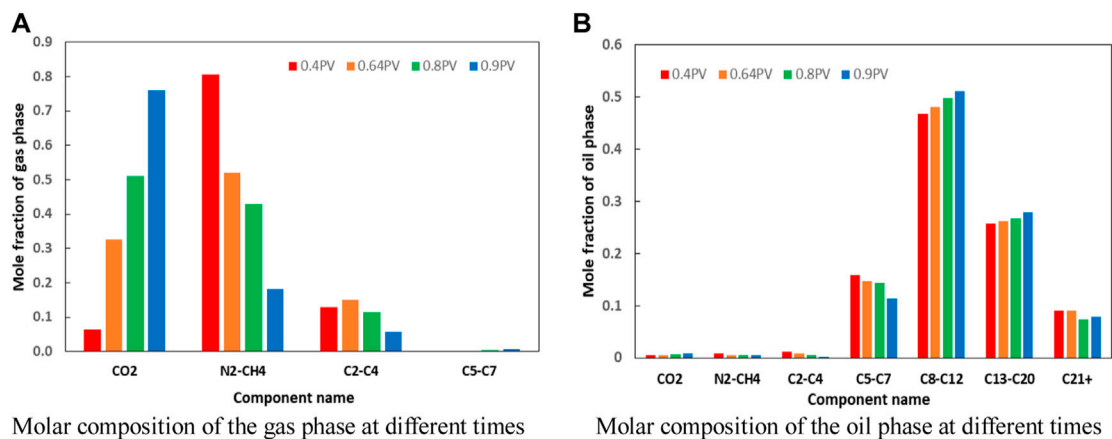


FIGURE 6
Molar composition at different times. (A) Molar composition of the gas phase at different times and (B) molar composition of the oil phase at different times.

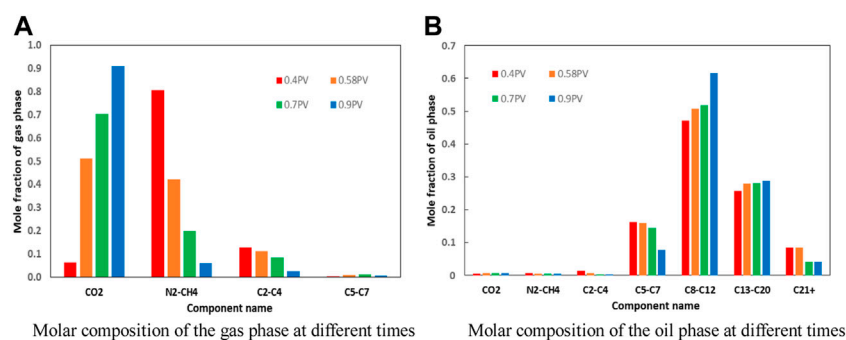


FIGURE 7

Molar composition at different times. (A) Molar composition of the gas phase at different times and (B) molar composition of the oil phase at different times.

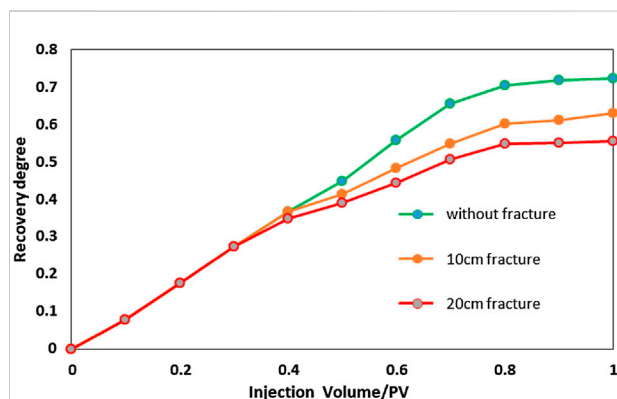


FIGURE 8

Comparison of the recovery degree of different fracture lengths.

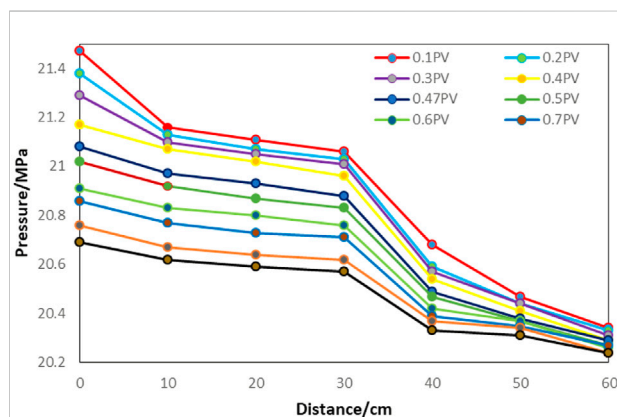


FIGURE 9

Pressure distribution at different times.

It can be seen from the oil phase composition that at the outlet, the proportion of light hydrocarbon components C₅-C₇ decreased after gas was detected. Meanwhile, the proportion of intermediate components C₈-C₁₂ and heavy components C₁₃-C₂₀ increased. This shows that CO₂ could extract light components from oil. After the light components were extracted, the viscosity of the oil in the swept area was increased, and it was difficult to bring out the heavy components. Therefore, the proportion of heavy components at the outlet continued to decrease.

The proportion of CO₂ in the gas was different, as seen by comparing the gas components in Figures 6, 7. The produced gas contained more CO₂ in the core with the 20-cm fracture. It demonstrates that the fracture could exacerbate the gas channeling of CO₂. On the other hand, the fracture had little effect on the component of the produced oil. The main difference was in the core with the 20-cm fracture; the final proportion of

intermediate components C₈-C₁₂ was increased (the molar fraction of C₈-C₁₂ in the 10-cm fracture was increased to 0.51, and the mole fraction of C₈-C₁₂ in 20 cm fracture was increased to 0.62). It indicates that the fracture could lead to the reduction of the extraction and displacement of CO₂.

The results in Figure 8 show that the final oil recovery was closely connected to the fracture length. A longer fracture had a greater influence on the gas channeling during the CO₂ flooding process. Therefore, the oil recovery decreased as the fracture length increased.

3.2 Analysis of the influence of fracture aperture on CO₂ flooding

The fracture with an aperture of 0.1 mm was made and compared with the above fracture with an aperture of 0.05 mm.

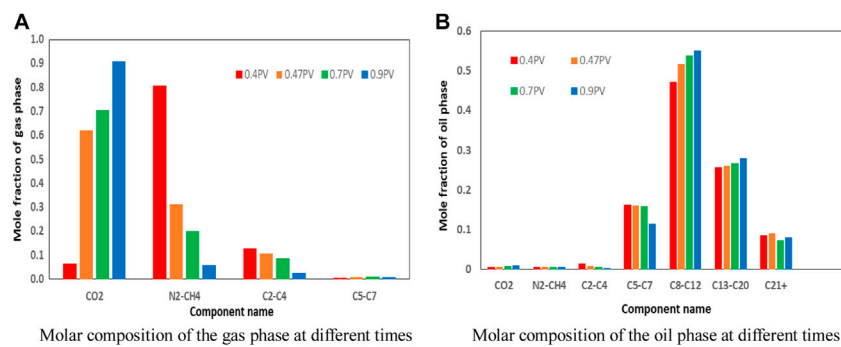


FIGURE 10
Molar composition at different times. (A) Molar composition of the gas phase at different times and (B) molar composition of the oil phase at different times.

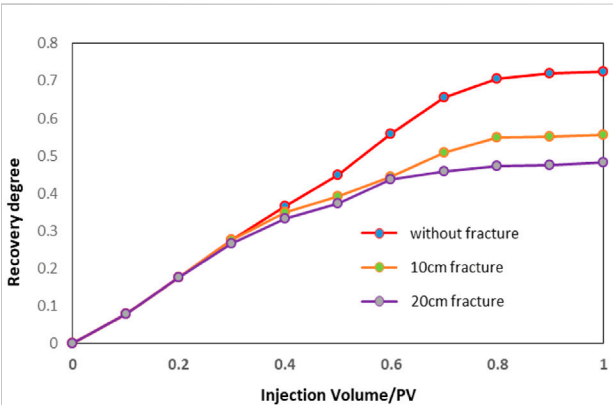


FIGURE 11
Comparison of the recovery degree of different fracture apertures.

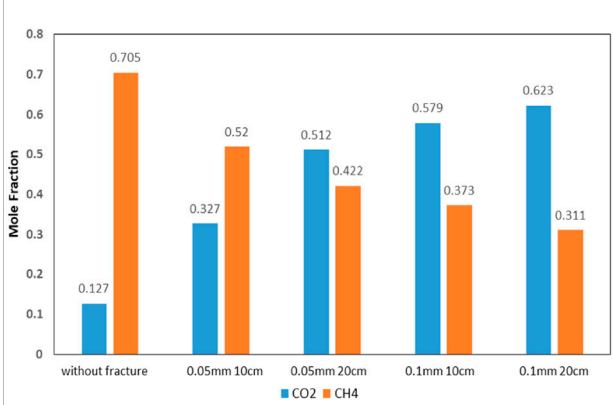


FIGURE 13
Main components of the gas phase at the moment when gas was detected.

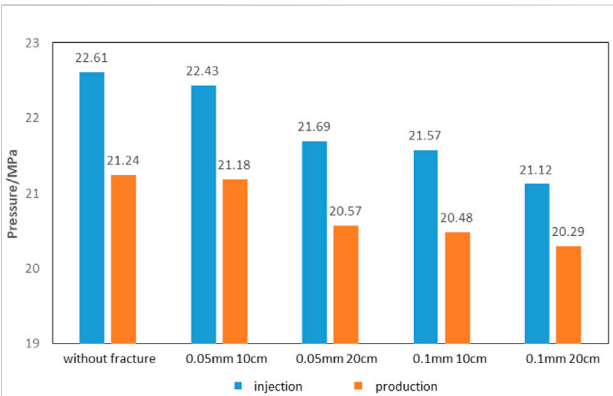


FIGURE 12
Pressure in different experiments.

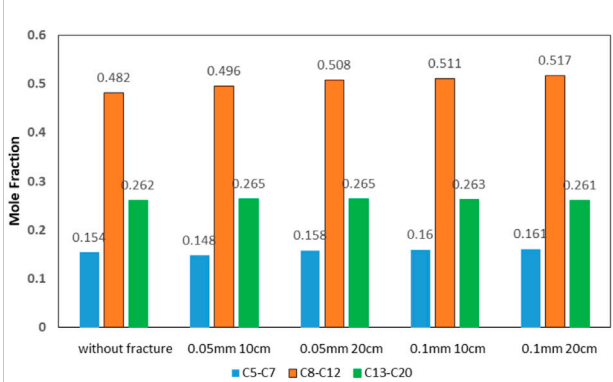


FIGURE 14
Main components of the oil phase at the moment when CO₂ was detected.

The lengths of both fractures were 20 cm. The measuring points were set every 10 cm from the injection point. The outlet pressure remained unchanged, and the CO₂ was injected at a constant rate of 0.2 ml/min. The pressure distribution is shown in the following Figure 9.

Compared with the 0.05 mm fracture aperture in the previous section, the required pressure was smaller. Similar to the conclusion of fracture length, the larger the fracture aperture, the smoother the pressure change. The fracture aperture led to greater effective permeability to reduce the injection-production pressure difference.

The proportion of CO₂ in gas was different in the cores with different apertures as shown in Figure 10. The produced gas contained more CO₂ in the core with the 0.1 mm fracture. More than 60% of CO₂ was detected at the outlet when the fracture aperture was 0.1 mm. The fracture had little effect on the component of the produced oil.

The results in Figure 11 show that although the larger fracture aperture may have reduced the pressure difference between the injection and the production point, the gas was able to flow along the high-permeability fracture; this was not conducive to a balanced displacement.

3.3 Analysis of the influence of fracture on CO₂ flooding

The pressure before CO₂ was detected at the injection and production point is shown in Figure 12.

The results show that before CO₂ was detected, a larger pressure difference was required in the control experiment. The pressure difference between the injection and production point was about 1.4 MPa. The pressure difference would drop if there was a fracture, and the longer the fracture, the smaller the injection-production pressure difference. The fracture aperture had a similar influence on the pressure. Comparing the control experiment and experiment with the fracture of 0.1 mm and aperture 20 cm length, the injection-production pressure difference was reduced by 40%.

The outlet molar fraction was taken at the moment of gas being detected under the five conditions for comparison, and the results are shown in Figure 13.

The results show that at the moment of gas being detected, the mole fraction of CO₂ was the lowest in the control experiment, which was only 12.7%. With an increase in fracture length and aperture, the proportion of CO₂ increased to 62.3% when the CO₂ broke through the core. Long and wide fractures shortened the CO₂ breakthrough time at the outlet, and the injected CO₂ had no chance to contact the oil and improve the condition. Therefore the rapid increase of CO₂ affected the displacement efficiency.

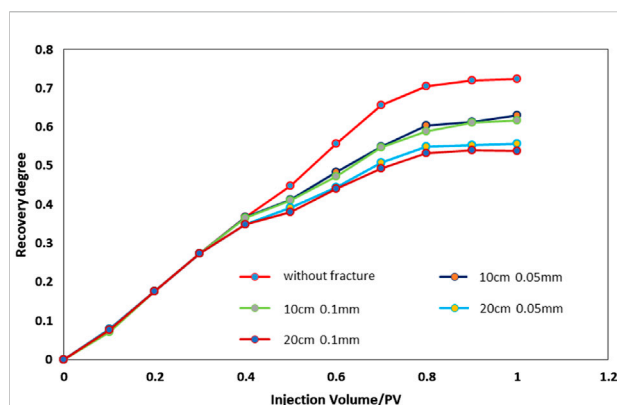


FIGURE 15
Comparison of the recovery degree of the different cases.

The light components C₅-C₇, intermediate components C₈-C₁₂, and heavy components C₁₃-C₂₀ were taken under five conditions for comparison, and the results are shown in Figure 14.

The results show that the increase of fracture aperture and length had little influence on the oil phase composition at the moment of CO₂ breaking the core.

Figure 15 shows that the control experiment had the highest oil recovery. The increase in fracture length and aperture aggravated the gas channeling which led to a decrease in oil recovery. Besides this, compared with the fracture width, the fracture length had a greater impact on the CO₂ flooding.

4 Conclusion

A CO₂ flooding experiment in a long core was designed. The artificial cores and live oil were prepared according to the reservoir parameters in Shengli Oilfield. The inlet was injected with CO₂ at a constant speed of 0.2 ml/min. The pressure distribution along the core and components of the gas phase and oil phase at the outlet was tested. The results demonstrate the following:

- 1) The CO₂ flooding experiments on the matrix cores show that the pressure of each measuring point decreased rapidly with time in the early stage. After CO₂ broke through the core, the injection-production pressure difference decreased with the decrease of flow resistance. It indicates that constant speed displacement could be achieved without high injection pressure after the gas broke through. The proportion of CH₄ in the gas phase at the outlet exceeded 70% when CO₂ broke through the core. Then the proportion of methane continued to decrease, and the proportion of CO₂ continued to increase until the gas component at the outlet was mainly CO₂. The proportion of light and intermediate components increased after CO₂ broke through the core.

- 2) It shows that the long and wide fracture could effectively reduce the injection-production pressure difference. With the increase in fracture length and aperture, the recovery degree decreased from 72.41% to 48.15%. In general, the fracture length and aperture had obvious effects on the pressure distribution and the displacement efficiency.
- 3) Fracture length and aperture had a significant effect on the gas phase composition at the outlet. Wide and long fractures shortened the CO₂ breakthrough time, and the rapid increase of CO₂ at the outlet affected the displacement efficiency. Generally speaking, the increase of fracture aperture and length had little effect on the oil phase composition.

Data availability statement

The data analyzed in this study is subject to the following licenses/restrictions: The data are used for scientific analysis. Requests to access these datasets should be directed to emcgroup@163.com.

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Author contributions

The author confirms being the sole contributor of this work and has approved it for publication.

Conflict of interest

ZQ-F was employed by Shengli Oilfield Company, SINOPEC.

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Comparative study on the analysis methods of fracture pressure interference in shale oil three-dimensional fracturing

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KEYWORDS

shale oil, fracture morphology, interlayer connectivity, pressure interference identification, reservoir pressure

Introduction

With the improvement of oil exploration and development technology, the proportion of tight reservoirs in new reserves is getting higher and higher. As an important part of tight reservoirs, thin interbedded tight reservoirs account for more and more. According to investigation and evaluation, about 30% of the oil and gas in the world are stored in thin interbeds of sand and mudstone. Therefore, the rational development of such reservoirs is an important means to actively adjust the energy structure of our country and realize energy replacement. Thin interbedded low-permeability reservoirs of countries generally demonstrate the following geological characteristics: deeply buried with sandstone layer and mudstone layer appearing alternately, sand bodies scattered and developed, multiple vertical layers with small single-layer thickness, poor reservoir physical properties with low reserves abundance, small pores, narrow throats, and low permeability (Surdam et al., 1982; Surdam and Crossey, 1985; Seewald, 2003; Sonnenberg et al., 2009). The development of thin interbedded low-permeability reservoirs is facing many challenges, such as low oil production rate, low recovery, low single-well production capacity, and great difficulty in production stabilization (Du et al., 2014; Feng et al., 2020; Sheng et al., 2020). Meanwhile, the fracture morphology is hard to control, and the stage number in a horizontal staged fracturing can be very limited. The results are far from satisfying (Zhang et al., 2014; Li et al., 2016; Tan et al., 2017; Sheng et al., 2019; Zhou et al., 2020). Without a sufficient understanding of interlayer fracture pressure interference in a fracturing operation, the effective development of thin interbedded low-permeability reservoirs would be restricted (Liu et al., 2018; Lu et al., 2020; Meng et al., 2020). Therefore, it is of crucial importance to accurately analyze and identify the interlayer fracture pressure interference and quantitatively describe the actual fracturing effect and fracture morphology of thin interbedded shale oil reservoirs. At present, microseismic technology, tracer technology, and pressure monitoring technology can all be used to analyze the pressure channeling of interlayer fractures in fracturing construction. However, the results obtained by single application of one of the three

methods are not accurate. By analyzing the advantages and limitations of the three methods, a comprehensive application of the three methods can better describe the actual fracturing operation effect and fracture morphology.

Geologic features

The No. 58 platform studied in this paper is a typical thin interbedded shale oil reservoir. The “Sweet Spot” can be divided into seven sub-layers from top to bottom, and the oil layers are mainly distributed in the first, second, and third sub-layers. The average effective porosity of the oil layer is 8.36%, and the average permeability is 0.0047mD. The platform has a total of eight wells in the well area, and the three-dimensional development deployment mode is adopted. The well spacing is 200 m, and each well has undergone fracturing operations. The average fracturing process has 40 stages, the average cluster spacing is 5.8 m, and the average interval is 46 m. In this paper, pressure interference analysis was carried out on thin interbedded shale oil fracturing fractures in platform No. 58.

Longitudinal interference analysis and identification with different fracture monitoring methods

Microseismic technology

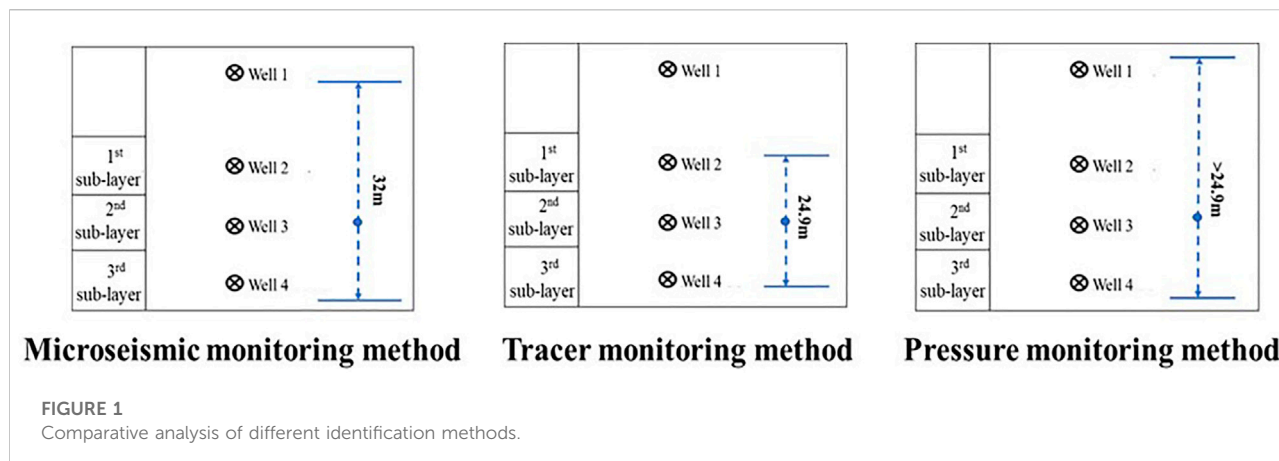
Microseismic monitoring technology can inversely locate the focal position through the study of the focal mechanism in the process of monitoring the fracture propagation behavior of reservoir fracturing, and determine the formation process, fracture orientation, length, and other information of fractures (Chunyan et al., 2018; Salishchev et al., 2020). Well 5 and Well 3 were selected for research. The vertical microseismic monitoring data of Well 5 shows that the upper fracture height is 20 m and the lower fracture height is 24 m. The vertical microseismic monitoring data of Well 3 shows that the upper fracture height is 18 m and the lower fracture height is 24 m. Well 5 and Well 3 are in the second sub-layer with an average layer thickness of 10.4 m. The thickness of the upper adjacent layer, the first sub-layer, is 5.9 m, and the thickness of the lower adjacent layer, the third sub-layer, is 8.6 m. By comparing the vertical thickness of the second layer and its adjacent layers, it is easy to conclude that the fracture pressures of Well 5 and Well 3 have vertically interfered with the first, second, and third sub-layers (Wu et al., 2017; Vadim et al., 2018; Xiong et al., 2019; Zhang et al., 2019).

Tracer technology

The tracer enters the formation synchronously with the fracturing fluid during the fracturing process. During backflow after fracturing, the backflow fluid is intensively sampled at a certain time interval to obtain the tracer backflow curve. The purpose of fracturing effect evaluation can be achieved by interpreting the tracer backflow curve (Ruixiang et al., 2007; Lingtao et al., 2022). Tracers were injected into Well 3 located in the second sub-layer, and then they were detected in Well 2 located in the first sub-layer and Well 4 located in the third sub-layer. This indicates that the fractures have connected the first, second, and third sub-layers. Well 5 and Well 6 are close to Well 4 and vertically located in the same layer; tracers were also detected in them. Meanwhile, the fracture morphology in the fracturing stage is characterized by analyzing the tracer breakthrough curve (BTC) of fracturing fluid recovery (Li et al., 2016). When tracers were injected into Well 4, the tracer production in Well 3 would decrease with time, indicating that the vertical fractures that connect the third and the second sub-layers might close. According to the identification results of fracture pressure interference based on tracer monitoring data (Lisa et al., 2019; Abdulaziz et al., 2020; Fu et al., 2020; Zhao et al., 2020), we could conclude that the fracture pressures of Well 3 have vertically interfered with the first, second, and third sub-layers.

Pressure monitoring technology

In the process of fracturing construction, the initiation and extension of hydraulic fractures in three-dimensional space are related to construction pressure. The decline speed of the bottom hole (wellhead) pressure after the pump is stopped can reflect the filtration property of the formation. Therefore, the purpose of fracturing effect evaluation can be achieved by analyzing the change in fracturing pressure. Well 3 was selected as the monitoring well to study the dynamic pressure changes of adjacent wells during the fracturing operation. The results showed that the pressures of Wells 1, 2, 4, 5, and 6 were significantly increased. The noticeable pressure increases of Well 1 in the upper, first sub-layer indicated that the pressure of Well 3 had interfered with the upper oil layer. The pressure of Wells 4, 5, and 6 located in the third sub-layer also increased significantly, indicating that the pressure of Well 3 had interfered with the lower, third sub-layer. In summary, the identification results of fracture pressure interference based on pressure interference monitoring data (Shahbazi et al., 2015; Escobar et al., 2021; Seth et al., 2021) suggested that the fracture pressures of Well 3 have vertically interfered with the first, second, and third sub-layers.



Comparative analysis of different identification methods

Taking Wells 1, 2, 3, and 4 as examples, the analysis results of the three analysis methods of fracture pressure interference are shown in Figure 1.

The comparison results showed that the tracer monitoring method was the most accurate to analyze and identify fracture pressure interference. When tracers were injected into a certain well and could be detected in other wells, it was clear that these wells were connected and there were inter-well interferences. The microseismic monitoring method could locate the approximate locations of fractures with pressure interferences, but the predicted ranges were generally wider than the actual ones. The pressure monitoring technology could roughly generate the spread ranges of fracture pressure interference based on the dynamic pressure changes of adjacent wells, but the generated ranges were generally broader than the ones given by the tracer monitoring method. Though the tracer monitoring method showed the highest accuracy, its detection results can be sensitive to the locations of tracer injection and detection wells; for example, for layers without detection wells, the inter-well connectivity can be hard to identify. Therefore, to generate a more comprehensive fracture pressure interference report, the three methods should always be used together. Take the tracer monitoring method as the main body, use the microseismic monitoring method generated specific fracture ranges as constraints, and conduct further analysis by referring to the monitored pressure data in actual fracturing operations. Synthetical applications of the three methods are beneficial to the effective analysis and identification of interlayer fracture pressure interference. Furthermore, the fracture morphology in thin interbedded shale oil fracturing and the actual fracturing effect can be more accurately characterized and evaluated.

Conclusion

- (1) The tracer monitoring method was the most accurate to analyze and identify fracture pressure interference. The scope of the microseismic monitoring method and pressure monitoring technology is wider than that given by the tracer monitoring method.
- (2) Synthetical applications of the three methods are beneficial to the effective analysis and identification of interlayer fracture pressure interference. In addition, the fracture morphology in thin interbedded shale oil fracturing and the actual fracturing effect can be more accurately characterized and evaluated.

Author contributions

YC: investigation and research, conceptualization, writing—Original draft preparation, data curation XZ: resources, translation LH: modify analysis GS: supervision, typesetting.

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Study on flow model of multi-stage fracturing horizontal well in stress-dependent dual medium reservoir

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Often with abundant of natural fracture, Carbonate reservoirs are characterized with the stress sensitive and dual media. Mostly, its flow model solved by numerical method. In this paper, the semi-analytical solution for this problem is presented: firstly, the point source function considering stress sensitivity in infinite dual medium reservoir is obtained in Laplace space by Perturbation Transformation and Laplace Transformation; Secondly, the Laplace space solution of multi-stage fracturing horizontal well in infinite plate reservoir is obtained by Image Principle and Superposition Principle; Finally, the spacial solution of multi-stage fracturing horizontal well is obtained by Stehfest numerical inversion and perturbation inverse transformation. The calculation results show that the flow regime of multi-stage fracturing horizontal well can be divided into six stages: I- linear flow, II-first radial flow, III-double radial flow, IV-radial flow of natural fracture system, V-channeling flow regime and VI-radial flow of the whole system. The impact of stress sensitivity of formation permeability on linear flow is lower, and mainly affecting the last five flow regimes, and the dimensionless pressure drop derivative curve tends to rise in the later stage of development, showing the characteristics of closed boundary. In this paper, when the reservoir stress sensitivity is not considered, the calculation results will produce a large error, and the wrong well test interpretation will be obtained.

KEYWORDS

stress-sensitivity, dual media, source function, fracturing horizontal well, flow regime

1 Introduction

Most carbonate reservoirs are rich in natural fractures, which were first described by Barenblatt et al. (1960) (Barenblatt and Zheltov, 1960). They assume that there are two flow systems in reservoir: matrix and fracture, and matrix provides main storage space; then fracture is main flow channel. The system is evenly distributed in the fracture system, and the flow rate between them is proportionate to pressure difference. Warren and Root (1962) (Warren and Root, 1963) Based on Barenblatt (Barenblatt and Zheltov, 1960) established the double well test model of heavy medium reservoir; It provides a theoretical basis for well test analysis of natural fractured reservoir. Later, scholars (Kazemi, 1969; De Swaan, 1976) established the flow equations of unsteady channeling flow between matrix and fracture system, and these models laid the foundation for the study of dual medium flow. Based on these models, scholars (Ozkan, 1988; Ozkan and Raghavan, 1991; Chen and Raghavan, 1996; El-Banbi and Wattenbarger, 1998; Bello and Wattenbarger, 2010; Brown et al., 2011; Zhao et al., 2014; Chen et al., 2015; Jia et al., 2015; Luo and Tang, 2015) established unsteady pressure models for vertical wells, horizontal wells, staged fracturing horizontal wells and volumetric fracturing horizontal wells. However, these models assume that the permeability of fracture system and matrix system is fixed, and the permeability stress sensitivity effect is not considered.

Stress sensitive effect refers to that compression of rock causes the reduction of porosity, permeability due to the pressure decrease increase confining pressure as production of oil wells. Since the early 1950s, foreign scholars (Fatt and Davis, 1952; Fatt, 1953; Wyble, 1958; Gray et al., 1963) have studied the stress sensitivity effect of single medium through lab experiments; It is found that the influence of rock stress sensitivity on permeability is greater than that on porosity. In 1971, Vairogs (Vairogs et al., 1971) carried out stress sensitivity experiments on rock samples of different initial permeability (0.04md ~ 191md) and different properties (whether with micro-fractures and shale zones). The experimental results show that the lower the initial permeability is, the greater the stress sensitivity effect is; The existence of micro-fractures and shale zones aggravate the stress sensitivity effect. Stress sensitivity has a great impact on reservoir flow law and oil well productivity, and can reduce the production of oil wells by 50% (Vairogs and Rhoades, 1973). Pedrosa and Petrobras (1986) (Pedrosa, 1986) found that the change of rock sample permeability was exponentially related to the pressure drop based on the stress sensitivity experiment; The permeability modulus is proposed and the quantitative relationship between permeability and pressure to drop is established. Then, an analytical model of unsteady pressure

under the fixed production condition of infinite stress sensitive reservoir is established by perturbation transformation. The calculation results show that with the progress of production, the dimensionless bottom hole pressure will rise like the influence of “closed boundary”. After that, scholars (Zhang and Ambastha, 1994; Chin et al., 2000; Franquet et al., 2004; Raghavan and Chin, 2004; Guo et al., 2005; Ali and Sheng, 2015; Wang and Marongiu-Porcu, 2015) conducted a lot of research on the flow law of stress sensitive reservoir. The research results show that in stress sensitive reservoir, if the change of permeability with pressure is not considered, it will cause large errors. However, the above calculation models are based on single heavy medium reservoir.

Vairogs et al. (1971) conducted stress sensitivity experiments on fractured reservoirs, scholars (Jia-Jyun et al., 2010; Cho et al., 2012; Han et al., 2013) also conducted stress sensitivity experiments on dual media reservoirs. The experimental results show that stress sensitivity has a great influence on permeability in dual medium reservoir. Scholars (Tong et al., 1999; Su et al., 2000; Tong et al., 2001; Tong et al., 2002; Tong and Zhang, 2003; MA et al., 2007) established the flow control equation considering the influence of stress sensitivity based on the dual medium flow model, and solved the model by numerical method. So far, no scholar has given a semi analytical solution to the flow model based on Kazemi, (1969) dual medium reservoir considering the influence of stress sensitivity. Based on Kazemi (Kazemi, 1969) dual medium model, this paper applies Pedrosa (Pedrosa, 1986) permeability calculation formula; The flow model of dual media reservoir considering stress sensitivity is established. Then, through perturbation transformation and Laplace transformation, the point source function of infinite dual medium reservoir considering stress sensitivity is obtained in Laplace space. Secondly, the Laplace space solution of staged fracturing horizontal well in infinite plate reservoir is obtained by image principle and superposition principle. Finally, the spatiotemporal solution of staged fractured horizontal wells is obtained through Stehfest (Stehfest, 1970) numerical inversion and perturbation inverse transformation.

2 Physical model description

Dual media reservoir is composed of matrix system and fracture system, which provides main reservoir space; The fracture system provides a channel for fluid flow. Kazemi (Kazemi, 1969) gives a simplified schematic diagram of dual media reservoir, as shown in Figure 1.

Assume that there is a point source in the infinite dual medium reservoir, which is infinitely small on the reservoir

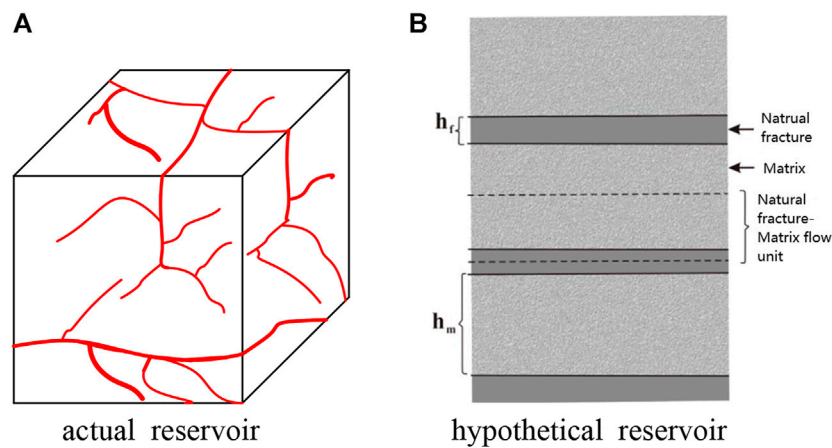


FIGURE 1
Schematic diagram of dual medium reservoir. (A) Actual reservoir; (B) Hypothetical reservoir.

scale; Large enough on the micro scale. When $t = 0$, the generated production at this point is \tilde{q} , and the fluid flow is caused near this point due to the output of liquid.

Assumption of the mode.

- The reservoir is composed of matrix system and fracture system. The flow between the two systems is unsteady channeling flow, and the matrix system is evenly distributed in the fracture system;
- Matrix system is the main storage space and fracture system is the main flow channel; All oil well production comes from the inflow of fracture system;
- Considering the permeability sensitivity of fracture system, the permeability of matrix system is assumed to be constant;
- There is a point source in the reservoir in production, the initial pressure of the reservoir is, and the temperature is constant during production;
- The fluid in the reservoir can be either oil or gas. When the gas pressure is expressed by pseudo pressure, the form of flow control equation is consistent with that of oil; Therefore, the model established in this paper is also applicable to gas reservoirs.

The flow model of formation pressure change caused by the output of fluid at the point source is established below.

3 Establishment of point source function for infinite stress sensitive dual media reservoir

3.1 Flow in matrix system

The flow control equation of matrix system is:

$$\begin{cases} \frac{k_m}{\mu} \frac{\partial^2 p_m}{\partial z^2} = \phi_m c_m \frac{\partial p_m}{\partial t} \\ p_m(z, 0) = p_i \\ \left. \frac{\partial p_m}{\partial z} \right|_{z=0} = 0 \\ p_m|_{z=h_m/2} = p_f \end{cases} \quad (1)$$

If the dimensionless parameter in [Appendix 1](#) is introduced, [Eq. 1](#) can be dimensionless as:

$$\begin{cases} \frac{\partial^2 \Delta p_m}{\partial z_D^2} = \frac{3(1-\omega)}{\lambda} \frac{\partial \Delta p_m}{\partial t_D} \\ \Delta p_m(z_D, 0) = 0 \\ \left. \frac{\partial \Delta p_m}{\partial z_D} \right|_{z_D=0} = 0 \\ \Delta p_m|_{z_D=1} = \Delta p_f \end{cases} \quad (2)$$

Laplace transform [Eq. 2](#) to obtain:

$$\begin{cases} \frac{d^2 \Delta \bar{p}_m}{dz_D^2} = \frac{3(1-\omega)}{\lambda} s \Delta \bar{p}_m \\ \frac{d \Delta \bar{p}_m}{dz_D}(z_D = 0, s) = 0 \\ \Delta \bar{p}_m(z_D = 1, s) = \Delta \bar{p}_f \end{cases} \quad (3)$$

The general solution of [Eq. 3](#) is expressed as

$$\Delta \bar{p}_m = A \cosh \sqrt{\frac{3}{\lambda} (1-\omega) s} \cdot z_D + B \sinh \sqrt{\frac{3}{\lambda} (1-\omega) s} \cdot z_D \quad (4)$$

Substitute in the boundary conditions and simplify

$$\Delta \bar{p}_m = \Delta \bar{p}_f \frac{\cosh \sqrt{\frac{3(1-\omega)s}{\lambda}} \cdot z_D}{\cosh \sqrt{\frac{3(1-\omega)s}{\lambda}}} \quad (5)$$

The derivative of Eq. 5, then the derivation of \bar{p}_m is obtained:

$$\left(\frac{d\Delta \bar{p}_m}{dz_D} \right)_{z_D=1} = \Delta \bar{p}_f \sqrt{\frac{3(1-\omega)s}{\lambda}} \tanh \sqrt{\frac{3(1-\omega)s}{\lambda}} \quad (6)$$

The calculation formula of channeling flow from matrix system to fracture system is (Nanba, 1991):

$$Q_m = \frac{2}{h_m} \frac{Ak_m}{\mu V_m} \left(\frac{\partial \Delta p_m}{\partial z_D} \right)_{z_D=1} \quad (7)$$

Laplace transform equation (7) to obtain:

$$\bar{Q}_m = \frac{2k_m}{\mu h_m} \left(\frac{A}{V} \right)_m \left(\frac{d\bar{p}_m}{dz_D} \right)_{z_D=1} \quad (8)$$

Eq. 6 is introduced into Eq. 8 and simplified to:

$$\bar{Q}_m = \Delta \bar{p}_f C_Q \quad (9)$$

The expression of C_Q in Eq. 9 is:

$$C_Q = \frac{k_m}{\mu} \left(\frac{2}{h_m} \right)^2 \sqrt{\frac{3(1-\omega)s}{\lambda}} \tanh \sqrt{\frac{3(1-\omega)s}{\lambda}} \quad (10)$$

3.2 Flow model of fracture system

The flow control equation of fracture system is

$$\frac{1}{r^2} \frac{\partial}{\partial r} \left(r^2 \frac{\partial \Delta p_f}{\partial r} \right) - \frac{\mu}{k_f} Q_m = \frac{(\phi c_t)_f \mu}{k_f} \frac{\partial \Delta p_f}{\partial t} \quad (11)$$

Considering the stress sensitivity of fracture system, fracture permeability can be expressed as (Pedrosa, 1986):

$$k_f = k_{if} e^{-\alpha(p_i - p_f)} \quad (12)$$

Substitute equation (12) into equation (11):

$$\frac{1}{r^2} \frac{\partial}{\partial r} \left(r^2 \frac{\partial \Delta p_f}{\partial r} \right) - \frac{\mu}{k_{if} e^{-\alpha(p_i - p_f)}} Q_m = \frac{(\phi c_t)_f \mu}{k_{if} e^{-\alpha(p_i - p_f)}} \frac{\partial \Delta p_f}{\partial t} \quad (13)$$

If the dimensionless parameter in Annex A is introduced, Eq. 13 is dimensionless as follows:

$$e^{-\alpha \Delta p_f} \frac{1}{r_D^2} \frac{\partial}{\partial r_D} \left(r_D^2 \frac{\partial \Delta p_f}{\partial r_D} \right) - \frac{\mu L^2}{k_{if}} Q_m = \omega \frac{\partial \Delta p_f}{\partial t_D} \quad (14)$$

Eq. 14 is a strongly nonlinear partial differential equation, and perturbation transformation is introduced:

$$\Delta p_f = -\frac{\ln(1 - \alpha \eta)}{\alpha} \quad (15)$$

Eq. 15 is substituted into Eq. 14 and simplified to:

$$\frac{1}{r_D^2} \frac{\partial}{\partial r_D} \left(r_D^2 \frac{\partial \eta}{\partial r_D} \right) - \frac{\mu L^2}{k_{if}} Q_m = \frac{\omega}{(1 - \alpha \eta)} \frac{\partial \eta}{\partial t_D} \quad (16)$$

The neutralization η and $1/(1 - \alpha \eta)$ in formula (16) is written as a power series in the form of:

$$\eta = \eta_0 + \alpha \eta_1 + \alpha^2 \eta_2 + \alpha^3 \eta_3 + \dots \quad (17)$$

$$\frac{1}{1 - \alpha \eta} = 1 + \alpha \eta + \alpha^2 \eta^2 + \alpha^3 \eta^3 + \dots \quad (18)$$

Due to the low permeability modulus α , scholars Yeung et al. (Yeung et al., 1993) believe that the 0-order perturbation solution fully meets the needs of engineering calculation. Take Eq. 17–18 and substitute the 0-order perturbation transformation into Eq. 16 and simplify it to:

$$\frac{1}{r_D^2} \frac{\partial}{\partial r_D} \left(r_D^2 \frac{\partial \eta_0}{\partial r_D} \right) - \frac{\mu L^2}{k_{if}} Q_m = \omega \frac{\partial \eta_0}{\partial t_D} \quad (19)$$

By Laplace transformation of Eq. 19 and combining with the initial condition equation (B-12), it is simplified as follows:

$$\frac{1}{r_D^2} \frac{d}{dr_D} \left(r_D^2 \frac{d\bar{\eta}_0}{dr_D} \right) - \frac{\mu L^2}{k_{if}} \bar{p}_f C_Q = \omega s \bar{\eta}_0 \quad (20)$$

Eq. 9 is substituted into Eq. 20 and simplified to:

$$\frac{1}{r_D^2} \frac{d}{dr_D} \left(r_D^2 \frac{d\bar{\eta}_0}{dr_D} \right) - \left[\omega + \frac{\lambda}{3s} \sqrt{\frac{3(1-\omega)s}{\lambda}} \tanh \sqrt{\frac{3(1-\omega)s}{\lambda}} \right] s \bar{\eta}_0 = 0 \quad (21)$$

Then:

$$f(s) = \omega + \frac{\lambda}{3s} \sqrt{\frac{3(1-\omega)s}{\lambda}} \tanh \sqrt{\frac{3(1-\omega)s}{\lambda}}$$

Then Eq. 21 can be written as:

$$\frac{d^2 \bar{\eta}_0}{dr_D^2} + \frac{2}{r_D} \frac{d\bar{\eta}_0}{dr_D} - s f(s) \bar{\eta}_0 = 0 \quad (22)$$

Then:

$$g = r_D \bar{\eta}_0 \quad (23)$$

Then equation (22) can be transformed into:

$$\frac{d^2 g}{dr_D^2} - s f(s) g = 0 \quad (24)$$

Eq. 24 is a conventional unary differential equation, and it is easy to obtain the general solution. Then, the solution of the equation can be obtained based on the initial conditions and boundary conditions (for specific steps, see reference (Ren et al., 2017)). Through the mirror image principle, the calculation

formula of unsteady pressure of vertical fractured wells in plate reservoir is as follows:

$$\bar{\eta}_{D0} = \bar{q}_D \int_{x_{wD}-L_{Df}}^{x_{wD}+L_{Df}} K_0 \left(\sqrt{(x_D - \xi)^2 + (y_D - y_{wD})^2} \sqrt{s f(s)} \right) d\xi \quad (25)$$

4 Unsteady pressure model of staged fracturing horizontal well in infinite closed plate reservoir

Considering the mutual interference between fractures, according to the superposition principle, the dimensionless pressure drop $\bar{\eta}_{D0i}$ of any fracture expressed as:

$$\bar{\eta}_{D0i} = \sum_{j=1}^N \bar{q}_{fDj} \bar{\eta}_{D0i,j} \quad (26)$$

In formula (26), \bar{q}_{fDj} is the dimensionless rate of the j th fracture; $\bar{\eta}_{D0i,j}$ is the dimensionless pressure drop of the j th fracture at the i th fracture (this value can be calculated by Eq. 25).

Without considering the flow resistance of fractures, then:

$$\bar{\eta}_{D0i} = \bar{\eta}_{wD} \quad i=1, 2, \dots, N \quad (27)$$

$\bar{\eta}_{wD}$ is the dimensionless pressure drop at the bottom of horizontal well in Eq. 27

The sum of dimensionless production of each fracture is 1, which is expressed as:

$$\sum_{j=1}^N \bar{q}_{fDj} = 1/s \quad (28)$$

Eqs. 26–28 are written in matrix form as follows:

$$\begin{bmatrix} \bar{\eta}_{D01,1} & \bar{\eta}_{D01,2} & \cdots & \bar{\eta}_{D01,N} & -1 \\ \bar{\eta}_{D02,1} & \bar{\eta}_{D02,2} & \cdots & \bar{\eta}_{D02,N} & -1 \\ \vdots & \vdots & \ddots & \vdots & \vdots \\ \bar{\eta}_{D0N,1} & \bar{\eta}_{D0N,2} & \cdots & \bar{\eta}_{D0N,N} & -1 \\ 1 & 1 & \cdots & 1 & 0 \end{bmatrix} \begin{bmatrix} \bar{q}_{fD1} \\ \bar{q}_{fD2} \\ \vdots \\ \bar{q}_{fD,N} \\ \bar{\eta}_{wD} \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ \vdots \\ 0 \\ 1/s \end{bmatrix} \quad (29)$$

There are unknowns in Eq. 29, including \bar{q}_{fDj} ($j=1, 2, \dots, N$) and $\bar{\eta}_{wD}$ the number of equations is $N+1$ as well. Therefore, the equations are solvable, and the solution of the unknown in Laplace space can be obtained by Gauss Jordan elimination method. Using Stehfest (Stehfest, 1970) numerical inversion, Laplace space solution can be transformed into space solution η_{wD} . Then, the dimensionless bottom hole pressure is obtained from the perturbation inverse transformation (15).

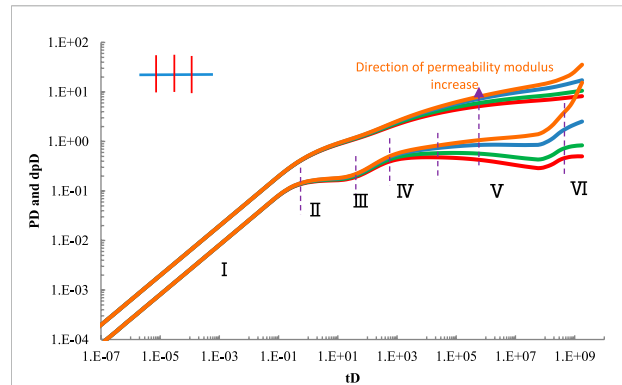


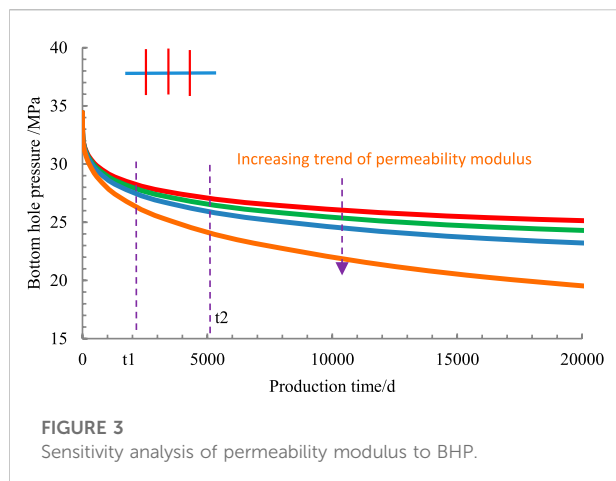
FIGURE 2
well test curves of three vertical fracture horizontal.

5 Analysis of calculation results of pressure model of staged fracturing horizontal well in dual medium reservoir

5.1 Flow regime divisions of staged fracturing horizontal wells in stress sensitive reservoirs

There are three vertical fractures with equal spacing and length in the stress sensitive dual medium reservoir. When the fracture half length $L_{fD} = 6$, spacing $L_{fD} = 6$, storage capacity ratio $\omega = 0.1$, cross to flow coefficient $\lambda = 10^{-8}$ and permeability modulus α are 0, 0.05, 0.1 and 0.12 respectively, the initial pressure of the reservoir is 34.5 MPa and the production is 15.8 m³/d. The relationship curve between dimensionless bottom hole pressure drop, dimensionless pressure drop derivative and dimensionless time in the double logarithmic coordinate system is shown in Figure 2.

According to the relationship curve between dimensionless pressure drop derivative and time in Figure 2, the flow of staged fracturing horizontal well reservoir in stress sensitive dual medium reservoir can be divided into six flow regimes. I is linear flow. Because the reservoir pressure drop is small, the reservoir stress sensitivity has little effect on this stage. The reservoir fluid flows into the artificial fractures linearly, and the slope of the pressure drop derivative curve in Figure 2 is 0.5. The reservoir only uses the area between the artificial fractures. II. The first radial flow. In this flow process, there is no mutual interference between artificial fractures, and the slope of the corresponding pressure drop derivative

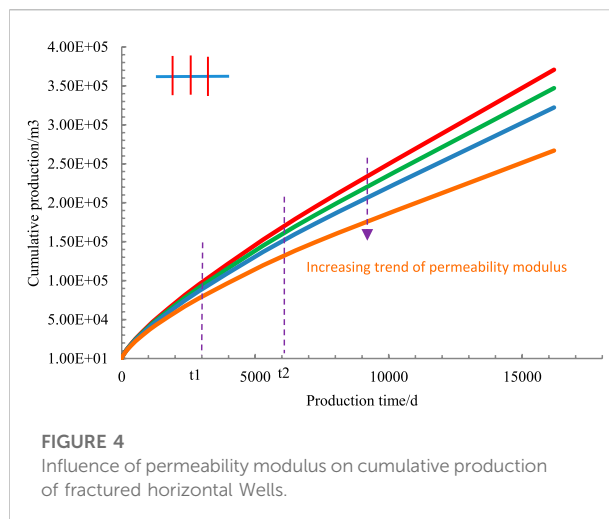


is almost 0. It is known from the curve in Figure 2 that the reservoir pressure drop is affected by stress sensitivity. III. double radial flow, mutual interference between artificial fractures has occurred; The reservoir pressure decreases further, and the greater the permeability modulus, the higher the well test curve. IV radial flow in natural fracture system. V. in the stage of channeling flow, there is channeling flow from bedrock system to fracture system in dual medium reservoir; This stage shows a “groove” on the dimensionless pressure derivative curve. The position and depth of the “groove” are affected by the cross flow coefficient and storage capacity ratio respectively. At this time, the influence of stress sensitivity on bottom hole pressure is very obvious. VI for the radial flow of the whole system, the well test curve rises significantly with the increase of permeability modulus; It shows the characteristics of closed boundary influence (Huang et al., 2015; Ren et al., 2017; Ren et al., 2019a).

5.2 Effect of permeability modulus on bottom hole pressure and oil well production

Other data are the same as 4.1, when the permeability modulus α is 0, 0.05, 0.1 and 0.2 respectively; The relationship curve between bottom hole flow pressure and production time is shown in Figure 3.

It can be seen from Figure 3 that when the production of fractured horizontal wells remains unchanged, the greater the permeability modulus, the greater the bottom hole differential pressure required to produce the same production. At times t_1 (2000 days), the maximum bottom hole flow pressure is 28.5 MPa and the minimum bottom hole flow pressure is 26.3 MPa; The difference between them is 2.2 MPa. At t_2 time (5000 days), the maximum bottom hole flow pressure is



27.3 MPa and the minimum bottom hole flow pressure is 24.2 MPa; The difference between them is 3.1 MPa. Through the comparison of bottom hole flow pressure data at two times (it can also be seen from the curve trend in the figure), with the progress of production, the stress sensitivity has a greater and greater impact on bottom hole flow pressure (Ren et al., 2016; Ren et al., 2019b; Ren et al., 2019c).

The bottom hole flowing pressure is 24 MPa, and other data are consistent with 4.1. When the permeability modulus α is 0, 0.05, 0.1 and 0.2 respectively; The relationship curve between cumulative production and production time of fractured horizontal wells is shown in Figure 4.

It can be seen from Figure 4 that when the production differential pressure on horizontal wells remains unchanged, the greater the permeability modulus, the smaller the cumulative production of horizontal wells. The maximum cumulative production at t_1 time (3000 days) is $9.9 \times 10^4 \text{ m}^3$, with a minimum cumulative yield of $8.1 \times 10^4 \text{ m}^3$; The difference is $1.8 \times 10^4 \text{ m}^3$. The maximum cumulative yield at t_2 time (6000 days) is $1.6 \times 10^5 \text{ m}^3$, with a minimum cumulative production of $1.25 \times 10^5 \text{ m}^3$. The difference between the two is $3.5 \times 10^4 \text{ m}^3$. Through the comparison of the accumulated production data onto two moments, it can be seen that the stress sensitivity has an increasing influence on the accumulated production of horizontal Wells with the progress of production.

5.3 Sensitivity analysis of wellbore storage factor

Other data are consistent with 4.1. When wellbore storage factor is 0.1, 0.5, 2, 5, respectively, the well test curve of fractured horizontal well is shown in Figure 5. It can be seen from Figure 5 that the larger the wellbore storage factor, the longer the wellbore

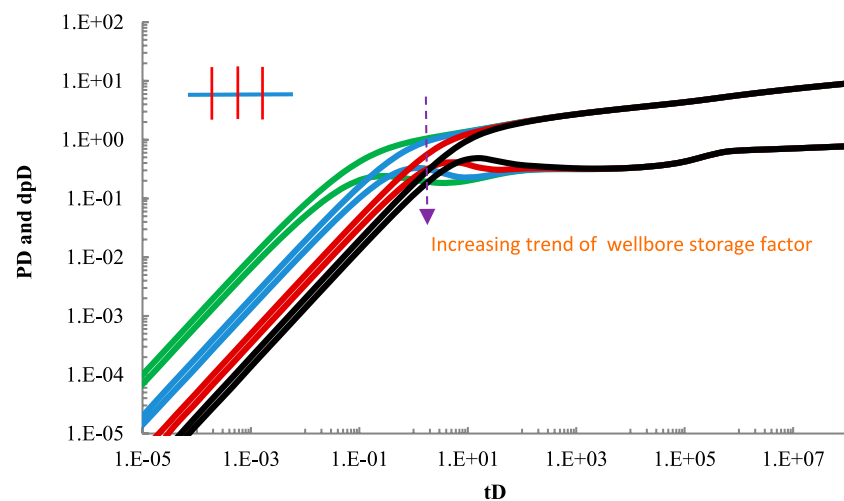


FIGURE 5
Sensitivity analysis of cross-flow coefficient.

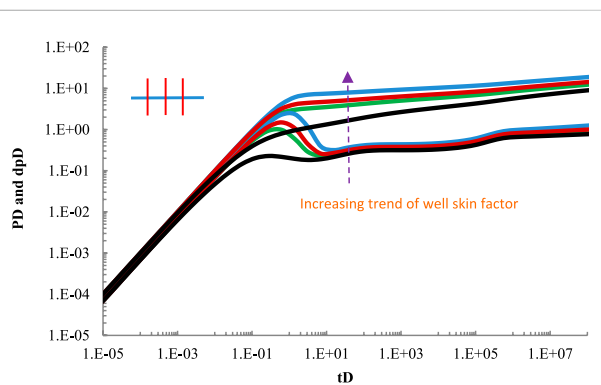


FIGURE 6
Sensitivity analysis of cross-flow coefficient.

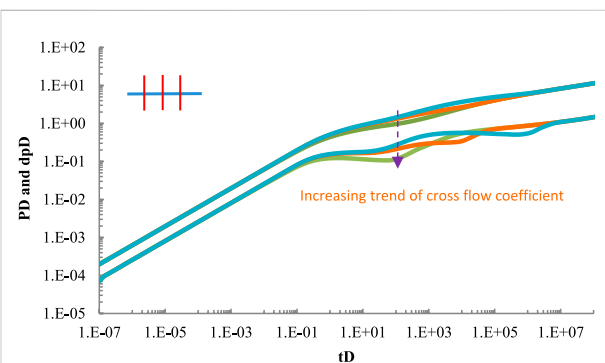


FIGURE 7
Sensitivity analysis of cross-flow coefficient.

storage phase lasts. Wellbore storage factor has little influence on other seepage stages.

5.4 Sensitivity analysis of well skin factor

Other data are consistent with 4.1. When well skin factor is 0.5, 1, 3, 5, respectively, the well test curve of fractured horizontal well is shown in Figure 6. As can be seen from Figure 6, the larger the skin coefficient of oil well, the longer the duration of transition flow phase and the shorter the duration of radial flow phase, and the larger the dimensionless pressure drop.

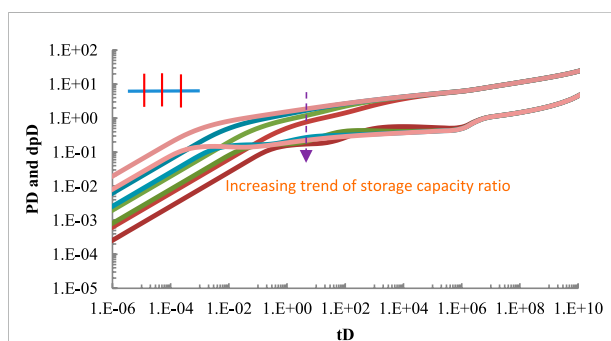


FIGURE 8
Sensitivity analysis of storage ratio.

5.5 Sensitivity analysis of cross flow coefficient

Other data are consistent with 4.1. When the cross flow coefficient is 10^{-6} , 10^{-4} , 10^{-3} respectively, the well test curve of fractured horizontal well is shown in Figure 7.

The larger the cross flow coefficient, the faster the liquid supply speed of matrix to the fracture system, and the earlier the channeling stage appears. The position of “groove” in Figure 7 is closer to the left. However, because the total liquid volume in the matrix system is certain, the dimensionless pressure drop curve tends to be consistent in the later stage of development.

5.6 Sensitivity analysis of storage capacity ratio

Other data are consistent with 4.1. When the storage capacity ratio is 0.0001, 0.001, 0.01, 0.1, the well test curve of fractured horizontal well is shown in Figure 8.

It can be seen from Figure 8 that the storage capacity ratio has a great impact on most production stages; With the increase of storage capacity ratio, the dimensionless pressure drop decreases and the duration of channeling becomes shorter and shorter; The dimensionless pressure drop derivative curve shifts to the right as a whole. Compared with the reservoir with low reservoir volume ratio, when the pressure of fracture system decreases, the reservoir with high reservoir volume ratio can quickly increase the pressure of fracture system; The pressure drop of fracture system changes little, so the “groove” duration of dimensionless pressure drop derivative is shorter.

6 Conclusion

Based on Kazemi’s dual medium flow model, the flow equation of dual medium reservoir considering stress sensitivity is established in this paper. The equation is a strongly nonlinear partial differential equation, which is linearized by introducing perturbation transformation; Then, a series of processing methods such as Laplace transform and image principle are applied to establish the non-point source function of infinite plate reservoir considering stress sensitivity. In the process of writing, the following conclusions are drawn:

- 1) Based on area source function and superposition principle; The unsteady pressure model of staged fracturing horizontal well under stress sensitive dual medium reservoir is established. According to the calculation, the flow period of staged fracturing horizontal well can be divided into six regimes: I is linear flow, II is first radial flow, III is double radial flow, IV is radial flow of natural fracture system, V is channeling flow regime, and VI is radial flow of the whole system.
- 2) With the increase of permeability stress sensitivity, the well test curve moves upward gradually. The stress sensitivity has little effect on the linear flow regime, and the dimensionless pressure drop derivative curve tends to rise in the later stage of development, showing the influence characteristics of closed boundary (see Figure 2); If the influence of permeability stress sensitivity is not considered in well test analysis, wrong well test interpretation results will be obtained. Through the calculation and analysis in part 4.2, it is known that the permeability stress sensitivity has a great impact on the bottom hole flow pressure and oil well production.
- 3) The sensitivity analysis of cross flow coefficient and storage capacity ratio of dual media reservoir is carried out respectively. The results show that the larger the cross flow coefficient is, the earlier the channeling stage appears. The storage capacity ratio has a great influence on the first five flow regimes. With the increase of storage capacity ratio, the duration of channeling flow becomes shorter and shorter.

The development of carbonate reservoir is greatly affected by stress sensitivity, which can not be ignored in model calculation. The semi analytical model established in this paper provides a very useful method for quickly predicting the productivity of staged fracturing horizontal wells in stress sensitive reservoirs, understanding the flow law of fractured horizontal wells, and evaluating and analyzing the fracturing effect.

Data availability statement

The original contributions presented in the study are included in the article/supplementary material, further inquiries can be directed to the corresponding author.

Author contributions

ZJ—Conceptualization, Methodology, Investigation, Formal Analysis, Writing—Original Draft; RZ—Conceptualization, Funding Acquisition, Resources, Supervision, Writing—Review & Editing. Others—Visualization, Writing—Review & Editing.

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Conflict of interest

Author ZG was employed by Engineering Technology Research Institute Xibu Drilling Engineering Company. Author LE was employed by Research Institute of Oil and Gas Engineering, Tarim Oilfield Company.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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Appendix A Definition of dimensionless variables

The dimensionless variables introduced are:

$$p_{Dj} = \frac{2\pi k_{if}h(p_i - p_j)}{\mu Q} \quad j = f/m \quad (\text{A} - 1)$$

$$q_D = \frac{\tilde{q}L}{Q} \quad (\text{A} - 2)$$

$$t_D = \frac{k_{if}t}{(\phi c)_{f+m}\mu L^2} \quad (\text{A} - 3)$$

$$z_D = \frac{2z}{h_m} \quad (\text{A} - 4)$$

$$\lambda = \frac{12k_m L^2}{k_{if}h_m^2} \quad (\text{A} - 5)$$

$$\omega = \frac{(\phi c)_f}{(\phi c)_{f+m}} \quad (\text{A} - 6)$$

Glossary

Parameter definition

α : permeability modulus, MPa^{-1}
 c : total compressibility, MPa^{-1}
 g : Conversion function
 h : length, m
 H : length, m
 k : permeability, m^2
 k_{if} : Initial permeability of natural fracture, m^2
 l : horizontal well length, m
 L_f : half length of fracture, m
 L : reference length, m
 p : pressure, MPa
 Δp : difference from initial formation pressure, MPa
 p_i : initial formation pressure, MPa
 \bar{q} : point source instantaneous rate, m^3/s ;
 Q : production rate, m^3/s ;
 s : Laplace variable

S : conversion function
 t : time, s;
 V : ratio of each system to total reservoir volume
 x, y, z : variables in Cartesian coordinate system, m
 z_e : height of oil column, m
 ϕ : porosity
 μ : oil viscosity, Pa·s
 ω : storage ratio
 λ : channel flow
 σ : shape factor

subscript

m represent the matrix system
 f represents the fracture system
 D is dimensionless
 w is location of point source
 i, j is hydraulic fracture



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Comparison of CO₂, N₂, CO, H₂S, CH₄, and H₂O adsorptions onto sl methane hydrate surface

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By employing molecular dynamic (MD) and density functional theory (DFT) calculations, the adsorptions of CO₂, N₂, CO, H₂S, CH₄, and H₂O onto methane hydrate (MH) surface are compared in this work. The methane hydrate planes of (001) and (110) and various cleaving sites are compared with cleavage energies. MH(001) has more tendency to form when compared with MH(110) in thermodynamics. Two different terminations of MH(001) surfaces are compared, and MH(001)-I (terminated with CH₄+H₂O) leads to more negative adsorption energies when compared with MH(001)-II (terminated with H₂O only). The priority sequence of the adsorptions can be queued as: H₂O > H₂S > CO₂ > N₂ > CH₄ > CO. Namely, CO₂, N₂, and H₂S have potential to replace CH₄ in methane hydrate. The interfacial hydrogen bond and electronic interactions are clarified for the adsorptions of CO₂, N₂, and H₂S. The hydrogen bonds tend to form between O-H atom pairs of CO₂-H₂O, N-H atom pairs of N₂-H₂O, and S-H and H-O atom pairs of H₂S-H₂O, respectively. The bonds are mainly contributed from the dispersion interaction between the O-2p in CO₂ and H-1s in H₂O, N-2p in N₂ and H-1s in H₂O, S-3p in H₂S and H-1s in H₂O, and H-1s in H₂S and O-2p in H₂O, respectively.

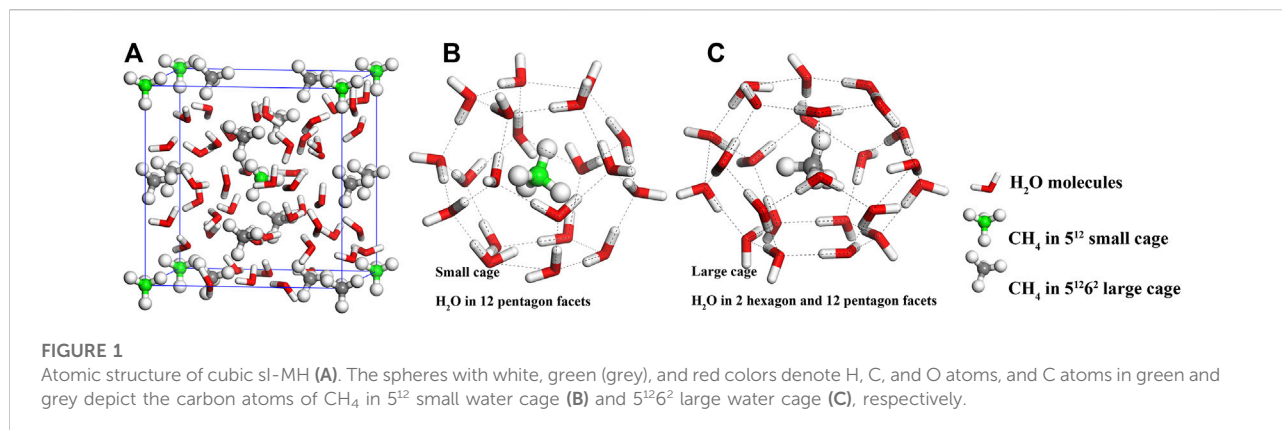
KEYWORDS

methane hydrate (MH), adsorption priority, interfacial bonding, hydrogen bonds, DFT calculations

1 Introduction

In the last few decades, natural gas clathrate, especially methane hydrate (MH), has attracted attention from a wide range of academic communities (Kvenvolden, 1988; Sloan, 2003; Walsh et al., 2009; Lunt et al., 2011). Methane hydrates are ice-like inclusion compounds that are composed of water (H₂O) and methane (CH₄) molecules, and CH₄ guest molecules are encapsulated in the hydrogen-bonded water cages (Sloan, 2003). Compared with other fossil fuels, methane hydrate generates lower CO₂ emissions per unit of energy, which makes it a promising energy source to mitigate global warming (Lunt et al., 2011; Phrampus and Hornbach, 2012).

Up to now, nine different polymorphs are reported for MH's structures, which includes three cubic (sI, sII, and sIII), one hexagonal (sH), one orthorhombic (sIV), two monoclinic (sV and sVI) and two tetragonal (sT and sK) structures (Cao et al., 2017; Huang et al., 2018).



Among these polymorphs, Cubic sI structure (sI-MH) predominates in the Earth's natural environments (Sloan, 2003). Under room temperature, structure type sI is stable below 120 MPa (Shu et al., 2011). Eight water cages (two 5¹² small cages and six 5¹²6² large cages) are contained in sI-MH, in which eight methane molecules are trapped, and the ideal H₂O:CH₄ ratio is 5.75. The 5¹² small cage can be regarded as formed with water molecules in the positions of 12 pentagons, while the 5¹²6² large cage can be regarded as formed with water molecules in the positions of 12 pentagons and two hexagons (Figure 1).

Compared with conventional natural gas sources, MH's exploitation is more challenging. Dissociating or untrapping CH₄ molecules from H₂O cages is the fundamental problem. Thermal stimulation and depressurization are commonly proposed as exploitation techniques (Chong et al., 2016). However, they change the reservoir's conditions, which makes it no longer thermodynamically stable, which facilitates dissociating CH₄. Inhibitor injection usually employs ethylene glycol (EG) as an inhibitor. However, the inhibitor's required concentration is as high as around 30 wt.% (Chong et al., 2016). In recent years, replacing CH₄ with CO₂ (and/or N₂) in methane hydrate is also proposed as an encouraging avenue (Cha et al., 2015; Zhang et al., 2017a; Zhang et al., 2017b; Okwananke et al., 2018; Matsui et al., 2020). In the replacing process, the adsorption of CO₂ (N₂) onto MH surface can be regarded as the first step. Meanwhile, various small gas molecules might also compete in the adsorption. For example, CO and H₂S gases are commonly associated with MH reservoirs, replacing CH₄ from MH with CO₂ (or N₂) is potentially affected by the adsorptions of CO and H₂S. Meanwhile, the condensation of MH can be viewed as an adverse process of CH₄ dissociation, which can be also regarded as the adsorptions of CH₄ and H₂O onto the MH surface. Therefore, the competition derived from these small gas molecules' adsorptions should be considered. The interfacial bonding mechanism between CO₂, N₂ and MH surface is also interesting to be clarified. Unfortunately, the correlated content has been insufficiently reported in the literature.

In this work, by employing MD and DFT methods, the adsorptions of several kinds of gas molecules (i.e., CO₂, N₂,

TABLE 1 Parameters employed in the DFT-D TS scheme.

Atom	C ₆ (eV·Å ⁶)	R ₀ (Å)	α (Å ³)
H	3.8839	1.6404	0.6668
C	27.8447	1.8997	1.7782
N	14.4601	1.7675	1.0966
O	9.3214	1.6881	0.8002
S	80.0686	2.0426	2.9044

CO, H₂S, CH₄, and H₂O) onto sI-MH surface are investigated. Their adsorption priorities are confirmed based on the energetic data and the interfacial electronic interactions are also discussed.

2 Methodology and details

2.1 Computation parameters

In the present work, MD and DFT calculations are conducted by employing FORCITE and CASTEP (Clark et al., 2005) codes in the Materials Studio package. The forcefield of COMPASS (Sun, 1998; McQuaid et al., 2004) and pseudopotential of GGA-PBE are employed in both calculations, respectively. The atom cores and valence electrons of H 1s¹, C 2s²2p², N 2s²2p³, O 2s²2p⁴, S 3s²3p⁴, and cutoff energy of 450 eV and *k*-points spacing around 0.03 Å⁻¹ are adopted. To better describe the inter-atomic bonding effect, the van der Waals dispersion corrections (DFT-D, TS scheme (Tkatchenko and Scheffler, 2009), *sR* = 0.94 and *d* = 20) are deployed in all DFT of the calculations. The parameters C₆, R₀, α are listed in Table 1.

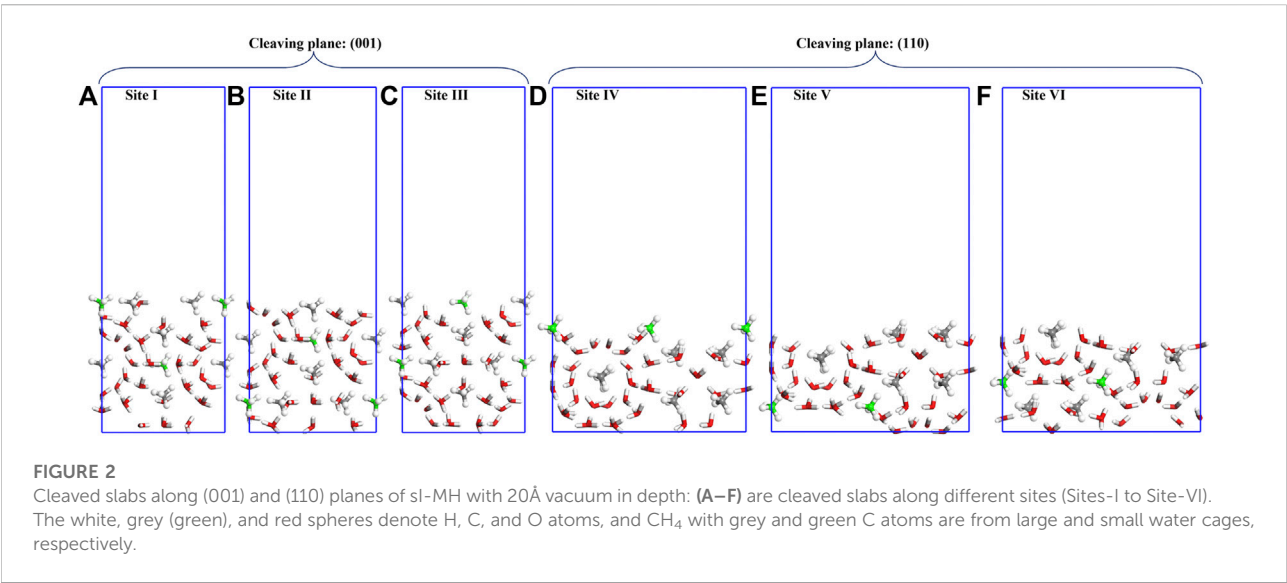
2.2 Calculation of bulk methane hydrate

The cubic cell of bulk sI-MH (Figure 1) contains 46 H₂O and eight CH₄ molecules. Its oxygen lattice has the space group of *Pm-3n* (Kirchner et al., 2004). After DFT geometry optimization,

TABLE 2 Calculated results and previous data of sl-MH unit cell.

Items	Present work ^a	Exp. data	Cal. data
Lattice parameter <i>a</i> (Å)	11.306	11.877, Kirchner et al., (2004) 11.88, Kirchner et al., (2004)	11.830, Cox et al., (2014) 11.56, Martos-Villa et al., (2013)
<i>r</i> (O-H) in H ₂ O (Å)	1.110	—	0.983, Wang et al., (2020)
<i>r</i> (C-H) in CH ₄ (Å)	1.140	—	1.094, Wang et al., (2020)

^aThe results of present work are obtained after DFT-D geometry optimization.



the lattice parameters of sl-MH unit cell and diatomic lengths are summarized in Table 2. Some previous experimental and theoretical data are also listed as references. Our results agree well with these data.

2.3 Cleavage energy and surface models

Under the theorem of thermodynamics, for any condensed materials, their facet (or plane) with minimum excess energy tends to be the surface contacting with other matters (e.g., air, liquid, vacuum, or other condensed phases). In the present work, cleavage energy is employed to determine the energetically-favored surface of sl-MH. The low-index planes of the methane hydrate surface are mentioned in the literature, such as (001) (Hu et al., 2021a; Liao et al., 2022) and (110) (Liang et al., 2011; Cox et al., 2018). Consequently, both planes are specifically discussed in the present work.

Two different cleaving planes (i.e., (001) and (110) planes) are considered (as shown in Figure 2). For cleaving plane (001), three sites (denoted as Site I, II and III) are compared; while for

TABLE 3 Calculated cleavage energies (E_{cl}) along (001) and (110) planes of sl-MH.

Cleaving planes	(001)			(110)		
Cleaving sites	I	II	III	IV	V	VI
E_{cl} (J/m ²)	0.697	0.963	0.804	0.850	0.715	0.820

cleaving plane (110), two sites (denoted as Site IV and V) are examined.

The cleavage energy (E_{cl}) can be estimated as:

$$E_{cl} = \frac{1}{A} (E_{sl-MH}^{cleaved\ slab} - E_{sl-MH}^{bulk}) \quad (1)$$

where A denotes the surface area, $E_{sl-MH}^{cleaved\ slab}$ and E_{sl-MH}^{bulk} are the total energies of the cleaved slab and bulk unit cell. Because the cleaved slab and bulk unit cell have the same number of molecules (46 H₂O and 8CH₄), the difference $E_{sl-MH}^{cleaved\ slab} - E_{sl-MH}^{bulk}$ can denote the excess energy of cleaved slab.

The cleavage energies (E_{cl}) are calculated as shown in Table 3. Cleaving along (001) at Site-I requires the lowest

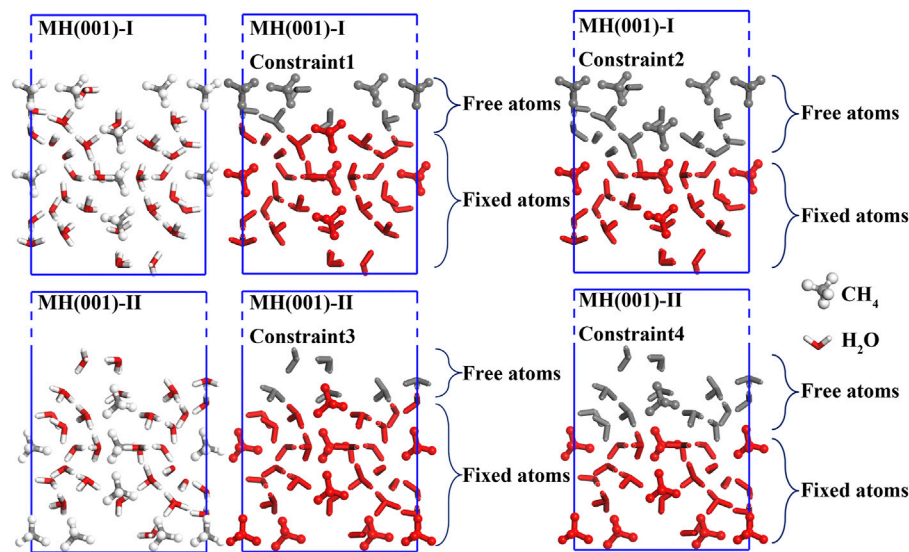


FIGURE 3
Constraint conditions of MH(001)-I and MH(001)-II surface models.

TABLE 4 Calculated energy differences (ΔE) between initial and optimized surface models of sl-MH.

Surface models	Relaxation and constraints	Energy (eV)	ΔE (eV) ^a
MH(001)-I	Unrelaxed	-23342.4083	—
	Relaxed with Constraint1	-23343.6995	1.2911
	Relaxed with Constraint2	-23344.2991	0.5997
MH(001)-II	Unrelaxed	-23342.4083	—
	Relaxed with Constraint3	-23343.6864	1.2781
	Relaxed with Constraint4	-23344.1706	0.4842

^aEnergy differences (ΔE) are values of ($E_{\text{Unrelaxed}} - E_{\text{Relaxed with Constraint1}}$), ($E_{\text{Relaxed with Constraint1}} - E_{\text{Relaxed with Constraint2}}$), ($E_{\text{Unrelaxed}} - E_{\text{Relaxed with Constraint3}}$), and ($E_{\text{Relaxed with Constraint3}} - E_{\text{Relaxed with Constraint4}}$), respectively.

cleavage energy. Consequently, bulk methane hydrate is more likely to be cleaved in this case. However, cleaving the bulk sI-MH cell along (001) at Site-I will simultaneously generate two surfaces with distinct terminations. Namely, the top and bottom surfaces depicted in Figure 2A will be created simultaneously. For both surfaces, one is terminated with H₂O+CH₄ and the other is terminated with H₂O only. For simplicity, both surfaces are denoted as MH(001)-I and MH(001)-II, respectively. It is difficult to determine their energetic priorities. Therefore, the both surfaces are considered in following interfacial calculations.

The MH(001)-I and MH(001)-II surface models are established with areas of $11.31 \times 11.31 \text{ \AA}^2$. A vacuum layer (20 Å in thickness) is inserted to avoid the imaginary interaction between the top and bottom sides. The same number of molecules (46 H₂O and 8CH₄) are included in both surface models.

First, the surface models are fully relaxed within DFT-D frame. During the relaxations, the inner atoms are fully constrained to mimic the bulk-like interior. To determine optimal constraint conditions, different constraints are compared for both surface models (as shown in Figure 3).

The energies of initial and optimized models are listed in Table 4. According to our calculated results, the energy deviation between optimized models with Constraint1 and Constraint2 conditions is merely around -0.6 eV. Likewise, the energy deviation between Constraint3 and Constraint4 conditions is also less than -0.5 eV. Consequently, it is evidenced that, for surface models MH(001)-I and MH(001)-II, Constraint2 and Constraint4 are adequate to guarantee the calculations' accuracy. MH(110)-I and MH(001)-II with Constraint2 and Constraint4 are employed as substrates in the following adsorption simulations (interface models).

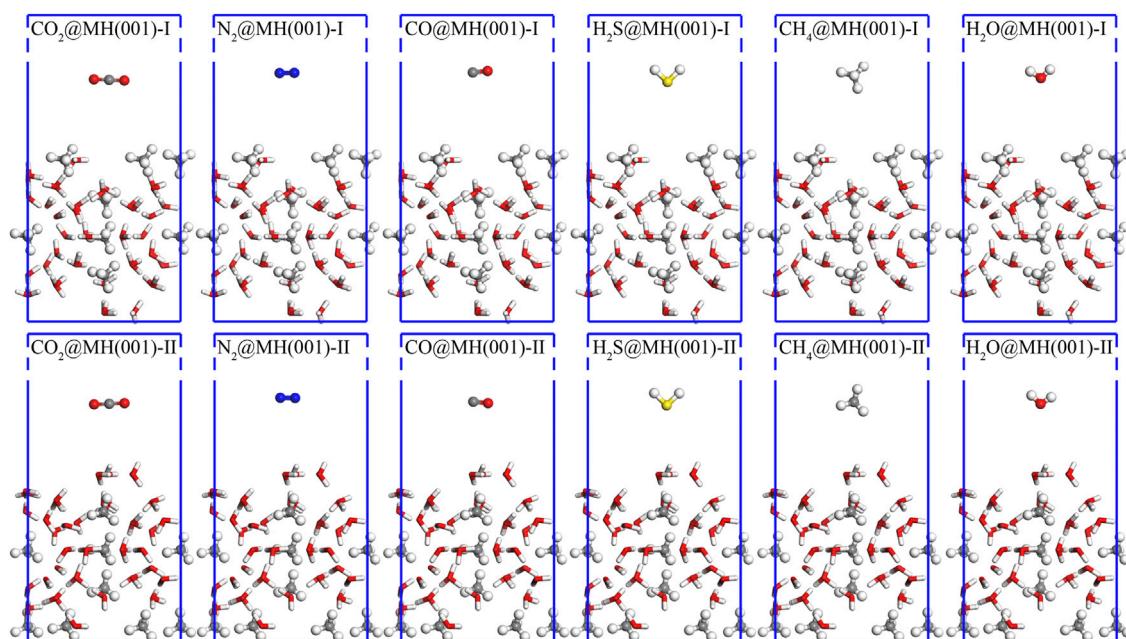


FIGURE 4

Initial interface models for the adsorptions of CO₂, N₂, CO, H₂S, CH₄, and H₂O over MH(001)-I and MH(001)-II substrates. The white, grey (green), red, blue, and yellow spheres denote H, C, O, N, and S atoms, respectively.

2.4 Interface models and adsorption simulations

By arbitrarily putting single molecule (CO₂, N₂, CO, H₂S, CH₄ and H₂O) over MH(110)-I and MH(110)-II surfaces, the initial distance between the molecule and surface is roughly 10 Å, and 12 interface models are established. These initial models (Figure 4) are treated as starting points of the adsorption processes.

For the initial interface models, MD geometry optimization is first implemented to achieve an intermediate configuration. On this basis, DFT-D relaxation is continued to reach the final configuration. The final relaxed models are treated as the equilibrium states of adsorption processes.

3 Results and discussion

3.1 Equilibrium model and adsorption energies

By sequentially conducting geometry optimizations with MD and DFT-D methods, the final equilibrium interface models are as shown in Figure 5.

Based on these final models, the adsorption energies (E_{ad}) can be ascertained as (Zhu et al., 2017):

$$E_{ad} = E_{\text{final interface}} - (E_{\text{surface}} + E_{\text{molecule}}) \quad (2)$$

where $E_{\text{final interface}}$, E_{surface} , and E_{molecule} denote the total energies of final interface slab, surface slab, and adsorbed gas molecules. The calculated adsorption energies (E_{ad}) are listed in Table 5.

The previous E_{ad} data of these six molecules are hardly retrieved. The adsorption energy of H₂O on the ice Ih basal plane were calculated around -59 kJ/mol (Thierfelder et al., 2006). By using the MD method, the adsorption energy of a single water molecule during MH's formation could be as high as -84.14 kJ/mol (Cox et al., 2018). The adsorption energies of single CH₄ and CO₂ into hydrate cage cavities were estimated as 46.31 kJ/mol and 36.66 kJ/mol with DFT method, respectively. The adsorption energy was estimated as large as -61.48 kJ/mol the adsorption energy of amino acids over (001) surface by employing DFT calculations (Hu et al., 2021b). These data are close to our results. Therefore, our results are reasonable and acceptable.

First, the adsorption energies for the six different molecules are all negative. This means that these adsorptions are all exothermal and spontaneous processes onto MH(001) substrate.

Second, a greater E_{ad} value implies a larger heat release for the adsorption process. Therefore, a greater E_{ad} value implies a stronger driving force to facilitate the adsorption's spontaneous occurrence. Consequently, the priority order of these adsorption processes can be queued as: H₂O > H₂S > CO₂ > N₂ > CH₄ > CO. The adsorptions of H₂O and CH₄ can be

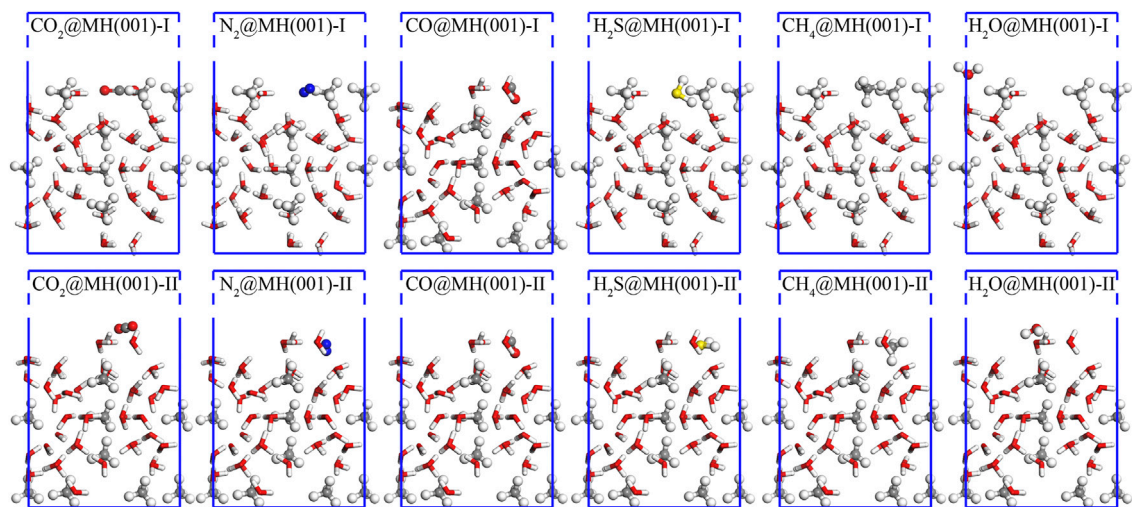


FIGURE 5
Final equilibrium interface models for the adsorptions of CO₂, N₂, CO, H₂S, CH₄, and H₂O over MH(001)-I and MH(001)-II substrates. The white, grey (green), red, blue, and yellow spheres denote H, C, O, N, and S atoms, respectively.

TABLE 5 Calculated adsorption energies (E_{ad}) of CO₂, N₂, CO, H₂S, CH₄, and H₂O onto MH(001)-I and MH(001)-II substrates.

Adsorbed molecules	E_{ad} onto different substrates (kJ/mol)		Average values (kJ/mol)
	MH(001)-I	MH(001)-II	
CO ₂	−27.63	−25.51	−26.57
N ₂	−28.94	−13.85	−21.39
CO	−15.34	−10.76	−13.05
H ₂ S	−53.80	−33.76	−43.78
CH ₄	−21.52	−19.91	−20.72
H ₂ O	−51.57	−49.23	−50.40

regarded as the condensation of MH. The condensation process of H₂O is most prevalent. Importantly, the adsorptions of H₂S, CO₂ and N₂ are more privileged when compared with the condensation of CH₄. This implies that the molecules H₂S, CO₂ and N₂ have potential to be employed to replace CH₄ in MH. Meanwhile, the CO molecule has the least tendency to adhere onto MH(001) surface, and CH₄ will be hardly replaced with CO.

3.2 Interfacial configuration and electronic interaction

3.2.1 Interfacial diatomic distance

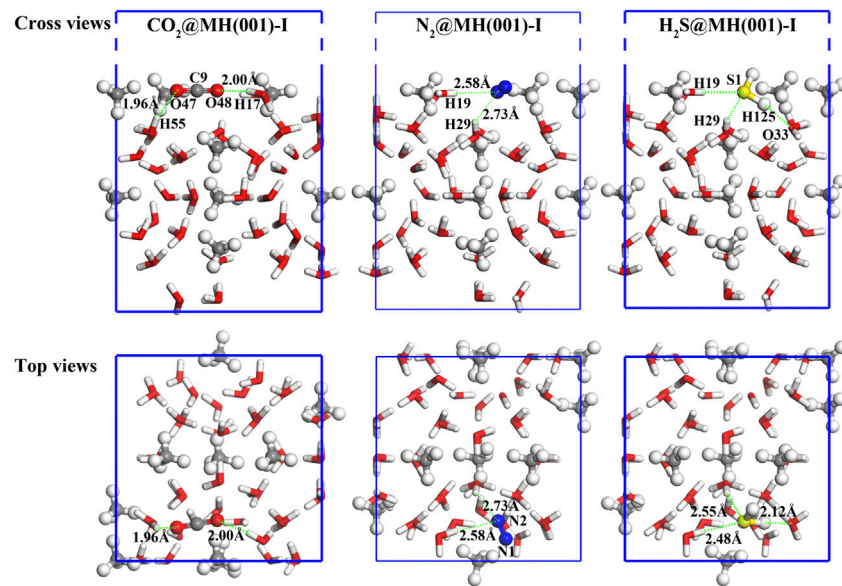
Our calculation results demonstrate that the molecules of CO₂, N₂, and H₂S can spontaneously adhere onto MH(001)-I

surface. Their equilibrium atomic configurations are illustrated as [Figure 5](#) and [Figure 6](#).

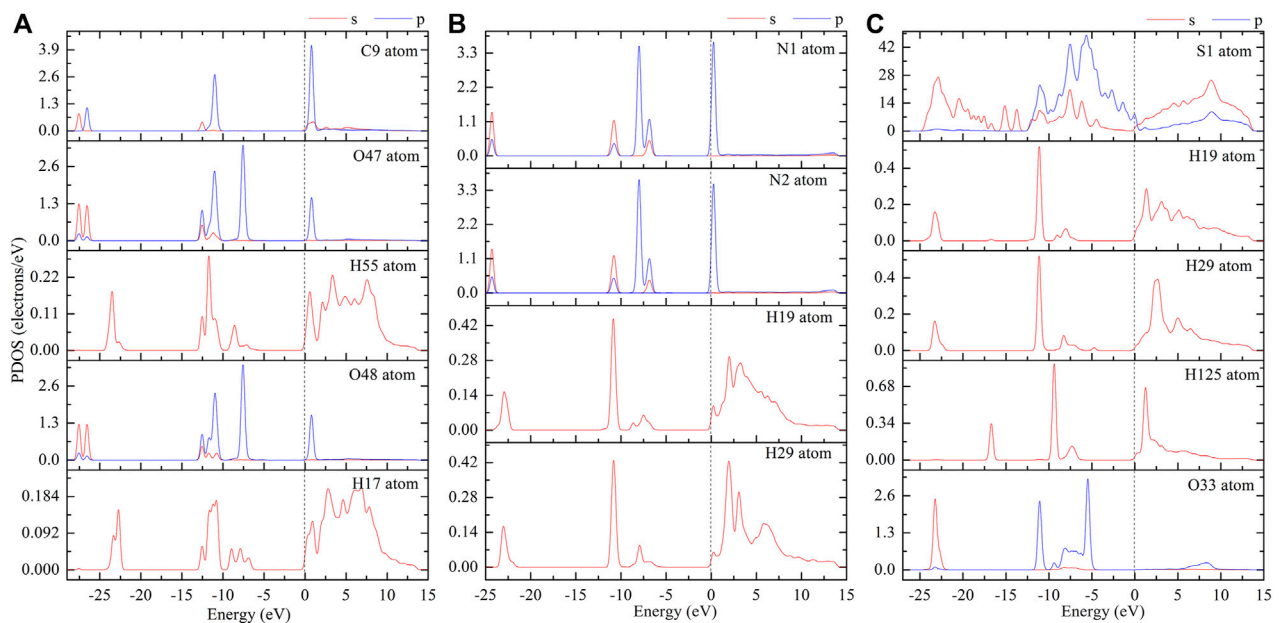
The adsorbed molecules have closer distance to the H atoms of H₂O molecules than to the CH₄ molecules of MH(001) surface. The diatomic distances between the adsorbed molecules and the closest H₂O molecules are labeled in [Figure 6](#). These distances fall into the range of 1.8–3.0 Å, which corresponds to the hydrogen bond lengths in a previous study ([Jendi et al., 2015](#)). Therefore, hydrogen bonds are likely formed between these atom pairs.

3.2.2 Electronic interactions

The interfacial electron interactions of the absorbed CO₂, N₂, and H₂S molecules with the MH(001) surface are examined. Based on the equilibrium interface models, partial density of states (PDOS; as shown in [Figure 7](#)) and electron orbitals are employed to clarify the adsorption binding.

**FIGURE 6**

Final adsorption models of CO₂, N₂, and H₂S molecules, the green-dashed lines denote the interfacial bonds, and spheres with white, red, blue, yellow, and grey colors denote H, O, N, S, and C atoms, respectively.

**FIGURE 7**

PDOS curves of absorbed CO₂ (A), N₂ (B), and H₂S (C) on MH(001) surface (please refer to the atom names in Figure 6).

The H-bonding effect mainly comes from the dispersion interactions of the interfacial electrons. Based on the PDOS curves, one can note that there are resonant peaks between

the interfacial atoms, especially between the H atoms of H₂O and the O atoms of CO₂ (or N atoms of N₂, S, and H atoms of H₂S).

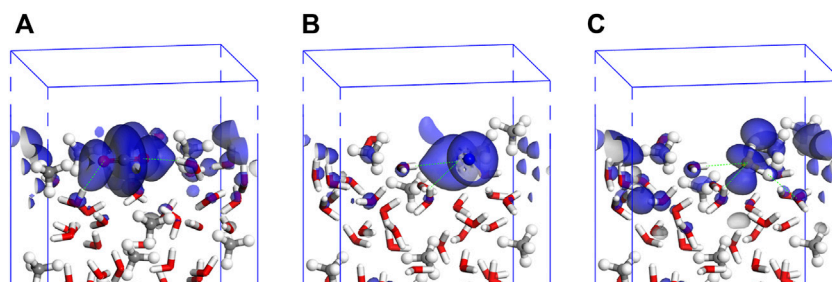


FIGURE 8
Interfacial electronic orbitals of adsorbed CO₂ (A), N₂ (B), and H₂S (C) on MH(001) surface (energy level range: $-1\sim+1$ eV).

The dispersion interactions are mainly contributed from the electrons with orbitals around the Fermi level. Therefore, the orbital images for the interfacial models of CO₂, N₂, and H₂S molecules are depicted in the energy range from -1 eV to $+1$ eV (Figure 8).

By combining the PDOS curves and the orbital images, it can be confirmed that, for the adsorptions of CO₂, N₂, and H₂S molecules, the interfacial H-bonds forms between the interfacial atoms. For the absorbed CO₂ molecule, the bonds will form mainly between O-2p in CO₂ and H-1s in H₂O. Similarly, for the absorbed N₂ molecule, the bonds will form mainly between N-2p in N₂ and H-1s in H₂O. However, for the absorbed H₂S molecule, the bonds will form not only between S-3p in H₂S and H-1s in H₂O but also between H-1s in H₂S and O-2p in H₂O.

4 Summary

In the present work, by utilizing MD and DFT computations, the adsorptions of CO₂, N₂, CO, H₂S, CH₄, and H₂O onto methane hydrate surface are investigated. The methane hydrate planes of (001) and (110), and various cleaving sites are compared with cleavage energies. The sI-MH(001) is more likely to exist comparing with MH(110). Two (001) surfaces of MH(001)-I and MH(001)-II with different terminations (CH₄+H₂O and H₂O only, respectively) are compared by examining the adsorption energies of these molecules. The molecules tend to adhere onto the surface MH(001)-I (termination CH₄+H₂O) with more negative adsorption energy. The priority order of these molecules' adsorptions can be queued as: H₂O > H₂S > CO₂ > N₂ > CH₄ > CO. So, CO₂, N₂, and H₂S have potential to replace the CH₄ in methane hydrate. The interfacial bonds and electronic interactions of these three molecules are narrowly investigated with PDOS and electron orbital. The interfacial H-bonds forms between the interfacial atoms for the adsorptions of CO₂, N₂, and H₂S. For the absorbed CO₂

molecule, the bonds will form mainly between O-2p in CO₂ and H-1s in H₂O. Similarly, for the absorbed N₂ molecule, the bonds will form mainly between N-2p in N₂ and H-1s in H₂O. However, for the absorbed H₂S molecule, the bonds will form not only between S-3p in H₂S and H-1s in H₂O but also between H-1s in H₂S and O-2p in H₂O.

Data availability statement

The raw data supporting the conclusion of this article will be made available by the authors, without undue reservation.

Author contributions

MZ: conceptualization, methodology, and software; BZ: data curation and writing—original draft; JhL: validation and investigation; TL: supervision; JnL: writing—review and editing.

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Conflict of interest

BZ was employed by the company No. 2 Gas Production Plant, PetroChina Changqing Oilfield Company.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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Analysis of the influence of CO₂ pre-injection during hydraulic fracturing on enhanced oil recovery in shale reservoirs

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KEYWORDS

hydraulic fracturing, CO₂ pre-injection, reservoir pressure, stimulated reservoir volume, fracturing stimulation

1 Introduction

Hydraulic fracturing was first developed in North America, resulting in a multi-stage horizontal well and multi-layer vertical well volume fracturing technology, and has been commonly used in reservoir reconstruction. However, hydraulic fracturing will cause a lot of waste of water resources, and the treatment of flowback fluids requires high cost (Wang et al., 2012; Lu et al., 2016; Rao et al., 2021). Supercritical CO₂ has attracted much attention due to its high mobility and low intermolecular interaction. Using CO₂ fracturing can effectively avoid the above problems by show more effectively increase the reservoir pressure and reduce the damage to the reservoir (King, 1983; Bryant and Monger, 1988; Yost et al., 1993; Xie and Hou, 2009). However, CO₂ fracturing needs a large number of supercritical CO₂, which is expensive and not easily accessible.

Since the first application of CO₂ fracturing technology in the United States in the 1980s, CO₂ fracturing technology has entered a stage of rapid development (Gupta and Bobier, 1998; Wei et al., 2019; Chen et al., 2020). A large number of CO₂ pre-injection experiments during hydraulic fracturing have been carried out, and field applications have been carried out in oilfields, which have achieved good results in increasing production (Liu et al., 2014; Zhou et al., 2019). In 1990, CO₂ sand fracturing, N₂ foam fracturing and N₂ fracturing were carried out in 15 gas wells in Kentucky, United States. The production data show that the cumulative gas production of CO₂ sand fracturing wells in 37 months is 2 times that of N₂ fracturing wells and 5 times that of N₂ foam fracturing wells. In 2014, an oil well in Oklahoma was fractured by CO₂. The daily oil production after fracturing was 2.7 t, and the oil production increased to 3.3 t/d after 1 month. CO₂ fracturing technology has been applied in 25 wells of tight oil reservoir, and the average daily production of single well is 1.7 t higher than that of adjacent wells. But up to now, there is still a lack of discussion on the mechanisms of CO₂ pre-injection to increase reservoir energy and production. Therefore, this paper aimed at investigating the interaction between pre-injected CO₂ and the reservoir fluid/rock/energy, providing reference for further confirming the mechanism of enhancing production and improving the fracturing effect.

2 Effect of CO₂ on rocks and fluids in reservoirs

The study on the interaction of injected CO₂ with reservoir rocks and fluids is of great significance for fracturing and reservoir reconstruction using CO₂. The influence of injected CO₂ on reservoirs is mainly reflected in four aspects, namely, improving physical properties of matrix, influence on fluid, improving stimulation effect and increasing reservoir pressure.

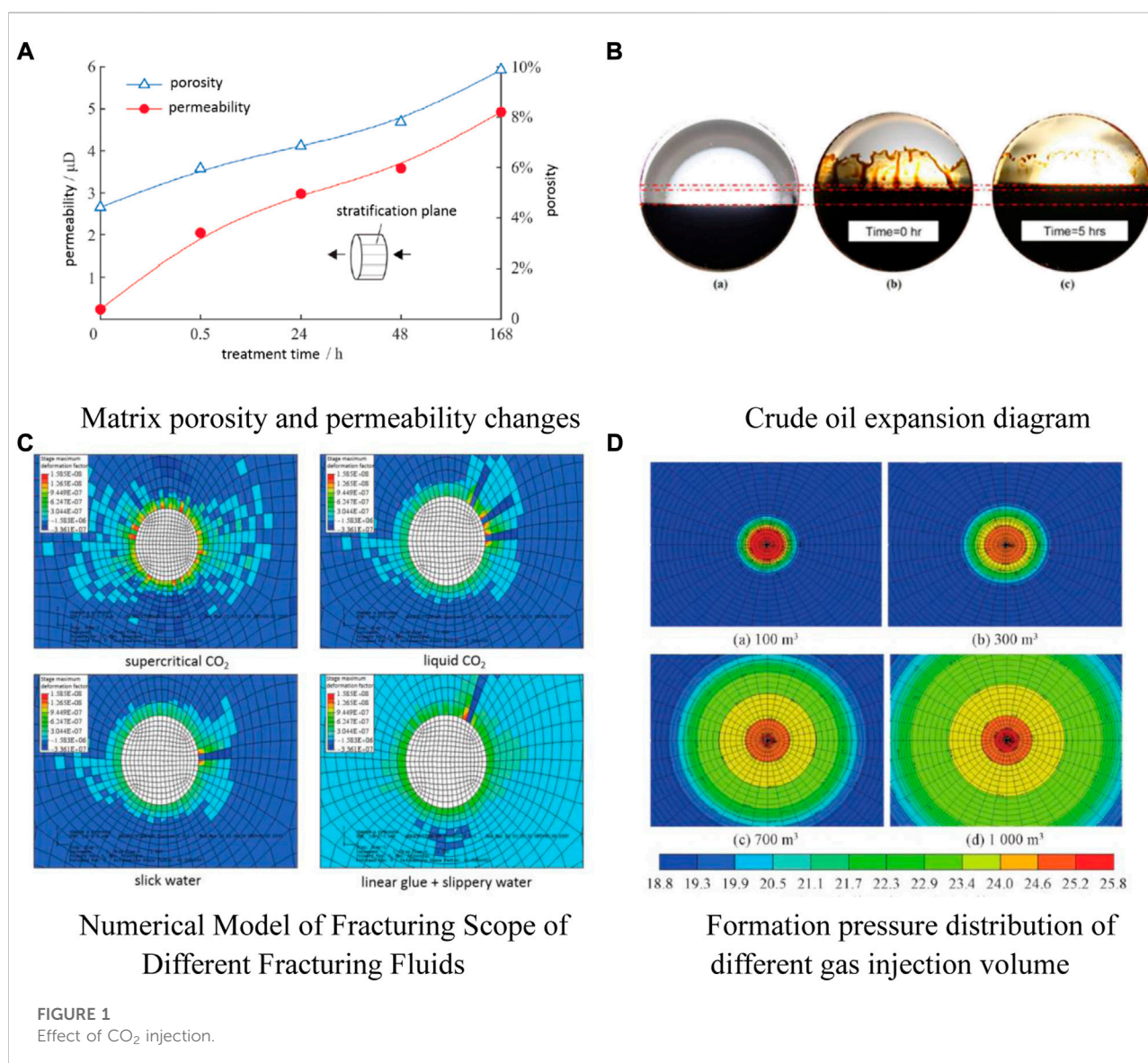
2.1 Effect of CO₂ on reservoir rocks

The improvement of reservoir properties by CO₂ is mainly reflected in the influence of porosity and permeability of rock, the

change of reservoir wettability, plugging removal, and inhibition of clay expansion.

2.1.1 Changes of porosity and permeability

On the one hand, when the CO₂ dissolution mechanism dominates, the porosity and permeability of rock will increase with the injection of CO₂. When rocks and reservoir water contact with CO₂, CO₂ aqueous solution will produce new pores or broaden primary pores in the dissolution of organic matter or minerals, and the dissolution will increase with the increase of temperature and immersion time (Ross et al., 1981; Pokrovsky et al., 2005). Zou et al. (2021) conducted an experiment on the change of pore structure of shale reservoirs after immersion in CO₂ aqueous solution for 24 h under simulated reservoir temperature/pressure conditions (80°C, 20 MPa), and the rock matrix sample was soaked for 24 h. A large number of dissolved pores appeared, the porosity



was increased by 6.9%, and the permeability was increased from $0.23 \mu\text{D}$ to $2.98 \mu\text{D}$. Experiments have proven that CO_2 can greatly increase the porosity and permeability, which is beneficial to increase production after fracturing.

On the other hand, when CO_2 adsorption expansion is dominant, CO_2 injection will reduce rock porosity and permeability. The interaction of CO_2 , brine, and rock will form mineral crystals, which grow and precipitate in pores (Xu et al., 2005; Lahann et al., 2013). An experimental study by Kumar et al. (2015) showed that the adsorption of CO_2 in micropores may cause adsorption-induced swelling, thereby closing existing natural fractures and reducing fluid flow capacity. The change of pore structure is significantly affected by CO_2 , and it is necessary to conduct targeted research on shale in practical applications.

2.1.2 Change of wettability

CO_2 can change reservoir wettability (Chiquet et al., 2005; Zhang et al., 2018). The injection of CO_2 will form carbonate in the reservoir, and the acid reacts with the minerals in the reservoir to generate new minerals, thereby changing the wettability of the solid wall of the liquid phase. The strong hydrophilicity of the reservoir is conducive to improving the injectivity of subsequent water flooding, and thus improving the recovery efficiency. Yao et al. (2017) proved that after injection of CO_2 into the reservoir, the wetting contact angle decreased and the hydrophilicity of the reservoir increased.

2.1.3 Deblocking and inhibiting clay swelling

In shale reservoirs, the reduction of the pH value of reservoir water can inhibit the expansion of clay. In carbonatite and sandstone, partial plugging can be relieved to restore oil well production. In the experiments by Zhang et al. (2020), the aqueous solution was slightly acidic owing to CO_2 dissolution, and the formation water dissolved CO_2 and interacted with the formation matrix to relieve plugging and inhibit clay swelling.

2.2 Effect of CO_2 on fluid

The influence of CO_2 on fluid is mainly reflected in the influence of extraction rate, density, expansion, gas solubility, surface tension, and irreducible water saturation.

2.2.1 Effect on mass transfer of oil

CO_2 enhances the extraction capacity of crude oil (Ding et al., 2019). It is difficult for CO_2 to get miscible with crude oil at first contact, so pre-injection of CO_2 can achieve multi-contact with oil, and the extraction effect of CO_2 on crude oil is continuously enriched to realize the miscibility. CO_2 has strong extraction ability for C2–C5 components of crude oil, but weak extraction ability for heavy components and methane. Liu et al. (2021) determined the extraction rate of crude oil by CO_2 at different pressures. Results show that CO_2 density was positively correlated with pressure. When the pressure reaches 40 MPa, the extraction

rate can reach 85.2%. The experiment showed that CO_2 significantly enhanced the extraction rate of crude oil, as shown in Figure 1A.

2.2.2 Effect on oil density

Dissolving CO_2 in crude oil will increase the density of crude oil. With the increase of CO_2 content, more supercritical CO_2 contacts with crude oil, and the density of crude oil increases with the increase of CO_2 content (Abedini and Torabi, 2014). Su et al. (2021) injected 45% mole fraction of CO_2 into crude oil in the oil expansion experiment, and the oil density was increased by 8.78% from 0.7341 to 0.7986 g/cm^3 at 20 MPa.

2.2.3 Effect on oil expansion

CO_2 has a high expansion effect on crude oil. The specific volume, reservoir volume factor and compressibility coefficient of crude oil increase after CO_2 injection, which increases the compressibility of crude oil and further improves the productivity of oil wells (Nobakht et al., 2008), as shown in Figure 1B. Su et al. (2021) conducted crude oil expansion experiment, and found that when the mole fraction of CO_2 in crude oil was increased from 0 to 0.45%, the specific volume, reservoir volume factor, and compressibility coefficient of crude oil were increased by 2.53, 30.06, and 41.54%, respectively. Zhang et al. (2020) injected CO_2 into crude oil, and the expansion coefficient of crude oil increased from 1.00 to 1.19 after adding 45% CO_2 . The above experiments have demonstrated that CO_2 can significantly enhance the elastic energy of reservoir.

2.2.4 Effect on gas solubility

The injection of CO_2 can effectively improve the gas solubility of crude oil. The higher the viscosity of crude oil is, the more obvious the viscosity reduction effect will be. Lower viscosity can increase its mobility, which is conducive to the production of crude oil. Shi and Zhao (2020) found that the average dissolved gas-oil ratio of the oil samples increased from 13.5 to 18.05, an increase of 4.52, accounting for 33.41% of the dissolved gas-oil ratio of total oil samples. The data show that CO_2 injection into crude oil can effectively enhance the gas solubility of crude oil and improve the gas solubility of crude oil.

2.2.5 Effect on oil-water surface tension

CO_2 can reduce the oil-water interfacial tension and reduce the viscosity of crude oil. CO_2 was injected into the reservoir in advance and CO_2 was contacted with crude oil many times, which improved the physical properties of crude oil, enhanced the mobility of crude oil and finally reached the miscibility. This will greatly reduce crude oil viscosity, improve displacement efficiency and increase production. The high-pressure PVT experiments conducted by Yang et al. (2009) showed that when the oil-water mixed solution was saturated with CO_2 , the interfacial tension can be reduced by about 33%. Reducing the surface tension can reduce the adhesion work that needs to be overcome to strip oil from the rock surface, making the oil adhered to the rock surface and pores easier to be extracted.

2.2.6 Effect on irreducible water saturation

Injecting CO₂ increases irreducible water saturation (Liu et al., 2020). With the injection of CO₂, the dissolved gas volume of reservoir water increase. Some of the irreducible water that occupies the oil flow channel becomes mobile water, which makes the oil flow out and thus improves the recovery efficiency. Zhao et al. (2011) conducted the reservoir water injection CO₂ expansion experiment, and found that when the injection pressure was 27 MPa, irreducible water saturation increased from 36.3 to 41.11%.

2.3 Improving stimulated effect

Improving stimulated effect by CO₂ is mainly reflected in reducing initiation pressure and increasing fracture complexity.

2.3.1 Reducing initiation pressure

Supercritical CO₂ can reduce the rupture pressure of rocks. Since supercritical CO₂ has good diffusion and permeability, supercritical CO₂ fracturing reduces the effective stress of surrounding rock by increasing pore pressure, which makes the initiation pressure lower than hydraulic fracturing (Tudor et al., 1994; Ito, 2008; Zou et al., 2018; Deng et al., 2022), as shown in Figure 1C. Ding et al. (2018) analyzed the fracturing mechanism of supercritical CO₂ fracturing based on the rock fracture criterion of linear elastic model. The calculated data indicated that the rupture pressure by using supercritical CO₂ was reduced by 75.5%. Wang et al. (2019) experimentally demonstrated that the initiation pressure of supercritical CO₂ fracturing rock is 15% lower than that of liquid CO₂ under the same conditions, which is about half of that of hydraulic fracturing.

2.3.2 Increasing fracture complexity

Supercritical CO₂ has the effect of slippage and diffusion, which makes its liquidity have certain nonlinear characteristics. CO₂ can enter the tiny pores and fracture tips that water and fracturing fluid cannot enter during the propagation, promoting the opening of natural weak surface and increasing the complexity of fractures (Zou et al., 2018; Sheng et al., 2019; Tudor et al., 1994; Ito, 2008). Su et al. (2019) combined with physical simulation and numerical simulation, and found that the volume strain increment produced by supercritical CO₂ fracturing is higher than that of hydraulic fracturing, the fracture complexity and fracture surface roughness after fracturing are also larger, and the fracture morphology is more complex (Zhou et al., 2016).

2.4 Enhancing reservoir pressure

Injection of CO₂ can effectively increase reservoir pressure, which is conducive to production. CO₂ has strong injection, good

diffusion, strong production-increasing effect, wide range of pressure spread. Equal velocity injection of liquid carbon dioxide and water, the pressure-increasing effect of CO₂ injection is twice that of water injection (Singh, 2018; Xiao, 2018). Zhang et al. (2020) found that with the increase of CO₂ injection rate, the radius of miscible zone increased gradually. Due to the rapid propagation of CO₂ pressure, the reservoir pressure increases rapidly, as shown in Figure 1D, and the pressure can be maintained above 29 MPa in the reservoir near the wellbore.

3 Conclusion and foresight

CO₂ pre-injection during hydraulic fracturing can affect the physical properties of the reservoir, increase the porosity and permeability of the rock and improve the wettability of the reservoir, which is conducive to improving the subsequent water flooding injection capacity. CO₂ injection enhances the flow capacity of crude oil by using the effect of CO₂ injection on the fluid, making it easier for crude oil to be recovered. It also reduces initiation pressure, increases fracture complexity and increases formation pressure. Combined with water-based fracturing fluid, the fractures were further propagated and effectively supported.

At present, the mechanism of CO₂ pre-injection during hydraulic fracturing on reservoir has not been comprehensive considered in the fracture propagation simulation and production dynamic simulation. In the future, all of the mechanism should be considered for the accuracy and efficiency of experimental and theory research.

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Conflict of interest

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COMSOL-based investigation of the characteristics of microscopic water flooding and residual oil distribution in carbonate reservoirs

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Carbonate reservoirs are rich in oil and gas reserves; thus, they have great exploitation potential. Therefore research on the microscopic mechanisms of carbonate reservoirs is of great significance. Based on the thin section images of core castings of typical Well 555 and its pore and fracture features in actual reservoirs, this study designed three kinds of images representing the pore and throat structure of real rocks by applying image stitching and binarization processing methods. A microscopic pore model of carbonate rocks was then established using COMSOL numerical simulation software. The microscopic water flooding characteristics and residual oil distributions of different schemes were observed by designing different fracture development forms. The fractures that developed in parallel main lines showed a more obvious influence on water flooding characteristics compared to fractures that developed in vertical main lines. The cluster residual oil was the main residual oil type in the early stage of water flooding in the pure matrix model. With the progress of water flooding, the continuous cluster residual oil gradually turned into mainly discontinuous porous and columnar residual oils. Vertical mainline fractures reduced the amount of residual oil in clusters and replaced it with columnar residual oil. In contrast, parallel main line fractures expanded the unswept area, with the residual oil appearing in contiguous clusters. This study microscopically analyzed the law and characteristics of water flooding in carbonate reservoirs to provide key theoretical support for enhancing oil recovery.

KEYWORDS

carbonate reservoir, numerical simulation, microscopic water flooding characteristics, residual oil, flow performance

Introduction

Approximately 40% of the world's total oil and gas reserves are carbonate reservoirs, with oil and gas production accounting for about 60% of the total production (Roehl and Choquette, 1985a; Roehl and Choquette, 1985b). By the end of 2013, 2P recoverable reserves of oil and gas in marine carbonate rocks accounted for approximately 37.3% of the global total recoverable reserves (Roehl and Choquette, 1985a; Roehl and Choquette, 1985b). Globally, carbonate reservoirs are mainly distributed in the northern hemisphere (Roehl and Choquette, 1985a; Roehl and Choquette, 1985b). Carbonate rocks are sedimentary rocks composed of carbonate minerals (calcite-calcium carbonate mineral, dolomite-calcium, and magnesium carbonate). Carbonate reservoirs are mainly composed of primary matrix pores and secondary fractures, pores, and caves including pore, karst cave, fracture, and pore types, as well as fracture-karst cave, pore-fracture, and fracture-pore types. Many scholars have studied the waterflooding development methods of carbonate rocks, including pressure retaining exploitation, steam huff and puff, combined top gas and edge water injection, bottom injection, and top production (buoyancy support), and well patterns with some strong areas and weak surfaces (Xue et al., 2016; Cui, 2018; Song and Li, 2018; Yuan et al., 2021). However, research is lacking on the microscopic mechanisms, which can guide understanding of the impact of pore structure changes on water flooding development to help inform the further development of residual oil.

Many experimental methods have been proposed to microscopically explore water flooding, including etching glass and other physical methods to characterize the microscopic pore structure. Some studies have applied the digital core method to scan the core, followed by numerical simulation to produce three-dimensional models of the cores to quantitatively analyze the water flooding process and draw corresponding conclusions.

The physical model of etched glass was first described in the 1950s to observe microscopic phenomena. In the early 1960s, Mattax and Kyte reported improved methods for observing microscopic displacement details and developed the first etched glass network model. Later, Davis and Jones¹ improved the etched glass microscopic model by using photosensitive technology. In 1977, Bonnet and Lenormand reported a resin technique to control the network geometry. McKellar and Wardlar then introduced the technique for making micro-models using glass mirrors. The 2D micro-model made by etching glass is the most common method reported in the literature. The pore structure of the micro-model prepared in this way is basically the same as that of the actual core; therefore, the experimental results are of more practical significance (Li, 1996). Using the simulation micro-model, Guo et al. (1990) reported that bound water mainly existed in three states in the hydrophilic: in the narrow throat; as a "dead end" with no

exit, and as a film on the pore wall, especially on rough pore surfaces. In the oil-philic model, bound water mainly existed as granules or islands in large pores. In addition, Donaldson et al. used the etched glass model to analyze the distribution of residual oil. While it is not possible to measure production and other data or to analyze the characteristics of water flooding through physical experiments, microscopic numerical simulations may be able to overcome these challenges.

Regarding microscopic numerical simulation, previous studies have proposed the establishment of digital cores constructed using two general methods: physical experiments and numerical reconstruction (He). In the physical experiment method, the focused scanning method is used to inject stained epoxy resin into the pores of the core. A focusing scanner is then applied to scan the core section point by point, record the reflection of the light from the epoxy resin, and obtain the core image (Zhao, 2009). Although this approach can provide high-resolution images of two-dimensional cores, the experimental time is long and the pore structure of the cores is damaged (Zhang et al., 2012), which is not conducive for practical application. The CT scanning method can be used to distinguish the composition and spatial structure of core particles according to the different X-ray absorption characteristics of core components based on their densities, which allows the determination of the matrix and the pores of the core (Sheng et al., 2005). By constructing a digital pore network model, Zhao established a digital pore network model of asymmetric corrugated pore channels according to the actual core pore structure by considering the non-equidimensional characteristics of the pore-throat space. Du (2019) used micro-CT imaging and Avizo software to reconstruct the core in three dimensions, obtain the two-dimensional axial profile, and conduct numerical simulation analysis using COMSOL software.

In the study of microscopic water flooding law and residual oil, Mo et al. (2015) used CT imaging technology to analyze the microscopic pore structure and slow water flooding characteristics of low-permeability sandstone cores, and discussed the influence of limited water and flow rate on water-flooding characteristics of this material. Ouyang et al. (2019) analyzed the influence of factors such as permeability, pore-throat radius, structural seepage coefficient, and movable fluid saturation on oil displacement through the microscopic model of actual sandstone. Kang et al. (2019) also used a real sandstone model to study the microscopic water flooding characteristics of an actual reservoir and the residual oil occurrence under the two influencing factors of rock pore structure and clay wettability. However, quantitative analyses are limited regarding the types of residual oil and the reasons for the changes of microscopic residual oil in the process of water injection, which are critical for the re-development of residual oil.

The present study used COMSOL to establish a carbonate pore model. To explore the impact of fracture development patterns on water flooding characteristics and residual oil distribution of carbonate rocks, the design included pure

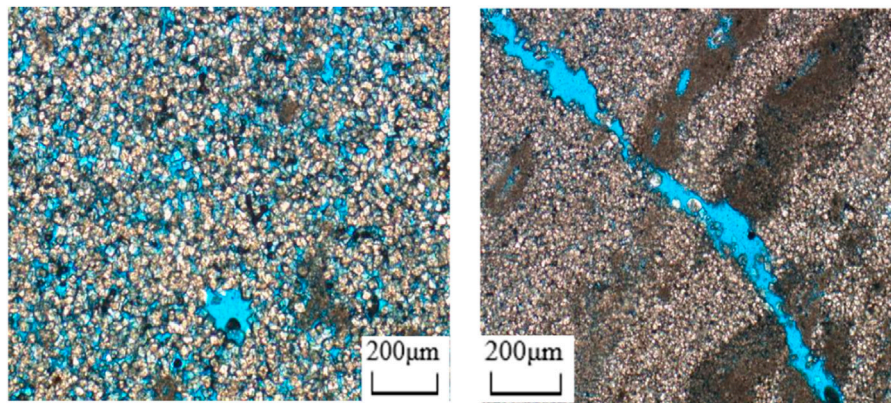


FIGURE 1
Thin section of the cast.

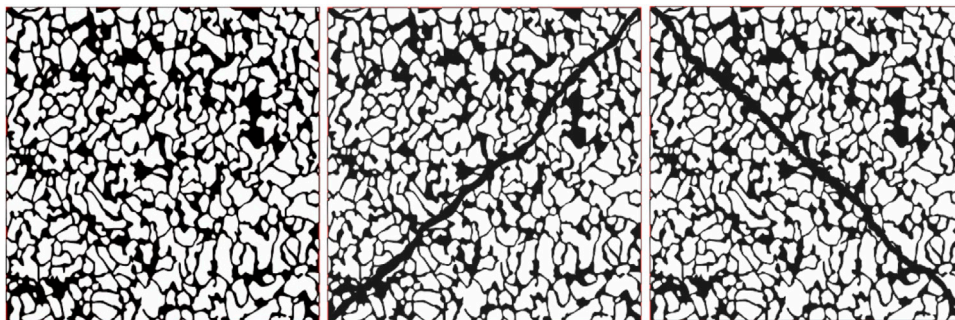


FIGURE 2
Binarization image.

matrix, vertical main line fracture, and parallel main line fracture models. The characteristics of water flooding under different schemes were analyzed from the perspectives of oil production, water production, injection pressure, and oil displacement efficiency. Finally, the formation mechanism of microscopic residual oil, residual oil types, and distribution rules of different schemes were analyzed and the effects of fracture morphology on residual oil distribution were studied.

Establishment and scheme design of the microscopic pore model

Scheme design and image processing

The carbonate reservoirs used in this study were based on the typical wells determined by casting thin sections, observing the casting thin sections, and selecting the appropriate test results of

typical images (Figure 1). The image mosaicking and binarization processing method was used to design three representative rock pore-throat structure images (Figure 2); namely, the pure matrix type, vertical mainstream lines, and cracks parallel to the main line.

In COMSOL, water flooding was designed to be injected from the lower right pore-throat of the model and extracted from the upper left pore-throat. The water flooding characteristics and residual oil distribution were then observed. To obtain vectorized graphics, Algolab Photo Vector software was used for image processing (Figure 2). After processing, the identified pore contour was more accurate and the original pore structure could be restored, which reduced the subsequent graphics processing in COMSOL.

Physical field selection

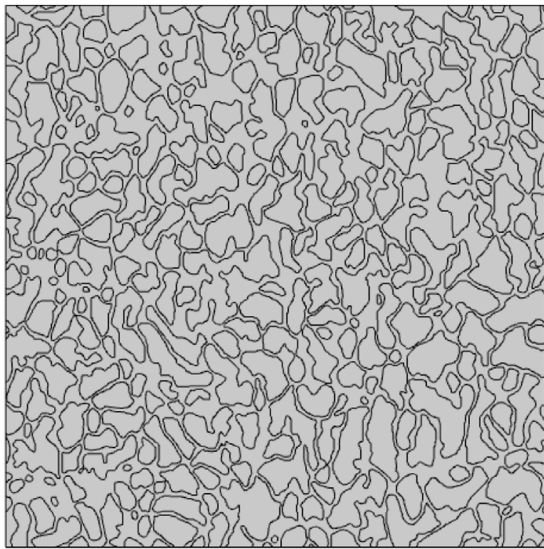
We generally assume that the micropore fluid flow in laminar flow relatively conforms to Darcy's law. Considering that the

TABLE 1 Oil and water parameters.

	Density (kg/m ³)	Dynamic viscosity (mPa·s)
Oil phase	800	2.3
Water phase	950	2.3

TABLE 2 Parameter names.

Fluid properties	Name
Density	rho
Dynamic viscosity	eta

FIGURE 3
Matrix-type microscopic pore model.

object this study was two-phase oil-water, and the research scope was a two-dimensional plane flow, we selected a two-dimensional spatial dimension, two-phase flow as the physical field, and a laminar flow to meet the research purposes, reduce the calculation difficulty of the subsequent model, and improve the convergence of the model.

Model construction

The two-phase flow process of water flooding involves both oil and water. Thus, both oil and water parameters were added and re-determined as materials in COMSOL. The oil and water parameters

are shown in Table 1. The names and specific values of density and viscosity were defined as possible in these parameters to facilitate data processing after the model calculation and the determination of the calculation formula. Table 2 shows the parameter names. Figure 3 shows the microscopic pore geometry model of the matrix carbonate rocks. The independent disconnected irregular shapes are rock skeletons and the interconnected channels are pores. The initial oil phase existed in the pore of the rock. The simulated water flooding process involved the injection and extraction of the water phase from the lower right and the upper left ends, respectively. Therefore, the initial water phase region was the lower right end. The interface between the water and oil phase areas was defined as the water inlet, with an outlet established at the upper left end.

Governing equations and boundary conditions of the oil and water two-phase

The four governing equations used by COMSOL for the study of two-phase flow problems are two fluid flow equations: the N-S equation (Navier-Stokes equation, also known as momentum conservation equation) and a continuity equation (mass conservation equation), as well as two phase field-governing equations.

1) Momentum equation

The N-S equation (Yang, 2020) that controls the flow is expressed as Eqs 1, 2:

$$\frac{\delta \rho}{\delta t} + \nabla \times (\rho \vec{u}) = 0 \quad (1)$$

$$\rho \frac{\delta \vec{u}}{\delta t} + \rho (\vec{u} \times \nabla) \vec{u} = \nabla [-p \vec{I} + \vec{K}] + \rho \vec{g} \quad (2)$$

where p is the fluid density, kg/m³; \vec{u} is the velocity vector, m/s; p is pressure, Pa; \vec{K} is the viscous force tensor, Pa; and \vec{g} is the acceleration due to gravity, N/kg.

The viscous stress tensor \vec{K} is defined in Eq. 3.

$$\vec{K} = \mu \left(\nabla \vec{u} + (\nabla \vec{u})^T \right) \quad (3)$$

2) Phase field equation

The phase field method tracks the interface of the two-phase flow by introducing a phase field variable ϕ , which is obtained by solving the phase field (Eq. 4).

$$\frac{\delta \phi}{\delta t} = \nabla \times \frac{\gamma \lambda}{\epsilon_{pf}^2} \nabla \psi, \phi = \phi_i p f \quad (4)$$

$$\psi = -\nabla \times \epsilon_{pf}^2 \nabla \phi + (\phi^2 - 1) \phi + \frac{\epsilon_{pf}^2}{\lambda} \delta f / \delta \phi, \psi = \psi_i \quad (5)$$

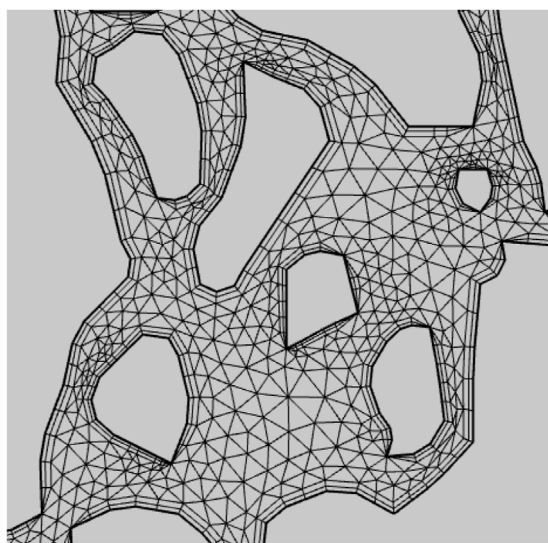


FIGURE 4
Local meshing.

$$\lambda = \frac{3\varepsilon_{pf}\sigma}{\sqrt{8}}\gamma = x\varepsilon_{pf}^2 \quad (6)$$

where ϕ is the dimensionless phase field variable; λ is the mixed energy density, N; ε is the coefficient related to the interface, m; and ψ is the free energy, J/m³.

3) Boundary conditions

The boundary conditions of the laminar flow phase field include inlet condition, outlet condition, wall wettability, initial condition, and surface tension. For the problem of water flooding, there exists an inlet of water phase and an outlet of oil-water two-phase. Oil and water flow from the inlet to the outlet due to a pressure difference. The model in this study adopted a constant flow inlet with an injection rate of 20 mm/s. The outlet condition was pressure, with a value of 0 Pa. In this study, as the glass in a real etching glass experiment is a water-biased wet material, the contact angle was set to $\frac{\pi}{3}$. The surface tension was set to 0.02 N/m.

Grid construction

The meshes in COMSOL include structured, unstructured, and boundary meshes. Reasonable meshing can not only improve the calculation efficiency but also its accuracy. The calculation in this study used a two-dimensional model. Unstructured grid cells not only met the accuracy requirements for the calculations but also minimized the calculation time.

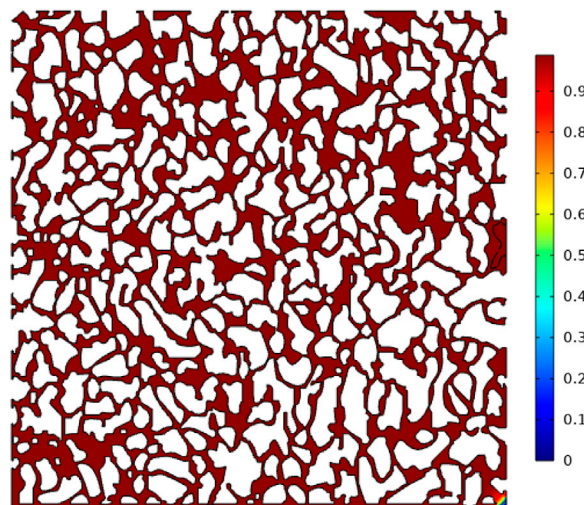


FIGURE 5
Initial oil-water distribution.

Finally, a total of 83678 cells was considered, including 14900 edge cells and 10263 vertex cells. The average cell mass was 0.7082 and the grid area was 343.1 square millimeters. Figure 4 shows a partial grid setup.

Microscopic water flooding characteristics of carbonate reservoirs with different fracture forms

Pure matrix carbonate model

The size of the pure matrix model was 30 mm×30 mm, the initial pore pressure was 100 Pa, the porosity was approximately 38.14%, and the total transient solution step was 20 s. Because the model assessed two-dimensional plane flow, in consideration of the practical significance of the data, 1 mm thickness was added to the porous medium area during the calculation. Thus, the porous medium was near-cuboid (30 mm (X) ×30 mm (Y) ×1 mm (Z)), with an initial oil content of 343.05 mm³.

Figure 5 illustrates the initial oil-water distribution, where red, blue, and white indicate the oil phase, the water phase, and the rock matrix, respectively, and the transition zone between the red and blue is the oil-water zone. After the calculations, the data were post-processed. The parameters such as the oil-water volume fraction, pressure, and flow velocity at each calculation step were then obtained and the corresponding images were drawn. Figure 6 shows from left to right the characteristics of the water drive front for injected PVs of 0.05, 0.19, and 0.34, respectively. In the first half of the water drive front, the front shows a piston

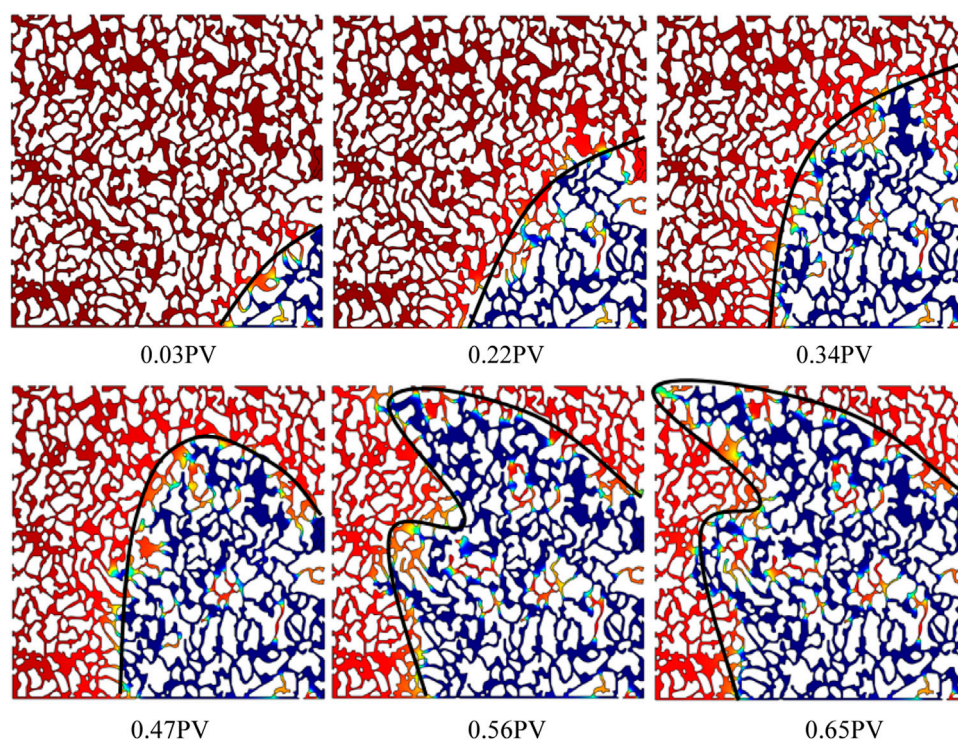


FIGURE 6
Water drive front of the matrix mode.

displacement state (Wang et al., 2018) and a relatively uniform displacement. Figure 7 shows from left to right the water drive front for injected PVs of 0.44, 0.52, and 0.68, respectively. The second half shows an obvious fingering phenomenon and water is injected into the outlet from the upper right. The fingering phenomenon is common in water flooding. After the injected water enters from the injection end, it always reaches the outlet end along the channel of least resistance and forms a dominant channel after connecting to the outlet end, which is known as the microscopic fingering phenomenon. With the continuous increase of injected PV value, the water drive front inrush also increases; in other words, with increasing injected PV value, the fluid flow in the fingered area becomes increasingly obvious while the flow in other areas is slow, generating a “concave” front shape.

Although the pure matrix model is relatively homogeneous as a whole, the fingering phenomenon still occurs in the water flooding process. The heterogeneity of the microscopic pore-throat structure, displacement velocity, and oil-water viscosity ratio are among the main explanations for microscopic fingering (Chen, 2017). In addition, displacement velocity and oil-water viscosity ratio are also important factors affecting the characteristics of the water drive front (Chen, 2017; Wang et al., 2018).

The output is calculated by integrating the output line at the outlet. The line integral is performed on the outlet line, and the expression required for integration is input. Formulas (7) and (8)

are the expressions for oil and water production, respectively, with an assigned flowing fluid thickness of 1 mm. These calculations provide the oil and water production of the matrix model.

$$spf.U \times t \times pf.Vf2 \times 1[mm] \quad (7)$$

$$spf.U \times t \times pf.Vf1 \times 1[mm] \quad (8)$$

where $spf.U$ is the fluid flow rate at the outlet, mm/s; t is time, s; $Pf.Vf2$ is the volume fraction of the oil phase; and $Pf.Vf1$ is the volume fraction of the aqueous phase.

Fracture vertical main line model

The pore volume of the vertical main fracture line model was 344.25 mm³ and the porosity was approximately 38.25%, close to that of the pure matrix type. The other boundary conditions were the same as those of the pure matrix type. Figure 8 shows from left to right the characteristics of the water drive front for injected PVs of 0.06, 0.18, 0.28, 0.37, 0.46, and 0.51, respectively. When the shape of the water drive front was not close to the fracture of the vertical main line, it showed a uniform piston displacement. However, as the water drive front gradually approached the fracture, the fingering phenomenon became increasingly active until the water

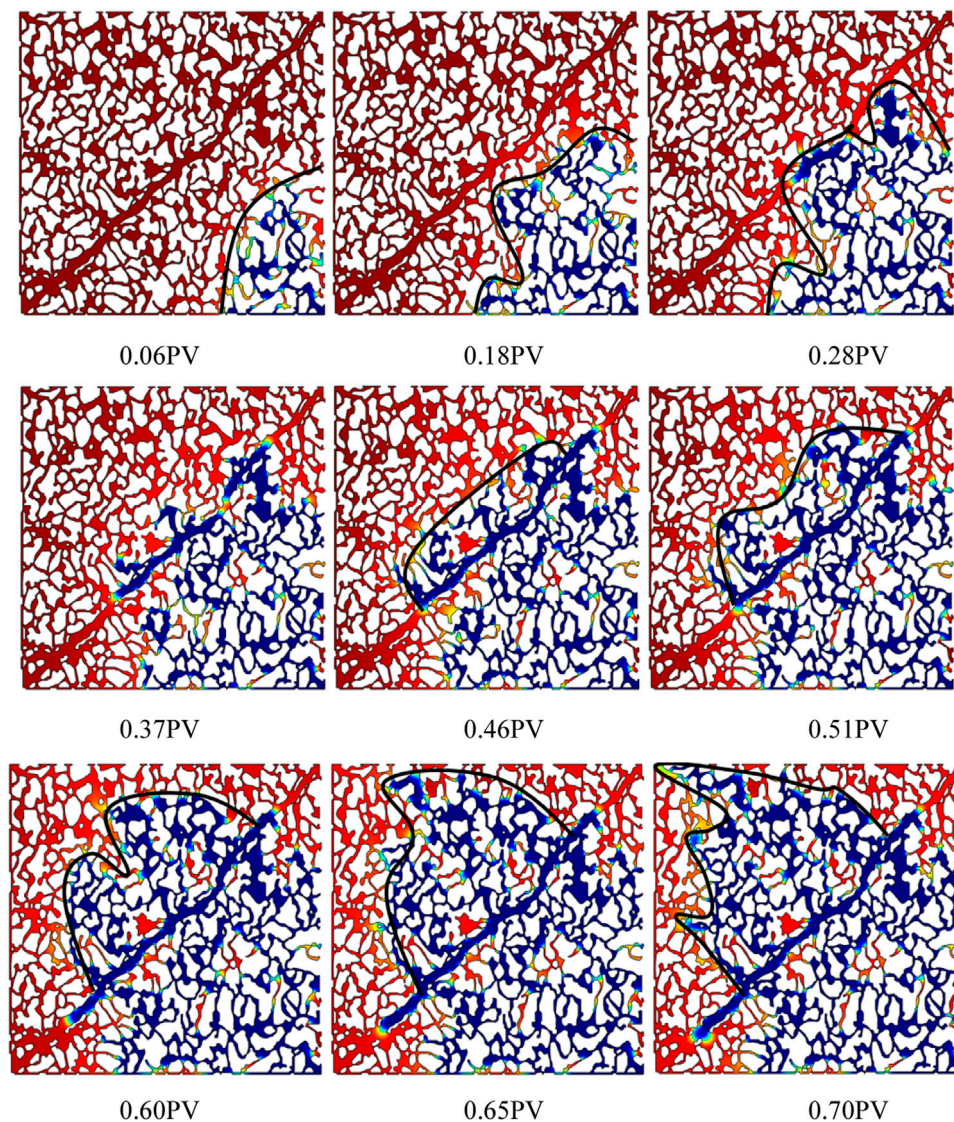


FIGURE 7
Water drive front of the parallel fracture mode.

drive front reached the fracture. When the water drive front reached the crack, it advanced first in the crack. When the pressure in the crack reached a certain level, the water in the crack continued to sweep forward through the crack. When the water drive front swept forward again, the water drive front again formed a uniform displacement shape. Figure 7 shows the morphology of the water drive front for injected PVs of 0.6, 0.65, and 0.7 respectively, showing the appearance of the fingering trend after a period of uniform displacement of the water drive front. At this time, while water expanded in the crack, it did not completely fill it due to the formation of the dominant channel.

Fracture parallel mainstream line model

The pore volume of the fracture parallel main line model was 341.23 mm³, and the porosity was approximately 38%. The water drive front of the fracture parallel mainstream line model showed an obvious trend of advancing along the fracture. Figure 8 shows the characteristics of the water drive front for injected PVs of 0.04, 0.1, and 0.15, respectively. The water drive front always advanced along the fracture and quickly connected the inlet and outlet to form a dominant channel, hardly affecting the pores on either side of the fracture.

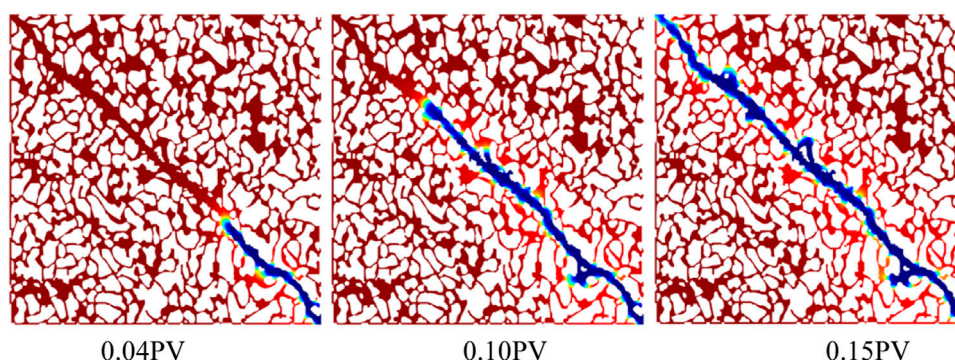


FIGURE 8
Water drive front of the vertical fracture mode.

Impact of fracture morphology on water flooding characteristics

Water emergence time

Figure 9 directly illustrates the impact of fractures on water emergence time. The water emergence time of the parallel fracture main line model was significantly shorter than those of the pure matrix and vertical fracture main line models. Water emergence occurred for injected PVs of <0.2 . The water penetration time of the vertical main line model was slightly later than that of the pure matrix model. The cracks in the parallel main lines provided the channel with the least flow resistance for the potential difference between the inlet and outlet; thus, the injected water quickly reached the outlet along the cracks to form a flow advantage channel, resulting in a short water appearance time. Cracks perpendicular to the mainstream line model showed better breakthrough times compared to the pure matrix model of vertical water because the mainstream line delayed the micro means into the phenomenon of cracks. Therefore, the displacement front was rearranged and cracks in the time away from the cracks maintained a uniform displacement; thus, the micro situation was not as serious as in the pure matrix model.

Oil displacement efficiency

The model water flooding was divided into two stages. The first stage was the stable growth stage of oil displacement efficiency, while the second stage was the no-growth stage of oil displacement efficiency. Figure 10 shows the comparison of oil displacement efficiencies of the three different fracture morphology schemes. The oil displacement efficiency curve trends of the pure matrix model and the vertical mainstream fracture model were basically parallel, indicating that the vertical mainstream fracture had almost no influence on the change trend of oil displacement efficiency. The total displacement efficiency of the vertical mainline fracture model was better than that of the pure matrix model. The

oil displacement efficiency of the fracture parallel main line model was smaller than that of the other two models because the premature water emergence time caused a sudden decline in the growth rate of the oil displacement efficiency at a relatively stable stage. The final displacement efficiency of the vertical fracture main line and pure matrix models were 78.9% and 72.3%, respectively, while the minimum displacement efficiency of the parallel fracture main line model was 18.1%.

Water content

Figure 11 shows the comparison of the water content curves of the three models. The change of water content was divided into two stages. The first stage was the slow increase of water content, in which the water produced was mainly droplets dispersed in the oil and membrane water flowing along the pore wall. The second stage was the rapid increase of water content, during which the water drive front reached the outlet end and more water is produced from the outlet, with a significant increase in the water content. The pure

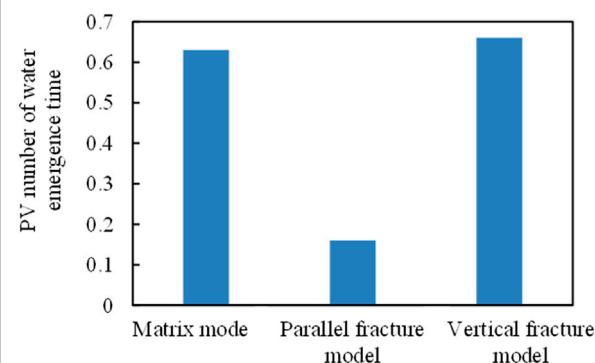
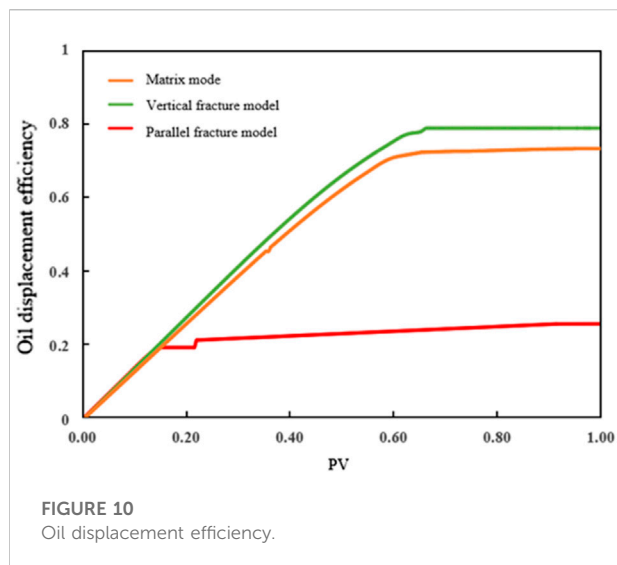


FIGURE 9
Water emergence time.



matrix model and the fracture vertical curves of the moisture content of the mainstream line model showed that the difference in the vertical fracture water cut curve in the middle period of the mainstream line model depended on the right side. For the same injection PV, perpendicular cracks in the mainstream line model showed lower moisture content than that of the pure matrix model; however, in the end, at 100% moisture content, the injection PVs were basically the same. Compared to the other two models, the water content curve of the parallel main line model is significantly shifted to the left and the first stage is significantly shorter compared to those of the other two models, indicating that the water content of the parallel main line model increased rapidly and reached 100% when the injected PV was very small.

Types and distributions of microscopic residual oil

When the water content in the pores increases, the residual oil in the pores still has a high exploitation value. However, at present, studies on residual oil have mostly focused on the macro static perspective (Jiang et al., 1999), with relatively few studies on micro dynamic residual oil. However, flowing residual oil is the main contributor to production (Yu et al., 2016).

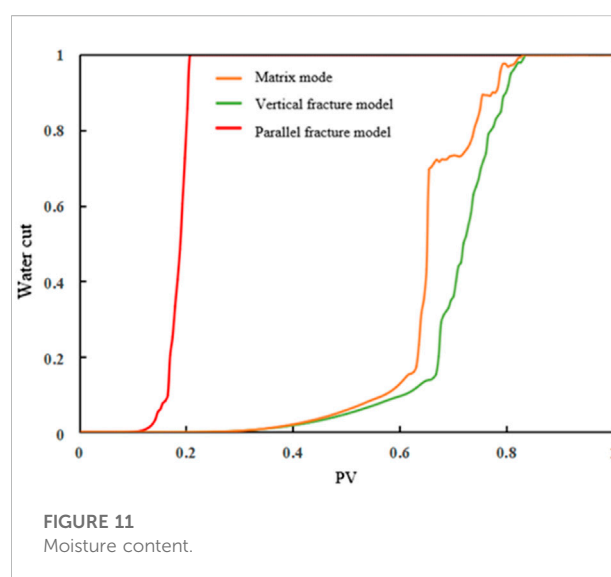
Types and formation mechanism of residual oil

COMSOL identifies five main types of flow residual oil: clusters, porous, columnar (Figure 12), blockages trapped in “dead ends” (Wang et al., 2020), and contiguous clusters in

areas untouched by injected water. Continuous clusters occur mainly because the injected water is not affected and remains in the corner of the model. Several oil-water interfaces and continuous-phase residual oil connect multiple pore throats in cluster residual oil, which is mainly caused by the flow of injected water around the pores and microscopic fingering. Porous residual oil has fewer than five oil-water interfaces and pore-throat residual oil in the discontinuous phase. Columnar residual oil shows two oil-water interfaces, mainly distributed in a single channel or, in the discontinuous phase, the “H” channel, with two oil-water interfaces (He and Zhang, 2006). The residual oil is trapped in a “dead end” with only one oil-water interface and only one connected pore throat.

The two main forms of injected water flow in water flooding in hydrophilic reservoirs are the movement of injected water from the middle of large pores with low resistance or the slow movement along the surface of pore rocks. If the inrush speed is greater than the wetting speed along the pore wall, the oil in small pores is easily trapped by the water. If the wetting rate along the pore wall is greater than the inrush rate in the large pore, oil droplets form in the large pores, and residual oil forms in large pores surrounded by many small pores.

The mechanical mechanisms of underground seepage mainly act through capillary, viscous, inertial, shear, and other forces (Hou et al., 2015; Zhang and Li, 2020). The results of microscopic etching glass experiments have summarized the main mechanism of forming microscopic residual oil morphology and distribution characteristics, including capillary, viscous, inertial, and shear force actions. Microscopic fingering is caused by viscosity differences; wall adhesion (oil-philic), micro-heterogeneous water drive flow, and crude oil cutoff due to abrupt pore-roar resistance.



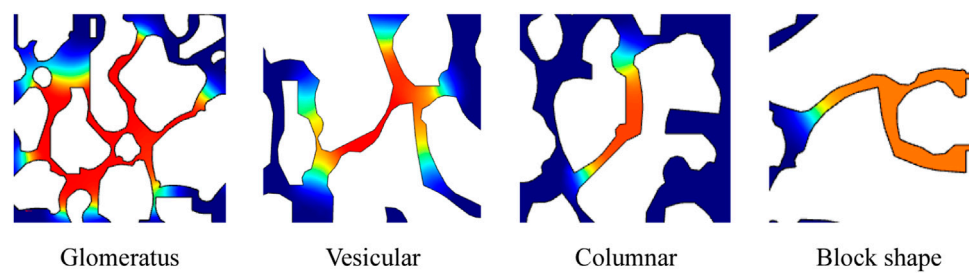


FIGURE 12
Residual oil types.

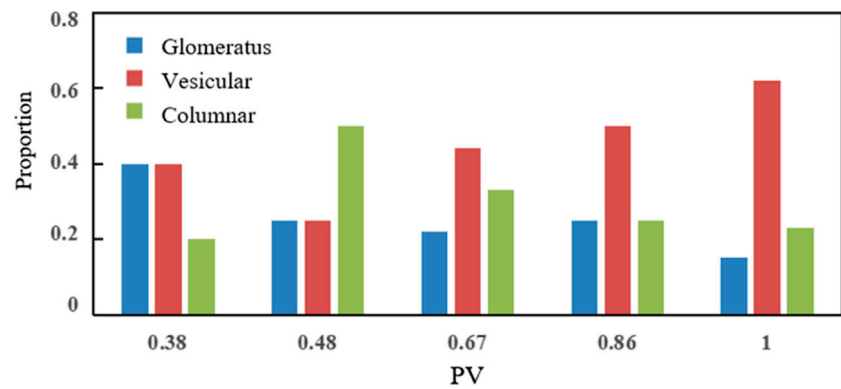


FIGURE 13
Residual oil distribution according to the matrix type.

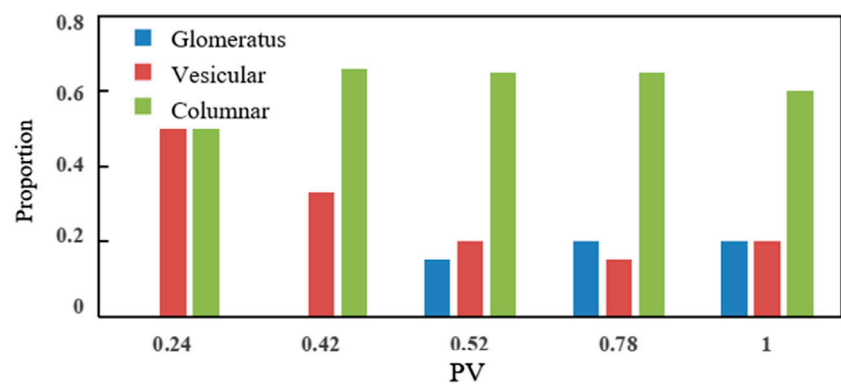


FIGURE 14
Distribution of residual oil types in the vertical fracture main line model.

Residual oils under different fracture development

For the pure matrix model, injected PVs of <0.5 in the early stage of water flooding resulted in a limited distribution of residual oil and there were no obvious laws. The type of residual oil was mainly affected by the microscopic pore structure. When the injected PV reached approximately 0.5, distribution patterns were observed (Figure 13). Initially, cluster and porous residual oils were the main types. Later, the proportions of porous and columnar residual oil increased and the more continuous cluster residual oil changed to porous and columnar residual oil. The distribution of residual oil in the plugging condition was basically unchanged.

The presence of vertical main line fractures reduced or eliminated the residual oil clusters in the early stage of water flooding (Figure 14). The residual oil was mainly column-like and clustered because the fractures inhibited the fingering phenomenon and reduced residual oil clusters. The clusters still appeared after a period of water flooding, although cracks delayed their emergence. Columnar residual oil was the main type throughout the whole process.

The residual oil in the fracture parallel main line model was mainly contiguous clusters in the unaffected area, with almost no other residual oil types.

The vertical main line fracture somewhat reduced the flow around the injected water and also reduced the cluster of residual oil formed by the flow around the injected water. A more discontinuous column of residual oil was formed, especially in the area near the fracture. At the same time, the vertical main line fracture increased the sweep area and reduced the area of the residual oil clustered on both sides. The parallel main line fracture reduced all residual oil types to clusters of continuous residual oil on both sides of the fracture. Therefore, in water flooding, the mainstream line should be avoided along the fracture direction and should instead be perpendicular to the fracture when using the well distribution method. The quantitative analysis of the type of residual oil to identify the main type will allow the selection of potential countermeasures to effectively enhance oil recovery.

Conclusion

This study established a microscopic carbonate pore model in the COMSOL numerical simulation software. The influence of different fracture morphology on water flooding characteristics and residual oil distribution was studied, and the variation of residual oil types with the number of injected PV in the water flooding process of different schemes was quantitatively characterized. The following conclusions were drawn:

- 1) Comparison of the effects of micro water drive characteristics between the pure matrix and vertical mainstream line crack models mainly showed an approximately 10% higher oil displacement efficiency for the vertical model compared to the pure matrix model. The main line model showed a water drive front near the crack, and then a fingering phenomenon, which changed again after leaving the crack. After a period of homogeneous displacement, the fingering phenomenon appeared again due to the microscopic heterogeneity of the pore structure. Injected water flowed along the fracture after entering the fracture, increasing the sweep area and slightly delaying the water emergence time of the vertical main line model of the fracture.
- 2) Parallel main line fractures not only reduced the production but also affected the water flooding characteristics. The water flooding front formed a dominant channel directly along the fracture to the outlet end, which decreased the water appearance time and further reduced the oil displacement efficiency, and improved the water cut, resulting in a significantly decreased production.
- 3) Clusters of residual oil were observed in the pure matrix model, along with early water drive was mainly residual oil. The continuous clusters of residual oil gradually became predominantly discontinuous vesicular and columnar residual oil. At the same time, both sides of the mainstream line showed clusters of residual oil in the unswept marginal area. This residual oil is generally more difficult to use than liquid oil.
- 4) Vertical main line fractures reduced the amount of residual oil in clusters, while the presence of fractures increased the sweep area and reduced the fingering and flow around the injected water, replacing it with columnar residual oil. Parallel main line fractures expanded the unswept area, with the residual oil appearing in contiguous clusters.

Data availability statement

The original contributions presented in the study are included in the article/Supplementary material. Further inquiries can be directed to the corresponding author.

Author contributions

PJ, framework development; HG, simulation; YW, analysis of results; CP, writing manuscript; LC, project conception; XK, verification.

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Research on fluid mobility in tight-sandstone with a NMR fractal theory pore classification method

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The fluid mobility characteristics in the pores with various apertures for tight-sandstone would finally determine the fluid mobility and production of tight oil and gas reservoirs. In this study, the tight-sandstone core samples collected from Middle Jurassic Xishanyao Formation in Santanghu Basin were launched the fluid mobility measurements under various centrifugal speeds. With the NMR fractal theory pore classification method, the various types of pores in the tight-sandstone core samples were classified, and the fluid mobility in different types of pores were also investigated. The results show that the tight-sandstone core samples were significantly influenced by compaction, and the core samples are relatively dense, the mineral intergranular solution pores and colloidal intergranular pores are the main storage spaces. With a constant increase of the centrifugal speed, the fluid mobility increases continuously, and the fluid mobility for CTOS-19 features stronger than that of CTOS-7, which is related to the complexity of pore structure in tight-sandstone sample. Compared with the pore aperture in CTOS-19, the pore aperture in CTOS-7 is smaller, and the connectivity between the smaller and larger pores is poorer, leading to the poorer fluid mobility. Besides, the NMR fractal theory pore classification method also shows that the COTS-7 features more pore types than COTS-19, five and four types respectively. The type P2 and P3 pores are dominant in COTS-7 and CTOS-19 core samples, and the connectivity between type P2 and P3 pores contributes dominantly to the fluid mobility. With the NMR fractal theory pore classification method, the complexity of the distribution of fluid and fluid mobility in tight reservoirs could be studied quantitatively, and the results can efficiently guide the development of residual oil and gas in tight oil reservoirs.

KEYWORDS

tight-sandstone, fluid mobility, nuclear magnetic resonance, fractal, pore classification

Introduction

The development of tight-sandstone reservoirs is hot in the field of unconventional oil and gas in recent years. However, the nano-scale pores in the tight oil and gas reservoirs are developed with complex pore structures and strong microscopic heterogeneity. With a refined classification of pores in the tight-sandstone reservoirs, it could ensure the mobility and activation of geological fluids in different scale pore spaces, which would guide the development of tight oil and gas.

Tight-sandstone reservoir features various types, the structure and genesis of pores in tight-sandstone reservoir is complex, and the classification and identification of pores are the basis to study the reservoir characteristics, which is also the core content of reservoir space characterization. Currently, the study of the pores in the tight-sandstone mainly focus on the pore genesis, pore morphology, pore size, pore yield and matrix correlation, etc (Slatt and O'Neal, 2011; Loucks et al., 2012; Yu, 2013). Various measurements have been used to investigate the pore structure of tight-sandstone reservoir, such as scanning electron microscopy (SEM), atomic force microscope (AFM), focus-focused ion beam-electron SEM (FIB-SEM), nano-CT, transmission electron microscope (TEM), high-pressure mercury injection pressure (HMIP), constant-velocity mercury pressure (C-MP), low-temperature nitrogen adsorption (LP-N₂A), low-temperature carbon dioxide adsorption (LP-CO₂A), nuclear magnetic resonance (NMR), small-angle neutron scattering (SANS), small-angle X-ray scattering SAXS, ultra-small angular scattering USAS (Curtis et al., 2012; Javadpour et al., 2012; Melnichenko et al., 2012; Arabjamaloei et al., 2015; Li, 2020; Li et al., 2020; Li et al., 2021a; Li et al., 2021b), and so on.

Nuclear magnetic resonance (NMR) technology, as a nondestructive testing technique, has been widely used in the field of unconventional oil and gas in recent years, such as the fluid distribution characteristics (Mehana and El-Monier, 2016; Lawal et al., 2020; Liu et al., 2020), pore structure (Zhao et al., 2011; Li et al., 2018; Zhang J. et al., 2019; Zhang Q. et al., 2019; Liu et al., 2020; Ma et al., 2020; Wang et al., 2020), seepage characteristics (Sun et al., 2018a; Liu et al., 2020; Wang et al., 2020) and wettability (Sun et al., 2018b; Liu et al., 2020; Mao et al., 2020), etc. NMR technology has unique advantages in characterizing the micro-structural pore features and fluid mobility of reservoirs. Peng et al. (2018) classified the pores of clastic tuffs into micro-pore, small pore, medium pore, and large pore based on the boundary of 30 ms, 90 ms, and 200 ms. Wang et al. (2021) classified the pores in the core of tight reservoirs into completely immobile pores, partially mobile pores, and fully mobile pores based on the mobility of pore fluids. Dai et al. (2019) selected four characteristic points on the NMR T_2 spectrum and classified the pores into nano-pores, small pores, medium pores, and large pores. Li et al. (2022)

classified the movable fluid pores in tight cores into four different pore types, P1, P2, P3 and P4 respectively with the fractal method of nuclear magnetic resonance. Based on the combination of multiple methods to form a "wide range, high accuracy, and large scale" pore structure system, which can provide an extremely enrichment pore structure information (Clarkson et al., 2012), such as Gao et al. (2019) used a combination of SEM, HMIP and C-MP to study the pore structure of the pores. In addition, the pore characteristics of tight cores are most widely analyzed by combined HMIP and NMR tests, which convert the NMR transverse relaxation time to pore radius, and this can better determine the quantitative relationship between the NMR transverse relaxation time (T_2) and pore throat radius (Gao and Li, 2015). Commonly, the short peak volume of T_2 distribution corresponds to small pores, and on the basis of pore radius conversion, the pores in tight reservoirs can further be classified into micro-sized large pores (>10 μm), micro-sized micro-pores (1–10 μm), submicro-pores (0.1–1 μm), and nano-pores (<0.1 μm), with submicron pores being the main contributor of movable fluids (Hu et al., 2020).

There have been numerous researches on the classification of pores in the tight-sandstone reservoirs, and the fluid mobility in the tight reservoirs. However, these studies mainly focus on the total fluid mobility in the tight reservoir, and the refined fluid mobility in various types of pores is not studied detailed. In this study, the tight-sandstone core samples of Middle Jurassic Xishanyao Formation in the Santanghu Basin, Norwest China were selected as the subject, and the fluid movable of cores under various centrifugal speeds of saturated simulated water were carried out, combined with the NMR fractal theory pore classification method provided by Li et al. (2022), the types of pores in the tight-sandstones were divided, and quantitatively characterizes the characteristics of fluid movability and the degree of movability in different types of pores were launched.

Experimental materials and experimental test procedures

Experimental materials

The core samples for this study were collected from the Middle Jurassic Xishayao Formation (J₂x) in Santanghu Basin, Northwest China. The tight reservoirs featured strong heterogeneity, and the tight core samples were collected from a nearby region in the full-diameter cores at the horizontal stratification direction. The core samples were polished to ensure that the planeness of the end face was less than 0.01 prior to the measurements. The porosity of the two tight-sandstone samples were extremely low, ranging from 2.72 to 3.97

TABLE 1 The basic information of core samples in this study.

Core no.	Formation	Depth/m	Length/mm	Diameter/mm	Permeability/ $10^{-3}\mu\text{m}^2$	Porosity/%	Pore volume/ cm^3
CTOS-7	J ₂ x	2619.58	25.12	24.62	0.0097	2.72	0.33
CTOS-19		2621.47	25.74	24.52	0.0239	3.97	0.48



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FIGURE 2

The NMR T_2 spectrum of CTOS-7 and CTOS-19 samples under the simulated water saturation condition.

The specific NMR testing procedures for fluid mobility of tight cores at different centrifugal speeds are as follows: 1) the oil-washed small-diameter cores were dried in a drying oven at 80°C for 48 h, and the porosity and permeability of the dried cores were tested; 2) the dried cores were saturated in a NM-V vacuum pressurized saturation device for 48 h to ensure that the cores were completely saturated with simulated water, and the saturated cores would be scanned by the NMR system; 3) the saturated cores would be put in a centrifuge and centrifuged at 1,300 r/min for 30 min, and then scanned the cores with NMR T_2 spectra; 4) repeat step 2 and complete centrifugation at 3,000 r/min, 4,200 r/min, 6,000 r/min and 8,500 r/min respectively.

The NMR relaxation time includes three parts, surface relaxation time, fluid relaxation time and molecular diffusion relaxation time. However, the latter two are usually ignored, and the surface relaxation time is often used to approximately characterize the transverse relaxation time of porous media (Kenyon et al., 1988; Howard et al., 1993; Guo and Kantzas, 2009). Combined with the fractal theory, the pore fractal characterization of porous media based on NMR can be realized,

$$\lg(S_v) = (3 - D)\lg T_2 + (D - 3)\lg T_{2max} \quad (1)$$

where S_v is the cumulative volume fraction of pores with aperture below r ; D is the pore fractal dimension of pores with aperture below r ; T_2 is the transverse relaxation time corresponding to pore radius r , ms; T_{2max} is the maximum transverse relaxation time, ms.

Based on the NMR fractal theory pore classification method provided by Li et al. (2022), the types of pores in the cores would firstly divided with a fractal dimension of 2, and then the pore fractal dimension correlation coefficient mutation point is used as the secondary pore classification point for the classified primary pore classification,

$$R^{2'} = \frac{R_{i+1}^2 - R_i^2}{R_i^2} \quad (2)$$

where R_i^2 is the correlation coefficient between $\lg(T_{2i})$ and $\lg(S_{vi})$ at T_{2i} ; R_{i+1}^2 is the correlation coefficient between $\lg(T_{2i+1})$ and $\lg(S_{vi+1})$ at T_{2i+1} .

Based on this, the pore classification of porous media with the NMR fractal theory pore classification method is completed.

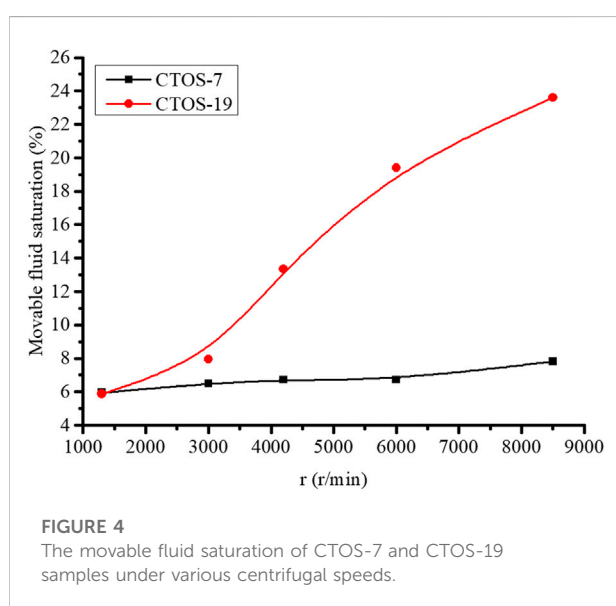
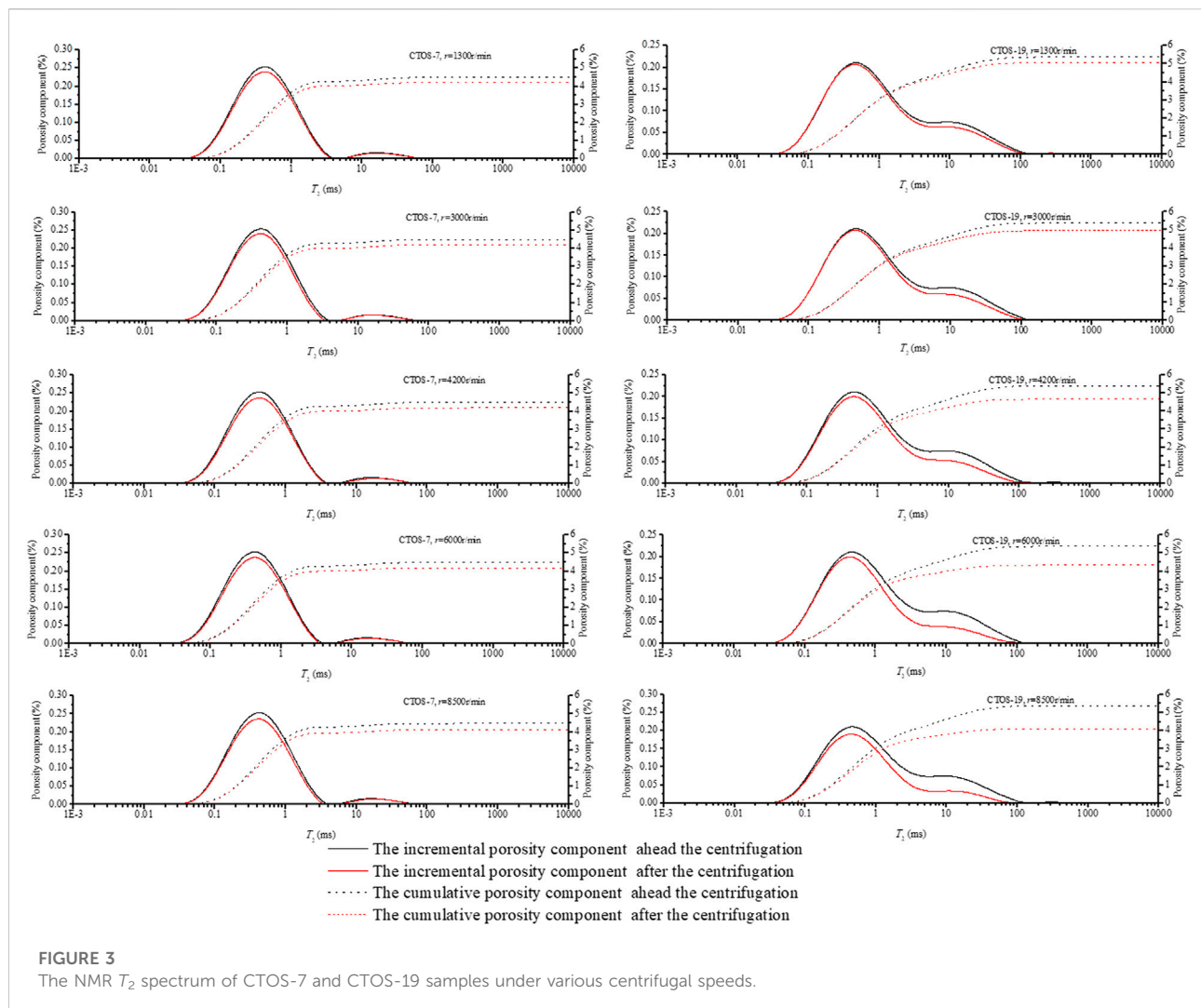
Results

Fluid distribution characteristics in the core under saturated water condition

The simulated water saturation experiments were carried out with two core samples using an ultra-vacuum saturation device. For the two samples, the simulated water showed a three-peak pattern distribution in the cores, and the left peak pattern was higher than the middle peak, and significantly higher than the right one (Figure 2). Previous studies have shown that the distribution characteristics of fluids in NMR T_2 spectra of porous media are closely related to the distribution characteristics of pores at various scales, and the smaller lateral relaxation times tend to correspond to smaller-scale pores in porous media. Accordingly, it can be seen that the pores in CTOS-7 and CTOS-19 are dominated by smaller-scale pores and supplemented by larger-scale pores, in addition to the development of a certain number of micro-fractures in the cores. However, it is worth noticing that the smaller-scale pores in COTS-7 occupy the absolute dominant position, and the larger-scale pores in CTOS-7 are significantly less than those in CTOS-19. In addition, the rapid decrease of lateral duration in CTOS-7 at $T_2 = 4$ ms and $T_2 = 100$ ms also reflect the poor connectivity among its smaller-scale pores, larger-scale pores and micro-fractures. This also determines, to some extent, that the fluid mobility in CTOS-7 is worse than that in COTS-19.

Characteristics of movable fluid with different centrifugal speeds

Centrifugal tests were carried out at five different speeds of 1,300 r/min, 3,000 r/min, 4,200 r/min, 6,000 r/min and 8,500 r/min to understand the characteristics of movable fluids in the tight-sandstone samples at different speeds (Figure 3). This is mainly related to the low distribution in the larger-scale pores and micro-fractures in the samples. With the continuous increase of centrifugal speed, the percent movable fluid in CTOS-7 slowly increases to 7.81 %, while the percent movable fluid in CTOS-19 rapidly increases to 23.59 % (Figure 4). For CTOS-7, the fluid in the small amount of developed micro-fractures decreases rapidly,



and the fluid in the larger-scale pores hardly decreases due to the poor connectivity of pores, while the simulated water in the smaller pores also decreases a little. For CTOS-19 with more developed larger-scale pores, the simulated water in the micro-fractures and larger-scale pores decreased rapidly at small centrifugal speeds, and the simulated water in the smaller-scale pores begins to decrease continuously as the centrifugal speed continues to increase.

Discussion

Classification of pore types in tight-sandstone samples

The pore structure of porous media has typical fractal characteristics. With the NMR fractal theory pore classification method proposed by Li et al. (2022), the pores

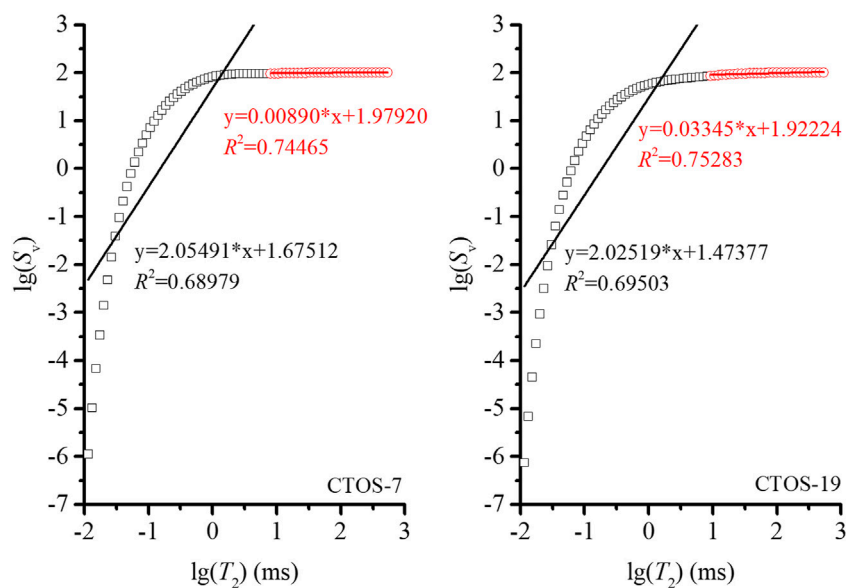


FIGURE 5
The primary pore classification of CTOS-7 and CTOS-19 samples.

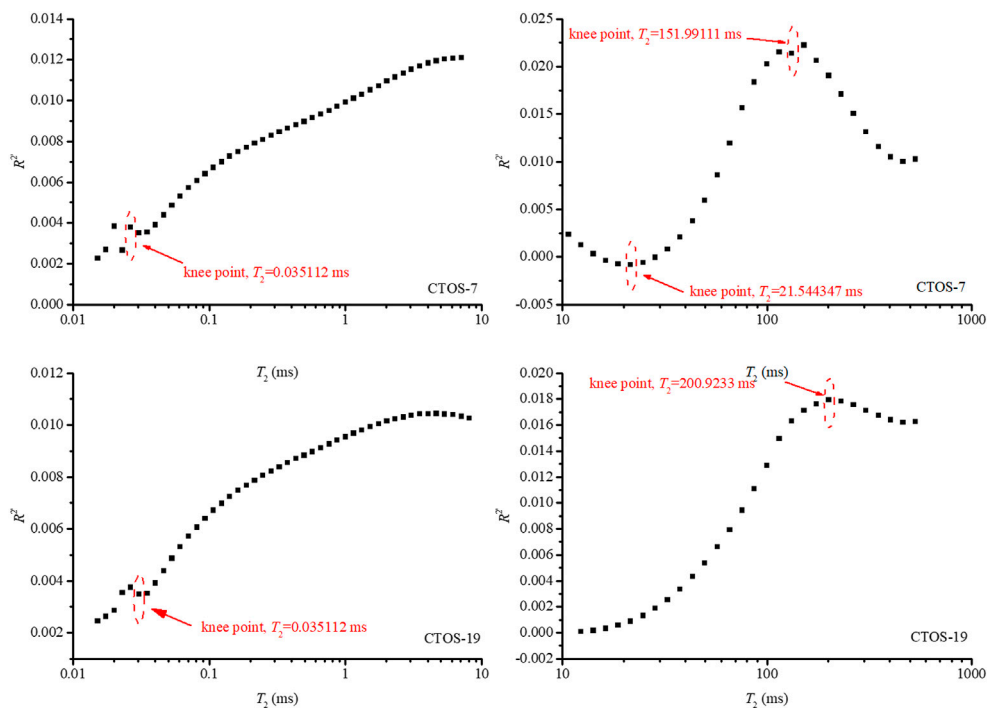


FIGURE 6
The secondary pore classification of CTOS-7 and CTOS-19 samples.

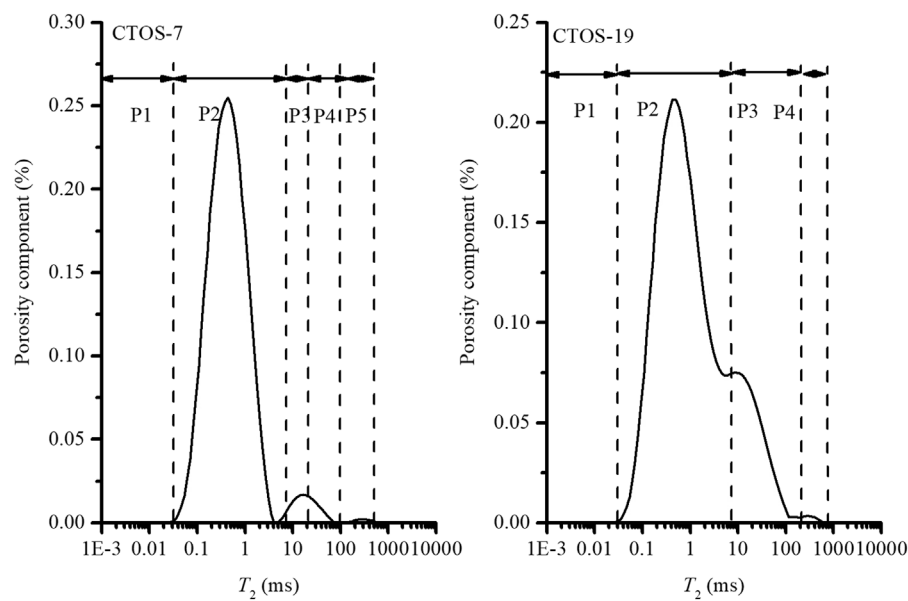


FIGURE 7
The various types of pores in CTOS-7 and CTOS-19 samples.

TABLE 2 The ratio of various types of pore in CTOS-7 and CTOS-19 samples.

Pore types	Ratio/%	
	CTOS-7	CTOS-19
P1	0.01	0.01
P2	39.91	53.13
P3	15.20	23.61
P4	27.27	23.25
P5	17.61	—

in CTOS-7 and CTOS-19 can be roughly divided into two segments with $T_2 = 7.054802$ ms and $T_2 = 8.111,308$ ms (Figure 5). On this basis, the T_2 value with the greatest variation in pore of the two previously divided sections was searched for on the principle of the greatest variation in adjacent variability. For CTOS-7, the pores distributed in the interval of $T_2 < 7.054802$ ms can be further divided into two different types of pores at $T_2 = 0.035112$ ms; while the pores distributed in the interval of $T_2 \geq 7.054802$ ms, bounded by $T_2 = 21.544,347$ ms and $T_2 = 151.99111$ ms, can be further divided into the part of pores can be further divided into three different types of pores (Figure 6). As for CTOS-19, the pores distributed in the interval of $T_2 < 8.11308$ ms can be further classified into two different types of pores at $T_2 = 0.035112$ ms; while the pores distributed in the interval of $T_2 \geq 8.11308$ ms can be further

classified into two different types of pores with the boundary of $T_2 = 200.9233$ ms for this part of pores (Figure 6).

Based on the above pore classification principles, the pores in CTOS-7 are divided into five types, among which the type P2 pores are the main type, with a small number of P2 and P4 types pores, and a very small number of P5 type pores, while P1 type pores are almost undeveloped. The P2 type pore is also the main pore type in CTOS-19, followed by P3 type pore, a few P4 pores are developed, and P1 type pore is also not developed (Figure 7; Table 2).

Fractal characteristics of different types of pores

The pore fractal dimension of CTOS-7 shows a gradual increase in pore complexity as the pore radius increases, and the pore fractal dimension of the three different pore type P3, P4 and P5 are all higher, 2.97433, 2.99467 and 2.99727 respectively. The pore fractal characteristics for CTOS-19 are similar to CTOS-7. The pore fractal dimension of CTOS-7 and CTOS-19 with saturated water shows that the pore structure of larger pore is significantly more complex than that of smaller pore (Figure 8; Table 3).

The variability between different types of pore fractal dimension can also be reflected, to some extent, the connectivity between different scales of pores within a porous medium, which will further determine the connectivity of pores in a porous medium. In order to quantitatively characterize the

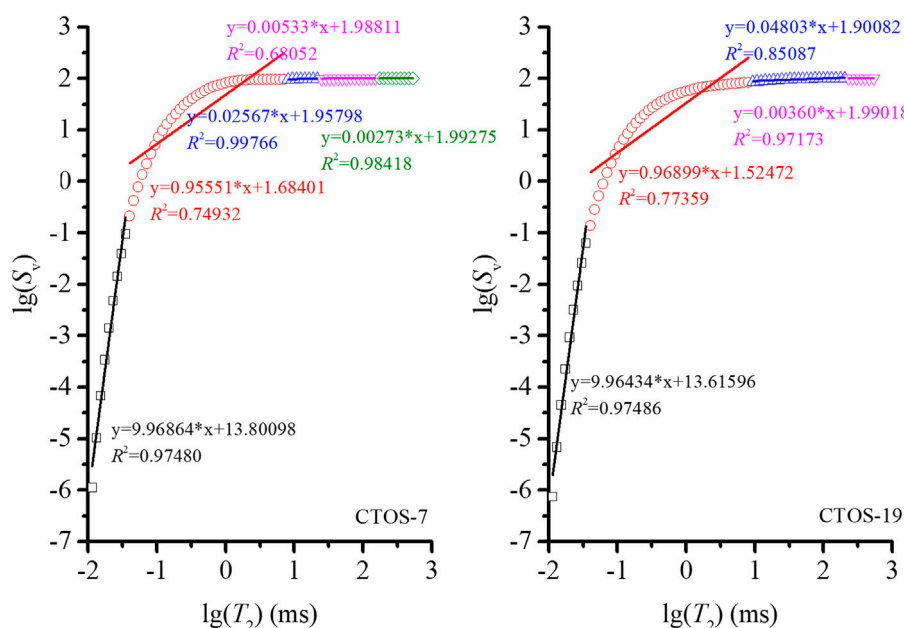


FIGURE 8

The pore fractal dimension of various pores in CTOS-7 and CTOS-19 samples.

TABLE 3 The fractal dimensions of various type of pore in CTOS-7 and CTOS-19 samples.

Pore types	Fractal dimension	
	CTOS-7	CTOS-19
P1	—	—
P2	2.04449	2.03101
P3	2.97433	2.95197
P4	2.99467	2.9964
P5	2.99727	—

variability of fractal dimension between different types of pores, d_p is introduced to characterize it.

$$d_p = (D_i + 1 - D_i) / D_i \quad (3)$$

where d_p is the difference index of adjacent pore types; D_i is the pore fractal dimension of the i th type of pore.

The d_p of COTS-7 is 0.4548 for P2 and P3 type pores, 0.0068 for P3 and P4 type pore, and 0.0026 for P4 and P5 type pore. It can be seen that as the pore size in tight-sandstone sample gradually increases, the connectivity between larger size pores is increasing, while the difference between smaller size pores and larger size pores is greater. The d_p of COTS-19 is 0.4534 for P2 and P3 type pores and 0.0151 for

P3 and P4 type pore, and the variation pattern of pore difference index among different types of pores is consistent with that of CTOS-7. It is noteworthy that the pore variability index of P3 and P4 types in CTOS-19 is higher than that in CTOS-7, while the pore variability index of P2 and P3 types shows the opposite characteristics, and P2 and P3 types pores are the main pore types in both samples. Combining the fluid mobility characteristics of CTOS-7 and CTOS-19, it is clear that the fluid mobility characteristics of tight-sandstone samples are mainly controlled by both the number of major pore types and pore variability, especially the pore variability between major pore types, and the smaller the variability of major pore types, the better pore fluid mobility can be obtained.

The pore fractal dimension of different types of pores in the tight-sandstone sample will change dynamically as the centrifugal speed increases. The fractal dimension of P3, P4 and P5 type pores hardly changed for CTOS-7, which also implies that the discharge of fluid from P2 type pore is the key to the increase of fluid mobility. The pore fractal dimension of P2 increases with the increase of centrifugal speed, while that for P3 pores is S-shaped in CTOS-19, and the pore (Figure 9). The continued discharge of fluids from simple pores in the P3 type pore leads to further strengthening of the remaining fluids by capillary action of more complex pore structures, which is the reason for the gradual increase of pore fractal dimension of P3 type pore. The decrease of the pore fractal dimension of the P2 type pore is mainly due to the discharge of fluids in pores more similar to the P3 type pore, and then the discharge of fluids bound by capillary forces leads to the increase of the pore fractal dimension.

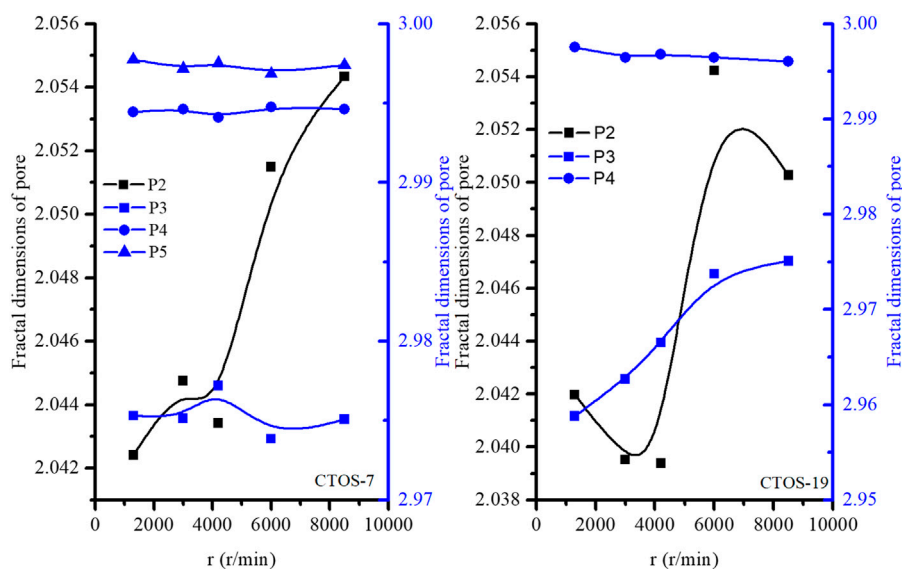


FIGURE 9

The difference change of pore fractal dimension for various pores in CTOS-7 and CTOS-19 samples.

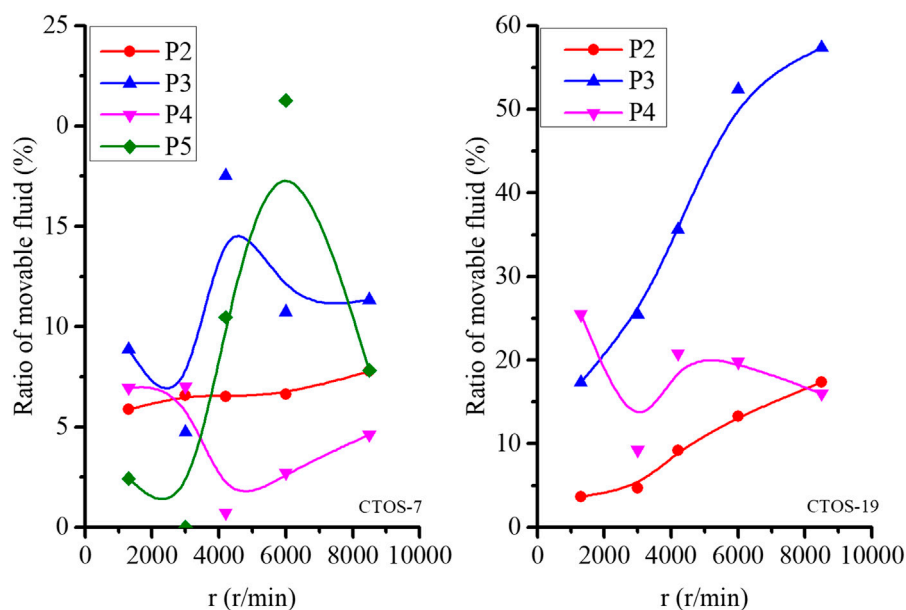


FIGURE 10

The difference mobility of fluids in various pores of CTOS-7 and CTOS-19 samples.

Characteristics of fluid mobility in different types of pores

It can be found that P2 type pore are dominant in COTS-7, and the pore structure complexity of P2 type pores is much smaller than other types of pores. However, due to the poor connectivity between

P2 and P3 type pores, CTOS-7 can discharge less fluid through the centrifugation process. P2 and P3 type pores are the main pores in CTOS-19, the better pore connectivity of P2 and P3 pore types leads to the continuous linear discharge of fluids from those two types of pores. In addition, the larger pore size of P3 type pore also contributes to the rapid and large discharge of fluid from those types of pores (Figure 10).

Characteristics of pore fluid different mobility in different types of tight-sandstone samples

The two tight-sandstone samples used in this study are dominated by smaller size pore, but the typical pore development characteristics of the two samples determine significantly different fluid mobility characteristics. The predominance of small size pores and the poor pore connectivity between small size pores and larger size pores lead to a variety of pore types in the cores on the one hand, and poor connectivity between smaller size pores and larger size pores on the other hand, which ultimately leads to the inability of the fluid deposited in the smaller size pores to drain quickly. Further, fluid mobility is mainly controlled by the volume of the main pore types developed in the tight-sandstone and the connectivity between them.

Conclusion

- 1) The increase of centrifugal speed can effectively improve the fluid mobility in tight-sandstone sample. However, the pore structure connectivity within the tight-sandstone sample is the key to determine the fluid mobility, especially the connectivity between the main reservoir spaces of fluid deposits in the tight-sandstone.
- 2) The NMR fractal theory pore classification method can better reflect the complexity of pores in tight-sandstone. The more pore types, the stronger the pore complexity of the tight-sandstone, and the poorer the fluid mobility. In addition, the fluid discharge is extremely restricted in tight-sandstone with complex pore structure and poor pore connectivity.
- 3) In the process of gradual discharge of fluids, the pore fractal dimension of the main pore where fluids are endowed also shows a gradual increase, which is mainly the result of the capillary force of the remaining fluids by the complex pore structure.

Data availability statement

The data analyzed in this study is subject to the following licenses/restrictions: The data could be used when all of the authors agree that requests to access these datasets should be directed to liteng2052@163.com.

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Author contributions

YG, ZZ, JY, and YZ completed the field data acquisition. TL completed the data analyses, and wrote the article. XL and HZ complete the measurements. All authors have read and agreed to the published version of the manuscript.

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Conflict of interest

ZZ, JY, YZ, XL, and HZ were employed by the Company PetroChina Changqing Oilfield Company.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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Low-carbon oil exploitation: Carbon dioxide flooding technology

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Introduction

It is well known that there are many technical methods for improving oil recovery, including gas miscible flooding, thermal oil recovery, chemical flooding, and microbial oil recovery. Among these, CO₂ flooding is one of the key technologies for improving oil recovery that achieves the goal of reducing carbon emissions (Jia et al., 2019). Given the increasing awareness regarding human environmental protection, the development of a low-carbon economy is an irresistible global trend. The concepts of “carbon peak” and “carbon neutrality” have gradually gained popularity. Carbon neutrality has also spawned the carbon capture, utilization, and storage (CCUS) industry (Zou et al., 2021). CO₂ flooding is one of the main carbon utilization technologies that makes full use of carbon resources to enhance oil recovery while promoting the development of a low-carbon economy. This paper reviews and summarizes the developments regarding CO₂ flooding in domestic and foreign scenarios, discusses the mechanism and process of CO₂ flooding, analyzes the technological challenges, and provides some corresponding solutions.

Research status

CO₂ flooding has been used globally to enhance oil recovery for more than 30 years and is becoming more popular. Therefore, an increasing number of researchers are engaged in research on CO₂ flooding (Chen et al., 2015). There are many reported CCUS-EOR projects from domestic and foreign investigators, as shown in Table 1. Research on CO₂ flooding began in the 1950s (Whorton et al., 1952), and some European countries had earlier used CO₂ flooding to enhance oil recovery. The former Soviet Union first began studying CO₂ injection enhanced oil recovery (EOR) technology in 1952. In 1968, CO₂ flooding tests were carried out in the Tuimajin Oilfield, which achieved a 15% increase in the final crude oil recovery (Qin et al., 2015). CO₂ flooding developed the

TABLE 1 International CCUS-EOR projects [modified according to Xiang et al. (2022)].

	Project name	Capture quantity million tons/year	Trapping mode	Utilization
International	Val Verde Natural Gas Plant	1.3	Natural gas processing	EOR
	LaBarge Gas Plant	7		
	Lost Cabin Gas Plant	0.8–1.0		
	Central Plant	8.4	Industrial separation	
	Enid Fertilizer CO ₂ -EOR Project	0.7		
	Great Plain Synfuel Plant and Weyburn-Midale Project	3		
	Air Products Steam Methane Reformer EOR Project	1		
China	Research and Demonstration of CO ₂ -EOR in Jilin Oilfield	0.6	Chemical and physical absorption	
	Daqing Oilfield CO ₂ -EOR Demonstration Project			
	Shengli Oilfield CO ₂ -EOR Project	0.04	Chemical absorption	
	CO ₂ -EOR Project in Zhongyuan Oilfield	0.1		
	Karamay Dunhua Oil and Xinjiang Oilfield CO ₂ -EOR Project	0.1	Low-temperature methanol wash	
	CO ₂ -EOR Project in Changqing Oilfield	0.05		

fastest in the United States, which has the largest number of CO₂ flooding projects accounting for more than 90% of the global total. CO₂ flooding affords good economic benefits, with an annual oil production of about $1,500 \times 10^4$ t for five consecutive years and oil recovery increase of 7–15% (Hitesh et al., 2008; British Petroleum Company, 2017; British Petroleum Company, 2018). In the 21st century, greenhouse gas emission reductions have further promoted rapid development of CO₂ flooding technology (Shen and Liao, 2009; Koottungal, 2014).

Since the 1960s, China has started paying attention to CO₂ flooding technology and has successively carried out indoor research on CO₂ flooding. In 1963, the first study on CO₂ flooding was carried out in the Daqing Oilfield in China. From 1991 to 1993, immiscible displacement tests of CO₂ by alternating gas and water injection were carried out in the eastern Sanan Oilfield. In 1995, Jilin Oilfield carried out the CO₂ single-well huff and puff test and obtained 1420 t of increased crude oil through multiple tests. In 1998, Shengli Oilfield carried out the CO₂ single-well huff and puff test to obtain increased crude oil outputs by more than 200 t. Subsequently, China has continued to strengthen research on CO₂ flooding technology. At present, research on CO₂ flooding for EOR in the Jilin Oilfield is relatively mature (Chen et al., 2012).

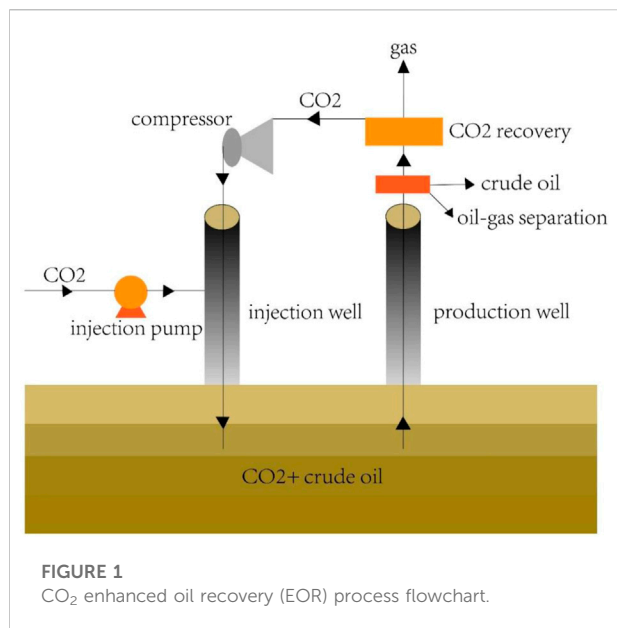
Carbon dioxide flooding mechanisms, methods, and processes

CO₂ flooding has been increasingly used in recent times. Understanding and mastering the oil displacement mechanism can therefore promote technological progress.

Carbon dioxide flooding mechanisms

There are nine mechanisms of CO₂ flooding:

- 1) Viscosity reduction: Carbon dioxide and crude oil have good mutual solubilities. Temperature and pressure also affect the solubility of CO₂ in crude oil, and extremely high temperatures are not conducive to viscosity reduction (Li et al., 2008).
- 2) Improve oil–water mobility ratio: CO₂ increases the viscosity of water and decreases the viscosity of crude oil. These two viscosities tend towards each other, thus improving the mobility ratio of crude oil to water and expanding the swept volume (Luo et al., 2012).
- 3) Expansion effect: The dissolution of CO₂ in crude oil greatly expands the volume of the oil. The greater the degree of expansion, the stronger is the ability to flow and easier it is to replace (Gu et al., 2007).
- 4) Extraction and gasification of light hydrocarbons in crude oil: CO₂ can be used to extract and gasify light components in crude oil, thereby reducing the relative density of crude oil and enhancing recovery (Roper et al., 1992).
- 5) Miscible effect: When the pressure reaches the miscible pressure, CO₂ mixes with the light hydrocarbons in crude oil to form an oil zone, which greatly improves oil recovery during the oil displacement process (Grigg and Siagian, 1998).
- 6) Molecular diffusion: The water phase hinders diffusion of carbon dioxide molecules into the oil phase, completely inhibiting the release of the light hydrocarbons from the oil phase to carbon dioxide. Therefore, sufficient time is required for the carbon dioxide molecules to fully diffuse into the oil phase.



- 7) Reduce interfacial tension: In the process of CO₂ flooding, mixing CO₂ and the light components in crude oil (C₂–C₆) effectively reduces the oil–water two-phase interfacial tension, reduces the resistance of CO₂ in the displacement process, and enhances oil recovery (Desch et al., 1984).
- 8) Dissolved gas flooding: CO₂ injected into the oil layer increases its pressure, but in the displacement process, the pressure reduction causes CO₂ to escape from the crude oil and occupy the pore spaces, thereby allowing dissolved gas flooding that is conducive to flooding (Gu et al., 2007).
- 9) Acidizing plugging improves permeability: CO₂ dissolved in water generates carbonic acid and renders the aqueous solution acidic. To a certain extent, massive injection of CO₂ can flush out blockages, dredge oil circulation, and restore the production capacity of a single well (Rao et al., 2004).

Carbon dioxide flooding methods

CO₂ flooding can be divided into two types: CO₂ immiscible and CO₂ miscible flooding. Expansion viscosity reduction is the main mode of CO₂ immiscible flooding. For reservoirs with low pressures, high temperatures, and heavier components, the surface tension between CO₂ and crude oil is large. CO₂ can be used to extract some light components of crude oil, thereby expanding the crude oil, reducing its viscosity, and improving recovery. The essence of CO₂ huff and puff is immiscible flooding, and the mechanism involves expanding the volume of crude oil continuously so that the tension and viscosity of the crude oil interface can be reduced. This method allows injection of carbon dioxide into the bottom of the production well. After

shutting down, the carbon dioxide penetrates the reservoir, which is ultimately conducive to continued production from the well. When the formation pressure is greater than the CO₂ miscible pressure and less than the formation fracture pressure, CO₂ miscible flooding occurs. The injection methods may be continuous or simple, among others. Studies have shown that miscible flooding enables greater recovery than immiscible flooding.

Carbon dioxide flooding processes

The flooding processes include primary, secondary, and tertiary flooding. Primary flooding is the method of extracting crude oil using only natural energy. Secondary flooding is the method of increasing the reservoir pressure by injecting gas or water. EOR technology involves the use of high pressures to inject supercritical/dense-phase CO₂ into the reservoir, which allows the CO₂ to drive the flow of crude oil to the production well, thereby increasing oil recovery. The CO₂-EOR process flow chart is as shown in Figure 1. After the CO₂ is compressed, it is injected into the injection well. Then, the production well produces the oil–gas mixture, which further helps separation of the crude oil.

Prospects

In recent years, with increasing awareness regarding environmental protection, CO₂-EOR technology has developed gradually. This not only eases the pressure on environmental pollution but also enhances oil recovery. However, there are still some problems and challenges: 1) it is necessary to strengthen measures to tackle the problem of low CO₂ oil recovery; 2) the economic issues with regard to use of CO₂, such as the fact that CO₂ is corrosive to the pipeline during gathering and transportation, accelerate the costs from pipeline damage; 3) gas source of CO₂ flooding: owing to the increased distance between the oilfield and the city, the costs of gathering and transportation are high, which limit the development of CO₂ flooding technologies.

This paper therefore suggests two areas of improvement: 1) China should continue to strengthen technical research on improving oil recovery; 2) China needs to develop breakthrough carbon dioxide capture technologies and provide inexpensive natural gas sources.

Author contributions

All authors conceived and designed the study. Write the first draft, XX and QD; Writing review and editing, PS and LT; Format modification, LY, JB, and WL.

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Conflict of interest

PS was employed by the company Engineering Technology Research Institute of PetroChina Southwest Oil and Gas Field Company, LT was employed by the company Chuanxi Drilling

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The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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The application of CO₂-responsive materials on enhanced oil recovery for fractured tight oil reservoirs

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Introduction

According to the statistics, about 38% of oil and gas fields in the world and 46% in China are contributed by low-permeability reservoirs. The effective development of low permeability oil and gas fields has important strategic significance to ensure the sustainable development and exploitation of oil and gas resources in China. Due to lack of natural energy in the formation and the difficulty of water injection, the oil recovery rate and factor of these reservoirs are fairly low (WANG, et al. 2007; LI, 2020).

CO₂ flooding is often used as a EOR technology to improve oil recovery in low permeability reservoirs due to its good solubility and strong extraction ability. It is mainly used to facilitate oil displacement by reducing the viscosity of crude oil, improving the mobility ratio, expanding the volume of crude oil, and reducing the interfacial tension (ZHAO, et al. 2017). However, due to the strong heterogeneity and the existence of natural and induced fractures, as well as the influence of injection-production well parameters and fluid properties, CO₂ is prone to channeling along the high seepage zone (LI, 2018; WANG, 2019). Avoiding gas channeling during the process of gas flooding has become a major issue. It is vital to increase the sweep volume and improve the performance of CO₂ flooding to reduce the heterogeneity of reservoir and plug the breakthrough channels such as fractures, throats and pores (LIU, et al. 2022).

Water-alternate-gas (WAG) injection, gas thickening, foam plugging and polymer gel plugging are common methods to address gas channeling (PENG, 2013; YUN, 2013; WEN, 2019; ZHAO, et al. 2020). However, these measures are generally one-time plugging, which limits the effectiveness on gas channeling. In this work, a variety of CO₂ responsive plugging systems are summarized and analyzed, including CO₂ responsive foams, surfactant solutions and gels. The main mechanism of these systems is that in saturated CO₂ solution, amine-containing compounds spontaneously or combine with surfactant molecules to form worm-like micelles (WLMs) after deprotonation, so as to improve the viscosity of the solution and achieve precise and efficient blocking of gas channeling.

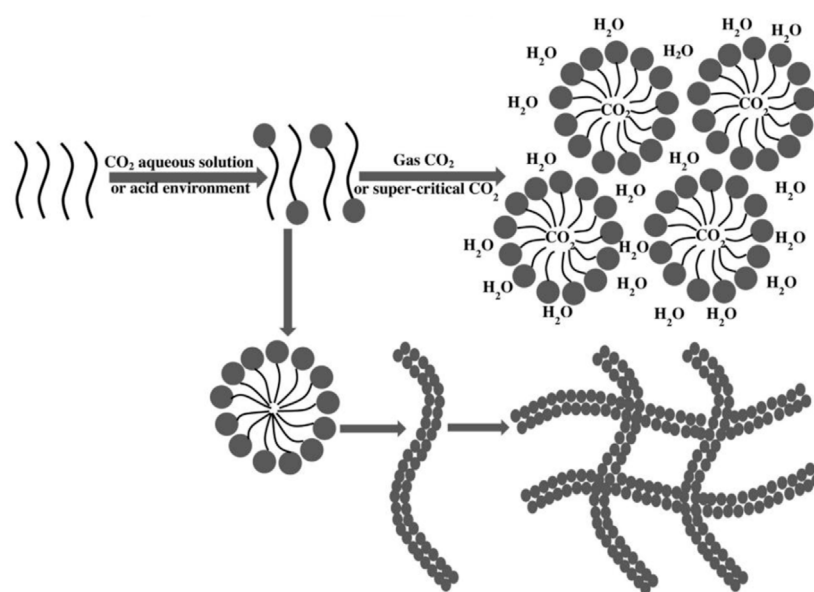


FIGURE 1

Schematic diagram of structure change of surfactant–amine system stimulated by CO₂ (LI, et al., 2015).

Types of plugging agent

CO₂-responsive foam

A formula of CO₂ responsive foam system was proposed previously by (LV, et al. 2021). The system had obvious shear-thinning characteristics and was more viscoelastic than the conventional foam system. The FCI value of the foam system could be more than 11 times than that of the conventional foam system, which could effectively inhibit gas channeling in strongly heterogeneous reservoir, and improve the CO₂ flooding development efficiency. Li et al. screened the surfactant with the best performance from five surfactants (ODPTA, AC-1810, AC-1815, SDS, OTAC) and constructed a CO₂ sensitive and self-enhanced foam system for mobility control (LI, et al. 2017). ODPTA had a carbon chain consisting of an amine group and 18 carbon atoms, which could not be ionized in water. However, in the acidic environment caused by CO₂, the amine group was protonated and ion pairs ($C_{18}H_{37}-NH-(CH_2)_3-NH_2^+-(CH_2)_3-NH_3^+$ and $C_{18}H_{37}-NH-(CH_2)_3-NH-(CH_2)_3-NH_2-CO_2^-$) are formed. The results showed that the CO₂ foam prepared by ODPTA is sensitive to CO₂ and had good plugging and mobility control performance at low concentration. Even under the harsh conditions of 7.8 MPa and 160°C, the resistance factor could still reach 274.

CO₂-responsive surfactant

Some studies showed that the use of CO₂ as an external stimulus to transform surfactant micelles was currently a simple and environmentally friendly way to prepare micelles. (SU, et al. 2013; ZHENG, et al. 2015; ZHANG, et al. 2016). Su et al. prepared an anionic worm-like micellar system with CO₂ response using sodium octadecyl sulfate ($C_{18}H_{37}SO_4Na$) and N, n-dimethylethanolamine (DMAE) at 60°C. DMAE was positively charged by protonation under CO₂ stimulation and then self-assembles with the anionic surfactant $C_{18}H_{37}SO_4Na$ under electrostatic attraction to form worm-like micelles. When N₂ was injected, the high viscosity system returned to the initial viscosity state. And this process could be repeated more than three times, and the maximum viscosity formed without a big deviation (SU, et al. 2013). Shen et al. screened ten compounds containing tertiary amine groups, and finally determined N, N-Dimethyl Erucamide tertiary amine (DMETA) as the research object. The results showed that the DMETA solution forms WLMs in saturated CO₂ solution, and the viscoelastic fluid could effectively reduce gas flow during CO₂ gas flooding in low-permeability fractured cores, and had a strong ability to withstand high temperature. WLMs had the ability of self-repair and had high residual resistance even after gas channeling (SHEN, et al. 2021).

CO₂-responsive gel

The mechanism of gel-blocking gas channeling was discussed in detail, and the future development direction of CO₂ trapping and interpenetrating gel system was prospected. CO₂ responsive intelligent gel can solve the problem of poor acid resistance of HPAM. The cross-linking formed a three-dimensional network structure after CO₂ treatment, with increased viscosity and volume, and remained stable for a long time under acidic CO₂ conditions (LIU, et al. 2022). A CO₂ responsive gel system mainly using small molecule amine (DMTA) and a modified long chain alkyl anionic surfactant (NADS) was prepared (DAI, et al. 2020). The experimental results showed that the DMTA-NADS system exhibited viscoelastic properties and shear thinning properties at high shear rates. The environment scanning electron microscope (ESEM) visually showed that the connection mode of its internal structure changed from lamellar to three-dimensional network structure. It was confirmed by NMR that amine molecules can bridge two anionic surfactant molecules by non-covalent electrostatic attraction after protonation. The core physical simulation experiment proved that the system could effectively block the CO₂ channeling channel, and the blocking efficiency was more than 90%, which increased the sweep volume of the subsequent CO₂ gas flooding and improved the recovery efficiency. It provided effective guidance for solving the practical problem of gas channeling and plugging in low permeability CO₂ gas flooding development reservoir.

Comparative analysis of different materials

The mainly mechanism of CO₂ responsive materials involved in this paper is shown in Figure 1.

It is shown that CRMs are effective measures to prevent gas channeling during gas flooding. When the CRMs encounters CO₂, its structure changes and the viscosity of the solution increases, which can be observed in both bulk and porous media. The three CRMs mentioned in this paper have essentially the same mechanism, but different plugging systems can be obtained by changing the type and concentration of surfactants, amines, and volume and rate of CO₂ injection according to different purposes of using.

Compared with other plugging agents, CRMs has a better application prospect in tight fractured reservoirs. Before CRMs gelling, the solution viscosity is low (1–2 mPa s), resulting in easy injecting. It can quickly form high viscosity gel after CO₂ injection and has strong blocking ability. Using suitable surfactants and amines, CRMs can maintain high stability under high temperature and high salt conditions.

Conclusion

- 1) The mechanism of CO₂ responsive plugging system is that the molecular structure in aqueous solution changes upon CO₂ stimulation, forming worm-like micelles. The macroscopic behavior is that the viscosity of the system changes, which is reversible and controllable.
- 2) By using different materials to interact with amine compounds, CRMs are low viscosity solutions before injection and can be formed as CO₂ responsive blocking systems after reaction with CO₂ in porous media such as CO₂ responsive foam, CO₂ responsive surfactant solution and CO₂ responsive gel. With good injection ability, CRMs can effectively block the gas channeling, force the gas to turn to the unswept zone, and improve the degree of reservoir production. At present, it is necessary to develop a low cost and high tolerance CO₂ responsive plugging system for the development of fractured tight oil reservoirs, so as to improve the production capacity and benefit of oil fields. (LIU AND LIU, 2022), (LV et al., 2021).

Author contributions

ZZ: investigation and research, writing manuscript draft; YS: resources and conceptualization; QG: modify analysis; CW: typesetting and supervision.

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Conflict of interest

Author YS was employed by the company PetroChina Ji Dong Oilfield Company.

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Eco-development of oil and gas industry: CCUS-EOR technology

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The current status and development prospects of CCUS-EOR technology development are sorted out from the perspective of ecological development. A good foundation is laid to promote the world low-carbon development pattern and the development of CCUS-EOR technology in oil-rich, low-permeability reservoirs. By analyzing the differences between China and the United States regarding the technology level, application scale, and production effect, the development gaps between different countries in terms of CO₂ burial for enhanced oil and gas recovery are derived. In response to these gaps, recommendations for responsive technology research and supporting infrastructure construction are proposed, which are of reference significance for advancing the development of large-scale CCUS technology for all of humanity.

KEYWORDS

oil and gas industry, ecological development, CO₂ flooding, EOR, CCUS

1 Introduction

Global climate change is gradually affecting normal human activities, and reducing greenhouse gas emissions has become an international consensus to address climate change (ROCCO et al., 2018; PARTANI et al., 2022). The shares of coal, oil, and natural gas in China's energy consumption in 2019 are 57.7%, 18.9%, and 8.1%, respectively (LIAO and MING, 2019). In September 2020, the Chinese government pledged that China's CO₂ emissions will strive to peak by 2030 and achieve carbon neutrality by 2060. CCUS will be the only technology option to achieve near-zero emissions from this part of fossil energy (LIU et al., 2021).

According to IEA estimates, CCUS can contribute 15%–20% of the net zero emissions of CO₂ (OU et al., 2021). According to the China Petroleum Institute of Economic and Technological Research forecast, more than 85% of coal and gas power will be equipped with CCUS by 2050 (GUPTA et al., 2021). Cai Bofeng et al. (Cai et al., 2021) calculated that, under the current technology development, the amount of CO₂ emission reduction needed to achieve the goal of carbon neutrality by 2050 and 2060 through CCUS technology is 6×10^8 to 14×10^8 t and 10×10^8 to 18×10^8 t, respectively (LIU et al., 2022). The conditions required for hydrocarbon and CO₂ accumulation are very close,

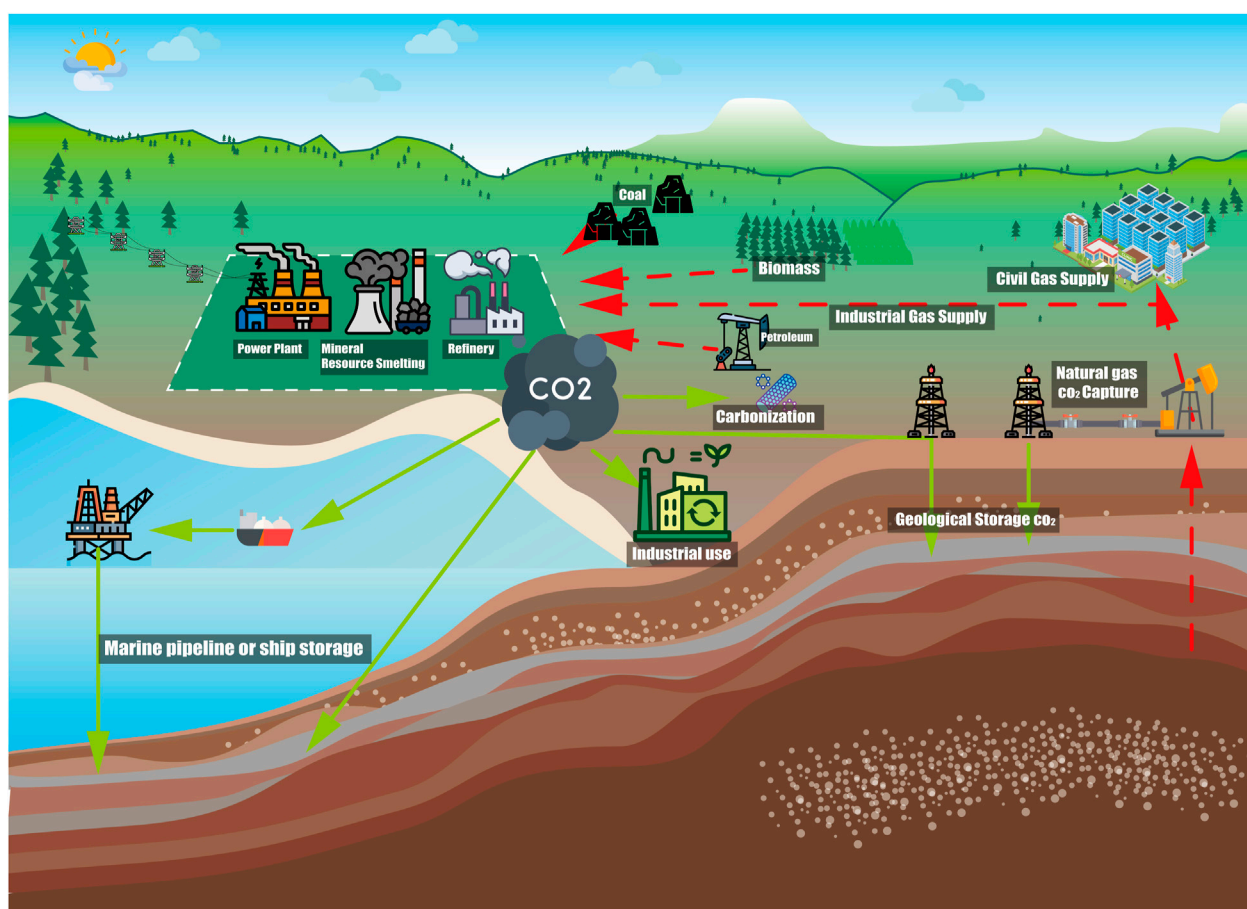


FIGURE 1
CCUS-EOR technology roadmap.

and the technology can not only improve oil recovery to achieve ecological development of the oil and gas industry but also achieve CO₂ emission reduction.

2 Ecological CCUS-EOR

Ecological development stems from a reflection on the environmental and ecological damage caused by modern technologies. In engineering design, it is essential to consider the ecological, social, and site-specific impacts of the technologies used, to put ecological factors at the forefront from the point of view of the whole life cycle of materials, and to carry out all work with the Earth at the center (LI et al., 2022). The ecological development of the oil and gas industry means that we can significantly reduce the total CO₂ emissions from the oil and gas industry through ecological development. At this stage, we cannot achieve the ecological effect of the oil and gas industry without the CCUS-EOR technology (Figure 1).

Compared to conventional EOR technology, CCUS-EOR technology not only provides an effective way to store and utilize CO₂ but also offers a more attractive increase in recovery rate compared to EOR technology. When the ecological costs are included in the calculation, CCUS-EOR technology will be less expensive than EOR technology and more widely welcomed.

The CCUS-EOR technology, as a CCUS utilization for the ecological development aspect of the oil and gas industry, promotes the flow of carbon materials in the oil and gas industrial process. By establishing a multifaceted and continuous resource cycle process through recycling, the carbon-containing waste from the previous production process is used as a production material in the next stage to serve the next phase of production activities (WANG et al., 2019). That is, by capturing CO₂ and injecting it into the reservoir. CO₂ enters the reservoir and reduces the viscosity of crude oil, improves the flow ratio of crude oil to water, expands the volume of crude oil, and extracts and vaporizes light hydrocarbons in crude oil. The oil is

driven by mechanisms such as the mixing effect, molecular diffusion, reduction of interfacial tension, dissolved gas drive, and increased permeability to improve recovery. Alleviate environmental pollution at the same time, while it can make a large amount of CO₂ buried underground, potentially changing the relationship between the oil and gas industry and the natural environment and promoting the impact of the oil and gas industry on the ecology from degradation to regeneration.

3 Current status of CCUS-EOR technology development

Foreign CCUS-EOR projects are mainly carried out in the United States, Canada and other countries. Especially, the United States has a mature CCUS-EOR industrial system. The U.S. CCUS-EOR project started in the 1950s, carried out fundamental technology research in the 1960s and 1970s, expanded the scale of industrial trials in the 1970s and 1990s, matured the technology package, and entered the commercialization and promotion stage after the 1980s. Since the 1980s, the scale of industrial application of CCUS-EOR technology in the United States has expanded rapidly. The project has achieved excellent application results, taking the CCUS-EOR project in the Kelly-Snyder field SACROC block in the Permian Basin of the United States as an example: the reservoir permeability of the block is 1×10^{-3} – 30×10^{-3} μm (ROCCO et al., 2018), geological reserves of about 4.1×10^8 t, and in 1998 The oil production declined to 40×10^4 t in 1998, the CO₂ mixed-phase drive project was implemented in 2002, and the oil production exceeded 150×10^4 t in 2005, and the production has been stable for 16 years until 2020, with a cumulative oil increase of $2,456 \times 10^4$ t and a cumulative injection of CO₂ 3.9×10^8 t, which is expected to improve the recovery rate by more than 26 percentage points (LIN and TAN, 2021).

China's CCUS-EOR research started early, and oil companies and related institutions started to explore CO₂ oil drive technology as early as the 1960s. Still, industrialization lagged due to gas source, mechanism understanding, equipment, and other problems. Since the 21st century, the state and oil companies have set up CCUS-EOR primary scientific and technological research and demonstration projects, which have extensively promoted the breakthrough of critical technologies and the success of minefield tests (ADU et al., 2019). China Petroleum & Chemical Corporation Limited has conducted several field trials in Jiangsu, Shengli, and East China oilfields; CO₂ oil drive projects have been implemented to cover geological reserves of $2,512 \times 10^4$ t, with a cumulative oil increase of 25.58×10^4 t. Among them, the CO₂ near-mixed phase drive pilot test in High 89-1 block of Shengli oilfield, with a cumulative CO₂ injection of 31×10^4 t and a cumulative oil increase of 8.6×10^4 t as of August 2021. It is predicted to improve the recovery rate by 17.2 percentage points. Yanchang Oilfield is also actively

exploring CCUS-EOR technology and has made positive progress in integrated technology research and development and entire process low-cost commercialization engineering demonstration, and has built an annual processing capacity of 15×10^4 t in Jingbian and Wuqi pilot areas. A CCUS demonstration project with an annual processing capacity of 15×10^4 t has been built in Jingbian and Wuqi pilot areas, injecting 21.6×10^4 t of CO₂.

4 CCUS-EOR ecological future

Although there is a contradiction between oil production and low-carbon development, it can be achieved by constructing an ecological development concept with technological progress and scientific innovation. In terms of social benefits, annual buried CO₂ of $3,000 \times 10^4$ t can absorb the carbon emissions of more than ten extensive refining and chemical enterprises (Zhao et al., 2021). Based on the goal of achieving carbon neutrality by 2060, the current high carbon emission infrastructure has a useful life of fewer than 40 years. By addressing a portion of CO₂ emissions from coal power, cement and steel industries through the CCUS-EOR industry, we can avoid the early shutdown of newly invested infrastructure and wasted investment and enhance the cost-effectiveness of the carbon neutrality process.

In terms of economic benefits, CO₂ drive is one of the main technologies to replenish reservoir formation energy and improve crude oil recovery effectively. According to the 2020 evaluation results of the China Petroleum Exploration and Development Research Institute, the geological reserves of low-permeability reservoirs suitable for CO₂ drive to improve recovery in some oil fields of China are 67.3×10^8 t, which are expected to improve recovery by 16.5 percentage points on average and add 11.1×10^8 t of recoverable reserves, and can effectively bury CO₂ 29.5×10^8 t in the drive phase (TANG et al., 2016).

According to the preliminary evaluation of the CO₂ geological storage potential of the main oil and gas reservoirs in the major oil and gas basins in China, the CO₂ storage potential of reservoirs exceeds 140×10^8 t. Among them, the CO₂ burial potential in the main oil areas of Songliao, Ordos, Bohai Bay and Junggar basins is high, and they are the key areas for implementing CCUS-EOR. The theoretical CO₂ burial potential in the deep saline layer of major basins in China is even larger, reaching more than 6×10^{12} t. In addition, promoting the development of new CCUS-EOR industries on a large scale can also provide many employment opportunities for society.

5 Prospects and challenges of CCUS-EOR technology development

Compared with foreign countries, the main problem facing CO₂ capture in China is the high capture cost and challenges of

TABLE 1 Comparison of Chinese and US CO₂ oil drive technologies (Xiang et al.).

Projects	The U.S.	China
Geological conditions	Main marine sedimentary reservoirs; relative homogeneous physical properties	Onshore sedimentary reservoirs with strong inhomogeneity and thin reservoirs
Mixed phase	Low mixed-phase pressure, 90% of mixed-phase drive can be achieved	High mixed-phase pressure, the small difference between formation pressure and mixed-phase pressure
Seepage mechanism	more mature conventional seepage mechanism theory and experimental methods; much studied multi-phase cross-scale seepage theory; less experiments	Breakthroughs in the study of CO ₂ drive phase state, and the core replacement experimental method is relatively complete; less research on multiphase seepage theory and simulation in porous media
Reservoir Description	Large oil layer thickness; good continuity, no attention to small layer subdivision contrast and dominant channel portrayal	Thin oil layer; small scale of sand spreading; the formation is based on single sand level reservoir fine description technology, the boundary and delineation of CO ₂ drive dominant channel is to be clarified
Annual production	1,550 × 10 ⁴ t	20 × 10 ⁴ t
Cost	15–30 USD/t	47–55 USD/t

the large-scale capture of low-concentration CO₂ (PARK et al., 2021). Low-concentration chemical amine capture CO₂ technology has been commercialized in foreign countries for more than 5 years at the megaton level. However, China is still in the demonstration operation stage, and steam consumption is more than 40% more than abroad (Qin et al., 2020). In terms of large-scale integrated process optimization, foreign countries have already realized commercialized process packages for million-ton carbon capture. In contrast, China still has no commercialized standard process package to offer. Foreign governments have integrated heat recovery of composite amine liquid purification technology, while China only has partial process technology integration. Foreign countries have a complete adaptation of the device transformation optimization and solutions. China is still in the initial stage of research (Zou et al., 2021).

At this stage, China and North America CCUS-EOR need to be further improved in terms of technology level, application scale and production effect (Table 1). The current CO₂ oil recovery enhancement range is 10%–25%, and the CO₂ burial rate is about 60%–70%. Under the current technical conditions, more than 50% of the geological reserves of crude oil remain in the subsurface at the end of the oil drive life cycle. Therefore, we need more in-depth research on the mechanism of multiphase seepage in CO₂-driven porous media, characterization techniques of gas drive dominant channels in strongly inhomogeneous reservoirs, rational good networks and development laws, and expansion of wave volume (ZHANG et al., 2013). The CO₂ burial mechanism and main control factors of different injection methods and different geological bodies have been clarified, and the contribution degree and characterization methods of CO₂ burial mechanisms such as “volume replacement, dissolution retention and mineralization reaction” of

reservoir geological bodies have been determined, the evaluation methods of CO₂ safe burial potential of natural gas reservoirs, saline water reservoirs and coal-bed methane reservoirs have been established, and the technique of CO₂ concentration, soil concentration, and mineralization reaction have been developed. CO₂ concentration, soil carbon flux, stable isotopes, and other integrated methods to monitor the CO₂ leakage burial safety monitoring technology system (ZHANG et al., 2015).

6 Conclusion

CCUS-EOR technology is one of the effective means to reduce carbon emissions and one of the fundamental ways to utilize CO₂. From the perspective of ecological development, China and the United States, as essential components in driving the world toward carbon neutrality, both countries have good potential in CCUS-EOR technology, and the combination of CO₂ drive and buried reservoirs is also a significant trend for future development. By sorting out the current status and development prospects of CCUS-EOR technology development. To establish a new direction for the development of dual carbon in the world and also for the large reservoirs of low permeability in China, where the traditional water drive is inadequate, the oil and gas production enhancement scheme based on CCUS-EOR technology is proposed. The international development pattern regarding large-scale oil-driven burial and intelligent monitoring technologies is also dissected. In this way, we present the research of responsive technologies and the construction of supporting infrastructure, which to some extent, promote the large-scale use of CCUS technology for all humankind (ABUOV et al., 2022).

Author contributions

All authors conceived and designed the study. Write the first draft, LY, and QD; Writing review and editing, JH, and QF; Format modification, BL, XX.

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Conflict of interest

Author QD and LY were employed by Carbon Hydrogen Epoch Technology Co. Ltd.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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Comparative analysis of matrix-retarded acidizing methods for tight carbonate reservoirs: Gelled acid, micro-emulsified acid, and foamed acid

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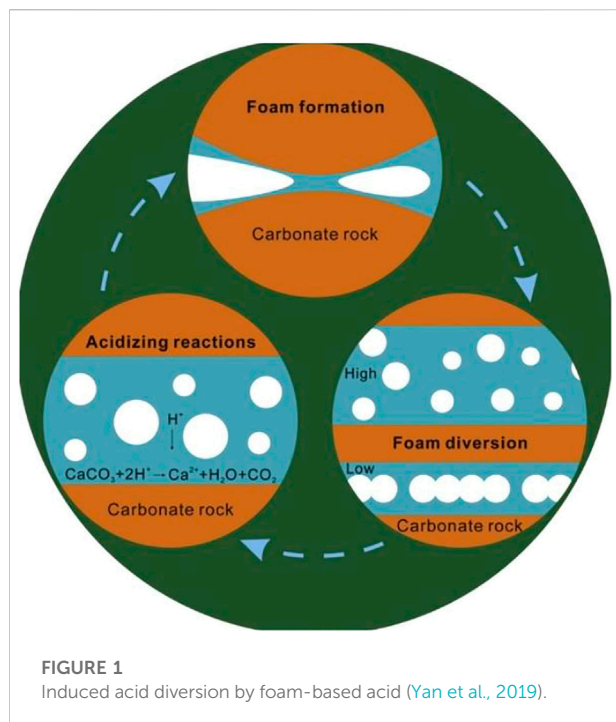
tight carbonate reservoirs, matrix acidizing, gelled acids, foamed acidizing fluid, micro-emulsified acid

Introduction

The matrix acidizing method has been widely employed in the petroleum industry to increase the output of oil and gas from reservoirs that have low permeability and are experiencing formation degradation as a result of drilling, stimulation, and completion activity (Mohsin et al., 2019). It is a method of dissolving carbonate reservoirs (calcite or dolomite) by injection of HCl, which reacts with minerals in the rock formation to increase permeability and production close to the wellbore (Buijse and Domelen, 1998). The new 'wormhole' channels are created by the introduction of the treatment fluid at a downhole injection pressure just below the fracturing pressure to bypass the damaged zone near the wellbore (Amro, 2002; Kiani et al., 2021). The wormholes are formed from the reaction of HCl with the CaCO_3 and $\text{CaMg}(\text{CO}_3)_2$ minerals in the matrix, which avoids the possibility of formation damage (Chang et al., 2007).

Importance of matrix acidizing for tight carbonate reservoirs

In carbonate formations, the purpose of matrix acidizing is primarily to restore and enhance the formation's productivity; but, it also reduces near-wellbore damage and establishes novel hydrocarbon flow channels (wormholes) (Ibrahim et al., 2020). By obstructing the path that the acid normally takes, these agents redirect it to the less permeable, untreated zones as shown in Figure 1 (Ghommam et al., 2015). The use of HCl alone for acidization, especially in higher temperature reservoirs, has suffered some signal failures. A large volume of acid is required because the rapid reaction of the acid



with the carbonate minerals of the formation consumes acid at a far faster rate (Chavez, 2007). Due to the shorter residence time of the acid in the formation, especially at high temperatures, the wormholes created are less efficient hydrocarbon channels (Chacon and Pournik, 2022). Therefore, gelled acid, foamed acid, micro-emulsified acids, and other chemical agents have been formulated in an effort to circumvent the drawbacks of the fast acid-rock reaction by lowering H^+ ion dissociation, reducing H^+ ion mass transfer, and changing the wettability of the rock surface (Zhu et al., 2022).

Comprehensive review

Gelled acid

The gelled acid fluid is comprised of water, a water-dispersible polymer, an acid, and a gelling agent (Chang et al., 2007; Ismail and Kweh, 2012). Two types of polymer-based acid have been used in the field for matrix acidization: gelled acid for acid retardation and *in situ* gelled acids for acid diversion. The *in situ* formulation includes polymers or VES, crosslinkers, and pH-controlled breakers to achieve dissolution by preventing the acid from passing through highly permeable zones and diverting it to less-permeable zones (Ratnakar et al., 2012; Gomaa and Nasr-El-Din, 2015). In matrix acidization, the gelled acid relies on the viscosity difference of the fluid to reduce the mass transfer of H^+ ions and consequently the acid reaction rate. The use of polymers as viscosifiers poses a challenge, however, because of the buildup

of residual chemicals in the formation, which can damage it (Chang et al., 2007).

Micro-emulsified acid

The formulation of a micro-emulsion acid requires that the hydrochloric acid is the internal phase and that the hydrocarbons (crude oil and diesel) act as the external phase (Zakaria et al., 2015). The hydrocarbons reduce the diffusion rate of the HCl droplets and lower the dissolution rate of the rock surface, thus generating highly permeable wormholes (Carvalho et al., 2019). The use of micro-emulsified acid has an advantage over other matrix acidizing methods in that it creates more conductive channels and reduces the mobility or effective diffusivity of HCl without jeopardizing the formation productivity (Fredd et al., 2016). A transient skin factor is created in the high permeability zones, thus diverting the acid to the lower permeability zones (Liu et al., 2013). The reduction in contact time and area between the acid and the casing and tubing minimizes corrosion (Liu et al., 2013; Derendyaev et al., 2022).

Foamed acid

Foamed acid is formed by mixing acid and surfactants and injecting gas (N_2/CO_2). Compared to traditional acidizing processes, foaming has the advantages of diversion, moderate speed, low water sensitivity, increased energy to assist discharge, and less damage to the formation; thus, foam diversion acidizing technology has attracted much attention in recent years (Motta et al., 2021; Yuan et al., 2021). Foamed acid may be used to uniformly treat the entire formation by temporarily limiting acid access to the higher permeability zones and channeling it to the less permeable zones (Letichevskiy et al., 2017; Yan et al., 2019). In comparison to typical acid treatments, foamed-VES formulations have shown excellent acid diversion performance and also pose little threat of formation damage because they contain no polymers (Chang et al., 2007; Yan et al., 2019). They also contain no solids that could impair permeability, and the gas expansion in the foam allows easy flow back during well cleaning (Chang et al., 2007). The retarding action of foaming slows down the speed with which the acid reacts with the rock, resulting in deep matrix acidification (Stringfellow et al., 2017; Zhang et al., 2021).

Conclusion

Due to the fact that carbonate reservoirs are heterogeneous with varied permeability zones and a high temperature

environment, the selection criteria for choosing one of the three proposed matrix acidizing methods must be carefully observed. Various researchers have reported that foam-based acids were superior to traditional acidizing methods. They provided effective diversion, reduced the acid reaction rate and water sensitivity, increased energy for discharge of acid into the formation, and caused less harm to the formation. Foaming lowered the effective acid diffusion coefficients into the formation, thus regulating convection and diffusion rate. Foamed acid remains in contact longer with the less permeable zones of the formation, and the process prevents the carbonate-acid reaction from happening too rapidly in the highly permeable zones. At low injection rates, the poor diffusivity of micro-emulsified acid produces narrow but deeper effective wormholes.

The gelled acid relies on viscosity differences in the fluid to reduce the mass transfer of H^+ and the acid reaction rate. Despite its good volumetric efficiency and acid diversion tendency, the field application of gelled acid is limited by the buildup of residuals that impair the flow of oil back through the wormholes to the wellbore. The polymers used as viscosifiers can remain as residual chemicals in the formation and lead to damage; therefore, VES formulations are preferred.

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Author contributions

CW: investigation and research, writing manuscript draft; LZ: resources and conceptualization; BH: modify analysis; XZ: typesetting; AM: supervision.

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